



29 April 2024

Board and management

Non-Executive Chairman
Mark Connelly

Managing Director & CEO
Amanda Buckingham

Non-Executive Director
Dianmin Chen

Chief Financial Officer
Graeme Morissey

GM Corporate & GC
Stuart Burvill

Company Secretary
David Palumbo

Exploration Manager –
Western Australia
Thomas Dwight

Exploration Manager –
Nevada
Steve McMillin

Chief Geologist
Peng Sha

Capital structure

Current share price
A\$0.047

Current shares on issue
652 M

Current market
capitalisation
A\$31 M

Cash
A\$4.8 M (at 31 Mar 2024)

QUARTERLY ACTIVITIES REPORT

FOR THE PERIOD ENDED 31 MARCH 2024

Warriedar Resources Limited (ASX: WA8) (**Warriedar** or the **Company**) is pleased to report on its activities for the quarter ended 31 March 2024.

HIGHLIGHTS

Golden Range and Fields Find Projects, Western Australia

- Drilling activities for CY2024 commenced at the Golden Range Project with a reverse circulation (**RC**) program at the Ricciardo deposit, twenty-one (21) holes drilled for 3,500m drilling.
- Ricciardo sits in the middle of the 25km-long ‘Golden Corridor’ at Golden Range, which hosts six discrete deposits (18 historic pits) that are all open at depth and possess immediate growth potential.
- Assay results from three (3) holes drilled in December and eighteen (18) holes drilled in February were received during the quarter, with all holes returning significant gold mineralisation. Results include:
 - **32m @ 3.59 g/t Au from 148m, incl. 1m @ 10.85 g/t Au from 151m**
 - **8m @ 11.40 g/t Au from 166m, incl. 3m @ 22.38 g/t Au from 167m**
 - **3m @ 5.61 g/t Au from 114m, incl. 1m @ 11.20 g/t Au from 114m**
 - **11m @ 3.43 g/t Au from 149m**
 - **6m @ 4.69 g/t Au from 142m**
 - **8m @ 2.63 g/t Au from 160m**
 - **9m @ 1.97 g/t Au from 201m**
 - **20m @ 1.03 g/t Au from 177m**
 - **14m @ 1.15 g/t Au from 114m**
- Results demonstrate the excellent potential for further Resource growth along the ‘Golden Corridor’, below and between historic open pits.
- Assay results from a further three (3) holes drilled beneath the Ardmore pit are pending, with results anticipated this month.
- Further growth-focused drilling along the ‘Golden Corridor’ is planned for Q2 CY2024.

Big Springs Project, Nevada

- Proposed Plan of Operation (PoO) application continues to progress.

Corporate

- Resignation of Non-Executive Director Mr Mingyan (Joe) Wang.
- Successful bookbuild for A\$6.0 million two-tranche equity placement, with binding commitments received from new and existing shareholders.
- Cash of A\$4.8 million as at 31 March 2024 and zero debt (excluding typical trade creditor balances).

Western Australian Projects

The Golden Range and Fields Find Projects (the **Projects**) are located approximately 350 km northeast of Perth and 260 km east-southeast of Geraldton (Figure 1). The total consolidated land package of the Projects is 813 km², extending for over 70 km of strike from north to south and covering much of the central Yalgoo-Singleton and Warriedar Archean greenstone belts.

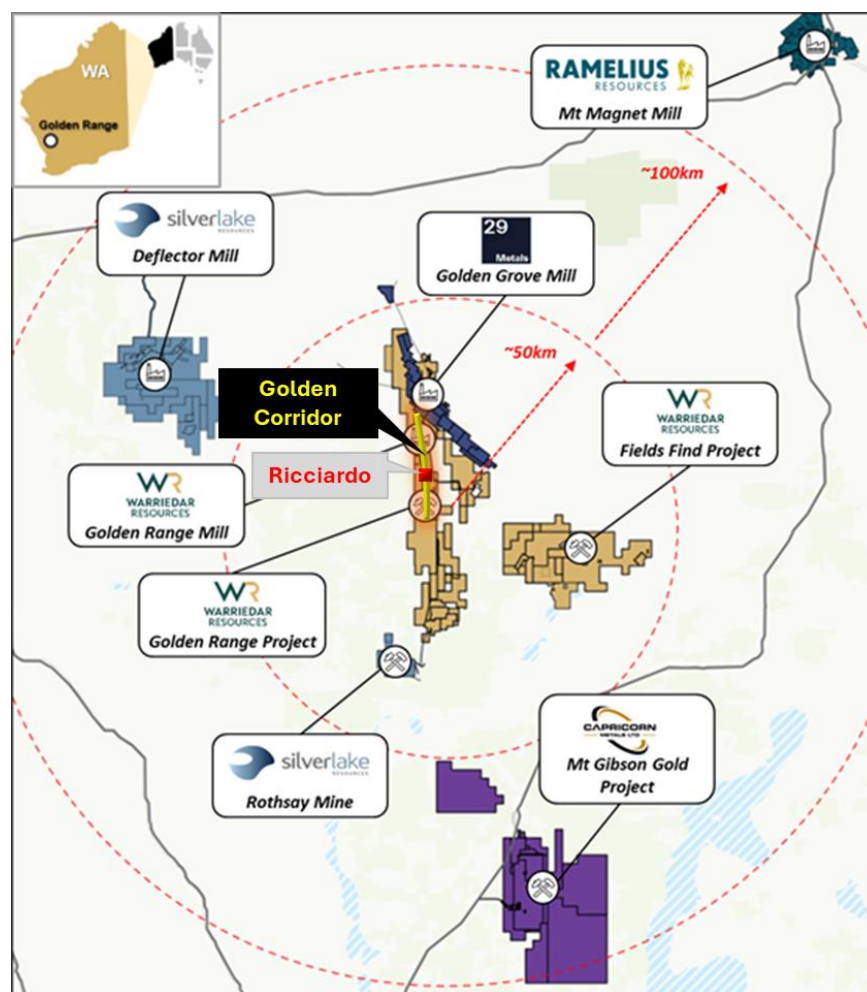


Figure 1: Regional setting of the Golden Range and Fields Find Projects in the Southern Murchison Province of Western Australia.

For personal use only

Total historical gold production from Golden Range and Fields Find was ~350 koz, with the existing oxide plant placed on care and maintenance in August 2019.

The current JORC (2012) Mineral Resource Estimate (**MRE**) for Golden Range is 19.2 Mt at 1.5 g/t Au for 945 koz contained gold (of which 461 koz at 1.6g/t Au sits in the Measured and Indicated classifications). For further Mineral Resource estimate details, refer to ASX release dated 28 November 2022.

During the quarter, and up to the reporting date, the Company:

- commenced its 2024 exploration drilling activities at the Golden Range Project, with a total of twenty-one (21) holes drilled for 3,500m at the Ricciardo deposit¹.
- received assay results from three (3) holes drilled in December² and eighteen (18) holes drilled in February^{3 4} at Ricciardo, with all holes returning significant gold mineralisation.
- Planned for execution of its 3-pronged strategy for Resource growth in 2024⁵ (see Figure 2)

For personal use only

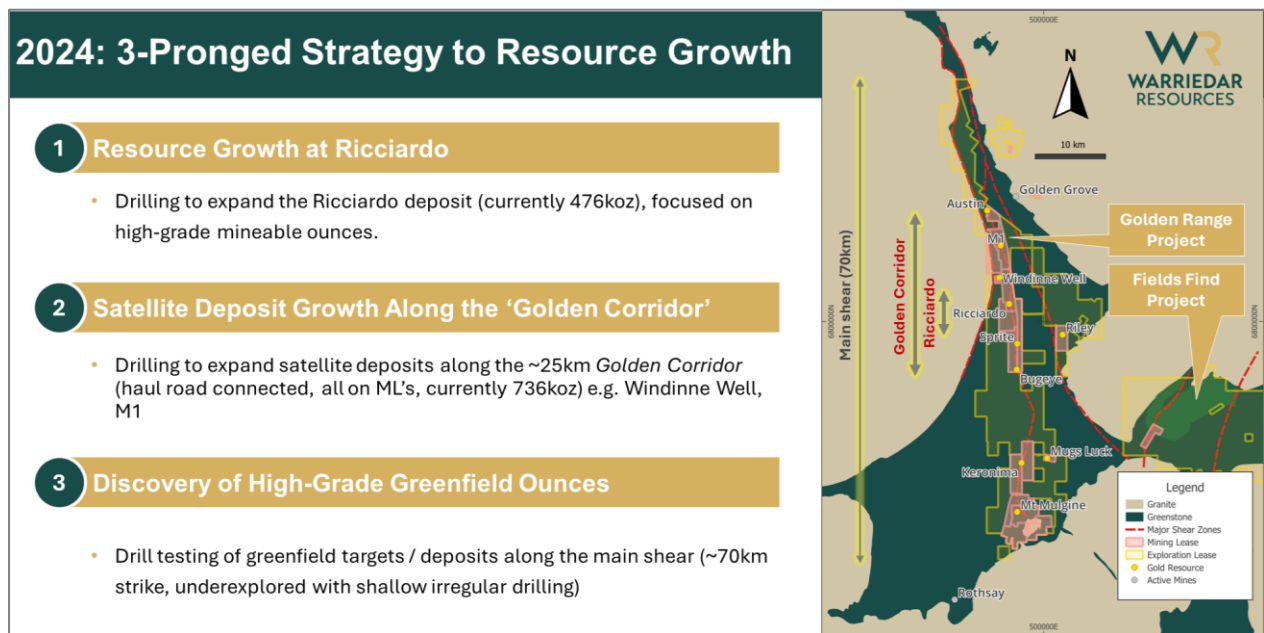


Figure 2: The Company's strategy for Resource growth in 2024.

