

25 January 2024

QUARTERLY ACTIVITIES REPORT

FOR THE PERIOD ENDED 31 DECEMBER 2023

Warriedar Resources Limited (ASX: WA8) (**Warriedar** or the **Company**) is pleased to report on its activities for the quarter ended 31 December 2023.

HIGHLIGHTS

Golden Range and Fields Find Projects, Western Australia

- Sixth and final drill program for CY2023 completed, with a total of 189 holes for 36,088m drilled across the year.
- First phase of RC drilling at Fields Find West completed (Drill Program 5), with assay results received and released.
- Holes within Drill Program 5 targeting gold associated with late porphyries at Fields Find West successfully intercepted significant gold and copper mineralisation including:
 - 4m @ 5.00 g/t Au from 92m (Mopoke Prospect)
 - 8m @ 1.46 g/t Au from 24m (Sandpiper Prospect)
 - 4m @ 1.58 g/t Au from 25m (Sandpiper Prospect)
 - 1m @ 1.66% Cu, 0.22 g/t Au, 102 ppm Mo, 16 g/t Ag from 34m (Warriedar Copper Prospect)
- Represents first exploration of the Fields Find porphyry system as a cohesive tenement package by a single owner; follow-up drilling in this area is planned for H1 CY2024.
- Further RC drilling of high-potential base metal and gold targets at Fields Find and Golden Range was also completed (Drill Program 6, 18 holes for 2,785m); results pending.
- Strong pipeline of assay results expected to be received through Q1 CY2024.

Big Springs Project, Nevada

- Proposed Plan of Operation (PoO) application continues to progress.

Corporate

- Cash of A\$3.220 million as at 31 December 2023 and zero debt (excluding typical trade creditor balances).

