



Announcement Summary

Entity name

TRIVARX LTD

Date of this announcement

Wednesday May 15, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | unlisted options expiring 14 May 2027 @ \$0.06 | 2,750,000 | 15/05/2024 |
| New class - code to be confirmed | unlisted options expiring 14 May 2027 @ \$0.08 | 1,500,000 | 15/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIVARX LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

58008130336

1.3 ASX issuer code

TRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

unlisted options expiring 14 May 2027 @ \$0.06

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732539-3A629563>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

14/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732539-3A629563>

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

2,750,000

**ASX +security code**

New class - code to be confirmed

+Security description

unlisted options expiring 14 May 2027 @ \$0.08

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732539-3A629563>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

14/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732539-3A629563>**Any other information the entity wishes to provide about the +securities the subject of this notification**

-

Issue details

Number of +securities

1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TRI : ORDINARY FULLY PAID | 409,649,428 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TRIAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 53,453,100 |
| TRIAO : OPTION EXPIRING 08-DEC-2025 EX \$0.22 | 562,500 |
| TRIAA : OPTION EXPIRING 09-MAY-2027 EX \$0.06 | 10,000,000 |
| TRIAR : OPTION EXPIRING 15-JUN-2025 EX \$0.08 | 90,099,051 |
| New class - code to be confirmed : unlisted options expiring 14 May 2027 @ \$0.06 | 2,750,000 |
| New class - code to be confirmed : unlisted options expiring 14 May 2027 @ \$0.08 | 1,500,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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