



MANY PEAKS

Advancing Multiple Gold Discoveries in Proven Jurisdictions

Focused on adding value through cost effective minerals exploration and discovery

March 2024

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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Executive Chairman of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited

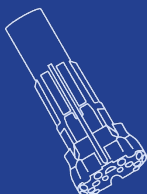
Investment Highlights



The World Class Birimian Gold Terrane, Significant number of discoveries in recent history, and still under-explored



Experienced Board and Exploration team with West African discovery and project development track record



Aggressive explorers with drilling anticipated to commence in Q2 2024



Multiple advanced stage gold exploration projects in West Africa and Australia with **open mineralisation ready for drilling**



Cote d'Ivoire opportunities to leverage off more than US\$4M of previous exploration expenditure and an extensive high-quality database



Operating in globally attractive & **proven mining jurisdictions** with stable fiscal regimes and demonstrated project development capability



Board & Management



Travis Schwertfeger - Executive Chairman

- Experienced company director across mineral resources sector with +25yrs global industry experience in exploration, resource estimation, project development and mining operations, including over 7 years' operating in West Africa.
- Former Director of Exore Resources (acquired by Perseus Mining in Sept. 2020) and previously held roles with Newmont Mining Corporation, Hecla Mining, and executive and non-exec director of various ASX and TSX listed companies

Marcus Harden - Non-Executive Director

- Geologist with extensive experience globally and a track record for discovery across multiple projects.
- Former senior exploration roles held with First Quantum Minerals Ltd, Gryphon Minerals Ltd, Bellevue Gold Ltd and Alicanto Minerals Ltd among others and currently President for Gladiator Metals

Ben Phillips - Non-Executive Director

- Over 15 years experience in commercial negotiations across industries including Oil and Gas, Resources, Medical technology, SaaS and Defence. Mr. Phillips advises departments ranging from R&D and exploration through to production, commercialisation and sales.
- Currently Corporate Executive at Ironside Capital focused on sourcing, structuring, funding and management requirements for both private and public small-cap companies and is the Executive Chairman of Norfolk Metals Limited.

Aaron Bertolatti - CFO & Co Secretary

- Qualified Chartered Accountant and Company Secretary with +15 yrs experience in the mining industry and accounting profession.

Mohamed Niaré – Tenement Manager, Cote d'Ivoire

- With over 20 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African exploration and mineral sector support companies including previous roles with Newmont and Resolute.

Focused on adding value through cost effective minerals exploration and discovery

✓ **Experienced Board with History of Discovery and Value Creation**

✓ **Money into the ground**
Corporate and Administrative Costs <17% of expenditure first 2 years since listing

✓ **Skin in the game**
Board and Management hold ~7%

✓ **Depth of West African operation experience across the board**

Transaction Summary



Binding Agreement executed to acquire 100% interest in the Turaco Gold Ltd and Predictive Discovery Ltd joint venture entity (CDI Holdings) holding assets in Cote d'Ivoire

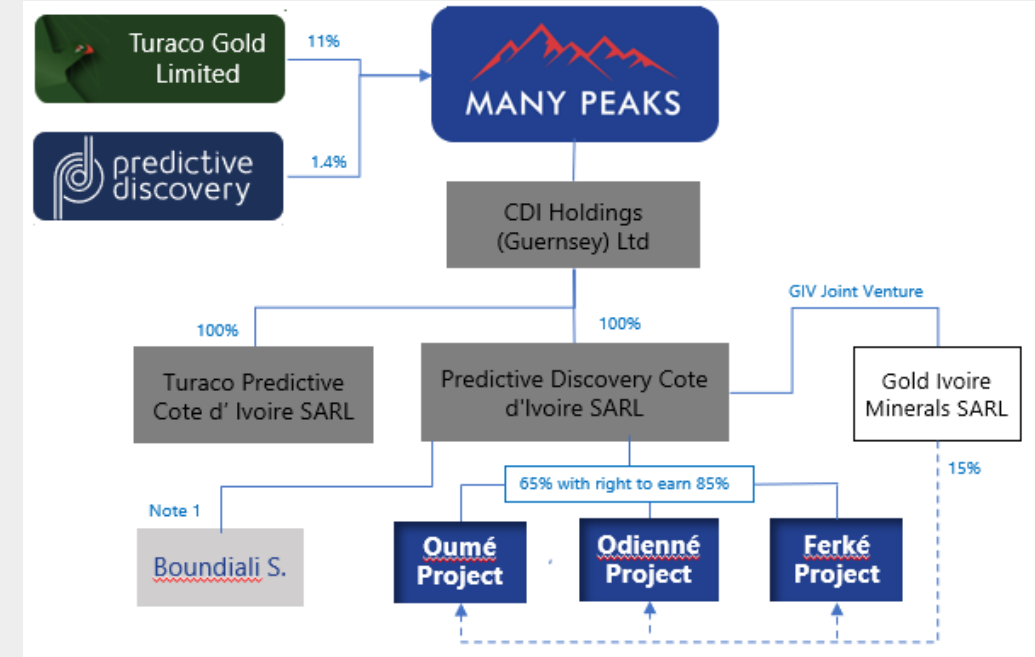
Three Projects comprised of four permits totalling 1,275km² with the right to acquire an 85% interest

Package including recent discoveries ready for follow-up

Over US\$4m previous exploration expenditure

Remuneration of 5,617,978 shares in Many Peaks;

- 5,000,000 shares (12mo escrow) issued to Turaco for its 89% interest in CDI Holdings
- 617,978 shares (12mo escrow) issued to Predictive for an 11% interest in CDI Holdings
- Assignment of a Royalty Deed to Many Peaks for a net smelter royalty ("NSR") granting Resolute (Treasury) Pty Ltd a 1% NSR on Many Peaks' share of future production from permits held in the GIV Joint Venture
- Pay to the Vendor (and its nominee) all future proceeds and consideration received for the sale of the Boundiali South Permit (Exploration Permit PR414)



