

Announcement Summary

Entity name

TRIVARX LTD

Announcement Type

New announcement

Date of this announcement

Friday May 10, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted ASX +security code Security description Number of +securities to be quoted Issue date TRI ORDINARY FULLY PAID 100,000 10/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIVARX LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number 58008130336

1.3 ASX issuer code

TRI

1.4 The announcement is New announcement 1.5 Date of this announcement 10/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:			
Announcement Date and Time		Selected Appendix 3B to submit quotation request	
14-Nov-2023 10:40	New - Proposed issue of securities - TRI	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description TRI : ORDINARY FULLY PAID

Issue date 10/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

	Number of +securities to be quoted		
	100,000		
	Are the +securities being issued for a cash consideration? Yes In what currency is the cash consideration being paid? What is the issue price per +security?		
	AUD - Australian Dollar	AUD 0.03000000	
	Any other information the entity wishes to provide about the +securities to be quoted		



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TRI : ORDINARY FULLY PAID	338,578,683

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRIAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	53,453,100
TRIAO : OPTION EXPIRING 08-DEC-2025 EX \$0.22	562,500
TRIAR : OPTION EXPIRING 15-JUN-2025 EX \$0.08	90,099,051