



PRIVATE PLACEMENT RAISES \$550,000

- **Two New Strategic Investors Join the Register**
- **Existing Major Shareholder Affirms Support of New Business Plan**

Tuesday 20th February 2024 – Toys “R” Us ANZ Limited (ASX: TOY) (Company):

The Company is pleased to announce the completion of a private placement of 84,615,385 new fully paid ordinary shares in the Company at an offer price of \$0.0065 raising \$550,000 before costs. A further 2,307,692 new fully paid ordinary shares have also been issued to an advisor who assisted with the placement in lieu of cash payment for their services.

Funds raised from the placement will provide the Company with short-term working capital to continue to enact the transformation of the Company’s business model.

Toys “R” Us ANZ Limited CEO **Penny Cox** commented:

“We’re pleased to have received support from one of our largest shareholders who is supportive of the new direction we’re taking the Company, as well as from two new strategic investors who are joining the register. They recognise the compelling potential of our business and share our vision for the future.

This interim funding enables us to continue focusing our efforts on transforming our business model into a leaner, more cost-effective base structure from which to grow.”

Given the prior suspension of the Company’s shares in the preceding 12 months, a Prospectus was required to be prepared for the purpose of satisfying section 708A(11) of the Corporations Act. The \$0.0065 placement price per share represents an 17.79% discount to the Company’s 15-day VWAP at close of trading on ASX on Friday, 16 February 2024 of \$0.01, being the last trading day prior to the issue of this Prospectus.

The Offer was available only to investors who are participating in the Placement and who were personally invited to accept the Offer. An Application Form will be provided to those persons only.

This ASX release has been authorised by the Board of Directors.

For further information please contact: investor-relations@toysrus.com.au



About Toys“R”Us ANZ Limited:

Toys“R”Us ANZ Limited (ASX: TOY) is an Australian-based listed company with a vision to enrich the lives of people by encouraging exploration, creativity and living life more fully through the enjoyment of toys and hobbies. In addition to distributing leading products throughout Australia for key partners via its trading business Funtastic. The company acquired 100% of the Hobby Warehouse Group in November 2020, including Australian e-commerce websites Toys“R”Us, Babies“R”Us and Hobby Warehouse and the distribution business Mittoni Pty Ltd. The Company changed its name from Funtastic Limited to Toys“R”Us ANZ Limited on the 24 June 2021. Further information is available at corporate.toysrus.com.au