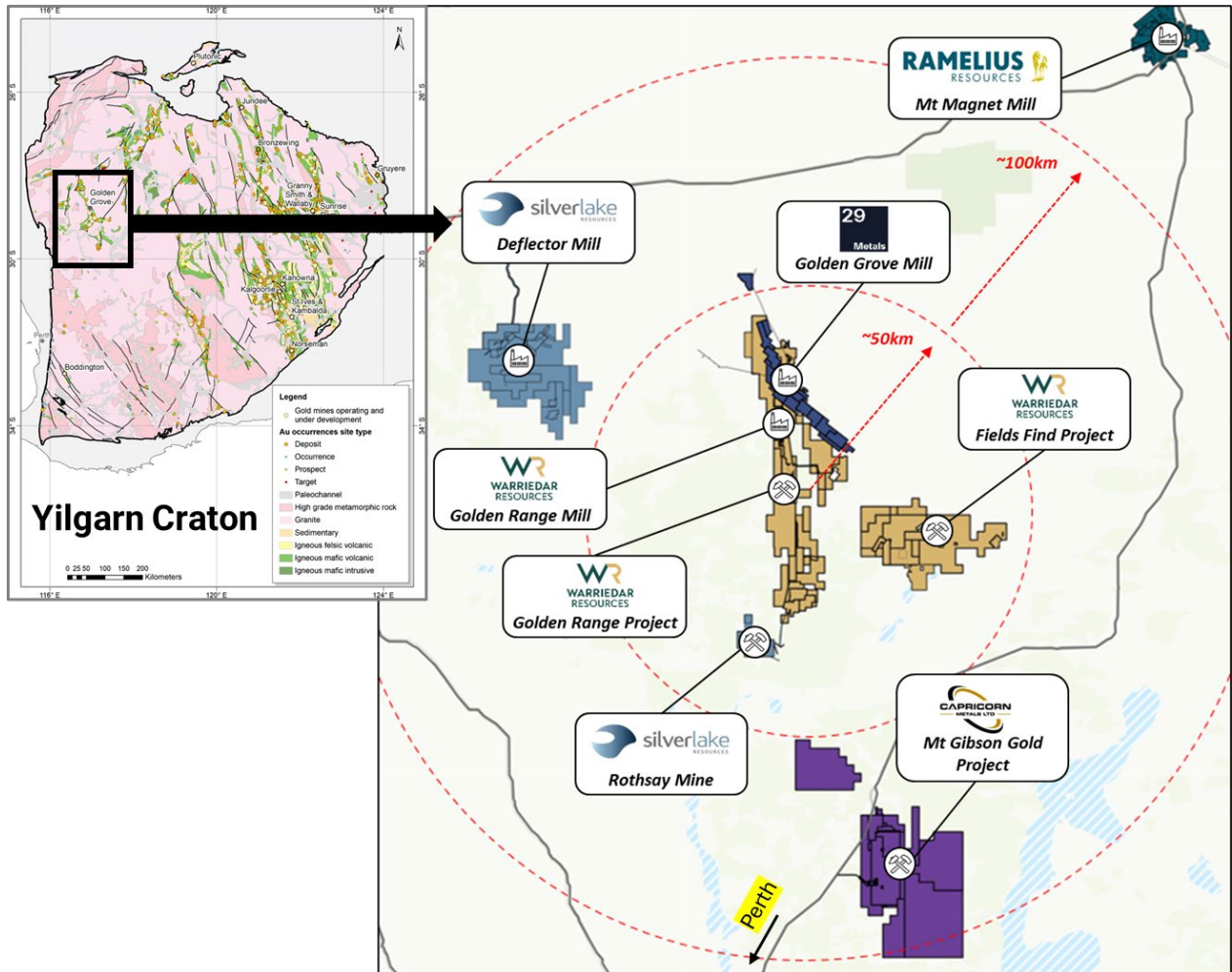


Figure 1: Regional setting of the Golden Range and Fields Find Projects in the Southern Murchison Province of the Yilgarn Craton, Western Australia. Inset Figure (left): Phillips, Geoffrey. (2020). The importance of brownfields gold exploration. *Mineralium Deposita*. 55.

Western Australian Projects

The Golden Range and Fields Find Projects are located approximately 350 km northeast of Perth and 260 km east-southeast of Geraldton (Figure 1). The Projects' total consolidated land package is 813 km², extending for over 70 km of strike from north to south and covering much of the central Yalgoo-Singleton and Warriedar Archean greenstone belts.

Total historical gold production from Golden Range and Fields Find was ~350 koz, with the existing oxide plant placed on care and maintenance in August 2019.

The current JORC (2012) Mineral Resource estimate for Golden Range is 19.2 Mt at 1.5 g/t Au for 945 koz contained gold (of which 461 koz at 1.6g/t Au sits in the Measured and Indicated classifications). For further Mineral Resource estimate details, refer to ASX release dated 28 November 2022.

During the quarter and prior to the reporting date, the Company concluded Drill Program 5 at Fields Find West and carried out Drill Program 6, encompassing drilling at both the Fields Find and Golden Range Projects. A chronological summary of the activities follows.

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Phase 1 drilling concludes at Fields Find West

On 13 October 2023, Warriedar announced the completion of the first phase of drilling at Fields Find West, a structurally complex geological region in the western part of the Fields Find Project (see Figure 2 for location). This program was the 5th drill program to be carried out by the Company across the Projects during CY2023.

Fields Find West possesses at least 10 discrete target areas previously identified for drill testing and offers a strong pipeline of high-potential targets for significant base metal and gold discoveries.

The first phase of drilling in this area commenced within the so called “central corridor”, which represented the easiest area to drill first in terms of access, previous disturbance, status of surveys (flora/fauna, geophysical) and approved Programs of Work (POW) status.

A total of 17 holes for 4,026 metres were drilled across four prospects – Mopoke, Sandpiper, Falcon and Warriedar Copper.

