

22 April 2024

ASX RELEASE I Synergy Group Limited (ASX: IS3)

INITIAL DRAWDOWN OF CONVERTIBLE NOTES

The Board of I Synergy Group Limited (**IS3** or the **Company**) advises it has resolved to approve the initial drawdown under the Convertible Note Agreement approved by shareholders at the General Meeting held 6 March 2024.¹

Seven (7) Convertible Notes have been issued to sophisticated investors at a price of \$100,000 per Convertible Note, raising a total of \$700,000.

The release of this announcement was authorised by the Board of I Synergy and released by the Company Secretary.

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About I Synergy Group Limited (ASX: IS3)

I Synergy Group Limited ("I Synergy") is a socially responsible technology company that is positively impacting society through its innovative digital solutions. By providing new opportunities for job creation, skill development, and entrepreneurship, I Synergy is helping to create a more sustainable and prosperous future for all.

To learn more, please visit: www.i-synergygroup.comb

¹ Further details on the Convertible Note Agreement are contained in the Notice of Meeting lodged with ASX on 2 February 2024.