The following is a comprehensive summary of the Company's activities.

¹ WA8 ASX release 28 February 2024: Drilling recommences at Ricciardo
² WA8 ASX release 1 February 2024: Wide, high-grade gold intercepts at Ricciardo
³ WA8 ASX release 18 March 2024: Warriedar Delivers High Grade Gold Extensions at Ricciardo
⁴ WA8 ASX release 17 April 2024: Further High-Grade Extensional Gold Intercepts at Ricciardo
⁵ WA8 ASX release 13 February 2024: RIU Explorers Conference - Investor Presentation

Drilling recommenced at Ricciardo

On 28 February 2024, Warriedar announced the commencement of its 2024 drilling activities at the Ricciardo deposit, the largest of the six (6) deposits within the 25km long ‘Golden Corridor’, at the Golden Range Project (see Figures 1 & 2 for location).

Ricciardo has a current Mineral Resource estimate of 8.7 Mt @ 1.7 g/t Au for 476 koz gold (6 koz Measured, 203 koz Indicated, 267 koz Inferred).

Mineralisation at Ricciardo is comprised of a series of high-grade shoots. These shoots remain open at depth (where very limited drilling has been undertaken below 100m) and along strike (where additional high-grade shoots are interpreted but require follow up drilling).

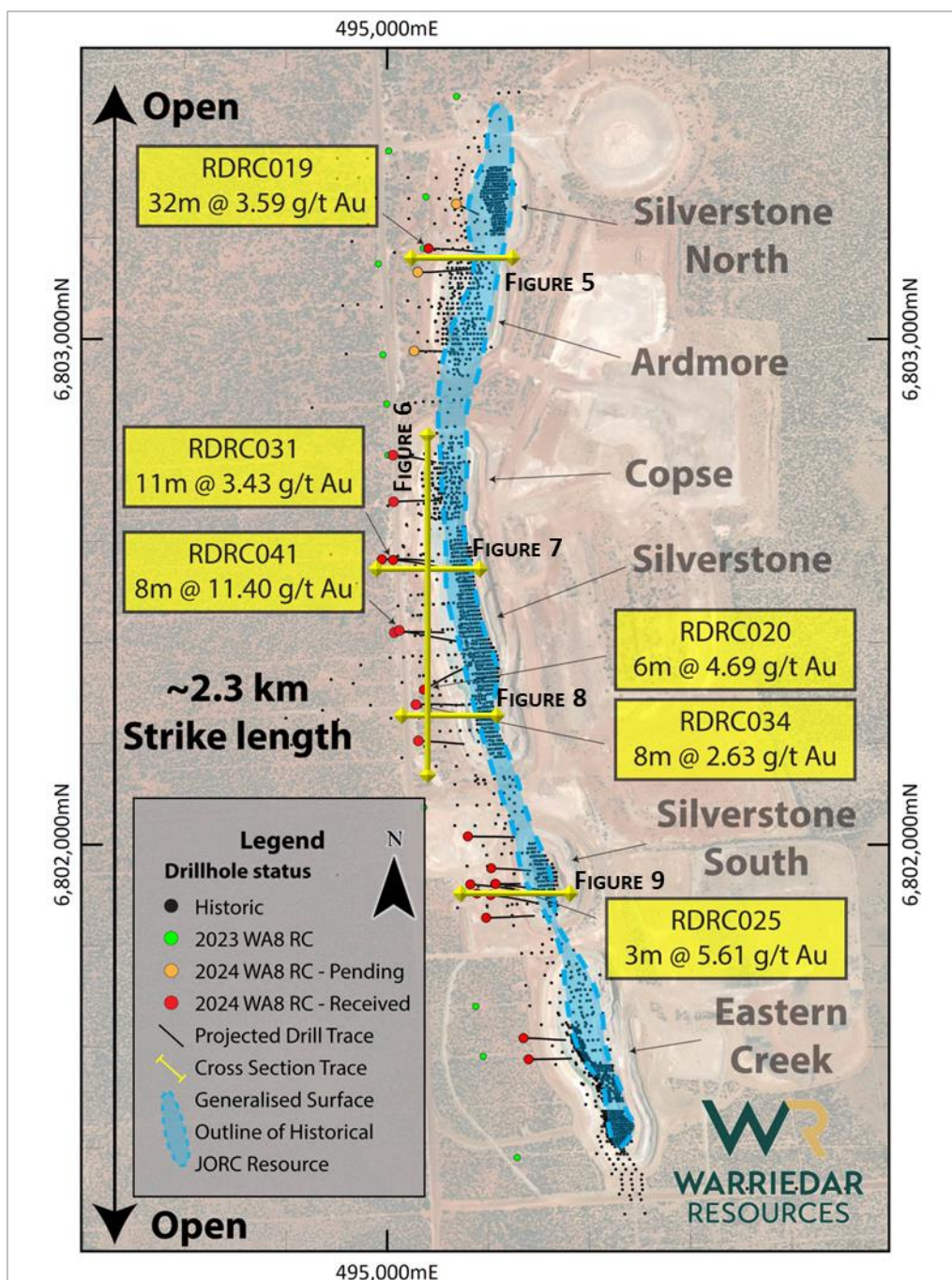


Figure 3: Plan view of the Ricciardo deposit and the locations of the 2024 drill hole collars.

For personal use only

As a result of its scale, grade and further immediate growth potential, Ricciardo is a key focus area for Warriedar this year. Ricciardo is located on a granted Mining Lease, is accessible via a high-quality haul road, and is located approx. 8 kms (by road) to Warriedar's existing oxide process plant and approx. 26 kilometres (by road) to the neighbouring Golden Grove plant.

Throughout the March quarter, twenty-one (21) holes were drilled at the Ricciardo deposit for 3,500m of drilling. This drilling was planned to:

- extend the Ricciardo Mineral Resource boundaries at depth and along strike
- improve the continuity and extent of the known high-grade shoots below the historic pits
- define new high-grade shoots believed to exist based on 3D modelling of the data

All three of the program goals were achieved, based on assay results received from 18 of the 21 drillholes, prior to the reporting date.

Robust high-grade extensions delivered across Ricciardo

During the quarter (and up to the reporting date) the Company received assay results from three (3) holes drilled in December² and eighteen (18) of twenty-one (21) holes drilled in February^{3 4} at Ricciardo, with all holes returning significant gold mineralisation.

To date, the most significant results received from Ricciardo are summarised below (for the full list of results, refer to Table 2).

BENEATH ARDMORE PIT:

- RDRC019: **32m @ 3.59 g/t Au from 148m, incl. 1m @ 10.85 g/t Au from 151m**, ended within mineralisation
- RDRC018: **9m @ 1.97 g/t Au from 201m**, ended within mineralisation
- RDRC018: **20m @ 1.03 g/t Au from 177m**, ended within mineralisation

BENEATH SILVERSTONE PIT:

- RDRC041: **8m @ 11.40 g/t Au from 166m, incl. 3m @ 22.38 g/t Au from 167m**
- RDRC031: **11m @ 3.43 g/t Au from 149m**
- RDRC020: **6m @ 4.69 g/t Au from 142m**
- RDRC034: **8m @ 2.63 g/t Au from 160m**
- RDRC032: **8m @ 1.84 g/t Au from 171m**

BENEATH SILVERSTONE SOUTH PIT:

- RDRC025: **3m @ 5.61 g/t Au from 114m, incl. 1m @ 11.20 g/t Au from 114m**
- RDRC027: **10m @ 1.63 g/t Au from 156m**, ended within mineralisation
- RDRC022: **14m @ 1.15 g/t Au from 114m**

These results demonstrate the high-grade growth potential beneath Ricciardo both along strike and down dip of all five historic pits (Eastern Creek, Silverstone South, Silverstone (Copse), Ardmore, and Silverstone North), see Figure 4.

