



Market Announcement

10 April 2024

Far Northern Resources Limited (ASX: FNR) – Admission and Quotation

Description

Far Northern Resources Limited ('FNR') was admitted to the Official List of ASX on Wednesday, 10 April 2024.

The securities of FNR will commence quotation at 11:00 AEST on Friday, 12 April 2024.

FNR raised \$4,165,000 pursuant to the offer under its prospectus dated 24 July 2023, as supplemented by the supplementary prospectus dated 19 October 2023 and the second supplementary prospectus dated 19 January 2024, by the issue of 20,825,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 35,745,826
ASX code	Fully paid ordinary shares: FNR
Time	11:00 AEST
Date	Friday, 12 April 2024
ASX trade abbreviation	FAR NORTH RES
ISIN	Fully paid ordinary shares: AU0000291585
Registered office	Far Northern Resources Address: Unit D, 107 Alfred Street, Fortitude Valley QLD 4006 Phone: +61405 424 246 Email: enquiries@farnorthernresources.com
Company secretary	Catriona Glover
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.6 of the prospectus
Activities	Mineral Exploration
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/A

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ASX restricted securities	<p>31,195,309 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 April 2026, being 24 months from the date of Quotation.</p> <p>4,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 April 2025, being 12 months from the date of issue.</p> <p>4,000,000 options exercisable at \$0.25 on or before 30 June 2026, classified by ASX as restricted securities and to be held in escrow until 12 April 2026, being 24 months from the date of Quotation.</p> <p>700,000 options exercisable at \$0.25 on or before 12 April 2026, classified by ASX as restricted securities and to be held in escrow until 12 April 2026, being 24 months from the date of Quotation.</p> <p>3,000,000 options exercisable at \$0.30 on or before 30 June 2026, classified by ASX as restricted securities and to be held in escrow until 12 April 2026, being 24 months from the date of Quotation.</p> <p>500,000 options exercisable at \$0.30 on or before 12 April 2027, classified by ASX as restricted securities and to be held in escrow until 12 April 2026, being 24 months from the date of Quotation.</p>
Other securities not quoted	4,550,000 options exercisable at \$0.25 on or before 12 April 2025

What do I need to do and by when?

For further information, please refer to FNR's prospectus, as supplemented by the supplementary prospectus and the second supplementary prospectus.

Need more information?

For further information, please call Automic Pty Ltd on 1300 288 664 within Australia and +61 (2) 9698 5414 from outside Australia.

Disclaimer

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