



Announcement Summary

Entity name

ROCKETDNA LTD.

Announcement Type

New announcement

Date of this announcement

Friday April 19, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RKTAE	OPTION EXPIRING 17-APR-2024 EX \$0.1125	955,480	Expiry of option or other convertible security without exercise or conversion	17/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ROCKETDNA LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

618678701

1.3 ASX issuer code

RKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/4/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RKTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125

Unquoted +equity securities that have ceased

Number of securities that have ceased

955,480

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

17/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	656,114,841

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAL : CLASS C PERFORMANCE SHARES	10,000,000
RKTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125	0
RKTAJ : CLASS A PERFORMANCE SHARES	20,000,000
RKTAK : CLASS B PERFORMANCE SHARES	15,000,000
RKTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	15,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	6,500,000
RKTAF : OPTION EXPIRING 24-JUN-2024 EX \$0.1125	953,544
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAR : OPTION EXPIRING 07-DEC-2025 EX \$0.018	10,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.



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