



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Applicable security for the reorganisation

TOY	ORDINARY FULLY PAID
TOYAG	SERVICE RIGHTS
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$0.166
TOYAI	OPTION EXPIRING 01-NOV-2025 EX \$0.199
TOYAJ	SHARE APPRECIATION RIGHTS
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$0.138

Announcement Type

New Announcement

Date of this announcement

12/4/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/5/2024

Record Date

29/5/2024

Issue Date

5/6/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TOYS'R'US ANZ LIMITED

1.2 Registered Number Type

ABN

Registration Number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

TOY

ORDINARY FULLY PAID

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TOYAJ

SHARE APPRECIATION RIGHTS

TOYAF

OPTION EXPIRING 01-MAY-2025 EX \$0.138

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	17/5/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/5/2024

3.2 Date of +security holder meeting

17/5/2024

3.2a Effective date of consolidation or split

24/5/2024

3.3 Last day for trading in the pre consolidation or split +securities

27/5/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/5/2024

3.5 Record date

29/5/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/5/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/6/2024

3.8 Trading starts on a normal T+2 basis

6/6/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/6/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
TOY	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,090,663,176	109,066,318	Estimated
ASX +Security Code	ASX +Security Description		
TOYAG	SERVICE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,863,632	1,686,363	Estimated
ASX +Security Code	ASX +Security Description		
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$0.166		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,696,717	169,672	Estimated
ASX +Security Code	ASX +Security Description		
TOYAI	OPTION EXPIRING 01-NOV-2025 EX \$0.199		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,726,173	172,617	Estimated
ASX +Security Code	ASX +Security Description		
TOYAJ	SHARE APPRECIATION RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	14,675,454	1,467,545	Estimated
ASX +Security Code	ASX +Security Description		
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$0.138		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,691,956	169,196	Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
TOYAG	SERVICE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$0.166	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.16600000	1.66000000
ASX +Security Code	ASX +Security Description	
TOYAI	OPTION EXPIRING 01-NOV-2025 EX \$0.199	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.19900000	1.99000000
ASX +Security Code	ASX +Security Description	
TOYAJ	SHARE APPRECIATION RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$0.138	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.13800000	1.38000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**