Proforma Structure

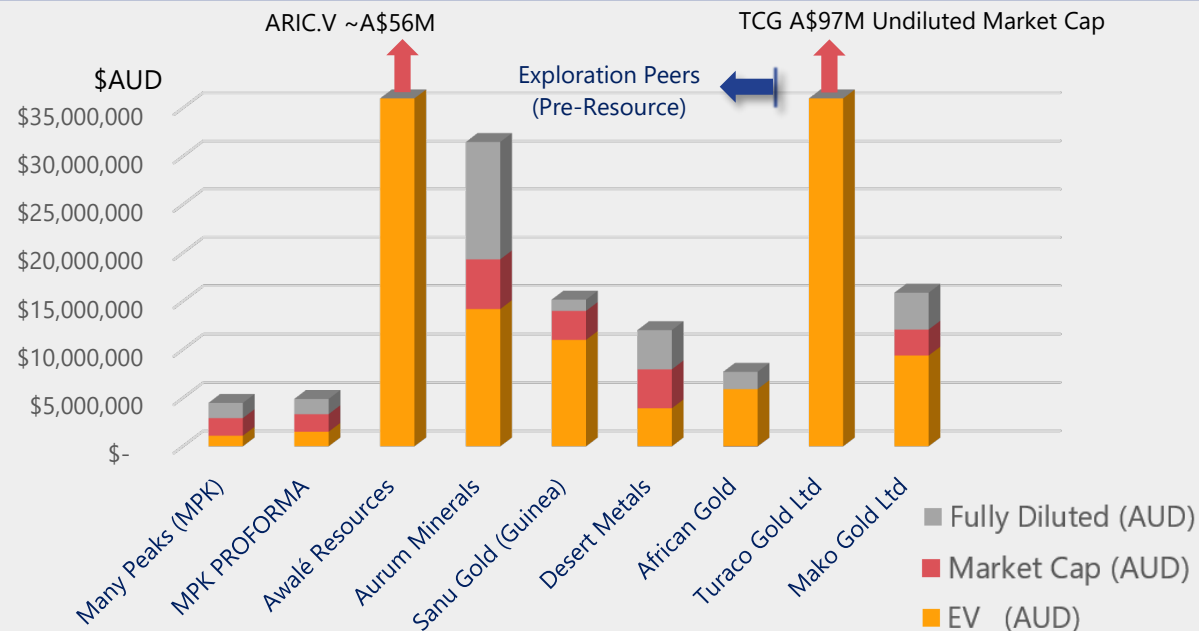
Significant Value Proposition in both market comparisons and discovery potential upside...



| | |
|--|-------------------|
| Pre Transaction Closing Price | A\$0.073 |
| Current Shares on Issue | 39,968,637 |
| Acquisition of CDI Holdings | 5,617,978 |
| Listed A\$0.30 Options (expiring Jun '24) (MPKO:ASX) | 9,668,267 |
| Unlisted Options (EX A\$0.25 to A\$0.40 strike) | 10,600,000 |
| Performance Rights | 2,550,000 |
| Proforma Share Structure (undiluted) | 45,540,461 |
| Proforma Market Cap. (undiluted) | A\$3.3M |
| Cash (at 31 Dec 2023) | A\$1.8M |
| 52 Week Trading Range | A\$0.05 – A\$0.27 |

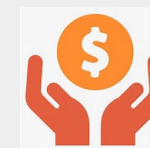
Transformational Acquisition for Many Peaks

- Only 12% dilution to share structure acquiring three projects including significant gold discoveries in the highly prospective West African Gold Terrane within a proven jurisdiction for discovery and development
- Well-funded to execute initial drill tests focused on outlining scale potential for >3 to 5Moz gold exploration targets.
- Experienced West African gold exploration board and management team in place



West African Peers Average >4.5x higher market capitalisation vs MPK proforma structure
(compared to pre-resource gold explorers listed above)

\$1.5M
Enterprise Value (EV)



\$1.8M
Cash at hand

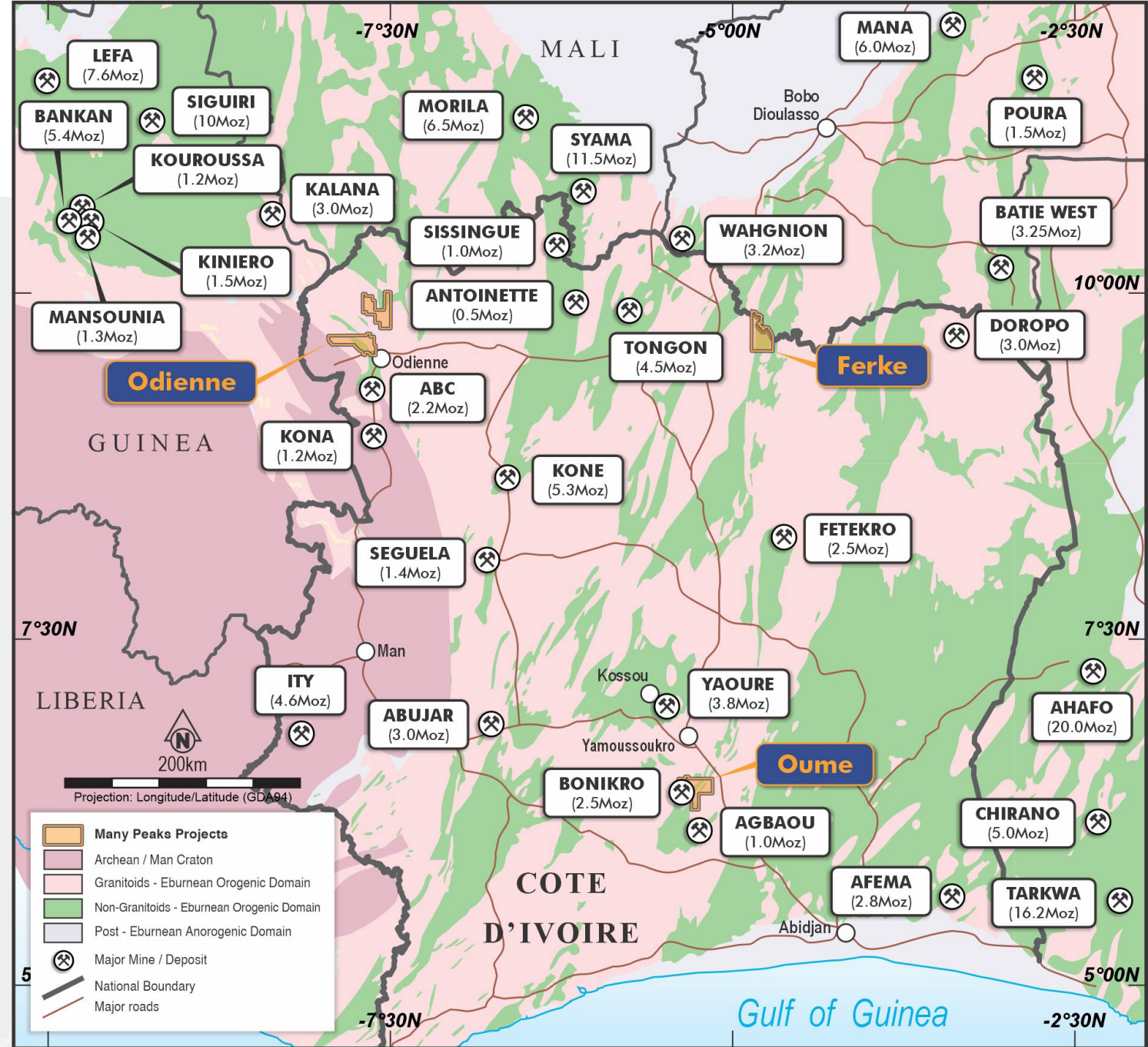
Cote D'Ivoire

Advancing Recent Discoveries towards maiden resource estimations in a world class terrain...