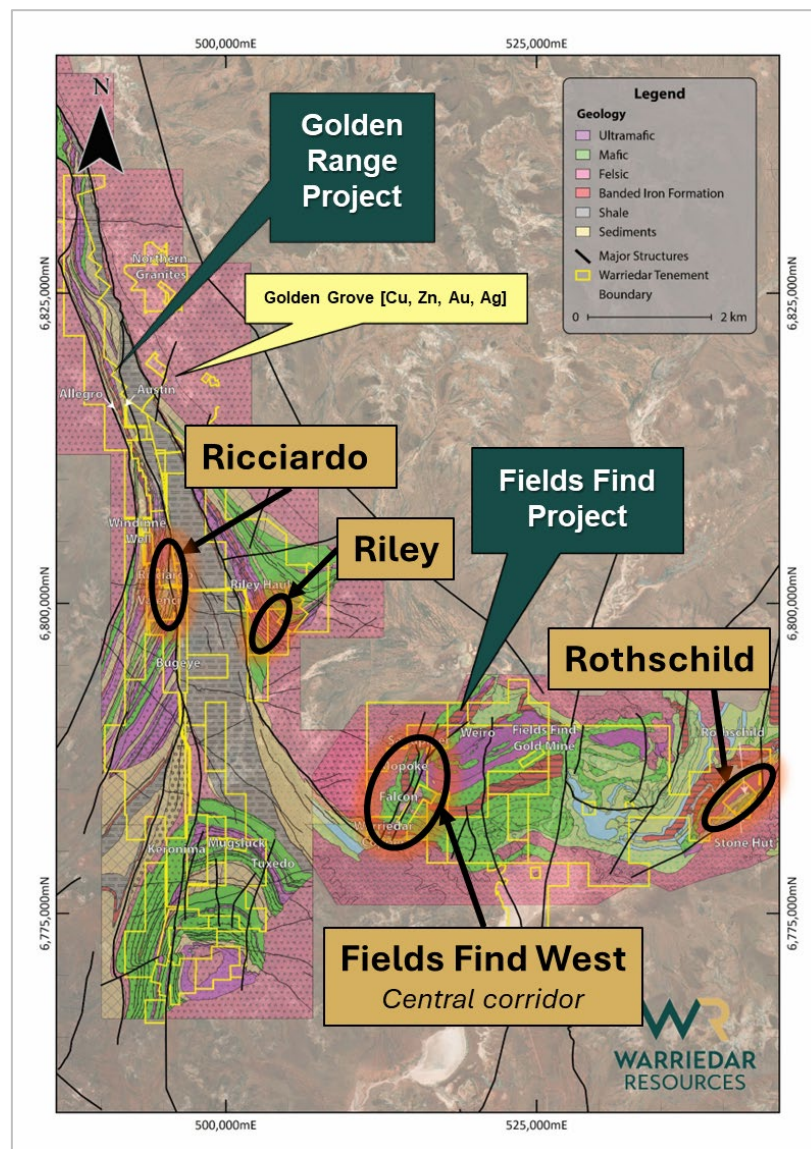


Figure 2: Locations of prospects within the Golden Range and Fields Find Projects that are referred to in this report.

Drilling recommenced at Fields Find and Golden Range

On 9 November 2023, Warriedar commenced the next phase of exploration drilling at Fields Find and Golden Range. The program marked the sixth drill campaign the Company has undertaken since acquiring the projects in February 2023. This program was designed to enable testing of high-potential base metal and gold targets, and to support the fast-tracking of key prospects during CY2024. Drilling was complete by mid-December and all samples delivered to the lab by Christmas.

The drill program included (see Figure 2 for locations):

- further drilling at the high-grade **Ricciardo** deposit cluster including the collection of samples that can be used for metallurgical sighter test work; 3 holes were drilled for 564m.
- further drilling at the **Rothschild** gold deposit to improve confidence (and mining ability) by better defining parallel lodes to the north and south of the central Main Lode; 11 holes were drilled for 1,473m.
- drilling the high-conductance Electromagnetic (EM) target, EM-35 at Fields Find West; 1 hole was drilled for 318m.
- drilling key gold brownfields targets to progress the pipeline of advanced prospects in the **Riley** deposit area; 2 holes for 280m were drilled.

The program commenced operations on the eastern side of Fields Find, targeting parallel gold lodes north and south of the existing Rothschild Main Lode. Drilling at Rothschild last year extended mineralisation along strike, down dip, and demonstrated the potential for multi-lode discoveries (refer WA8 ASX releases dated 12 July 2023, 29 May 2023 and 28 April 2023).

