



Announcement Summary

Entity name

TRAKA RESOURCES LIMITED

Date of this announcement

Wednesday February 21, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TKLAW	OPTION EXPIRING 15-DEC-2026 EX \$0.005	87,532,927	21/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRAKA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63103323173

1.3 ASX issuer code

TKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options issued as underwriting fee relating to the recently concluded entitlement issue.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

TKLAW : OPTION EXPIRING 15-DEC-2026 EX \$0.005

Date the +securities the subject of this notification were issued

21/2/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

In terms of the underwriting agreement with PAC Partners, and as indicated in section 7.4.1 of the Prospectus dated 15 December 2023, the Company issues PAC Partners (and/or their nominees) with 1 unlisted option for every 10 shares issued during the recently completed Entitlement Issue. The options have the same terms as those issued to shareholders during the Entitlement Issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options issued relates to the underwriting fee due to PAC Partners, ito an underwriting agreement with the Company and as noted in the Prospectus. The App3B detailed the potential shares and options to be issued to shareholders under the entitlement issue, and excluded any potential options relating to underwriting fees.

Issue details

Number of +securities

87,532,927

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the underwriting obligations undertaken by PAC Partners pursuant to an underwriting agreement with the Company relating to the recently concluded entitlement issue.

Purpose of the issue

To pay for services rendered

Additional Details

Underwriting services



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKL : ORDINARY FULLY PAID	1,750,658,554

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
TKLAT : OPTION EXPIRING 24-MAY-2025 EX \$0.013	650,000
TKLAW : OPTION EXPIRING 15-DEC-2026 EX \$0.005	525,197,589
TKLAB : OPTION EXPIRING 24-NOV-2025 EX \$0.008	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

87,532,927

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No