



## Announcement Summary

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### Entity name

TOYS'R'US ANZ LIMITED

### Applicable security for the reorganisation

TOY	ORDINARY FULLY PAID
TOYAG	SERVICE RIGHTS
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$0.166
TOYAI	OPTION EXPIRING 01-NOV-2025 EX \$0.199
TOYAJ	SHARE APPRECIATION RIGHTS
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$0.138

### Announcement Type

New Announcement

### Date of this announcement

12/4/2024

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/5/2024

### Record Date

29/5/2024

### Issue Date

5/6/2024

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

TOYS'R'US ANZ LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

94063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/4/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

TOY

ORDINARY FULLY PAID

TOYAG

SERVICE RIGHTS

TOYAH

OPTION EXPIRING 01-NOV-2024 EX \$0.166

TOYAI

OPTION EXPIRING 01-NOV-2025 EX \$0.199

TOYAJ

SHARE APPRECIATION RIGHTS

TOYAF

OPTION EXPIRING 01-MAY-2025 EX \$0.138

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	17/5/2024	Actual	

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

29/5/2024

**3.2 Date of +security holder meeting**

17/5/2024

**3.2a Effective date of consolidation or split**

24/5/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

27/5/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

28/5/2024

**3.5 Record date**

29/5/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

30/5/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

5/6/2024

**3.8 Trading starts on a normal T+2 basis**

6/6/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/6/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TOY	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,090,663,176	109,066,318	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TOYAG	SERVICE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	16,863,632	1,686,363	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$0.166		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,696,717	169,672	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TOYAI	OPTION EXPIRING 01-NOV-2025 EX \$0.199		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,726,173	172,617	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TOYAJ	SHARE APPRECIATION RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	14,675,454	1,467,545	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$0.138		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,691,956	169,196	Estimated

**5.2 Exercise price of options**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TOYAG	SERVICE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$0.166	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.16600000	1.66000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TOYAI	OPTION EXPIRING 01-NOV-2025 EX \$0.199	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.19900000	1.99000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TOYAJ	SHARE APPRECIATION RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$0.138	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.13800000	1.38000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split****6.2 Additional information for inclusion in the Announcement Summary**