Upon completion of drilling at Rothschild, the drill rig headed west to drill the EM-35 target at Fields Find West, before heading north to Golden Range, completing the metallurgical test holes at Ricciardo and the brownfields holes in the Riley deposit area.

This program is expected to provide a strong pipeline of assay results slated for release throughout Q1 CY2024.



Figure 3: Drilling at Ricciardo during December 2023.

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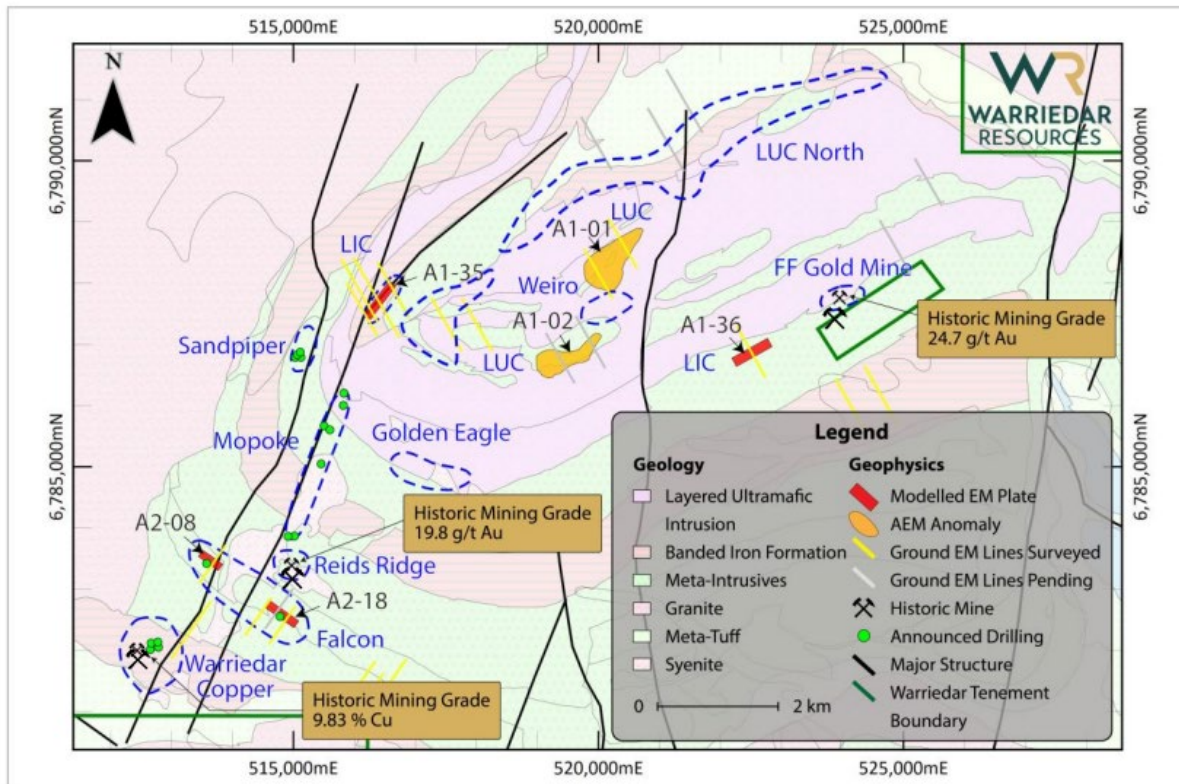


Figure 4: Fields Find West Project area. Green circles show collars of drill holes that belong to Drill Program 5.

Shallow porphyry-related gold-copper system identified at Fields Find

On 13 December 2023, Warriedar advised that it had received the assay results from the first greenfields drilling program (Drill Program 5) undertaken at the Mopoke, Falcon, Sandpiper and Warriedar Copper Prospects at Fields Find West.

This initial drilling forms part of Warriedar’s ongoing exploration program designed to test the highly prospective Fields Find West area for significant gold and base metal deposits, and focused along the central corridor of Fields Find West, where late monzonite porphyries intrude the greenstone sequence.

