



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Friday March 01, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 01-MAR-2029 EX \$0.016	21,737,553	01/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 01-MAR-2029 EX \$0.016

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
OLIVER BAKER	OLIVER BAKER	10,872,456
CHRIS KAVANAUGH	CHRIS KAVANAUGH	5,110,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01600000	1/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HPC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20230505/pdf/05pf1m0h6srtms.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

21,737,553

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	265,141,804

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07	46,612,138
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX \$0.5782	568,400
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX \$0.7282	568,400
HPCAY : OPTION EXPIRING 31-AUG-2024 EX \$0.2482	666,666
HPCAZ : OPTION EXPIRING 31-AUG-2024 EX \$0.2882	580,000
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	759,600
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX \$0.4382	568,400
HPCAW : OPTION EXPIRING 31-AUG-2024 EX \$0.1982	1,206,667
HPCAX : OPTION EXPIRING 31-AUG-2024 EX \$0.2282	666,667
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.0432	14,737,976
HPCAD : OPTION EXPIRING 31-AUG-2024 EX \$0.1982	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 EX \$0.2882	300,000
HPCAF : OPTION EXPIRING 01-DEC-2024 EX \$0.5082	1,500,000
HPCAG : OPTION EXPIRING 01-DEC-2024 EX \$0.6482	1,500,000
HPCA K : OPTION EXPIRING 02-MAY-2029 EX \$0.4482	713,497



HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.3382	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.4482	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 EX \$0.4482	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 EX \$0.4482	179,375
HPCAR : WARRANTS EX \$0.29	14,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.4742	232,142
HPCAS : PERFORMANCE RIGHTS	2,358,134
New class - code to be confirmed : OPTION EXPIRING 01-MAR-2029 EX \$0.016	21,737,553

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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