



INVESTOR PRESENTATION – APRIL 2024

Sovereign IT Capability Empowering the Defence Industry Supply Chain

ADISYN LTD [ASX:AI1]



ersonal use only

Disclaimer



This information contained in this presentation has been prepared by Adisyn Ltd (ACN 155 473 304) (ASX:A11 or 'the Company') and makes statements about it as well as its subsidiaries, the presentation is for information purposes only. This presentation does not constitute financial product or investment advice or a recommendation to acquire A11 shares and has been prepared without taking into account the objectives, financial situation or needs of individuals. This presentation does not purport to contain all of the information that a prospective investor may require to make an evaluation of the Company or its business activities. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek legal and taxation advice appropriate to their jurisdiction. A11 is not licensed to provide financial product advice in respect of A11 shares. Certain information in this presentation has been derived from third parties and though A11 has no reason to believe that it is not accurate, reliable or complete it has not been independently audited or verified by A11.

A11, its subsidiaries and their respective logos, are trademarks or registered trademarks of A11, or its subsidiaries. All other registered or unregistered trademarks mentioned in this presentation are the property of their respective owners, and no trademark rights to the same are claimed.

Financial Data - All dollar values are in AUD dollars (AUD or \$) and are unaudited (unless otherwise presented). This presentation has been authorised for release on the ASX by the Board of Directors of A11.

Future performance any forward looking statements, opinions and estimates provided in this presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions at the date of this presentation. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. An investment in A11 shares is subject to investment and other known and unknown risks, some of which are beyond the control of A11.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, Adisyn Ltd and its officers, employees, related bodied corporate and disclaim all liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this presentation. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this Presentation nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies.

Compelling Geopolitical Thematics



Rising Geopolitical Tensions & AUKUS Pact

Spearheading an era of heightened security investments



Surge in Government Spending

Fuelling expansive growth in the defence sector and SME opportunities



SME Sector Expansion

Amplified by governmental focus, driving demand for specialised services



Adisyn's Strategic Response

Building in house expertise and leveraging strategic partnerships



Enhanced Demand for Our Services

Our expertise in cyber threat protection, regulatory compliance, and IT security management is more relevant than ever



Sustained Revenue Growth

Continuously enhancing products to meet demand in high-growth sectors, fostering long-term client reliance in our data security ecosystem

← Adisyn's Strategic Edge in Supporting Defence Industry Supply Chain →

ersonal use only



Rapid Industry Expansion

- The Australian Government is investing billions in defence, strengthening national security.
- Western Australia is leading this drive, spurred by the AUKUS security deal.
- More than 220 businesses and contractors currently have registered defence capability with Defence West.¹
- The state government of Western Australia has a strategic vision to double the value of the state's defence industry to \$6 billion by 2030².



Asia Pacific

Australia boosts defence spending, aims to double warships

Reuters

February 20, 2024 10:37 AM GMT+8 · Updated 16 days ago



The Sydney Morning Herald

Could the AUKUS nuclear subs deal rival WA's resources sector?



Hamish Hastie
March 14, 2023 - 2:37pm

Save Share A A A 5 View all comments



Australian nuclear submarine program to cost up to \$368b as AUKUS details unveiled in the US

By defence correspondent Andrew Greene in San Diego and political reporter Matthew Doran
Posted Tue 14 Mar 2023 at 4:01am, updated Mon 5 Jun 2023 at 10:39am

1. <https://jtsi.wa.gov.au/economic-development/defence-west/wa's-defence-capability>
2. Building Western Australia's Defence Industry Australian Marine Complex Infrastructure Strategy, November 2020.



The Opportunity



SMEs are poised for rapid growth and are seeking a trusted provider to help them position for expanding opportunities in the defence sector

- Data is becoming more valuable to businesses, and increasingly at threat due to cyber-attacks and a constantly evolving threat landscape.
- Many SMEs in the defence industry supply chain are ill equipped to protect themselves against cybersecurity threats.
- The rapid rise of artificial intelligence is going to increase the number of threats to businesses.



Cybersecurity

AI rise will lead to increase in cyberattacks, GCHQ warns

By James Pearson

January 24, 2024 4:12 PM GMT+8 · Updated a month ago





About Adisyn

Vast experience across data and technology sectors, with a strong track record of delivering innovative solutions driving growth to a wide array of clients in key industries.