For personal use only

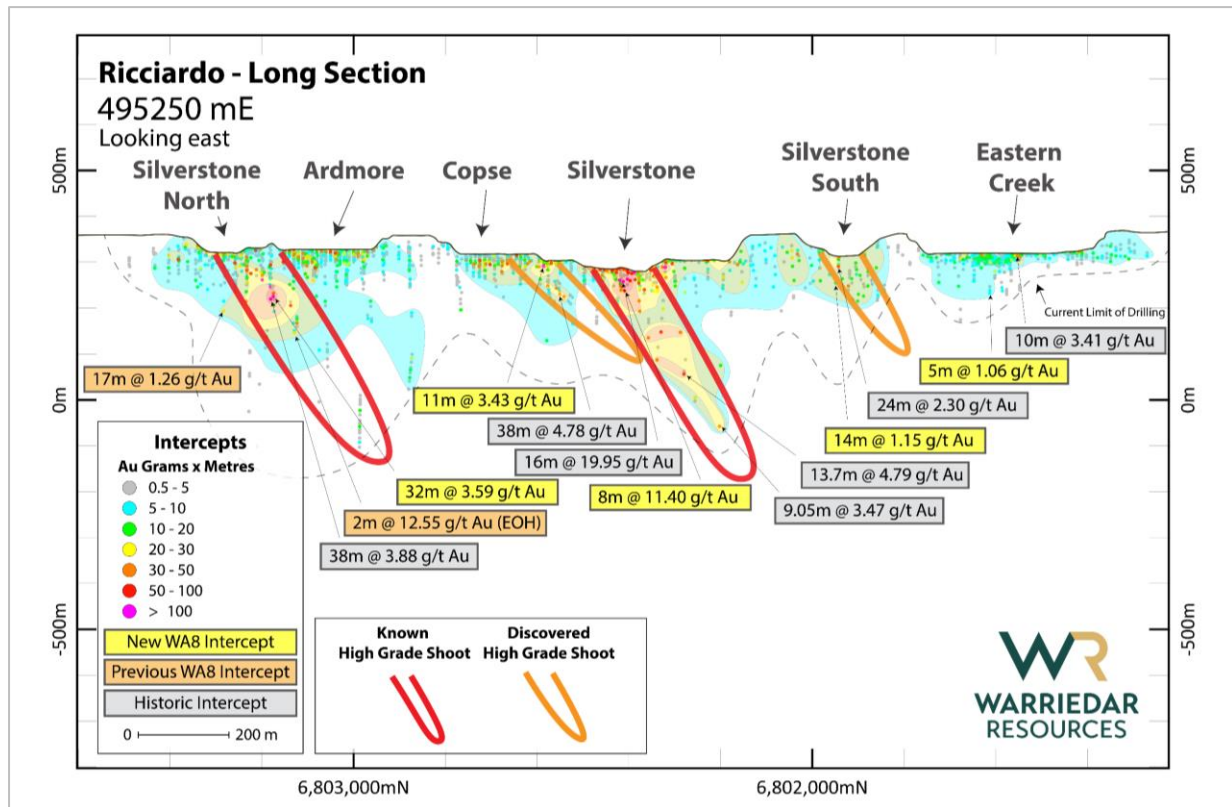


Figure 4: Ricciardo long section outlining relative location of current mined pits to defined mineralised zones. High-grade shoots outlined along section plunging southwest within the shear zone. Figure from ASX Release 17 April 2024, modified. Intercepts labelled in yellow were released during this quarter. Intercepts labelled in orange were released by Warriedar in previous quarters (during 2023).

BENEATH ARDMORE PIT

Wide mineralisation identified below Ardmore pit

The two RC holes drilled beneath the Ardmore pit in Q4 CY2023 to test extensions of high-grade shoots under the northern end of the pit returned wide high-grade gold mineralisation:

- RDR019: **32m @ 3.59 g/t Au from 148m**, including **1m @ 10.85 g/t Au from 151m**
- RDR018: **20m @ 1.03 g/t Au from 177m**; and
9m @ 1.97 g/t Au from 201m.

The two holes ended prematurely within mineralisation due to ground conditions and will be re-entered and extended with a diamond tail (refer Figure 3 for location and Figure 5 for Cross Section). Additional diamond holes are also planned to be drilled into this high-grade zone to improve the understanding of structural controls on mineralisation.

Assays from a further three holes (RDR038 – RDR040) designed to test extensions of mineralisation under Ardmore and Silverstone North are pending (see the orange collar symbols in Figure 3).

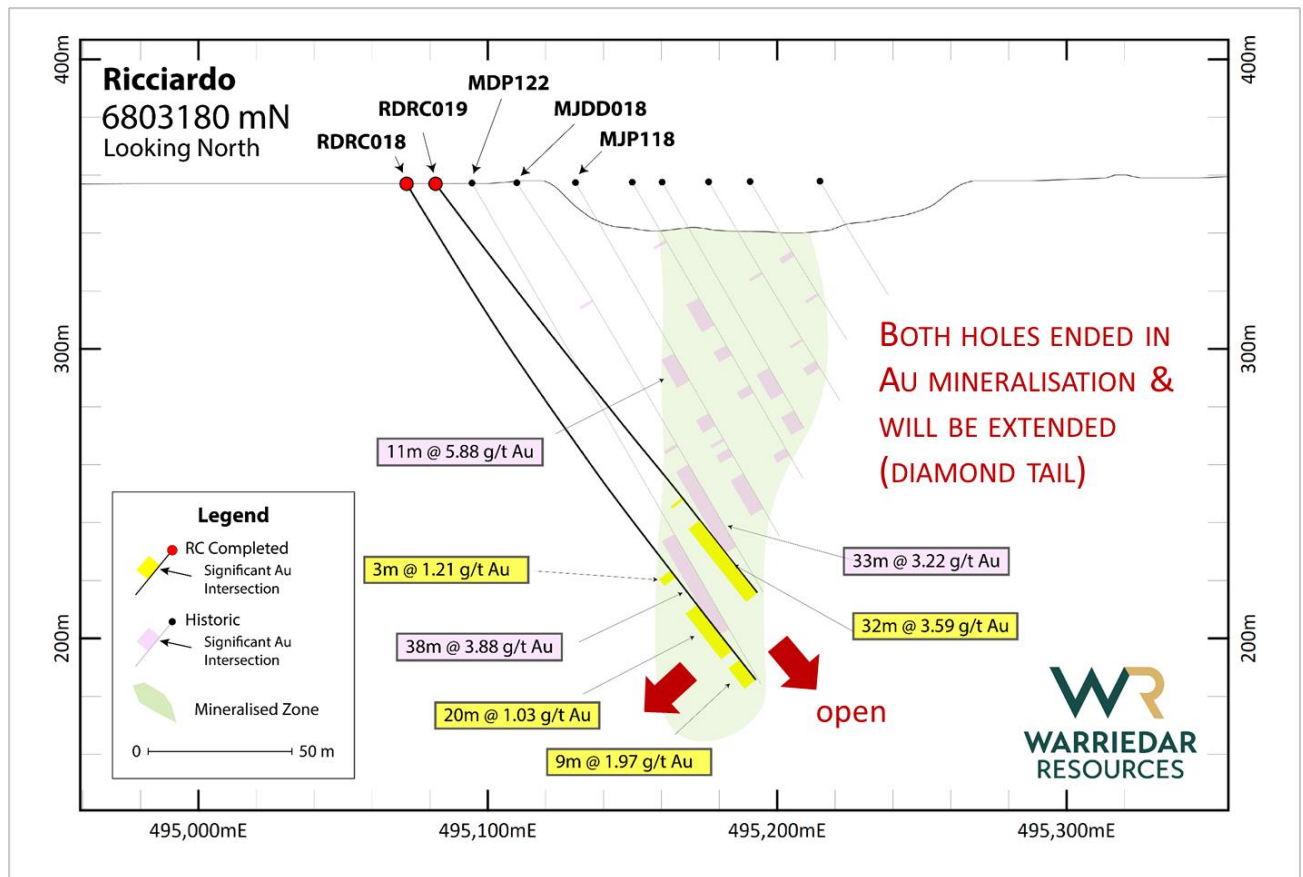


Figure 5: Cross Section below the Silverstone pit (see Figure 3 for location) highlighting holes RDRC018 and RDRC019 relative to previous drilling. Figure from ASX Release 18 March 2024.

