



Announcement Summary

**Entity name**

DAMSTRA HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 08, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTC	ORDINARY FULLY PAID	770,596	07/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DAMSTRA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

610571607

**1.3 ASX issuer code**

DTC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/2/2024

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE

**TO (Existing Class)**

**ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

151,111

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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## Issue details

**Number of +securities to be quoted**

151,111

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL

**TO (Existing Class)****ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

46,875

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

46,875

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL

**TO (Existing Class)****ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

74,981

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Johannes Risseeuw		74,981



CHOCOLATE PEARL PTY LTD <THE  
CINJAN A/C>

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

74,981

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL

**TO (Existing Class)****ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

46,996

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**



Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Johannes Risseeuw	CHOCOLATE PEARL PTY LTD <THE CINJAN A/C>	46,996

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

46,996

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

DTCAAL : OPTION EXPIRING 19-APR-2038 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options**

**The first date the options were**

**The last date the options were**





that were exercised or other  
+convertible securities that were  
converted

75,306

exercised or other +convertible  
securities were converted

exercised or other +convertible  
securities were converted

7/2/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Johannes Risseeuw	CHOCOLATE PEARL PTY LTD <THE CINJAN A/C>	75,306

Issue date

7/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

75,306

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

On conversion of options with nil (\$0) exercise price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

DTCAAR : OPTION EXPIRING 28-NOV-2038 EX NIL

**TO (Existing Class)****ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

173,136

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Johannes Risseuw	CHOCOLATE PEARL PTY LTD <THE CINJAN A/C>	173,136

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

173,136

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00

**TO (Existing Class)****ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

122,754

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Johannes Risseeuw	CHOCOLATE PEARL PTY LTD <THE CINJAN A/C>	65,097

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

122,754

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL

**TO (Existing Class)****ASX +security code and description**

DTC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

44,715

**The first date the options were exercised or other +convertible securities were converted****The last date the options were exercised or other +convertible securities were converted**

7/2/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Johannes Risseeuw	CHOCOLATE PEARL PTY LTD <THE CINJAN A/C>	31,011

Issue date

7/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

44,715

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

On conversion of options with nil (\$0) exercise price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DTCV : OPTION EXPIRING 01-SEP-2036 EX NIL

TO (Existing Class)

ASX +security code and description

DTC : ORDINARY FULLY PAID

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/2/2024



**Please state the number of options that were exercised or other +convertible securities that were converted**

34,722

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

7/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

34,722

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

On conversion of options with nil (\$0) exercise price

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	258,652,689

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DTCAAP : OPTION EXPIRING 01-JUL-2038 EX NIL	4,260,000
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	3,758,646
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	606,520
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,668,585
DTCAAM : WARRANT EXPIRING 18-JUL-2030 EX \$0.10	2
DTCAAN : WARRANT EXPIRING 18-JUL-2030 EX \$0.15	2
DTCAAO : WARRANT EXPIRING 18-JUL-2030 EX \$0.17	2
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	694,746
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	78,125
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,545,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,419,449
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	368,887
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284





DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	284,721
DTCAAQ : OPTION EXPIRING 14-AUG-2038 EX NIL	303,233
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	184,556
DTCAAR : OPTION EXPIRING 28-NOV-2038 EX NIL	3,074,970
DTCAAS : OPTION EXPIRING 29-NOV-2038 EX NIL	5,570,652
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	19,724
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	24,858
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	156,367
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	755,034
DTCAAT : OPTION EXPIRING 25-OCT-2038 EX NIL	7,904,842
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,281,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
DTCAAL : OPTION EXPIRING 19-APR-2038 EX NIL	295,730