Growing demand for domestic providers specialising in cyber threat protection, regulatory compliance, and IT security infrastructure management.



In high-risk sectors such as the Defence Supply Chain, **meeting evolving security obligations** and ensuring effective information security management are **critical**.

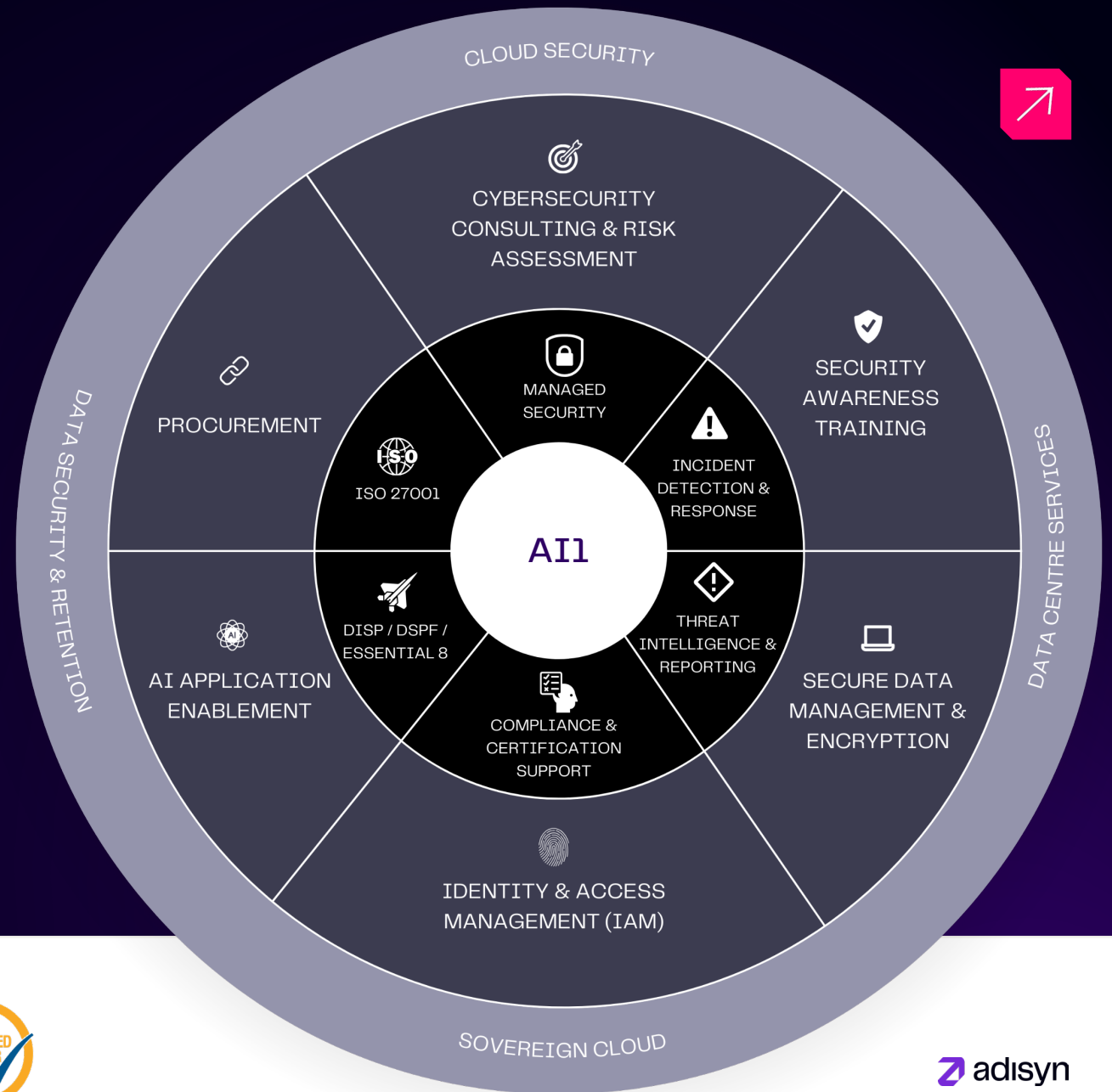


Adisyn is **committed to becoming the preferred partner for SMEs** seeking to bolster their sovereign data and security practices, especially for those involved in sectors where national security concerns mandate stringent data protection measures.