BENEATH SILVERSTONE PIT

Extension of high-grade shoot

RDRC020, RDRC033 and RDRC041 were drilled to target the gaps in the Ricciardo MRE where high-grade shoots were identified (refer Figure 3 for location and Figure 6 for Long Section). The holes successfully intersected thick, high-grade shoots plunging to the south-west, confirming the continuity of these zones.

RDRC041 drilled through an area that was previously modelled at grades of ~2 g/t and returned 8m at 11.40 g/t Au (including 3m at 22.38 g/t Au). The result shows the high-grade shoot has good continuity along the plunge direction.

RDRC033 tested a zone in between two high-grade shoots, confirming strike extension of the mineralisation under the Silverstone pit (refer Figure 6).

- RDRC041: **8m @ 11.40 g/t Au from 166m, incl. 3m @ 22.38 g/t Au from 167m**
- RDRC020: **6m @ 4.69 g/t Au from 142m**
- RDRC033: **2m @ 1.15 g/t Au from 174m and**
5m @ 1.86 g/t Au from 179m

These intersections demonstrate consistent improvements to the Resource with enhanced understanding of the geology by the Warriedar team and provides more confidence to the future MRE update.

Further work to understand the structural controls of the high-grade shoots is ongoing. Additional review of historic core is underway and diamond holes are planned to be drilled in this area during H2 CY2024.

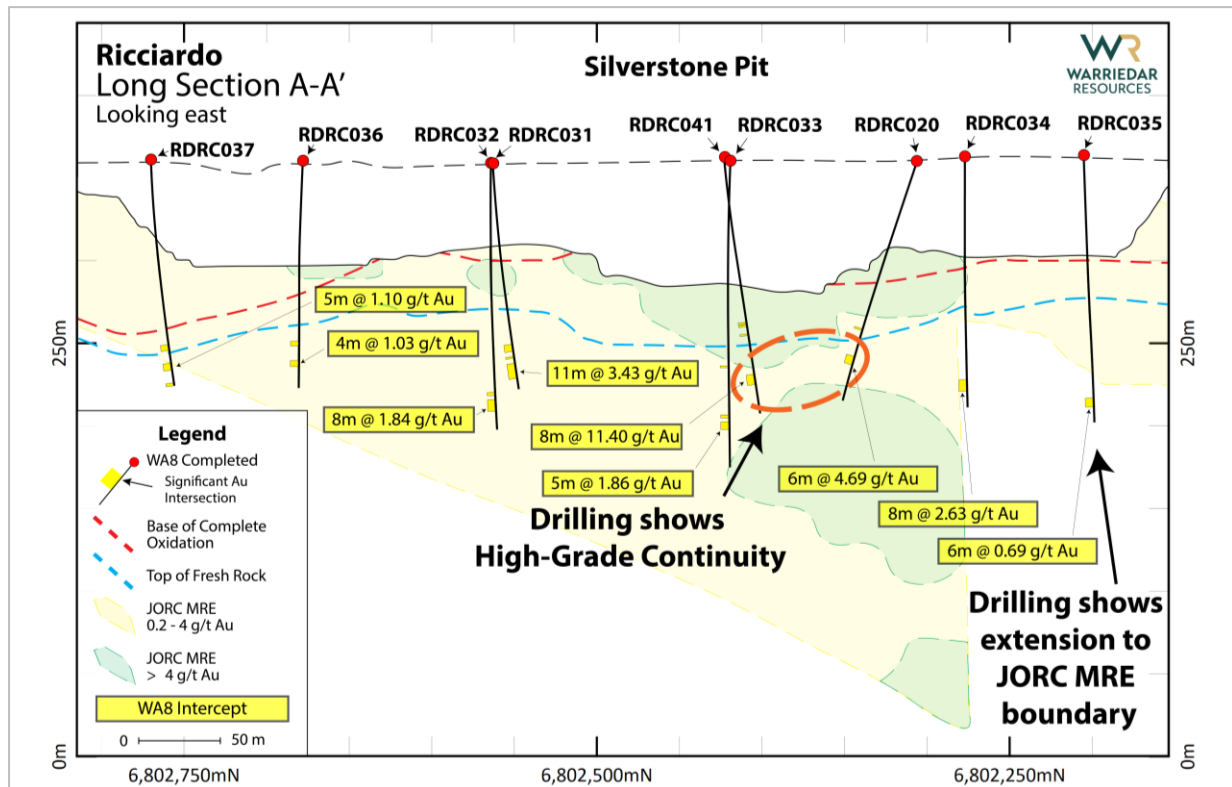


Figure 6: Long Section below the Silverstone pit (see Figure 3 for location), highlighting the extension & continuity of the high-grade shoot (holes RDRC020 and RDRC041), the new high-grade shoot (holes RDRC031 & RDRC032), and the extensions outside the known modelled resource (holes RDRC034, RDRC035 & RDRC037). Figure updated from that shown in ASX release 17 April 2024.

New high-grade shoot identified under Silverstone pit

Results from holes RDRC031 and RDRC032, have confirmed a newly discovered high-grade shoot that requires follow-up drilling (refer Figure 3 for location, Figure 6 for Long Section & Figure 7 for Cross Section). The returned results include:

- RDRC031: 11m @ 3.43 g/t Au from 149m
- RDRC032: 8m @ 1.84 g/t Au from 171m

RDRC031 intersected a high-grade shoot plunging to the southwest in the same orientation as the Ardmore high-grade shoot.

The intercept of 11m @ 3.43 g/t Au from 149m (including 1m at 9.25 g/t Au from 154m and 1m at 9.51 g/t Au from 157m) is located up-plunge from a previously steeper dipping interpretation, this result outlines further potential for an approximate 300m long shoot that has limited drill testing. See Figure 4 for context of shoot orientation in long section.

For personal use only

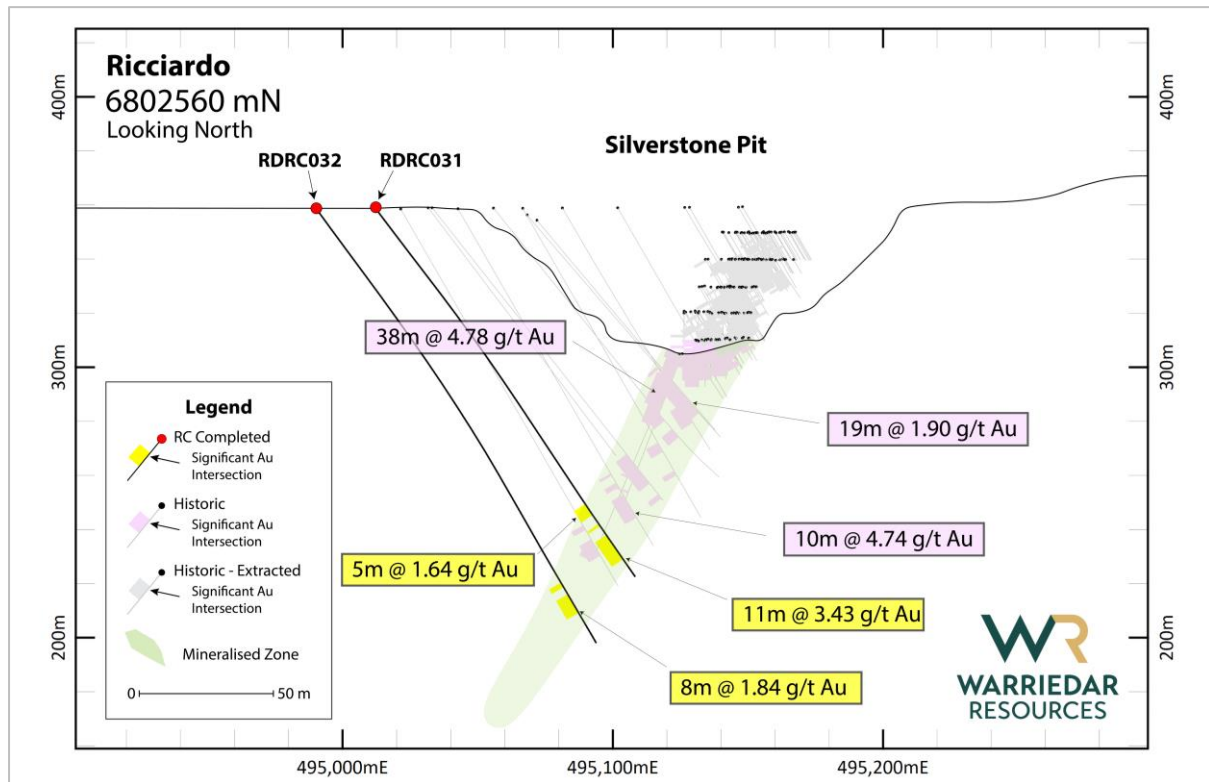


Figure 7: Cross Section below the Silverstone pit (see Figure 3 for location) highlighting holes RDR031 and RDR032 relative to previous drilling. Figure from ASX Release 18 March 2024.