- Highly prospective 1,275km² land position in West Africa
- **Strong economy and stable government with multiple working gold mines producing >1Moz pa**
- **Host to largest proportion of the World Class Birman Terrane**

Recent gold discoveries for immediate drilling include;

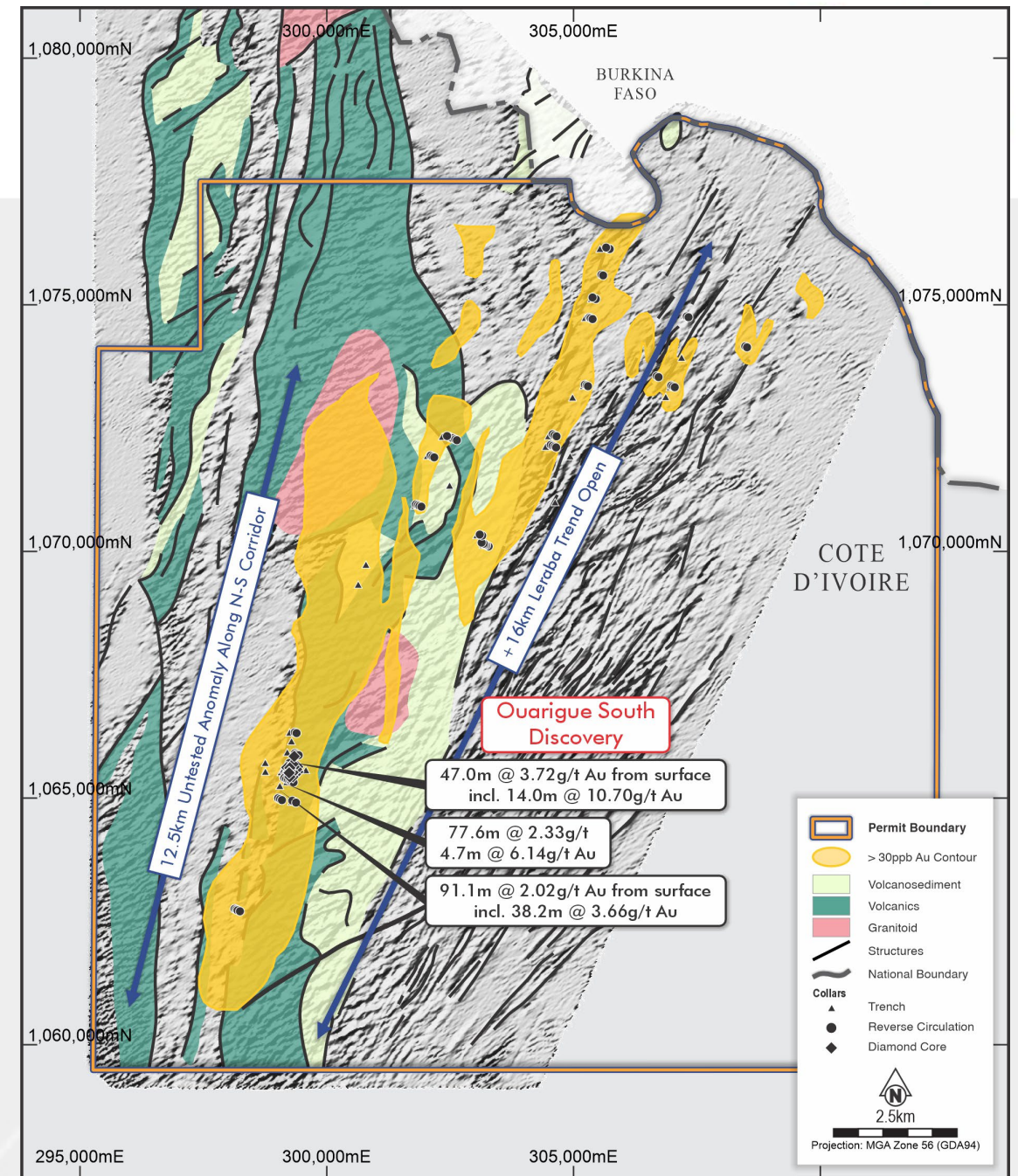
- **Ferke Gold Project**, high grade gold mineralisation from surface open for follow-up
- **Odiennie Gold Project**, >1.2km long gold in drilling identified in maiden shallow air core reconnaissance drilling



Ferke Project

Early gold discovery confirmed in diamond drilling with significant growth potential...

- 16km Leraba gold in soil anomaly discovered in partially covered by auger and an 80 hole reconnaissance RC program
- Initial RC drilling and trenching in early reconnaissance returned;
 - **34m @ 5.29g/t gold** and **92m @ 1.76g/t gold in trenching**
 - **25m @ 3.06g/t gold** from 64m – FNRC016
- Central to the 12.5km anomalous corridor, initial drill tests return significant mineralisation from surface including;
 - **91.1m @ 2.02 g/t gold from surface** – FNDC008
 - **47m @ 3.72 g/t gold from surface** – FNDC012
 - **15m @ 2.06 g/t gold from surface,** followed by **116.5m @ 0.98 g/t gold** – FNDC005
- <1.5km of 12.5 km anomalous N-S gold corridor drill tested



Ferke – Ouarigue Gold Discovery



Veined granitic intrusion hosted gold remaining open in a major Birimian structural corridor...

Intercepts from surface include

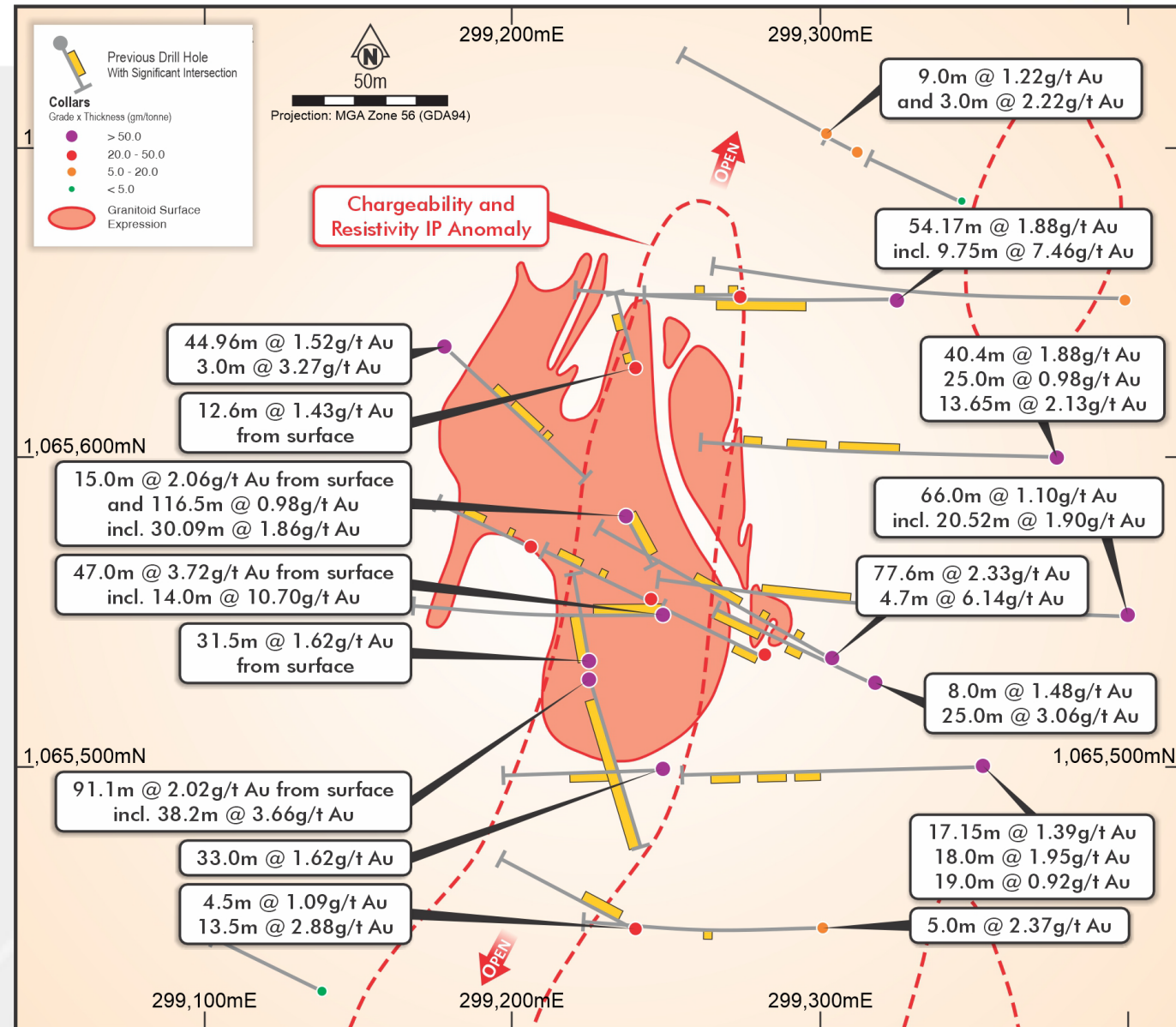
- 91.1m @ 2.02 g/t gold from surface – FNDC008
- 47m @ 3.72 g/t gold from surface – FNDC012
- 15m @ 2.06 g/t gold from surface,
followed by 116.5m @ 0.98 g/t gold – FNDC005

