



Market Announcement

16 April 2024

Damstra Holdings Limited (ASX: DTC) – Suspension from Quotation

Description

The securities of Damstra Holdings Limited ('DTC') will be suspended from quotation at the close of trading on Tuesday, 16 April 2024 under Listing Rule 17.2, following lodgement of the Supreme Court of New South Wales orders with ASIC approving the scheme of arrangement by which Ideagen (Australia) Cerium BidCo Pty Limited (a wholly owned subsidiary of Ideagen Limited) will acquire all of the issued shares in DTC.

Issued by

ASX Compliance

For personal use only



16 April 2024

(ASX: DTC)

By email: Dean.Litis@asx.com.au

Dean Litis
Principal Adviser, ASX
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Dean

Damstra Holdings Limited (ASX:DTC) – request for suspension from trading pursuant to ASX Listing Rule 17.2

On behalf of Damstra Holdings Limited (ACN 610 571 607) (DTC), I hereby request that trading in DTC shares on the Australian Securities Exchange (ASX) be suspended from the close of trading today, Tuesday, 16 April 2024. The shares in DTC are quoted on the ASX as ordinary fully paid shares under the code DTC.

For the purposes of ASX Listing Rule 17.2, DTC provides the following information:

- earlier today the Supreme Court of New South Wales approved the Scheme;
- an office copy of the Court's orders was lodged today, Tuesday, 16 April 2024, with the Australian Securities and Investments commission (ASIC) under section 411(1) of the *Corporations Act 2001* (Cth), accordingly, the Scheme is now legal effective;
- as the Scheme is now legally effective, the suspension is requested in order to facilitate the implementation of the scheme of arrangement between DTC and DTC shareholders pursuant to which Ideagen (Australia) Cerium BidCo Pty Limited (**Bidder Nominee**), a wholly-owned subsidiary of Ideagen Limited (**Bidder**), will acquire of all of the fully paid ordinary shares in DTC;
- it is expected DTCs shares will be suspended from quotation until such time as DTC requests to be removed from the official list of the ASX. The request for removal from the official list of the ASX is expected to be made on 29 April 2024 or shortly thereafter, following implementation of the Scheme on 26 April 2024; and
- DTC is not aware of any reason why the suspension should not be granted.

In due course, DTC will apply for termination of quotation of its shares on the ASX and its removal from the official list of the ASX.

For personal use only



Yours sincerely

A handwritten signature in black ink, appearing to read 'Paul Leigh Burrows'.

Paul Leigh Burrows
Company Secretary
Damstra Holdings Limited

For personal use only

