

16 May 2024

Results of Annual General Meeting

First Au Limited (“First AU” or the “Company”) (ASX:FAU) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the results of the resolutions put to shareholders at today’s Annual General Meeting are attached in a summary detailing the proxies received, and the total number of votes cast by a poll in respect to the resolutions.

The Company also advises that Resolutions 6,7 and 8 were withdrawn prior to the meeting. The withdrawal of Resolutions 6,7 and 8 did not affect the validity of the proxy form attached to the Notice. As Resolutions 6,7 and 8 were withdrawn, any votes submitted for those resolutions are disregarded.

ENDS

This announcement was approved for release by First Au Limited’s Board.

For more information, please visit www.firstau.com.

Enquiries in relation to this announcement please contact:

Daniel Raihani – Director +61 02 9191 0320

About First Au Limited: FAU is an advanced gold and base metals exploration company listed on the Australian Securities Exchange (ASX:FAU) and is pursuing exploration programs at its Victorian Goldfields Project in East Gippsland and its 100% owned Gimlet Gold project near Kalgoorlie.

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**First AU Limited
Annual General Meeting
Thursday, 16 May 2024
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1. Adoption of Remuneration Report	Ordinary	529,577,723 98.56%	6,381,646 1.19%	1,379,296 0.26%	0	531,319,519 98.81%	6,381,646 1.19%	0	Carried
2. Re-election of Director: Mr Daniel Raihani	Ordinary	514,877,095 95.83%	21,885,616 4.07%	545,963 0.10%	30,000	515,785,558 95.93%	21,885,616 4.07%	30,000	Carried
3. Appointment of Xavier Braud as a Director	Ordinary	515,133,762 95.87%	20,795,616 3.87%	1,379,296 0.26%	30,000	516,875,558 96.13%	20,795,616 3.87%	30,000	Carried
4. Ratification of prior issue of 10,000,000 Consideration Shares to Mines of Stirling	Ordinary	530,531,106 98.73%	5,428,272 1.01%	1,379,296 0.26%	0	531,910,402 98.99%	5,428,272 1.01%	0	Carried
5. Ratification of prior issue of 200,000,000 Placement (2023) Shares	Ordinary	462,706,637 98.45%	5,919,408 1.26%	1,379,296 0.29%	0	464,448,433 98.74%	5,919,408 1.26%	0	Carried
6. Approval to issue 916,666,667 Acquisition Shares to E-Cube Premium Limited	Ordinary	19,730,963 5.30%	351,228,415 94.33%	1,379,296 0.37%	165,000,000	Resolution 6. Withdrawn			Not Carried
7. Approval to issue 500,000,001 Performance Rights to E-Cube Premium Limited	Ordinary	19,730,963 5.30%	351,228,415 94.33%	1,379,296 0.37%	165,000,000	Resolution 7. Withdrawn			Not Carried
8. Approval to issue 400,000,000 Placement (2024) Shares	Ordinary	344,090,962 92.41%	26,868,416 7.22%	1,379,296 0.37%	165,000,000	Resolution 8. Withdrawn			Carried
9. Approval of additional placement capacity	Special	530,045,962 98.64%	5,913,416 1.10%	1,379,296 0.26%	0	531,787,758 98.90%	5,913,416 1.10%	0	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.