Several intercepts indicate increasing grade with depth

- 77.6m @ 2.33 g/t gold from 45.9m including
35.95m @ 3.88 g/t gold from 52.25m – FNDC001
- 38.2m @ 3.66 g/t gold from 51.4m within the 91.1m @
2.20g/t gold from surface – FNDC008
- 18m @ 3.38g/t gold from 107m - FNDC018

Gold Mineralisation identified outside the granitic host

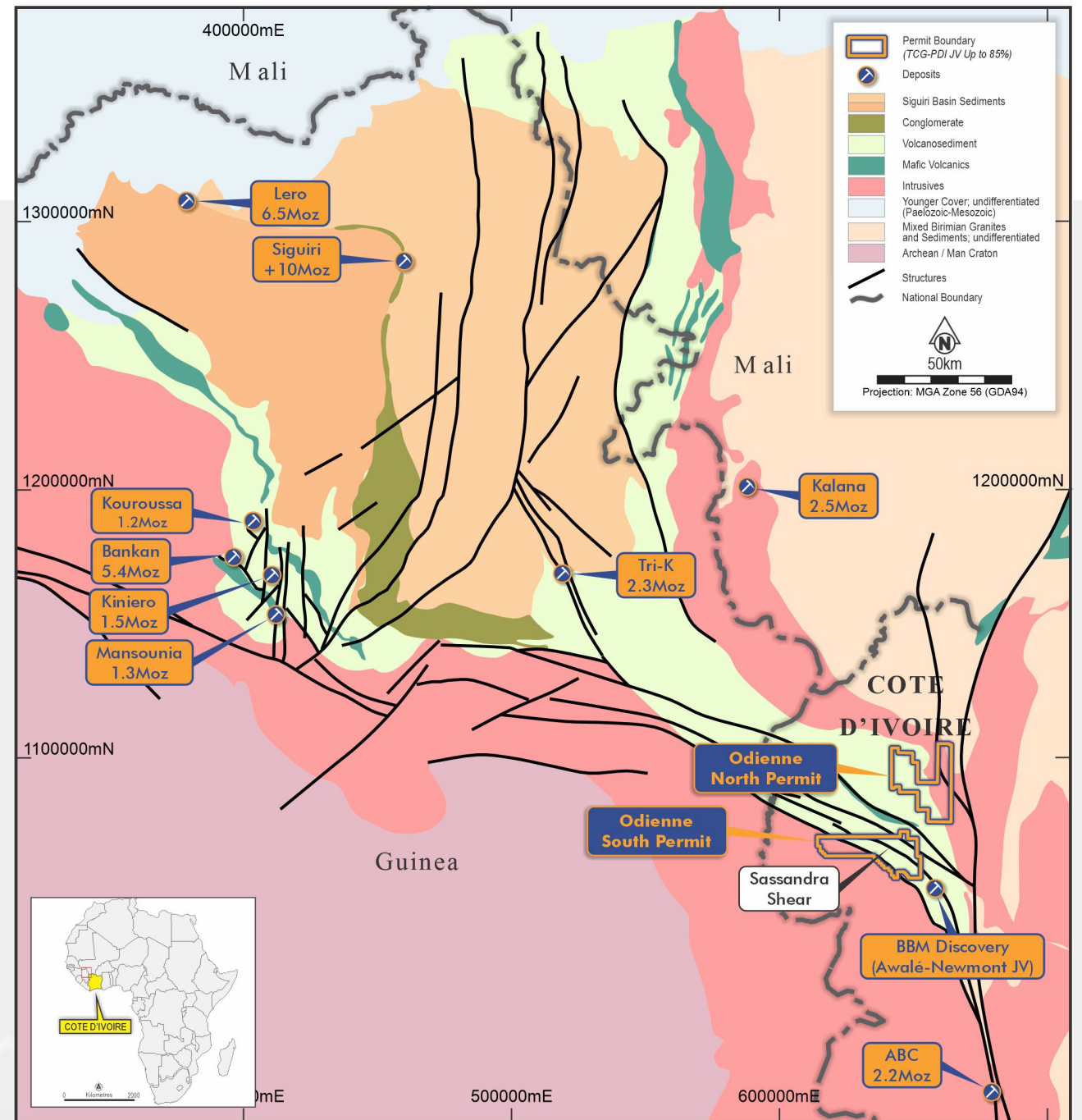
- 13.5m @ 2.88g/t gold including 4.5m @ 5.5g/t gold –
FNDC004



Odienne Project

Key landholding in an emerging gold province of West Africa

- Two permits covering 758km²
- Project covers significant extent of high strain corridor associated with the Archean domain margin, comparable in stratigraphy to Guinea's Siguiri basin
 - Same tectonic trend that hosts Predictive Discovery Ltd's 5.4Moz Bankan gold discovery, along with several other deposits in Guinea
 - Centamin's 2.2Moz Kona (ABC) gold discovery and,
 - Awalé-Newmont JV gold discovery at BBM along strike 7km south of Odienne Permit
- Largely unexplored region emerging as a new exploration province attracting investment



