



Announcement Summary

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**Entity name**

DORIEMUS PLC

**Applicable security for the reorganisation**

|       |   |
|-------|---|
| DOR   | CHESS DEPOSITARY INTERESTS 1:1                  |
| DORO  | OPTION EXPIRING 01-SEP-2026                     |
| DORAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |

**Announcement Type**

Update to previous announcement

**Date of this announcement**

8/4/2024

**Reason for the Update**

Record of actual numbers of securities following completion of consolidation

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

DORIEMUS PLC

**1.2 Registered Number Type**

ARBN

**Registration Number**

619213437

**1.3 ASX issuer code**

DOR

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Record of actual numbers of securities following completion of consolidation

**1.4b Date of previous announcement(s) to this update**

12/3/2024

**1.5 Date of this announcement**

8/4/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

DOR

CHESS DEPOSITARY INTERESTS 1:1

DORO

OPTION EXPIRING 01-SEP-2026

DORAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 25/3/2024              | Actual                           | Yes                              |

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

28/3/2024

**3.2 Date of +security holder meeting**

25/3/2024

**3.2a Effective date of consolidation or split**

25/3/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

26/3/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

27/3/2024

**3.5 Record date**

28/3/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

2/4/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

8/4/2024

**3.8 Trading starts on a normal T+2 basis**

9/4/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/4/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

43

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions sold and proceeds distributed

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
|---------------------------|---|--|------------------------|
| DOR                       | CHESS DEPOSITARY INTERESTS 1:1                    |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 120,356,105                                       | 103,506,250  | Actual                 |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| DORO                      | OPTION EXPIRING 01-SEP-2026                       |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 33,047,957  | 28,421,189   | Actual                 |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| DORAA                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES   |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 6,000,000   | 5,160,000  | Actual                 |

**5.2 Exercise price of options**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
|---------------------------|--|---|
| DORO                      | OPTION EXPIRING 01-SEP-2026                      |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Quoted                    | 0.10000000                                       | 0.11627907  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| DORAA                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000  |

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**



**6.2 Additional information for inclusion in the Announcement Summary**

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