Mopoke Prospect

The Mopoke drilling successfully intercepted gold at the contact of the porphyry and the older greenstone sequence (See Figures 4 & 5). The key returned intercept was:

- **4m @ 5.00 g/t Au from 92m (MOR005).**

Previous exploration in this area (see ASX: DLI 22 June 2021) returned 14m @ 1.12 g/t Au from 94m (single metre splits) in hole RRRC0011¹. Warriedar drilled approximately 70m to the south of RRRC0011 along the interpreted porphyry / greenstone contact.

Hole MORC005 significantly increases the Company’s confidence that the broader porphyry systems are significantly mineralized and that follow-up drilling is required to fully test the potential at Mopoke.

¹ Refer DLI ASX Release 22 June 2021. Note that this is an update to the Red Dirt Metals reported intercept of 20m @ 2.12 g/t Au from 88m which was based upon 4m composites.

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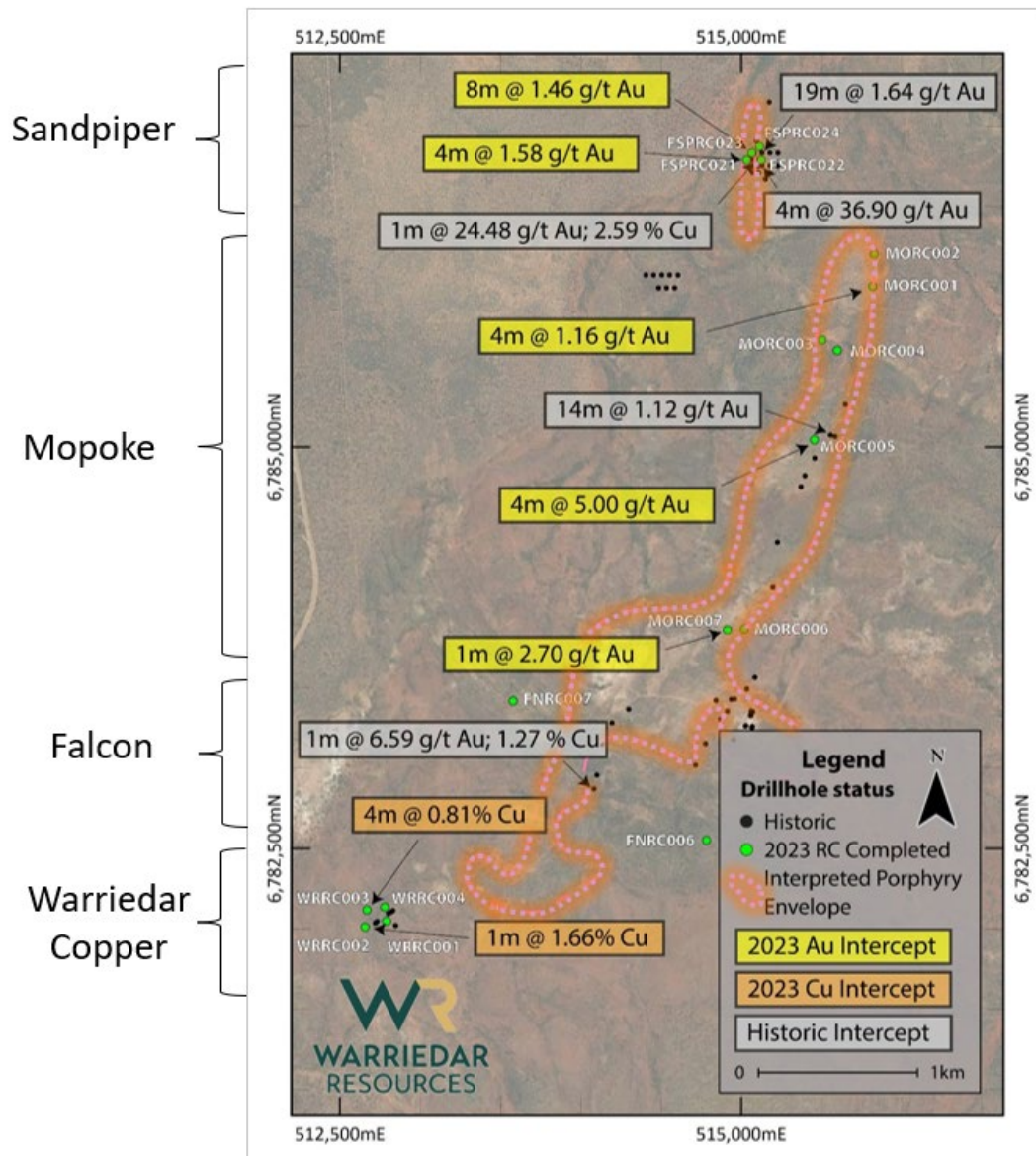