Odienne South



"Odienne South permit has large scale gold discovery potential"

Discovery work evolving over past two years work:

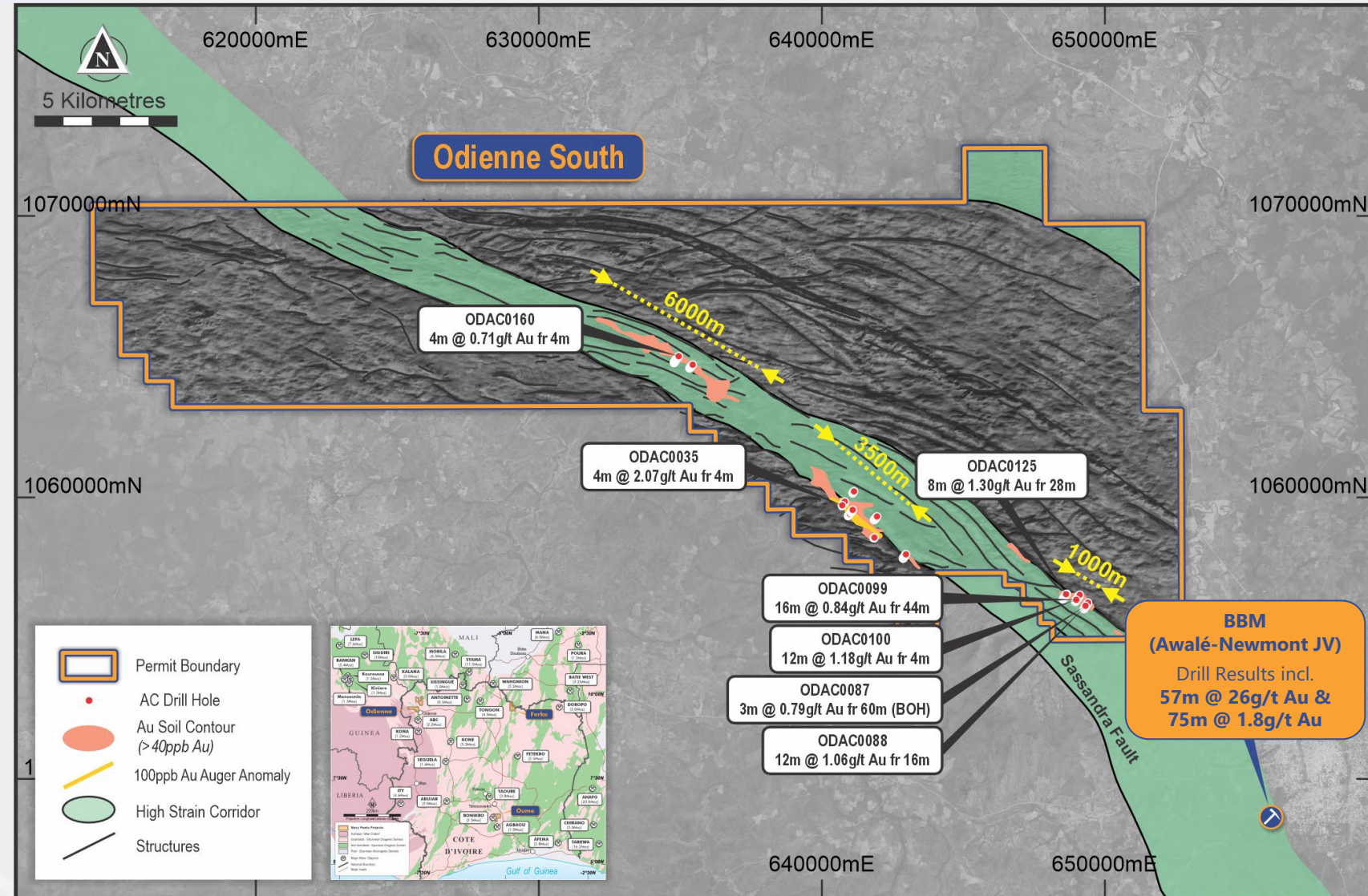
- Higher tenor soils extend for over 10kms within a broader regional 30km anomaly
- 2023 Auger results define >2km anomaly with up to 6.35g/t gold

Continuous zone of mineralisation returning >1g/t gold assays highlight over 1,200m target for follow-up, intersecting;

- 12m @ 1.18g/t gold from 4m
- 12m @ 1.06g/t gold from 16m
- 8m @ 1.30g/t gold from 28m

Significant discovery in progress along same structural horizon within the adjoining Awalé-Newmont Joint Venture in Odienne District

Refer to ASX releases dated 26 March 2024



Queensland Gold & Copper

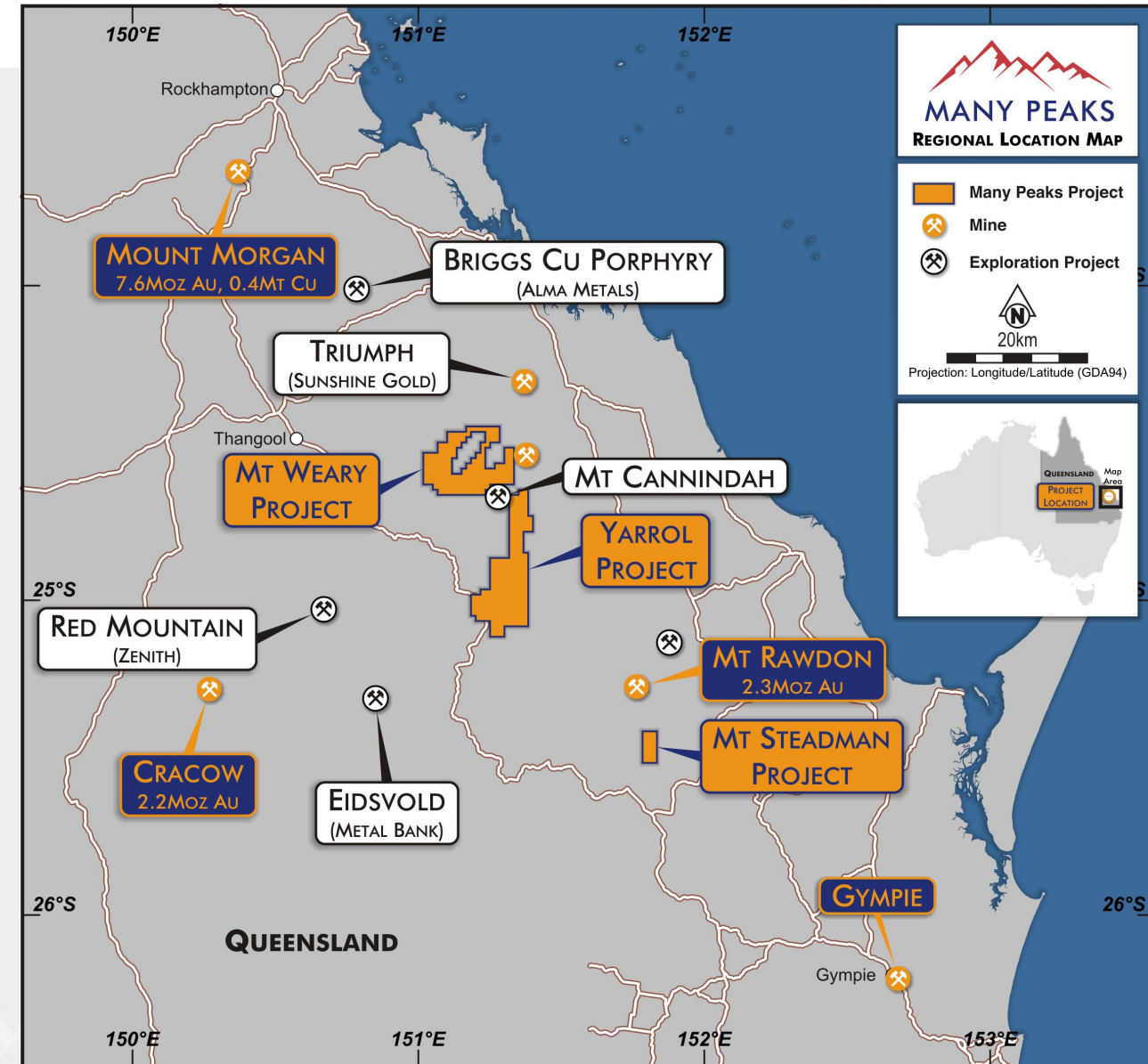
Shallow drilling to date on multiple gold targets...

