



**TOYS'R'US ANZ LIMITED – RESULTS OF EXTRAORDINARY GENERAL MEETING**

Friday, 17 May 2024: In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Toys'R'Us ANZ Limited (ASX:TOY) provides the following information with respect to the results of its Extraordinary General Meeting held today.

Resolutions voted on at the meeting					If decided by poll					Proxies received in advance of the meeting			
Resolution		Result/ Resolution Type	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of prior issue of February 2024 Placement Shares under Listing Rule 7.4	Carried Ordinary	Poll	N/A	144,860,634	94.49	8,441,384	5.51	3,201,384	127,615,610	8,441,384	3,201,725	17,245,024
2	Ratification of prior issue of Advisor Shares under Listing Rule 7.4	Carried Ordinary	Poll	N/A	175,629,864	95.41	8,441,384	4.59	3,201,725	158,384,840	8,441,384	3,201,725	17,245,024
3	Ratification of prior issue of March 2024 Placement Shares under Listing Rule 7.4	Carried Ordinary	Poll	N/A	275,658,706	97.03	8,441,384	2.97	3,201,725	258,413,682	8,441,384	3,201,725	17,245,024
4	Approval of the issue of securities to Mercer Street Global Opportunity Fund II LP	Carried Ordinary	Poll	N/A	280,869,963	98.79	3,427,394	1.21	3,004,458	263,630,163	3,427,394	3,004,458	17,239,800

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5	Approval of the issue of securities to Mercer Street Global Opportunity Fund II LP	Carried Ordinary	Poll	N/A	280,869,963	98.79	3,427,394	1.21	3,004,458	263,630,163	3,427,394	3,004,458	17,239,800
6	Approval of the issue of securities to Mercer Street Global Opportunity Fund II LP	Carried Ordinary	Poll	N/A	280,869,963	98.79	3,427,394	1.21	3,004,458	263,630,163	3,427,394	3,004,458	17,239,800
7	Approval of the issue of securities to Mercer Street Global Opportunity Fund II LP	Carried Ordinary	Poll	N/A	280,869,963	98.79	3,427,394	1.21	3,004,458	263,630,163	3,427,394	3,004,458	17,239,800
8	Approval of the Issue of RIOT Shares	Carried Ordinary	Poll	N/A	280,869,421	98.79	3,432,394	1.21	3,000,000	263,629,621	3,432,394	3,000,000	17,239,800
9	Approval of Issue of Shares to Penelope Cox under the CEO Loan	Carried Ordinary	Poll	N/A	280,864,963	98.79	3,436,852	1.21	3,000,000	263,625,163	3,436,852	3,000,000	17,239,800
10	Consolidation of Capital of the Company	Carried Ordinary	Poll	N/A	277,835,654	97.41	7,400,251	2.59	2,065,910	260,595,854	7,400,251	2,065,910	17,239,800

Resolutions proposed but not put to the meeting		
No	Short description	Reason(s) for not putting the resolution to the meeting
		N/A

This announcement is authorised for release by the Company Secretary.



- ENDS -

For further information please contact:

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