Figure 5: Mopoke trend comparing Warriedar 2023 drilling to previous historic drilling along strike of the interpreted north – south trending porphyry.

Sandpiper Prospect

Drilling at Sandpiper was designed to follow-up a multi-phase quartz-monzonite porphyry intrusion that was identified by drilling in 2020. Warriedar’s recent drilling successfully confirmed the mineralisation is more extensive at shallow depths and along strike.

The recent Warriedar drilling returned:

- Au (calculated @ 0.5 g/t cutoff):
 - **8m @ 1.46 g/t Au from 24m (FSPRC023); and**
 - **4m @ 1.58 g/t Au from 25m (FSPRC021).**

Significant interval from previous drilling (see ASX announcement dated 28 November 2022) include:

- 4m @ 36.9 g/t Au from 104m (FSPRC007)
- 4m @ 29.67 g/t Au from 98m (FSPRC009)
- 19m @ 1.64 g/t Au from 115m (FSPRC003)
- Cu (calculated @ 0.25 % cutoff):
 - 1m @ 2.59% Cu, 24.48 g/t Au, 16 g/t Ag from 96m (FSPRC017).

The Sandpiper quartz-monzonite porphyry is covered by a lateritic cap and does not outcrop. Recently collected ultrafine (UFF) soil sampling data highlights the potential for further high-grade porphyry gold mineralisation to the south of the current drilling area, as well as a parallel system to the west (Figure 6).

The recent soil sampling has extended the gold anomaly a further 500m to the south. The soil sampling was undertaken on spacing 80m by 20m, with selected infill at 40m by 10m (see black dots in Figure 6). The soil sampling results, together with the initial drilling; has defined a gold anomaly that measures 800m by 350m (see Figure 6). This represents a significant target area for the Company, with follow up drilling planned to be undertaken in H1 CY2024.