- Large **1,080km²** position
- **2023 Drilling Intercepts include;**
 - **40.8m @ 2.8g/t gold** from 39m – **Yarrol** ³⁾
 - **11.15m @ 1.17g/t gold** from 32.35m – **Yarrol** ³⁾
 - **8m @ 2.63g/t gold** from 8m – **Mt Steadman** ⁴⁾
- **Excellent infrastructure**, drilled mineralisation proximal to maintained access roads in an active mining jurisdiction
- Yarrol Gold, Mt Steadman and Mt Weary each have previously drilled gold mineralisation open, and **drill ready**

Project Ownership

- Mt Weary, Monal and Rawlins Projects - 80% interest held with option over the remaining 20%¹⁾
- Yarrol and Mt Steadman Gold Projects - Option to acquire 100% interest subject to completing 10,000m drilling by 1 August 2024²⁾

Refer to ASX releases dated 1) 14 Mar 2022, 2) 25 May 2023, 3) 29 Aug 2023 and 4) 29 Jan 2024



Yarrol Gold Project, Queensland

Revised structural model integrated with reprocessing of multiple geophysical and geochemical datasets highlight **multiple targets at Yarrol for drill testing**

2023 Diamond Drilling Results:

- **40.8m @ 2.8g/t gold** from 39 meters - YA187
- **11.15m @ 1.17g/t gold** from 32.35m and
- **12.0m @ 0.91 g/t gold** from 91m - YA188

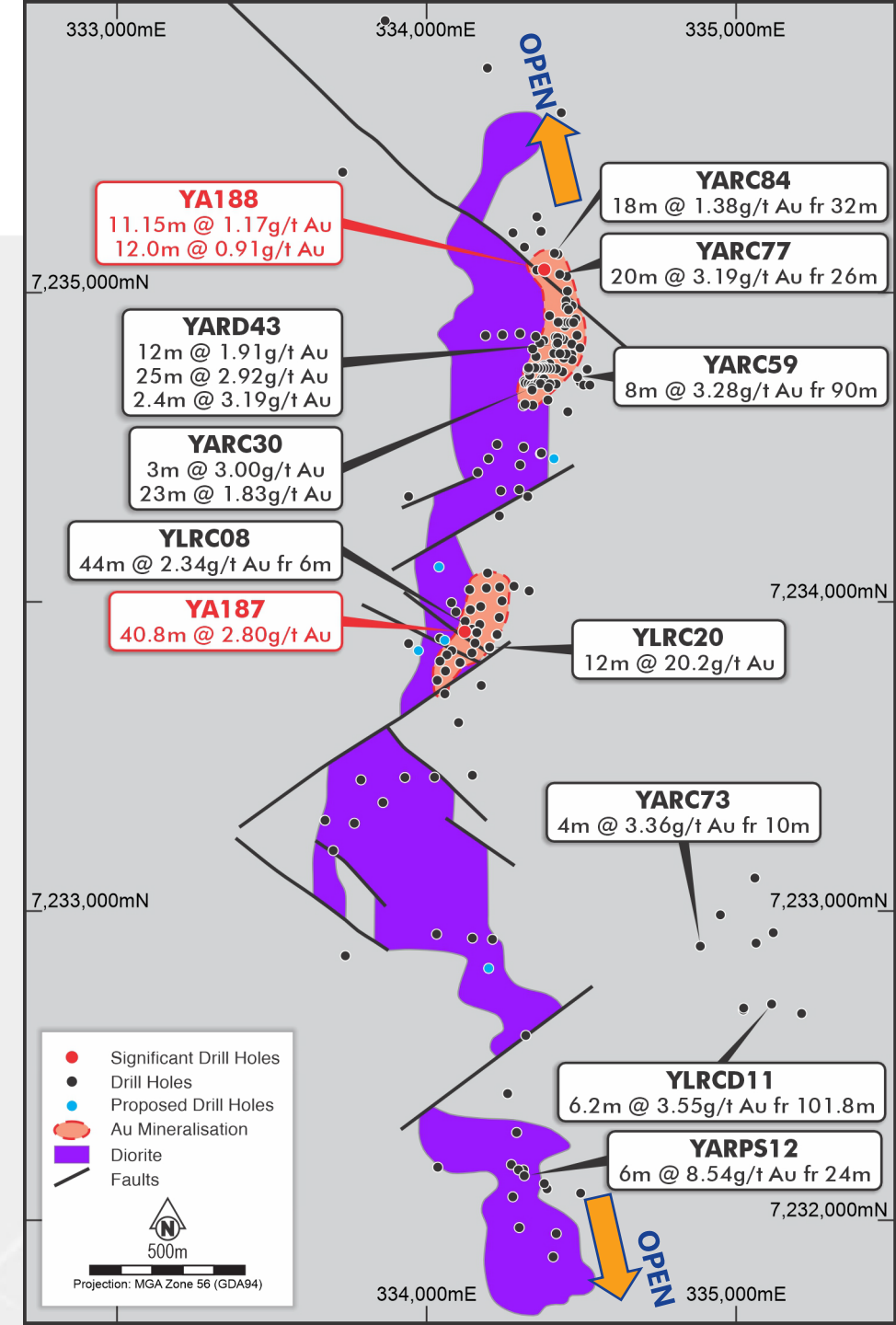
Historical Drill Results

- Historical drill holes cover over 8km strike extent & averages 89m drill depth with better intercepts including:
 - **12.0m @ 20.2g/t gold** from 100m including **2m @ 58.6g/t gold** – YLRC020
 - **12.0m @ 1.91g/t gold** from 18m and;
25.0m @ 2.92g/t gold from 42m including **15m @ 4.37g/t gold** and;
2.4m @ 3.19g/t gold at end of hole – YARD043
 - **20.0m @ 3.19g/t gold** from 26m – YARC077

