



Announcement Summary

**Entity name**

DAMSTRA HOLDINGS LIMITED

**Date of this announcement**

Wednesday February 28, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 26-FEB-2039 EX NIL	557,090	26/02/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

610571607

**1.3 ASX issuer code**

DTC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/2/2024

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 26-FEB-2039 EX NIL

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
JOHANNES RISSEEUW	CHOCOLATE PEARL PTY LTD <THE CINJAN A/C>	56,890
CHRISTIAN DAMSTRA	DAMSTAR PTY LTD <C AND N DAMSTRA FAMILY A/C>	28,445
MORGAN HURWITZ	MORGAN HURWITZ	124,875
DREW FAIRCHILD	DREW FAIRCHILD	117,940
SARA LA MELA	SARA LA MELA	111,000
SIMON YENCKEN	SIMON YENCKEN	117,940

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230925/pdf/05v80jmx86y0sc.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

26/2/2039



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

DTC : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20191016/pdf/449k1sybp7pzz.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

557,090

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DTC : ORDINARY FULLY PAID	258,652,689

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DTCAAP : OPTION EXPIRING 01-JUL-2038 EX NIL	4,260,000
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	3,758,646
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	606,520
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,668,585
DTCAAM : WARRANT EXPIRING 18-JUL-2030 EX \$0.10	2
DTCAAN : WARRANT EXPIRING 18-JUL-2030 EX \$0.15	2
DTCAAO : WARRANT EXPIRING 18-JUL-2030 EX \$0.17	2
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	694,746
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	78,125
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,545,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,419,449
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	368,887
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	284,721



DTCAAQ : OPTION EXPIRING 14-AUG-2038 EX NIL	303,233
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	184,556
DTCAAR : OPTION EXPIRING 28-NOV-2038 EX NIL	3,074,970
DTCAAS : OPTION EXPIRING 29-NOV-2038 EX NIL	5,570,652
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	19,724
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	24,858
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	156,367
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	755,034
DTCAAT : OPTION EXPIRING 25-OCT-2038 EX NIL	7,904,842
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,281,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
DTCAAL : OPTION EXPIRING 19-APR-2038 EX NIL	295,730
New class - code to be confirmed : OPTION EXPIRING 26-FEB-2039 EX NIL	557,090





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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