



Announcement Summary

Entity name

DORIEMUS PLC

Applicable security for the reorganisation

DOR	CHESS DEPOSITARY INTERESTS 1:1
DORO	OPTION EXPIRING 01-SEP-2026
DORAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

12/3/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

27/3/2024

Record Date

28/3/2024

Issue Date

8/4/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DORIEMUS PLC

1.2 Registered Number Type

ARBN

Registration Number

619213437

1.3 ASX issuer code

DOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

DOR

CHESS DEPOSITARY INTERESTS 1:1

DORO

OPTION EXPIRING 01-SEP-2026

DORAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

25/3/2024

Estimated

No

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

28/3/2024

3.2 Date of +security holder meeting

25/3/2024

3.2a Effective date of consolidation or split

25/3/2024

3.3 Last day for trading in the pre consolidation or split +securities

26/3/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/3/2024

3.5 Record date

28/3/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/4/2024

3.8 Trading starts on a normal T+2 basis

9/4/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/4/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

43

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions sold and proceeds distributed



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
DOR	CHESS DEPOSITARY INTERESTS 1:1		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	120,356,105	103,506,250	Estimated
ASX +Security Code	ASX +Security Description		
DORO	OPTION EXPIRING 01-SEP-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	33,047,957	28,421,243	Estimated
ASX +Security Code	ASX +Security Description		
DORAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	6,000,000	5,160,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
DORO	OPTION EXPIRING 01-SEP-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.10000000	0.11627907
ASX +Security Code	ASX +Security Description	
DORAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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