1) Refer to ASX release dated 2 May 2023

ASX: MPK

www.manypeaks.com.au



Mt Steadman Gold Project, Queensland



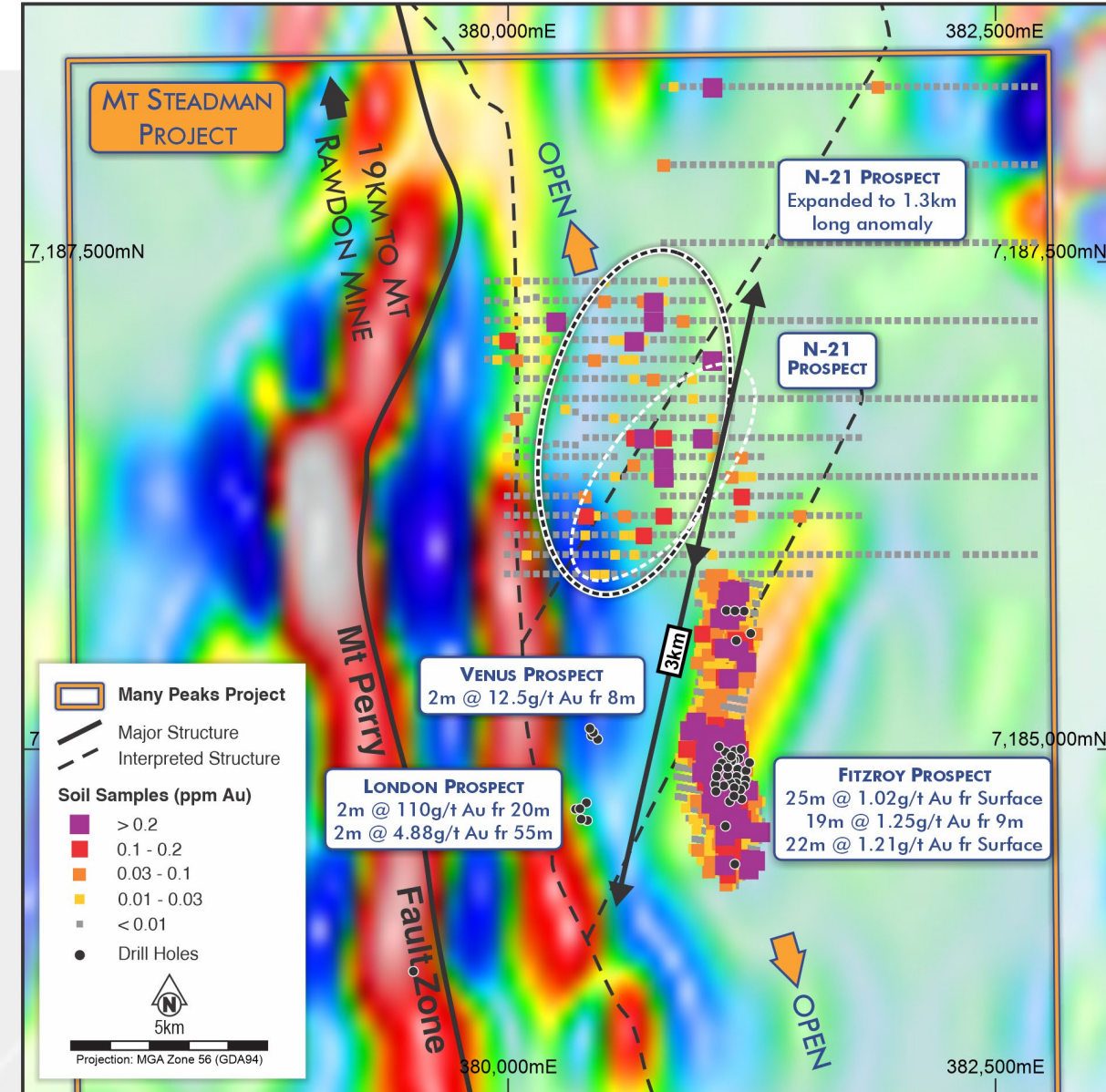
- Mt Steadman project is a 56km² holding less than 19km south of the 2.3Moz Mt Rawdon gold deposit
- Recent Drilling extends mineralisation south, **2023 Intercepts¹⁾ include;**
 - **8m @ 2.63g/t gold** from 8m
- Recent soil results double anomalous corridor
 - Gold in soil extensions more than 1.6km north of previous drilling
 - **peak soil values of 2,170ppb gold**, supported by up to 747ppb gold and 413ppb gold along trend in N-21 target area.

Historical Drill Results

- Shallow drill tests (intercepts predominantly within 60m of surface) completed proximal to outcropping mineralisation include:

| | |
|---------------------------|---------------------------|
| 2m @ 110g/t gold | 22m @ 1.21g/t gold |
| 2m @ 12.5g/t gold | 25m @ 1.02g/t gold |
| 19m @ 1.25g/t gold | 23m @ 1.04g/t gold |

Refer to ASX releases dated 1) 29 January 2024 and 2) 2 May 2023



Askas Lithium Project, Canada



Askas is hosted in the same tectonic Terrane as the;

