



Announcement Summary

Entity name

ROCKETDNA LTD.

Announcement Type

New announcement

Date of this announcement

Tuesday January 30, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RKT	ORDINARY FULLY PAID	3,888,888	30/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

618678701

### 1.3 ASX issuer code

RKT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/1/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

04-Dec-2023 09:24

**Announcement Title**

New - Proposed issue of securities - RKT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RKT : ORDINARY FULLY PAID

Issue date

30/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

### Number of +securities to be quoted

3,888,888

### Are the +securities being issued for a cash consideration?

☒ Yes

### In what currency is the cash consideration being paid?

AUD - Australian Dollar

### What is the issue price per +security?

AUD 0.00900000

### Any other information the entity wishes to provide about the +securities to be quoted

Share issuance approved by Members at the GM held on 24 January 2024.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	656,114,841

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RKTAL : CLASS C PERFORMANCE SHARES	10,000,000
RKTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125	955,480
RKTAJ : CLASS A PERFORMANCE SHARES	20,000,000
RKTAK : CLASS B PERFORMANCE SHARES	15,000,000
RKTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	15,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	6,500,000
RKTAF : OPTION EXPIRING 24-JUN-2024 EX \$0.1125	953,544
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAR : OPTION EXPIRING 07-DEC-2025 EX \$0.018	10,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000



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