



Announcement Summary

Entity name

VINYL GROUP LTD

Date of this announcement

Wednesday February 14, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VNLAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000	14/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINYL GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15106513580

1.3 ASX issuer code

VNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/2/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

VNLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

14/2/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Luke Girgis	Luke Girgis or Nominee	5,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02756669-2A1495790>

Any other information the entity wishes to provide about the +securities the subject of this notification

Related of the Brag Media acquisition. The first tranche of 2,500,000 options vests upon achieving a calendar 2024 revenue target of \$12.9 million and EBIT target of \$2.8 million and a minimum of one year of employment post sale. The second tranche vests on the second anniversary of the employee's employment. Both tranches have a two year expiry and a vesting price of \$.0938.

Issue details

Number of +securities

2,500,000

Number of +securities

2,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNL : ORDINARY FULLY PAID	604,755,258

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNLAF : WARRANTS	8,147,223
VNLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,801,923
VNLAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154	90,000
VNLAI : CONVERTIBLE NOTES	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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