

ASX ANNOUNCEMENT

April 2, 2024



Labyrinth Gold Project Sale

Labyrinth Resources Limited (ASX: LRL) ('Labyrinth') refers to the ASX announcement dated March 1, 2024 regarding the sale of the Labyrinth and Denain Projects for USD\$3.5M cash (also see ASX release dated February 2, 2024 for details of agreement).

Under the terms of the Sale and Purchase Agreement ('SPA') with Gold Projects WA Pty Ltd ('GPWA'), the rescheduled settlement date was March 29, 2024.

Labyrinth advises that the parties to the SPA are working through the Conditions of the SPA and will advise upon resolution.

This announcement has been authorised and approved for release by the Board.

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