



WCNOE Underwriting Completed – A\$4.33M Raised

White Cliff Minerals Limited (the Company) is pleased to advise gross proceeds of A\$4.33m of funds have been received before costs through the successful conversion of 288,528,071 WCNOE Options¹.

With the funds from the option exercise by option holders and the Underwriter, in addition to the recent Director and KMP conversions of unlisted options, the Company now has ~A\$6.33M in cash and listed investments².

The Company is now well funded to focus on its upcoming exploration programs, details of which will be provided in due course.

Commenting on the funding, White Cliff Chairman, Roderick McIlree said:

“The completion of this funding makes the Company an interesting investment proposition. With a market capitalisation of circa \$25m which includes ±AUD\$6.3m we are funded for multiple work programmes at Radium Point, our uranium & silver rich IOCG project and Coppermine, the high-grade copper gold and silver project in Nunavut.

The first of these exploration campaigns by Expert Geophysics³ airborne survey experts at Coppermine where we continue to build full mobilisation in anticipation of a significant field deployment in the coming months.

Next up will be the completion of contractor and service providers for the complimentary campaigns at Radium Point the Uranium Silver IOCG project, and I look forward to updating shareholders on this in the not-too-distant future along with additional project acquisitions and executive appointments.”

This announcement has been approved by the Board of White Cliff Minerals Limited.

For further information, please contact:

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¹ See ASX announcement of 13 February 2024, \$4.33 funding secured through WCNOE option underwriting.

² See ASX announcement of 27 March 2023, sale of Yinnetharra Project for A\$7m to MI6 (ASX: MI6)

³ See ASX announcement of 26 February 2024, Expert Geophysics appointed for Airborne Geophysical Survey

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WHITE CLIFF MINERALS

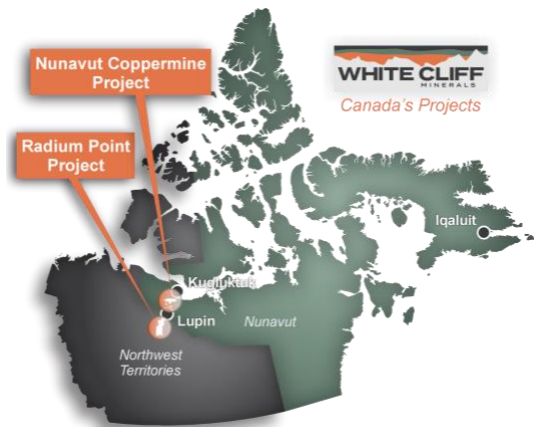
About White Cliff Minerals

White Cliff Minerals (ASX: WCN) is an energy metals company focused on the discovery of **district scale, high grade** and **quality** projects in **tier one jurisdictions** within **historic** and **proven** areas.

Led by its internationally experienced executive team that has significant frontier exploration, development, corporate and technical expertise, the Company has positioned itself with the right team, in the right locations with the right projects to deliver significant returns to shareholders.

Our projects in **Canada** include the Radium Point Project that has been recognised by the Northwest Territories Geoscience Government office as having the highest probability for the hosting of Iron Oxide Copper Gold (IOCG) Uranium plus Silver style mineralisation in Canada and the proven high grade Copper, Gold and Silver Coppermine Project.

- The **Radium Point** area is recognised as a significant source of Uranium and is recorded as being one of Canada's largest uranium mining districts.
- Exploration at **Nunavut** has validated numerous highly prospective Cu and Ag mineralisation occurrences that include; **30.24% Cu, 34g/t Ag** and **30.25% and 43g/t Ag** at its Halo Prospect; **>40% Cu, 115g/t and 107g/t Ag** at Don Prospect; and **35.54% Cu and 17g/t Ag** at Cu-Tar Prospect.



A refocussed strategy within **Australia**, refining the portfolio to four (4) highly prospective projects that includes the **Reedy South Gold Project that contains a JORC resource of 42Koz Au.**

- The **Reedy South** High-Grade Gold Project sits immediately south of the Westgold (ASX: WGX) Triton/South Emu Mine in the proven Goldfields area of WA.
- **Bentley**, also within the Goldfields area of WA and has had numerous prospective Gold and Copper targets identified.
- **Lake Tay** sits in the highly prospective Lake Johnson region of WA and is adjacent to the TG Metals (ASK: TG6) Lake Johnson Lithium Project and Charger Metals (ASX: CHR) and Rio Tinto (ASX: RIO) Lithium Exploration JV.
- **Diemals**, within the Southern Cross Region of WA contains two greenstone belts on the east and west of the tenement being prospective for Gold, Nickel, Copper, Lithium and Rare Earths.



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