



Announcement Summary

Entity name

I SYNERGY GROUP LIMITED

Date of this announcement

Monday April 22, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	7	22/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

I SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

613927361

1.3 ASX issuer code

IS3

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Convertible Notes, as approved by shareholders at the General Meeting held 6 March 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

22/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer the Notice of Meeting lodged with ASX on 2 February 2024:

<https://www.i-synergygroup.com/corporate-3-news/>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 100,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date

22/4/2025

Interest rate per annum

2.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

22/4/2025

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or



exchanged

IS3 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

In addition to the Notice of Meeting lodged 2 February 2024, please also refer to the announcement lodged 14 March 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities being issued were subject to shareholder approval. An Appendix 3B was not lodged as the face value of each note (\$100,000) was not able to be input in the online Appendix 3B as contained too many numerals.

Issue details

Number of +securities

7

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 100,000.00000000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IS3 : ORDINARY FULLY PAID	304,080,368

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IS3AF : OPTION EXPIRING 23-DEC-2024 EX \$0.05	7,142,857
IS3AG : OPTION EXPIRING 28-DEC-2024 EX \$0.05	2,000,000
IS3AD : OPTION EXPIRING 21-JUN-2026 EX \$0.00	2,070,000
IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30	900,000
IS3AE : OPTION EXPIRING 13-OCT-2024 EX \$0.07	12,047,514
New class - code to be confirmed : Convertible Notes	7



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/3/2024

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