Extensions outside the known modelled resource

RDR034 was drilled to test the continuation of the modelled MRE along strike underlying the Silverstone pit. The drill hole successfully intersected gold mineralisation where anticipated and highlighted the growth potential along strike where the existing MRE model abruptly terminates due to poor quality historic composite results impacting the model (Figures 6 & 8).

The confirmation of significant mineralisation here allows the Company to progressively step out along strike and down dip targeting further immediate significant growth to the current MRE at Ricciardo.

The returned results include:

- RDR034: **8m @ 2.63 g/t Au from 160m**

Holes RDR035 & RDR037 also confirmed the gold mineralisation is continuous outside the modelled resource (see Figure 6).

For personal use only

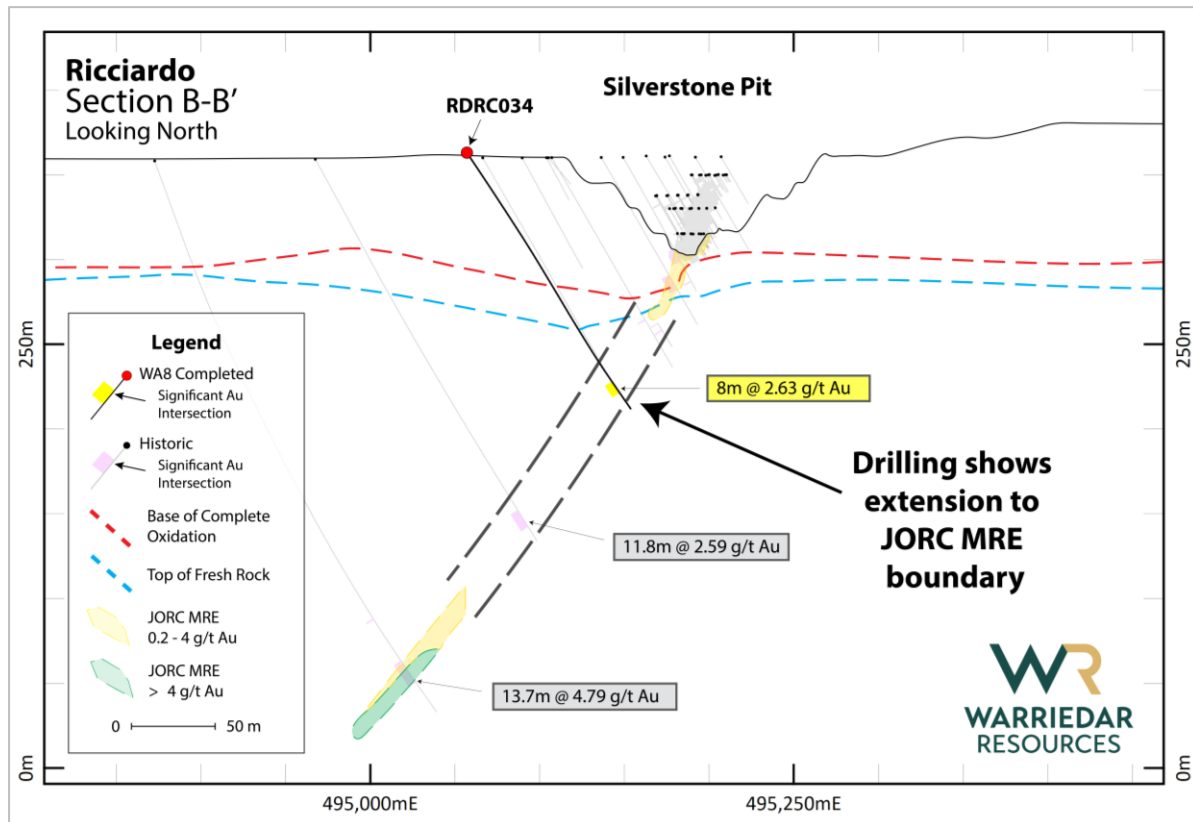


Figure 8: Cross Section below the Silverstone pit (see Figure 3 for location) highlighting hole RDRC034 relative to previous drilling and the JORC MRE. Yellow interval annotation = current WA8 results, grey interval annotation = results from previous explorers. Figure from ASX Release 17 April 2024.

BENEATH SILVERSTONE SOUTH PIT

Mineralisation extended under Silverstone South pit

Seven holes drilled under the Silverstone South pit were designed to test extension of mineralisation at shallow depths. All seven holes successfully intersected gold mineralisation with significant intercepts including:

- RDRC022: **14m @ 1.15 g/t Au from 114m**
- RDRC024: **14m @ 0.78 g/t Au from 154m**
- RDRC025: **3m @ 5.61 g/t Au from 114m, including 1m @ 11.2 g/t from 114m.**
- RDRC027: **10m @ 1.63 g/t Au from 156m, ended within mineralisation**
- RDRC028: **5m @ 1.34 g/t Au from 144m**

RDRC025 was also planned to test for a high-grade shoot and successfully intersected gold mineralisation up to 11.2 g/t Au (refer Figure 3 for location & Figure 9 for Cross Section). The orientation of the interpreted shoot is the same as at Ardmore and Silverstone, providing confidence in the validity of the interpretation. Additional holes are required to assess continuity and thickness along plunge.

For personal use only

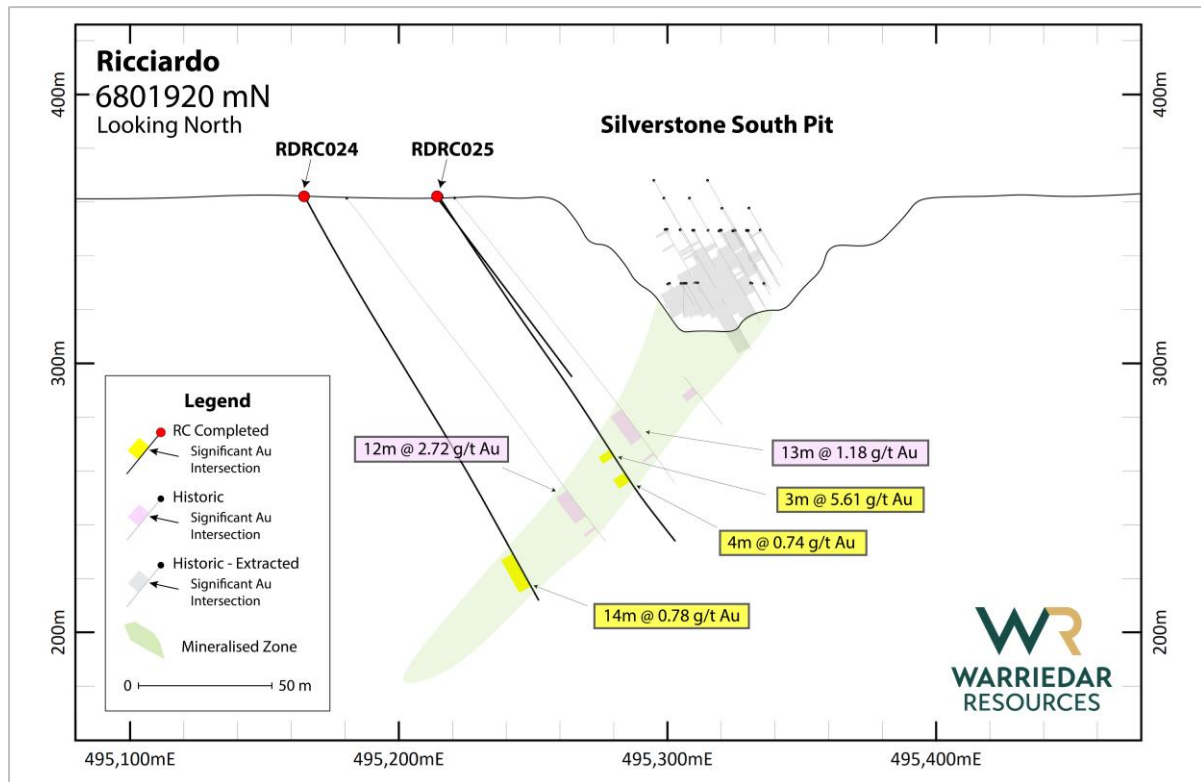


Figure 9: Cross Section below the Silverstone South pit (see Figure 3 for location) highlighting holes RDR024 & RDR025 relative to previous drilling.

