

23 April 2024

Dear Shareholder

**THE HYDRATION PHARMACEUTICALS COMPANY LIMITED – UPCOMING ANNUAL GENERAL MEETING OF SHAREHOLDERS**

The Hydration Pharmaceuticals Company Limited (ACN 620 385 677) (**ASX:HPC**) (**Hydralyte North America** or the **Company**) advises that the Company will hold its annual general meeting of its shareholders (**Shareholders**) at 11:00am (AEST) on Friday, 24 May 2024 (the **Meeting**).

**This meeting will be held as a virtual meeting.** Shareholders may attend online via the online meeting platform provided by the Company's share registry.

The Company is not required to send hard copies of the Notice of Meeting (**Notice**) to Shareholders. The Notice is available under the 'ASX Announcements' section on the Company's website at <https://hydralyte.com/pages/investors> or under the Announcements section on the Company's ASX platform at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.hpc>. The Company strongly encourages all Shareholders to vote by proxy prior to the Meeting. Proxy forms for the Meeting should be lodged before 11:00am (AEST) on Wednesday, 22 May 2024. A copy of your personalised voting form is enclosed for convenience, or alternatively, you can submit your votes online via <https://investor.automic.com.au/#/loginsah> and follow the instructions on your Voting Form.

Shareholders who wish to attend and participate in the Meeting can do so via the online meeting platform, where Shareholders will be able to watch, listen, ask questions and vote online. Details on how to access the virtual Meeting are provided in the Notice. Shareholders can also submit, and are encouraged to submit, any questions in advance of the Meeting by emailing questions to [hydralytecosec@cdplus.com.au](mailto:hydralytecosec@cdplus.com.au) by no later than 11:00am (AEST) on Wednesday, 22 May 2024.

The Notice and the accompanying Explanatory Memorandum should be read in its entirety. The Explanatory Memorandum contains important information about the matters to be considered at the Meeting to assist Shareholders to determine how to vote on the resolutions set out in the Notice.

Should you wish to discuss any of the matters detailed in this letter, the Notice or the Explanatory Memorandum, please contact the Company Secretary on +61 3 9614 2444 or [hydralytecosec@cdplus.com.au](mailto:hydralytecosec@cdplus.com.au).

Yours faithfully



George Livery  
Chair  
The Hydration Pharmaceuticals Company Limited