Adisyn Capabilities

Adisyn is forging strategic partnerships, utilising our proven data and technology expertise to create an expansive suite of services tailored to the needs of the defence supplier sector.

Our secure, comprehensive ecosystem enhances SME resilience and operational excellence, fostering sustained growth and establishing us as the trusted long-term provider for our clients.



Strategic Location

Our WA location offers direct access to Western Australia's defence projects and AUKUS-related activities

- Situated close to Garden Island's HMAS Stirling naval base and the Australian Marine Complex in Henderson, Adisyn is well-placed to support the defence sector's growing demands, including the anticipated increase in nuclear-powered submarine activities.
- The AUKUS agreement is set to significantly boost the defence sector's activity in our area, creating substantial opportunities for Adisyn to target growing organisations which require our unique capabilities.
- AUKUS related projects are expected to generate up to 8,500 direct jobs, with an additional 500 jobs for submarine maintenance between 2027-2032¹.

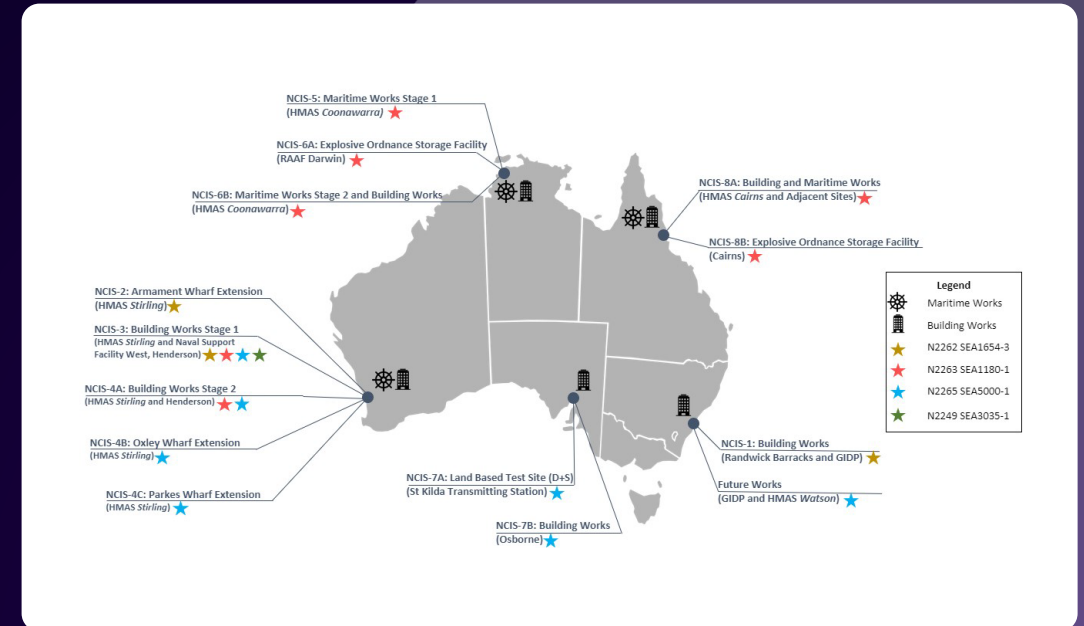


Image Source: "Navy Capability Infrastructure Sub-program". Australian Defence, 2024.

1. "AUKUS submarine workforce and industry strategy". Australian Defence, 14 Mar 2023.

Strategy



Phase 1 2023

- ✓ Business restructuring enhanced service offerings and cut cash burn by over \$1.25M/year
- ✓ Introduced new management team
- ✓ Rebranding initiative
- ✓ Expanded capabilities; Cybersecurity and AI

Phase 2 2024

- ✓ Appoint Harry Karelis as a strategic advisor and form a new advisory board
- Expansion of industry experienced advisory board
- Strengthen service offering through strategic technology partnerships
- Increase business development activity to drive further organic growth in WA market
- Use in house cybersecurity and AI capability to build AI powered microservices to grow Company owned IP
- Ongoing review and divestment of non-core assets
- Appoint new industry experienced board member

Phase 3 2025

- Expand into other territories through organic growth, strategic partnerships and compelling acquisitions
- Sustained cashflow positive position with continued expansion of recurring revenue streams and tight cost control

Phase 4 2026+

- Leading service provider in the defence industry supply chain, be the trusted partner for clients to manage and secure their data
- Continued expansion into further territories through strategic partnerships or acquisitions

✓ Successfully Completed ▸ In Progress ○ To Action

ersonal use only



Focus



1 Strategic Partnerships

Partner with industry specific technology providers to increase service offering.

