



Helios Energy Ltd

15 April 2024

Retirement of Managing Director

Mr Richard He, the Managing Director of Helios Energy Ltd (ASX Code: HE8) (**Helios** or **Company**) has retired from his role as the Managing Director of the Company and from the Board.

Attached is an Appendix 3Z regarding Mr He.

Released with the authority of the Board.

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Robert Bearden
Non-Executive Director

Mark Lochtenberg
Non-Executive Director

John Kenny
Non-Executive Director

Henko Vos
Company Secretary

Contact Details

Australian Office

Suite 6, 295 Rokeby Road
Subiaco WA 6008, Australia
PO Box 1485
West Perth WA 6872, Australia
Tel +61 1300 291 195

USA Office

3 Riverway, 17th Floor
Suite 1750, Houston
Texas USA 77056
Tel +1 713 333 3613
Fax +1 713 583 0965

www.heliosenergyltd.com

For personal use only

Rule 3.19A.3

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Helios Energy Ltd (ASX Code:HE8)
ABN	61 143 932 110

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Ping He
Date of last notice	19 July 2022
Date that director ceased to be director	15 April 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
<u>Direct interest</u>
Nil

+ See chapter 19 for defined terms.

For personal use only

Appendix 3Z
Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
<p>Indirect 1 PAA Energy LLC, an entity in which Mr He has an equitable interest in.</p>	<p>Indirect 1 205,888,072 fully paid ordinary shares</p>
<p>Indirect 2 Antlers Energy Corporation, an entity in which Mr He has an equitable interest in.</p>	<p>Indirect 2 33,000,000 fully paid ordinary shares</p>

Part 3 – Director's interests in contracts

Detail of contract	<p>(a) Joint Venture Participant in the Presidio Oil Project</p> <p>(b) Overriding Royalty Owner in the Presidio Oil Project.</p>
Nature of interest	<p>(a) Working interest (3.15% to 6.3%) in the Presidio Oil Project.</p> <p>(b) Overriding Royalty Interest (0% to 1.75%) in the Presidio Oil Project (varies between mineral leases).</p>
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

For personal use only