



20 February 2024

Mr Damian Dinelli
Senior Adviser, Listings Compliance
ASX Limited
Level 40
152 St Georges Terrace
PERTH WA 6000

By email: ListingsCompliancePerth@asx.com.au

Dear Damian

ASX PRICE AND VOLUME QUERY

We refer to the Price and Volume Query received from the ASX today and respond as follows to the specific questions asked:

1. Is RKT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No.

2. If the answer to question 1 is "yes".

- a) Is RKT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in RKT's securities would suggest to ASX that such information may have ceased to be confidential and therefore RKT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

Not applicable – see our response to question 1 above.

- b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

Not applicable – see our response to question 1 above.

- c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable – see our response to question 1 above.



3. If the answer to question 1 is "no", is there any other explanation that RKT may have for the recent trading in its securities?

The Company does not have any other explanation for the recent trading in its securities.

4. Please confirm that RKT is complying with the Listing Rules and, in particular, Listing Rule 3.1.

We confirm that the Company is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that RKT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of RKT with delegated authority from the board to respond to ASX on disclosure matters.

Confirmed

Yours sincerely

Stephen Buckley
Company Secretary



About RocketDNA

RocketDNA Ltd (ASX: RKT), formerly Delta Drone International Limited, is an ASX listed multi-national drone-based data service and technology solutions provider for the mining, agricultural and engineering industries.

Services are aerial surveying and mapping, security and surveillance, and blast monitoring and fragment analysis through a fully-outsourced service with AI and fast data turnaround that allows enterprise customers to focus on operations on the ground while RocketDNA takes care of everything in the air.

Revenues are generated through multi-year recurring revenue contracts and short projects which also have the potential to be recurring. Key customer contracts include with tier 1 and tier 2 miners, South32, Newmont Mining, Red 5 and Seriti Coal.

RocketDNA's operations are focused on Australia and Africa with regional offices in Perth, Johannesburg & Accra.

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20 February 2024

Reference: 88894

Mr Stephen Buckley
Company Secretary
RocketDNA Ltd.

By email

Dear Mr Buckley

RocketDNA Ltd. ('RKT'): Price and Volume Query

ASX refers to the following:

- A. The change in the price of RKT's securities from an intraday low of \$0.006 on 19 February 2024 to an intraday high of \$0.01 today.
- B. The significant increase in the volume of RKT's securities traded from 19 February 2024 to 20 February 2024.

Request for information

In light of this, ASX asks RKT to respond separately to each of the following questions and requests for information:

1. Is RKT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is RKT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in RKT's securities would suggest to ASX that such information may have ceased to be confidential and therefore RKT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that RKT may have for the recent trading in its securities?
4. Please confirm that RKT is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that RKT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of RKT with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **12:45 PM AWST Tuesday, 20 February 2024**. You should note that if the

information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, RKT's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require RKT to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in RKT's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in RKT's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to RKT's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that RKT's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours faithfully

ASX Compliance