BENEATH EASTERN CREEK PIT

Mineralisation extended under Eastern Creek pit

Two holes (RDR029 and RDR030) were drilled under the Eastern Creek pit to test for extension of the mineralisation at shallow depths. Both holes were drilled into mineralisation but terminated early due to ground conditions. Diamond tails are planned to extend these holes and test for further extensions. Returned assays have demonstrated initial extension of gold mineralisation at shallow depth including:

- **RDR030: 4m @ 1.28 g/t Au from 142m and
5m @ 1.06 g/t Au from 149m**

Refer to Figure 3 for the location of the Eastern Creek pit and the collar location of the two holes.

Next steps

The results from the Ricciardo program are an excellent outcome, confirming the continuation of the mineralised system, extending known high-grade shoots, defining new high-grade shoots, supporting future expansion of the MRE boundaries, and increasing the overall confidence of high-grade historical results produced from previous explorers.

A follow-up extensional drilling program consisting of both RC and diamond drilling is planned to commence in May CY2024, targeting further extension of the existing Mineral Resources within the 'Golden Corridor', and further discoveries along the mineralised shear. The current drilling plan (ASX release 19 April 2024) designed to achieve these goals during CY2024 is shown in Figure 10.

For personal use only

Focus area	H1 CY2024		H2 CY2024	
	←----- 15,500m drilling planned -----→			
Resource extension, 'Golden Corridor'	RC Drill Program 1	RC Drill Program 2	RC Drill Program 3	RC Drill Program 4
	Ricciardo (21 holes for 3,500m) Complete	Ricciardo & M1 (4,000m) Commencing in May	Windinne Well, Austin, Bugeye, Sprite (3,000m)	Locations based on results from previous programs (2,000m)
		Diamond Drill Program		
		Ricciardo, M1, Windinne Well, Austin (2,000m)		
Brownfields and greenfields (on shear)		Structural Framework & Targeting (u/cover)	RC Drill Program 3	TBC
			Keronima and selected targets (1,000m)	

Figure 10: the current drilling plan for the Golden Range Project during CY2024. Subject to modification as results come in.

For personal use only

Big Springs is an existing million-ounce resource, on a permitted Mining Lease, with a Resource extension drill program ready to execute, with the right partner.

Corporate

Resignation of Non-Executive Director

On 15 January 2024, Mr Mingyan (Joe) Wang resigned from the Warriedar Board due to personal reasons, including a desire to spend more time with his family.

Joe was appointed to the Warriedar Board in March 2020 and has played a pivotal role in the advancement of Warriedar (and its predecessor company, Anova Metals Limited).

Successful completion of A\$6.0 million equity placement

On 25 March 2024, Warriedar secured binding commitments for a two-tranche placement to raise A\$6.0 million. The placement stipulated the issue of approximately 157.9 million shares at an issue price of A\$0.038 per share.

The Placement details are disclosed below:

- An unconditional placement of 119.1 million fully paid ordinary shares, to raise approximately A\$4.5 million, issued using the Company's available Listing Rules 7.1 and 7.1A capacity (Tranche 1); and
- A conditional placement of 38.8 million fully paid ordinary shares, to raise approximately A\$1.5 million, will be issued subject to Warriedar shareholder approval to be sought at an upcoming General Meeting expected to be held in May 2024 (General Meeting) (Tranche 2).

The placement received strong support from both new and existing shareholders, with Warriedar's directors having also applied to participate for A\$60,000. Director participation will form part of Tranche 2 which will be subject to shareholder approval at the General Meeting.

Financial position

At 31 March 2024, Warriedar held cash of A\$4.8 million and zero debt (excluding usual creditor balances).

ASX additional information

ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure during the Quarter was A\$1.7m. Details of the exploration activity during the Quarter are set out in this report.

ASX Listing Rule 5.3.2: There were no substantive mining production and development activities during the Quarter.

ASX Listing Rule 5.3.5: Payments to related parties of the Company and their associates during the Quarter totalled A\$0.205m. The Company advises that this relates to non-executive director's fees and executive directors' salaries.

ASX Listing Rule 5.3.3: Warriedar Resources Limited (ASX: WA8) reports as follows in relation to mining tenements held at the end of the 31 March 2024 quarter and acquired or disposed of during the quarter and their locations.

Mining tenements held by Warriedar Resources Limited as at 31 March 2024:

Big Springs Project - Nevada, USA		
Tenement reference	Location	Percentage Held
NDEEP-31, NDEEP-32	Big Springs	100%
TT-108 to TT-157, TT-163, TT-164, TT-185, TT-187, TT-189 to TT-204, TT-220 to TT-267, TT-327 to TT-344	Big Springs	100%
AM1 to AM-8	Big Springs	100%
NDEEP-18, NDEEP-19, NDEEP-35, NDEEP-36, NDEEP-52, NDEEP-53	Dorsey Creek	100%
TT-158 to TT-162, TT-169 to TT-184, TT-186, TT-188, TT-275 to TT-277, TT-290, TT-291, TT-297 to TT-301, TT-305 to TT-311	Dorsey Creek	100%
DOME-1 to DOME-51	Golden Dome	100%
GD-52 to GD-61, GD-63, GD-67 to GD-76, GD-79 to GD-87, GD89 to GD-90, GD-92 to GD-136, GD-139 to GD-154, GD-157, GD-164 to GD-173, GD-176, GD-181, GD-182, GD-185, GD-186, GD-189, GD-190, GD-193, GD-194, GD-197 to GD-199, GD-201, GD-203, GD-205, GD-207, GD-209, GD-211, GD-213, GD-215, GD-217, GD-219, GD-221, GD-223, GD-225, GD-265 to GD-286, GD-297 to GD-318, GD-381 to GD-428	Golden Dome	100%
MP-14, MP-16, MP-18, MP-41, MP-43, MP-45, MP-47, MP-49 to MP-54	Golden Dome	100%
NDEEP-1 to NDEEP-16, NDEEP-44 to NDEEP-53, NDEEP-61 to NDEEP-90	Golden Dome	100%
JAK-14, JAK-16, JAK-18, JAK-20 to JAK-38, JAK-99 to JAK-116, JAK-170, JAK-172, JAK-174, JAK-176, JAK-178 to JAK-186	Jack Creek	100%
BS-500 to BS-550, BS-557 to BS-579	Mac Ridge	100%
MR-500 to MR-524, MR-526, MR-528, MR-530 to MR-537	Mac Ridge	100%
NDEEP-33, NDEEP-34	Mac Ridge	100%
TT-205 to TT-219	Mac Ridge	100%
BSX-1 to BSX-46, BSX-48 to BSX-60, BSX-63 to BSX-67, BSX-70 to BSX-98, BSX-109 to BSX-123, BSX-134 to BSX-148	Jacks Creek	100%
BSX-159 to BSX-174, BSX-178 to BSX-179	Golden Dome North	100%
BSX-186 to BSX-230	Mac Ridge North	100%
BSX-231 to BSX-284	Golden Dome South	100%
JC1-JC32	Jacks Creek	100%

Fields Find Project – Western Australia, Australia		
Tenement reference	Location	Percentage Held
E59/1696	Fields Find	100%
E59/1723	Fields Find	100%
E59/1966	Fields Find	100%
E59/2104	Fields Find	100%
E59/2575	Fields Find	100%
E59/2743	Fields Find	100%
M59/0755	Fields Find	100%
E59/1268-I	Fields Find	100% non-FeO
E59/1996-I	Fields Find	100% non-FeO
E59/1997-I	Fields Find	100% non-FeO
E59/2382	Fields Find	100% non-FeO
E59/2383	Fields Find	100% non-FeO
M59/63	Fields Find	100% non-FeO

Golden Range Project – Western Australia, Australia		
Tenement reference	Location	Percentage Held
E59/1199-I	Golden Range	100% non-FeO
E59/1327-I	Golden Range	100% non-FeO (parts of tenement)
E59/1328-I	Golden Range	100% non-FeO (parts of tenement)
E59/1329-I	Golden Range	100% non-FeO
E59/1333-I	Golden Range	100% non-FeO
E59/1445-I	Golden Range	100% non-FeO (parts of tenement)
E59/1952	Golden Range	100%
E59/2153	Golden Range	100%
E59/2262	Golden Range	100% non-FeO
E59/2266	Golden Range	100% non-FeO
E59/2273	Golden Range	100% non-FeO
E59/2480	Golden Range	100%
E59/2794	Golden Range	100%
E59/852	Golden Range	80%