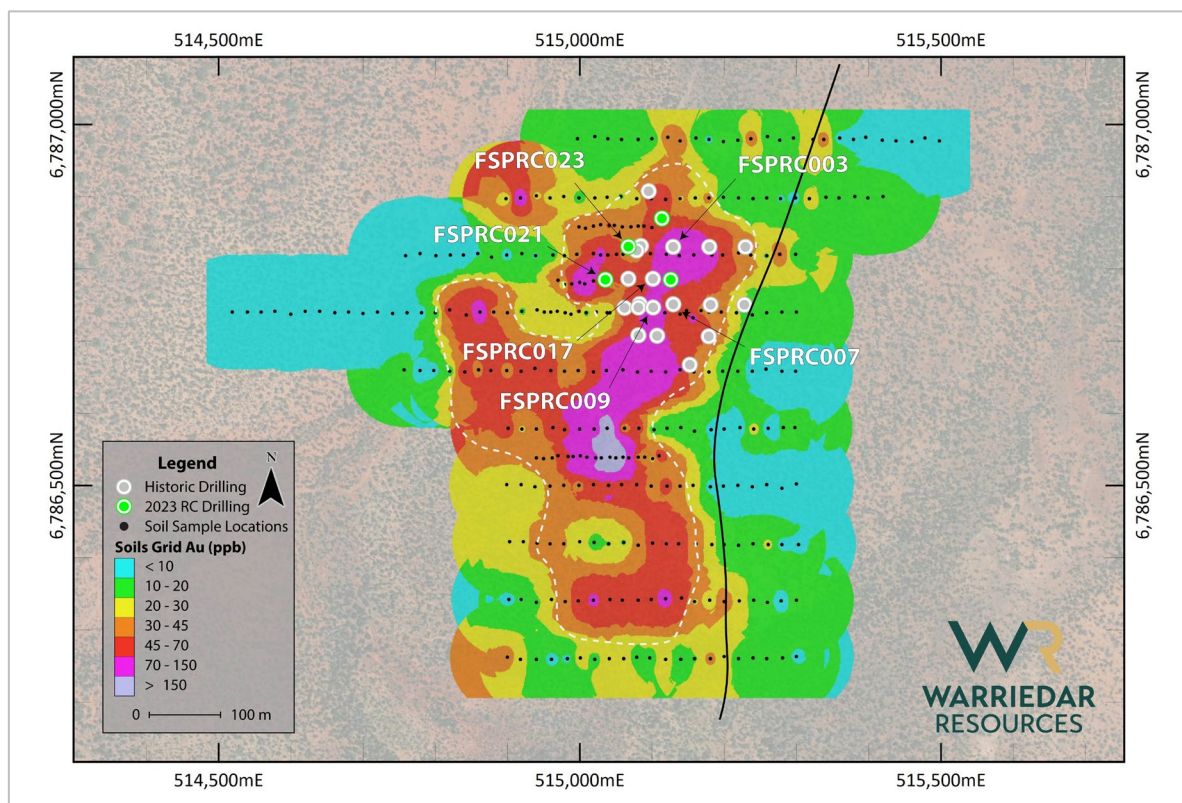


Figure 6: Sandpiper gold-in-soils image highlighting the gold trend extending to the south of the current drilling. See Figure 4 for the location of the Sandpiper Prospect.

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Warriedar Copper Prospect

The Warriedar Copper drilling returned Cu-Au-Ag-Mo mineralisation, that is similar to the previously mined Warriedar Copper lode (See Figure 4 for location). Significant intercepts include:

- **1m @ 1.66% Cu, 0.22 g/t Au, 102 ppm Mo, 16 g/t Ag from 34m (WRRC002); and**
- **4m @ 0.81% Cu, 0.12 g/t Au, 291 ppm Mo, 6 g/t Ag from 40m (WRRC003).**

Previous explorers returned 3m @ 1.33% Cu, 0.41 g/t Au from 109m (Ag not assayed, MWRC0004) & 8m @ 1.0% Cu from 66m (Ag not assayed, MWRC0006).

Recent drilling demonstrates that the area has a higher degree of structural complexity. Additional surface mapping and structural interpretation is planned to increase confidence in the orientation of the high-grade copper bearing lodes before further drilling is undertaken.

The recent drilling completed at Warriedar Copper Prospect indicates that Cu, Au, Mo & Ag mineralising fluids were driven by the porphyry intrusion system. The Company now interprets the Warriedar Copper Prospect as a hydrothermal vent associated with the nearby porphyry system.

Falcon Prospect

Two Electromagnetic (EM) targets were drilled at the Falcon Prospect (see the red EM modelled plates at the Falcon Prospect in Figure 4). In both holes, pyrrhotite was intersected at the modelled depth (+/- 10m) and is believed to be the cause of the EM anomalies.

Significant intercepts from previous drilling at Falcon (between the two EM targets, see Figure 5) included 1m @ 1.27% Cu, 6.59 g/t Au, 5 g/t Ag from 99m (FNRC002, Table 2, WA8 ASX Release 28 November 2022).

This mineralisation is now believed to be associated with the porphyry system (rather than the conductors identified in the EM data) and will be followed-up as part of the broader porphyry exploration program for H1 CY2024.

Future work program

The drilling completed at Fields Find West has confirmed a multi-phase porphyry intrusive system hosting polymetallic mineralisation comprised of Au, Cu, Mo, Ag. Further drilling in this central corridor area is planned for CY2024 and is set to target the identified highly fertile contact between the porphyry and greenstone units and related hydrothermal systems.

Table 1: Summary of all 2023 drilling where assays have been received and released, to the end of the quarter. Note this is the table provided in the previous Quarterly; with the Fields Find West drilling added. Drill Program 6 (results pending): 18 holes for 2,785m.