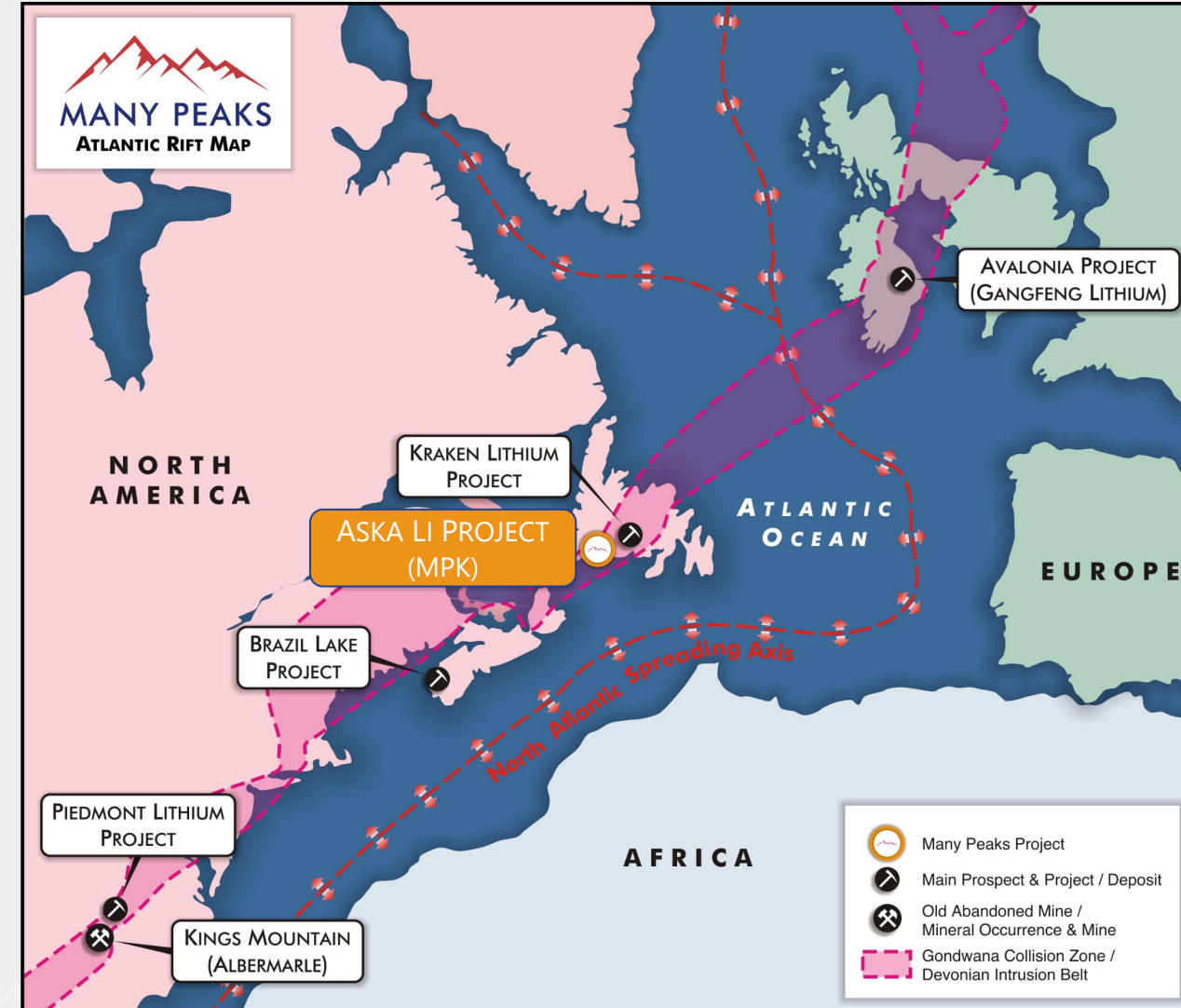
- **World class Carolina Tin-Spodumene Belt** (Piedmont Lithium Project and Kings Mountain deposit) and;
- **Avalonia Project in Ireland** being explored by Ganfeng Lithium Corp's subsidiary GFL International Co. Ltd.

The tectonic scale terrane is a major collision zone between plates at the formation of the Gondwanan supercontinent

With the opening of the Atlantic Ocean the terrane was fragmented and is located across present day Carolinas, Nova Scotia, Newfoundland, Ireland and extends into northern Europe.

Multiple pegmatites confirmed in reconnaissance work

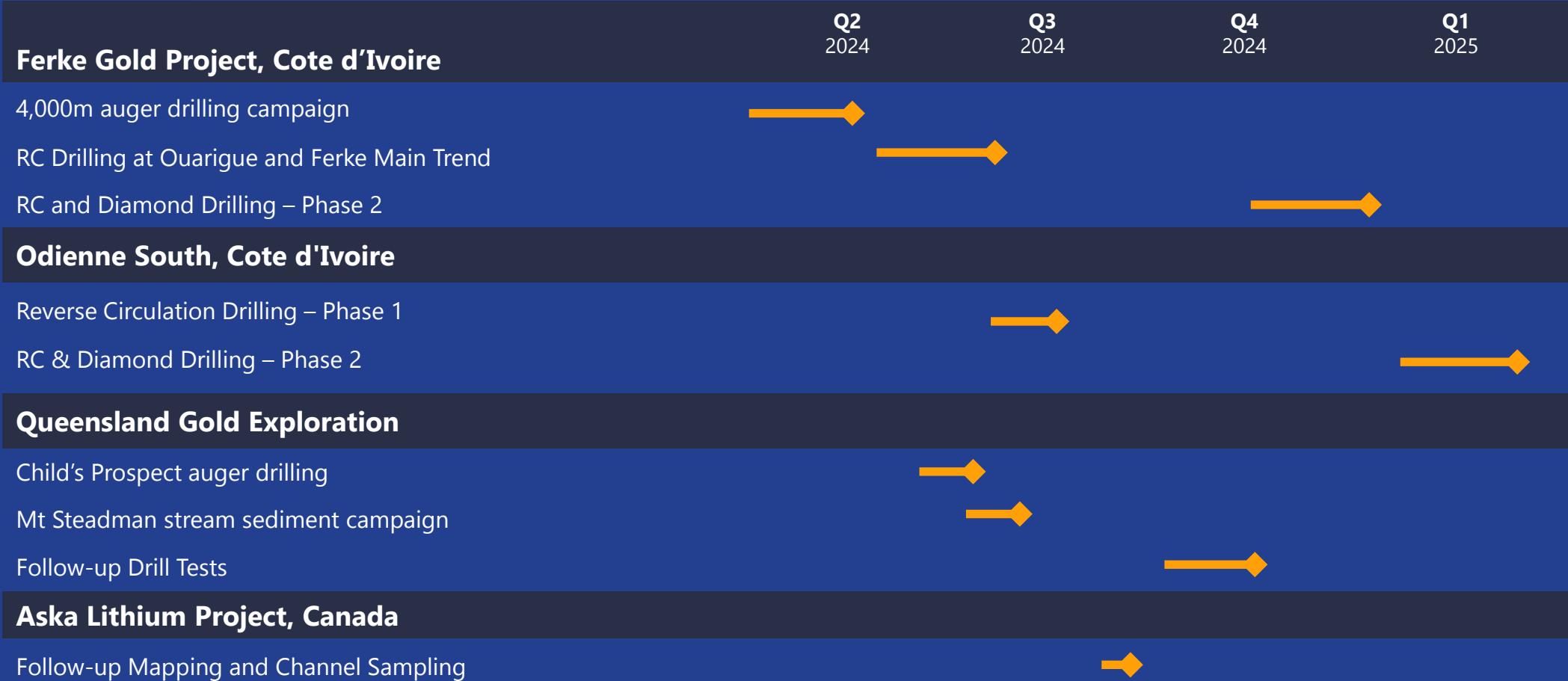
Further exploration planned to define metallogenic zonation to the pegmatite field and **advance targeting of a 'goldilocks zone' hosting spodumene mineralisation** in zonation with other diagnostic minerals for LCT pegmatites





2024-25 Proposed Work Programmes

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- Tight capital structure (Pro-Forma 45.6m shares on issue)
- **Compelling Value proposition, with <\$1.5M EV at acquisition price,**
- 4.5x lower market cap than average pre-resource gold explorer in the province
- Supportive share register
- Strong technical team with significant West African Discovery experience and specialising in acquiring and cost effectively advancing assets
- **Exposure to World Class West African Birimian Gold Terranes**
 - Recent discovery drilling at two permits ready for follow-up
 - Cote d'Ivoire emerging as a top tier Jurisdiction for operating in West Africa
- **Queensland Gold portfolio**
 - Large 1,080km² land holding in proven gold jurisdiction
 - Demonstrated gold mineralisation confirmed in drilling with open-ended targets ready for follow-up program



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