For personal use only

E59/888	Golden Range	100% non-FeO
E59/985-I	Golden Range	100% non-FeO
G59/54	Golden Range	100% non-FeO
G59/55	Golden Range	100% non-FeO
G59/56	Golden Range	100% non-FeO
G59/57	Golden Range	100% non-FeO
G59/58	Golden Range	100% non-FeO
G59/59	Golden Range	100% non-FeO
G59/60	Golden Range	100% non-FeO
L59/105	Golden Range	100%
L59/121	Golden Range	100%
L59/122	Golden Range	100%
L59/133	Golden Range	100%
L59/135	Golden Range	100%
L59/143	Golden Range	100% non-FeO
L59/44	Golden Range	100% non-FeO
L59/54	Golden Range	100%
L59/56	Golden Range	100%
M59/219-I	Golden Range	100% non-FeO
M59/268-I	Golden Range	100%
M59/279-I	Golden Range	100%
M59/357-I	Golden Range	80%
M59/379-I	Golden Range	100%
M59/380-I	Golden Range	100%
M59/406-I	Golden Range	100% non-FeO
M59/420-I	Golden Range	100% non-FeO
M59/421-I	Golden Range	100% non-FeO
M59/431-I	Golden Range	100% non-FeO
M59/457-I	Golden Range	100% non-FeO
M59/458-I	Golden Range	100% non-FeO
M59/460-I	Golden Range	100%
M59/497-I	Golden Range	100% non-FeO
M59/591-I	Golden Range	100% non-FeO
M59/731-I	Golden Range	100% non-FeO
M59/732-I	Golden Range	100%
P59/2247	Golden Range	100% non-FeO
P59/2248	Golden Range	100%

Mining tenements acquired during 1 January 2024 – 31 March 2024:

None

Mining tenements disposed during 1 January 2024 – 31 March 2024:

P 59/2070 at Fields Find (expired after a full term).

For personal use only

Table 1: Ricciardo Drilling – Collar table. All holes drilled at Ricciardo by the Company (during 2023 & 2024) are shown. The drillholes released in the reporting quarter are highlighted in bold.

Pit	Hole ID	Depth	East MGA50	North MGA50	RL MGA50	Azimuth	Dip	Drilled	Released	Diamond Tails Required
Ardmore	RDR001	221	494992	6802969	357	94.10	- 56.15	2023	Released	Yes
Ardmore	RDR002	258	494983	6803149	357	92.69	- 54.68	2023	Released	Yes
Ardmore	RDR003	180	495003	6803372	357	89.18	- 59.05	2023	Released	
Ardmore	RDR004	210	495077	6803281	357	89.76	- 60.32	2023	Released	
Ricciardo strike	RDR005	60	495137	6803480	357	89.62	- 59.39	2023	Released	
Ricciardo strike	RDR006	196	495168	6803877	357	89.12	- 60.67	2023	Released	
Ricciardo strike	RDR007	174	495231	6803781	357	87.58	- 60.08	2023	Released	
Ricciardo strike	RDR008	174	495225	6803676	357	93.32	- 60.02	2023	Released	
Ricciardo strike	RDR009	162	495195	6803596	357	90.31	- 60.27	2023	Released	
Silverstone	RDR010	228	495000	6802871	357	92.35	- 59.19	2023	Released	
Silverstone	RDR011	234	495002	6802770	358	91.86	- 60.27	2023	Released	
Silverstone South	RDR012	247	495073	6802073	361	94.81	- 60.76	2023	Released	
Eastern Creek	RDR013	222	495176	6801680	362	90.98	- 60.61	2023	Released	Yes
Eastern Creek	RDR014	138	495190	6801581	363	90.00	- 60.00	2023	Released	
Eastern Creek	RDR015	114	495257	6801381	364	89.69	- 50.87	2023	Released	
Ricciardo strike	RDR016	156	495432	6801103	365	88.86	- 60.15	2023	Released	
Ricciardo strike	RDR017	174	495445	6801005	366	93.86	- 59.02	2023	Released	
Ardmore	RDR018	210	495072	6803179	357	92.78	- 59.32	2023	Released	Yes
Ardmore	RDR019	180	495082	6803179	357	91.71	- 53.38	2023	Released	Yes
Silverstone	RDR020	174	495073	6802306	360	59.84	- 55.83	2023	Released	
Silverstone South	RDR021	168	495160	6802016	361	90.16	- 60.38	2024	Released	
Silverstone South	RDR022	150	495206	6801953	361	91.92	- 61.84	2024	Released	
Silverstone South	RDR023	84	495214	6801922	362	90.00	- 53.00	2024	Released	
Silverstone South	RDR024	174	495165	6801921	362	91.65	- 61.69	2024	Released	
Silverstone South	RDR025	156	495215	6801922	362	95.36	- 56.43	2024	Released	
Silverstone South	RDR026	174	495205	6801900	362	95.80	- 57.74	2024	Released	
Silverstone South	RDR027	168	495178	6801903	364	89.64	- 63.51	2024	Released	Yes

Silverstone South	RDR028	194	495196	6801855	361	90.05	- 63.78	2024	Released	
Eastern Creek	RDR029	156	495280	6801575	363	88.95	- 57.35	2024	Released	Yes
Eastern Creek	RDR030	156	495270	6801617	363	90.98	- 56.78	2024	Released	Yes
Silverstone	RDR031	168	495012	6802563	359	94.86	- 52.80	2024	Released	
Silverstone	RDR032	192	494990	6802564	359	89.19	- 53.94	2024	Released	
Silverstone	RDR033	210	495014	6802419	360	86.19	- 59.90	2024	Released	
Silverstone	RDR034	180	495057	6802277	363	89.54	- 55.62	2024	Released	
Silverstone	RDR035	186	495062	6802205	364	92.41	- 56.98	2024	Released	
Silverstone	RDR036	168	495013	6802678	361	87.08	- 52.32	2024	Released	
Silverstone	RDR037	162	495012	6802770	361	93.95	- 52.91	2024	Released	Yes
Ardmore	RDR038	168	495053	6802976	361	89.19	- 57.32	2024	Pending	
Ardmore	RDR039	192	495061	6803132	360	90.85	- 55.33	2024	Pending	
Ardmore	RDR040	96	495137	6803267	359	115.08	- 57.48	2024	Pending	
Silverstone	RDR041	198	495023	6802423	363	98.02	- 52.12	2024	Released	

Table 2: Warriedar Drilling - significant intercepts table assay drill intersections using a 0.5 g/t Au cut off, with a minimum width of 1 meter and including a maximum of 2 meters consecutive internal waste. The intercepts released in the reporting quarter are highlighted in bold.

Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t
Ardmore	RDR001	494992	6802969	357	43	44	1	1.57
Ardmore	RDR001	494992	6802969	357	162	176	14	0.89
Ardmore	RDR001	494992	6802969	357	180	184	4	0.66
Ardmore	RDR001	494992	6802969	357	211	216	5	0.54
Ardmore	RDR001	494992	6802969	357	219	221	2	4.06
Ardmore	RDR002	494983	6803149	357	228	235	7	1.00
Ardmore	RDR002	494983	6803149	357	251	252	1	5.24
Ardmore	RDR002	494983	6803149	357	256	258	2	12.55
Ardmore	RDR004	495077	6803281	357	29	32	3	1.48
Ardmore	RDR004	495077	6803281	357	163	171	8	0.81
Ardmore	RDR004	495077	6803281	357	183	200	17	1.26
Ricciardo strike	RDR007	495231	6803781	357	23	24	1	0.86
Silverstone	RDR010	495000	6802871	357	73	76	3	1.19
Silverstone	RDR010	495000	6802871	357	187	193	6	1.61
Silverstone	RDR010	495000	6802871	357	198	199	1	0.75
Silverstone	RDR011	495002	6802770	358	69	70	1	0.57

