



ASX Announcement

26 April 2024

Damstra Technology

(ASX: DTC)

Scheme of arrangement implemented

Damstra Holdings Limited (ASX: DTC) (**Damstra**) is pleased to announce that the previously announced scheme of arrangement between Damstra and Damstra shareholders that was approved by Damstra shareholders on Wednesday, 10 April 2024 and by the Supreme Court of New South Wales on Tuesday, 16 April 2024, under which Ideagen (Australia) Cerium BidCo Pty Limited (ACN 675 211 426) (an indirectly wholly owned subsidiary of Ideagen Limited) (**Ideagen**) will acquire 100% of the shares in Damstra (**Scheme**), has been fully implemented today.

Accordingly:

- Ideagen now holds all of the shares on issue in Damstra; and
- the Scheme consideration of \$0.24 cash for each Damstra Share held at 7:00pm (Sydney time) on the Scheme record date (being Friday, 19 April 2024) has today been paid to the Scheme shareholders.

Trading in Damstra shares on ASX was suspended from the close of trading on Tuesday, 16 April 2024.

Under Listing Rules 17.10 and 17.11, Damstra has applied for termination of the quotation of Damstra's shares on ASX and removal of Damstra from the official list of the ASX. It is expected that Damstra will be delisted from ASX with effect from close of trading on Monday, 29 April 2024.

Authorised for publication by the Executive Chair of Damstra Holdings.

Ends

Enquiries

Investors

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About Damstra

Damstra is a global leader in enterprise protection software. Its Enterprise Protection Platform (EPP) integrates an extensive range of modules and products that allows organisations to mitigate and reduce unforeseen and unnecessary business risks around people, workplaces, assets, and information.

Integral to the Damstra EPP, Damstra's Workforce Management, Learning Management and Connected Worker solutions combine to ensure Protected People. In creating workplaces that are Safe, Damstra's Access Control, Digital Forms and Safety Solutions are utilised. Assets are connected into operations, through integrated Asset Management enabling Asset mobilisation and offerings in RFID and IOT. And lastly Accessible Information, Reporting BI tools and Predictive Analytics are critical to ensuring customers are making the right decisions with the right information.

For more information, please visit <https://www.damstratechnology.com> or visit our LinkedIn page

<https://www.linkedin.com/company/damstra-technology>