Removes the need to spend significant funding and time on developing new products.

2 Business Development

Focus sales and marketing efforts towards industry specific events and organisations to develop brand recognition.

Increase sales team with industry experienced team members to drive further organic growth.

3 Technology and IP

Integrate and automate existing and new systems to provide further operation synergies and allow for scalability.

Continue with in house development capability on AI microservices to develop toolsets which can be used to augment business data and make operations more efficient, further enhancing company owned IP.

4 Capital Lite Model

Continuous optimisation of operations to transition towards providing scalable, service-based solutions.

Substantially decreasing our dependency on significant capital expenditures.

Leadership Team



Shane Wee
Non-Executive Chairman

Shane has worked in the financial services industry for the past 30 years. Founding Director of Alto Capital, until his retirement in June 2021, Shane held multiple corporate and advisor roles with various ASX entities and built a network of contacts across Australia and Southeast Asia.



Blake Burton
Managing Director

Blake has been the Managing Director of Adisyn Ltd since July 2022. He has extensive experience in the IT industry, having founded his own web hosting company, which he took to a successful trade sale to Australia's largest privately owned web host.



Justin Thomas
Chief Technology Officer

Justin has over 20 years of experience in the IT industry. In 2007, he established and sold a real estate software business to RP Data, and in 2012, he built and sold a Data Centre to Amcom (now known as Vocus).



Paul Arch
Chief Operating Officer

With a background in emerging technologies, Paul has brought several successful opportunities to the Australian technology space. Founder of Datamate Backups Services and DC West Data Centre in Perth, along with playing a key role in the founding of Attained Group.



Jesper Sentow
Chief Financial Officer

Over 25 years' experience as a Chief Financial Officer, Company Secretary of Public and Private Australian and International Companies across Europe, India, and Southeast Asia. Jesper specialises in corporate financial management and strategic planning, corporate governance, and commercial improvement.



Harry Karelis
Chair of the Advisory Board

Harry has over three decades of experience in capital markets and holds a Master's in Cybersecurity Operations from the Australian Defence Force Academy/UNSW. His areas of expertise include financial analysis, funds management, and private equity. Harry also has a strong background in technology startups, focusing on cybersecurity, AI, and defence sectors.



Financials & Capital Structure

\$0.022
Share Price¹

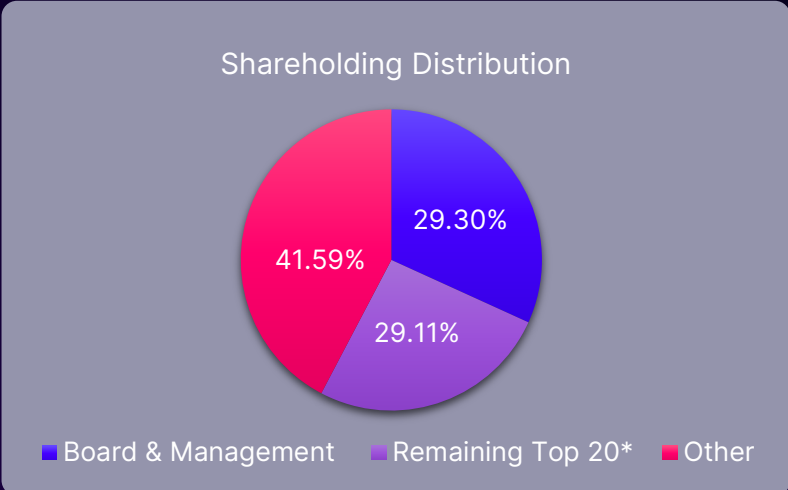
~176.3m
Shares on Issue^{1,2}

~\$3.9m
Market Capitalisation¹

\$4.2m
FY22 Revenue

\$5.4m
FY23 Revenue

\$3.7m
H1 FY24 Revenue



1: As of 12 April 2024.
 2: Excludes options, performance rights and other securities.
 *: Does not include Board & Management in the Top 20 which is shown separately.



Thank you

Contact Details



Blake Burton – Managing Director
1300 331 888
investors@adisyn.com.au

ADISYN LTD [ASX:AI1] | ACN 155 473 304 | adisyn.com.au

ersonal use only