For personal use only

Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t
Silverstone	RDRC011	495002	6802770	358	156	157	1	1.37
Silverstone	RDRC011	495002	6802770	358	167	168	1	1.19
Silverstone	RDRC011	495002	6802770	358	179	186	7	1.82
Silverstone South	RDRC012	495073	6802073	361	192	197	5	0.77
Eastern Creek	RDRC013	495176	6801680	362	192	193	1	0.85
Eastern Creek	RDRC013	495176	6801680	362	218	220	2	0.97
Eastern Creek	RDRC014	495190	6801581	363	97	99	2	1.10
Ricciardo strike	RDRC016	495432	6801103	365	90	93	3	1.24
Ricciardo strike	RDRC016	495432	6801103	365	103	104	1	0.67
Ardmore	RDRC018	495072	6803179	357	162	165	3	1.21
Ardmore	RDRC018	495072	6803179	357	177	197	20	1.03
Ardmore	RDRC018	495072	6803179	357	201	210	9	1.97
Ardmore	RDRC019	495082	6803179	357	138	139	1	0.68
Ardmore	RDRC019	495082	6803179	357	148	180	32	3.59
Silverstone	RDRC020	495073	6802306	360	122	123	1	1.63
Silverstone	RDRC020	495073	6802306	360	142	148	6	4.69
Silverstone South	RDRC021	495160	6802016	361	135	138	3	1.17
Silverstone South	RDRC022	495206	6801953	361	114	128	14	1.15
Silverstone South	RDRC024	495165	6801921	362	154	168	14	0.78
Silverstone South	RDRC025	495215	6801922	362	114	117	3	5.61
Silverstone South	RDRC025	495215	6801922	362	124	128	4	0.74
Silverstone South	RDRC026	495205	6801900	362	129	131	2	0.84
Silverstone South	RDRC026	495205	6801900	362	136	140	4	0.70
Silverstone South	RDRC027	495178	6801903	364	156	166	10	1.63
Silverstone South	RDRC028	495196	6801855	361	134	135	1	1.52
Silverstone South	RDRC028	495196	6801855	361	144	149	5	1.34
Silverstone South	RDRC028	495196	6801855	361	152	155	3	0.95
Silverstone South	RDRC028	495196	6801855	361	159	160	1	0.94
Eastern Creek	RDRC029	495280	6801575	363	141	142	1	0.91
Eastern Creek	RDRC029	495280	6801575	363	146	147	1	0.88
Eastern Creek	RDRC029	495280	6801575	363	151	152	1	0.65
Eastern Creek	RDRC029	495280	6801575	363	155	156	1	0.57
Eastern Creek	RDRC030	495270	6801617	363	132	135	3	0.92
Eastern Creek	RDRC030	495270	6801617	363	142	146	4	1.28
Eastern Creek	RDRC030	495270	6801617	363	149	154	5	1.06
Silverstone	RDRC031	495012	6802563	359	135	140	5	1.64
Silverstone	RDRC031	495012	6802563	359	144	145	1	1.79
Silverstone	RDRC031	495012	6802563	359	149	160	11	3.43
Silverstone	RDRC032	494990	6802564	359	166	168	2	0.87
Silverstone	RDRC032	494990	6802564	359	171	179	8	1.84
Silverstone	RDRC033	495014	6802419	360	140	141	1	0.75
Silverstone	RDRC033	495014	6802419	360	174	176	2	1.15
Silverstone	RDRC033	495014	6802419	360	179	184	5	1.86

For personal use only

Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t
Silverstone	RDR034	495057	6802277	363	160	168	8	2.63
Silverstone	RDR035	495062	6802205	364	169	175	6	0.69
Silverstone	RDR036	495013	6802678	361	134	137	3	0.62
Silverstone	RDR036	495013	6802678	361	148	152	4	1.03
Silverstone	RDR037	495012	6802770	361	133	137	4	0.51
Silverstone	RDR037	495012	6802770	361	146	151	5	1.10
Silverstone	RDR037	495012	6802770	361	160	162	2	0.72
Silverstone	RDR041	495023	6802423	363	125	126	1	0.79
Silverstone	RDR041	495023	6802423	363	127	128	1	0.61
Silverstone	RDR041	495023	6802423	363	134	135	1	0.94
Silverstone	RDR041	495023	6802423	363	166	174	8	11.40

This announcement has been authorised for release by: Amanda Buckingham, Managing Director

CONTACT:

Investors

+61 8 9481 0389

info@warriedarresources.com.au

Media

Michael Vaughan (Fivemark Partners)

+61 422 602 720

About Warriedar

Warriedar Resources Limited (ASX: WA8) is an advanced gold and copper exploration business with an existing resource base of almost 2 Moz gold (149 koz Measured, 867 koz Indicated and 944 koz Inferred)¹ across Western Australia and Nevada, and a robust pipeline of high-calibre drill targets. Our focus is on rapidly building our resource inventory through modern, innovative exploration.

1. For further Mineral Resource estimate details, refer to ASX releases dated 15 November 2022 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.

Appendix 1: Mineral Resources

Golden Range and Fields Find Projects, Western Australia

Golden Range Mineral Resource Estimate (JORC 2012) (December 2019)												
Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
Austin	-	-	-	222	1.3	9	212	1.5	10	434	1.4	19
Baron Rothschild	-	-	-	-	-	-	693	1.4	31	693	1.4	31
M1	55	1.7	3	131	2.5	10	107	4.0	14	294	2.9	27
Riley	-	-	-	32	3.1	3	81	2.4	6	113	2.6	9
Windinne Well	16	1.9	1	636	3.5	71	322	1.9	20	975	2.9	92
Bugeye	14	1.5	0.7	658	1.2	24	646	1.1	23	1,319	1.1	48
Monaco – Sprite	52	1.4	2.3	1,481	1.2	58	419	1.1	14	1,954	1.2	74
Mt Mulgine	15	2.1	1	1,421	1.1	48	2,600	1.0	80	4,036	1.0	130
Mugs Luck – Keronima	68	2.3	5	295	1.6	15	350	1.6	19	713	1.7	39
Silverstone	62	3.0	6	4,008	1.6	203	4,650	1.8	267	8,720	1.7	476
Sub-Totals	282	2.2	19.7	8,887	1.5	441	10,080	1.5	484	19,249	1.5	945

Note: Appropriate rounding applied

The information in this report that relates to estimation, depletion and reporting of the Golden Range and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Big Springs Project, Nevada

Big Springs Mineral Resource Estimate (JORC 2012) (November 2022)												
Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
North Sammy	345	6.6	73.4	698	3.1	70.6	508	2.4	39.1	1,552	3.7	183.1
North Sammy Contact	-	-	-	439	2.2	30.9	977	1.4	45	1,416	1.7	75.8
South Sammy	513	3.4	55.5	4,112	2.0	260.7	1,376	1.5	64.9	6,001	2.0	381.2
Beadles Creek	-	-	-	753	2.6	63.9	2,694	1.9	164.5	3,448	2.1	228.4
Mac Ridge	-	-	-	-	-	-	1,887	1.3	81.1	1,887	1.3	81.1
Dorsey Creek	-	-	-	-	-	-	325	1.8	18.3	325	1.8	18.3
Briens Fault	-	-	-	-	-	-	864	1.7	46.2	864	1.7	46.2
Sub-Totals	858	4.7	128.9	6,002	2.2	426.1	8,631	1.7	459.1	15,491	2.0	1,014.1

Note: Appropriate rounding applied

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Anova Metals Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

For personal use only

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

For personal use only

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Warriedar Resources Limited

ABN

20 147 678 779

Quarter ended ("current quarter")

31 March 2024

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	76	216
1.2 Payments for		
(a) exploration & evaluation	(1,708)	(5,919)
(b) development		
(c) production		
(d) corporate staff costs	(162)	(598)
(e) administration and other corporate costs	(278)	(945)
1.3 Dividends received		
1.4 Interest received	8	39
1.5 Interest and other costs of finance paid	(8)	(23)
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Net GST (paid)/refunded	(107)	(150)
1.9 Net cash from / (used in) operating activities	(2,179)	(7,380)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) tenements	(555)	(2,410)
(c) property, plant and equipment	-	(102)
(d) exploration & evaluation		
(e) investments		
(f) other non-current assets		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment	420	828
	(d) investments	-	
	(e) assets held for sale		208
2.3	Cash flows from loans to other entities		
2.4	Net GST (paid)/refunded	42	(88)
2.5	Other	-	
2.6	Net cash from / (used in) investing activities	(93)	(1,564)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	4,126	8,951
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(238)	(801)
3.5	Proceeds from borrowings		
3.6	Principal payments for leased premises	(16)	(60)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Net GST (paid)/refunded	(19)	(36)
3.10	Net cash from / (used in) financing activities	3,853	8,054
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,220	5,701
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,179)	(7,380)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(93)	(1,564)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	3,853	8,054

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	(6)	(16)
4.6	Cash and cash equivalents at end of period	4,795	4,795

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	4,675	3,100
5.2	Call deposits	120	120
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	4,795	3,220

6. Payments to related parties of the entity and their associates		Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 (Note 2)	205
6.2	Aggregate amount of payments to related parties and their associates included in item 2	
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Note 2 – Payments are for services rendered by executive and non-executive members of the Board under their servicing contracts.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1	Loan facilities	
7.2	Credit standby arrangements	
7.3	Other (please specify)	
7.4	Total financing facilities	
7.5	Unused financing facilities available at quarter end	
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

8. Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9) (2,179)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d)) -
8.3	Total relevant outgoings (item 8.1 + item 8.2) (2,179)
8.4	Cash and cash equivalents at quarter end (item 4.6) 4,795
8.5	Unused finance facilities available at quarter end (item 7.5) -
8.6	Total available funding (item 8.4 + item 8.5) 4,795
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3) 2.2
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
Answer: N/A.	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
Answer: N/A.	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer: N/A.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: **29 April 2024**

Authorised by: **By the Board**
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.