



Announcement Summary

Entity name

DORIEMUS PLC

Applicable security for the reorganisation

DOR	CHESS DEPOSITARY INTERESTS 1:1
DORO	OPTION EXPIRING 01-SEP-2026
DORAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

8/4/2024

Reason for the Update

Record of actual numbers of securities following completion of consolidation

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

DORIEMUS PLC

## 1.2 Registered Number Type

ARBN

## Registration Number

619213437

## 1.3 ASX issuer code

DOR

## 1.4 The announcement is

Update/amendment to previous announcement

## 1.4a Reason for update to a previous announcement

Record of actual numbers of securities following completion of consolidation

## 1.4b Date of previous announcement(s) to this update

12/3/2024

## 1.5 Date of this announcement

8/4/2024

## 1.6 Securities affected by the consolidation or split

## ASX +Security Code

## ASX +Security Description

DOR

CHESS DEPOSITARY INTERESTS 1:1

DORO

OPTION EXPIRING 01-SEP-2026

DORAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

## Part 2 - Approvals

## 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

## 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/3/2024	Actual	Yes

**Comments****Part 3 - Consolidation or split timetable and details****3.1 +Record date**

28/3/2024

**3.2 Date of +security holder meeting**

25/3/2024

**3.2a Effective date of consolidation or split**

25/3/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

26/3/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

27/3/2024

**3.5 Record date**

28/3/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

2/4/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

8/4/2024

**3.8 Trading starts on a normal T+2 basis**

9/4/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/4/2024

**Part 4 - Event type and details****4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

43

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions sold and proceeds distributed

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
DOR	CHESS DEPOSITARY INTERESTS 1:1		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	120,356,105	103,506,250	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
DORO	OPTION EXPIRING 01-SEP-2026		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	33,047,957	28,421,189	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
DORAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	6,000,000	5,160,000	Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
DORO	OPTION EXPIRING 01-SEP-2026	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.10000000	0.11627907
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
DORAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**



**6.2 Additional information for inclusion in the Announcement Summary**

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