¹09 March 2023 ASX Release – Windinne Well

²14 June 2023 ASX Release - Austin

³27 June 2023 ASX Release – Ricciardo

⁴12 July 2023 ASX Release – Rothschild

⁵28 July 2023 ASX Release – Update

⁶13 October 2023 ASX Release – Fields Find

⁷13 December 2023 ASX Release – Fields Find West

Deposit/ Prospect	Holes Drilled	Metres Drilled	Drill Program	Tenure	Existing MRE	Outcome	Significant intercepts
Rothschild	47	7,529	2	ML	yes	Success: depth & strike extension of existing Main Lode (JORC MRE), identification of parallel lodes.	BRRC083: 18m @ 2.43 g/t Au from 191m. ⁴ BRRC081: 11m @ 3.39 g/t Au from 197m. ⁴
Windinne Well	21	4,687	1	ML	yes	Success: depth extension of deposit north of open pit.	WORC056: 4m @ 5.17g/t from 52m. ¹ WRRC055: 8m @ 2.27g/t from 235m. ¹
Ricciardo	17	3,148	3	ML	yes	Success: depth & strike extension of existing deposits (JORC MRE).	RDRC002: 7m @ 4.48 g/t from 251m. ³ RDRC004: 18m @ 1.21 g/t from 183m. ³
Mugs Luck	16	3,657	1	ML	yes	Success: depth extension of known deposits (JORC MRE)	MLRC209: 8m @ 2.28 g/t Au from 72m. ⁵ MLRC211: 12m @ 1.10 g/t Au from 96m. ⁵
Austin	5	1,086	1	ML	yes	Success: depth extension of existing deposit (JORC MRE). Base metal system confirmed.	AURC086: 20m @ 1.98 g/t Au, 7.2 g/t Ag, 844ppm Pb from 160m. ²
Bugeye North	14	2,408	3	ML	no	Significant mineralisation intersected	BNRC055: 2m @ 1.09 g/t Au from 190m. ⁵ BNRC059: 6m @ 0.73 g/t Au from 34m. ⁵
Allegro	9	1,970	1	EL	no	Significant mineralisation intersected	ALRC066: 4m @ 0.75 g/t Au from 187m. ⁵
Stone Hut	12	2,287	4	ML	no	Significant mineralisation intersected	SNRC004: 2m @ 4.02 g/t Au from 44m. ⁵
Tuxedo	4	938	1	EL	no	Target successfully tested with geological review ongoing	-
Northern Granite	4	676	3	EL	no	Target successfully tested with geological review ongoing	-
Kingfisher	3	459	2	EL	no	Target not yet successfully tested, under review	-
Riley Haul Rd	2	432	3	EL	no	Target successfully tested with geological review ongoing	-
Fields Find West	17	4,026	5	ML & EL's	no	Success: Shallow porphyry-related gold-copper system identified. Drilling at the Warriedar Copper, Falcon, Mopoke and Sandpiper Prospects.	MORC005: 4m @ 5.00 g/t Au from 92m (Mopoke Prospect) FSPRC023: 8m @ 1.46 g/t Au from 24m (Sandpiper Prospect) WRRC002: 1m @ 1.66% Cu, 0.22 g/t Au, 102 ppm Mo, 16 g/t Ag from 34m (Warriedar Copper Prospect)
TOTAL	171	33,303					

Big Springs Project, Nevada USA

Introduction

Big Springs is a Carlin-type gold deposit; located in northern Nevada; one of the world's most prolific gold production provinces. Big Springs is located 20km from the significant Jerritt Canyon project which has produced approximately 10 Moz of gold in 40 years of operation. See Figure 7 for the location of Big Springs with respect to the major gold deposits and trends in northern Nevada.

The current JORC (2012) Mineral Resource estimate for Big Springs is 15.5 Mt at 2.0 g/t Au for 1.01Moz contained gold (of which 555 koz at 2.5 g/t Au sits in the Measured and Indicated classifications). For further Mineral Resource estimate details, refer to ASX release dated 15 November 2022.

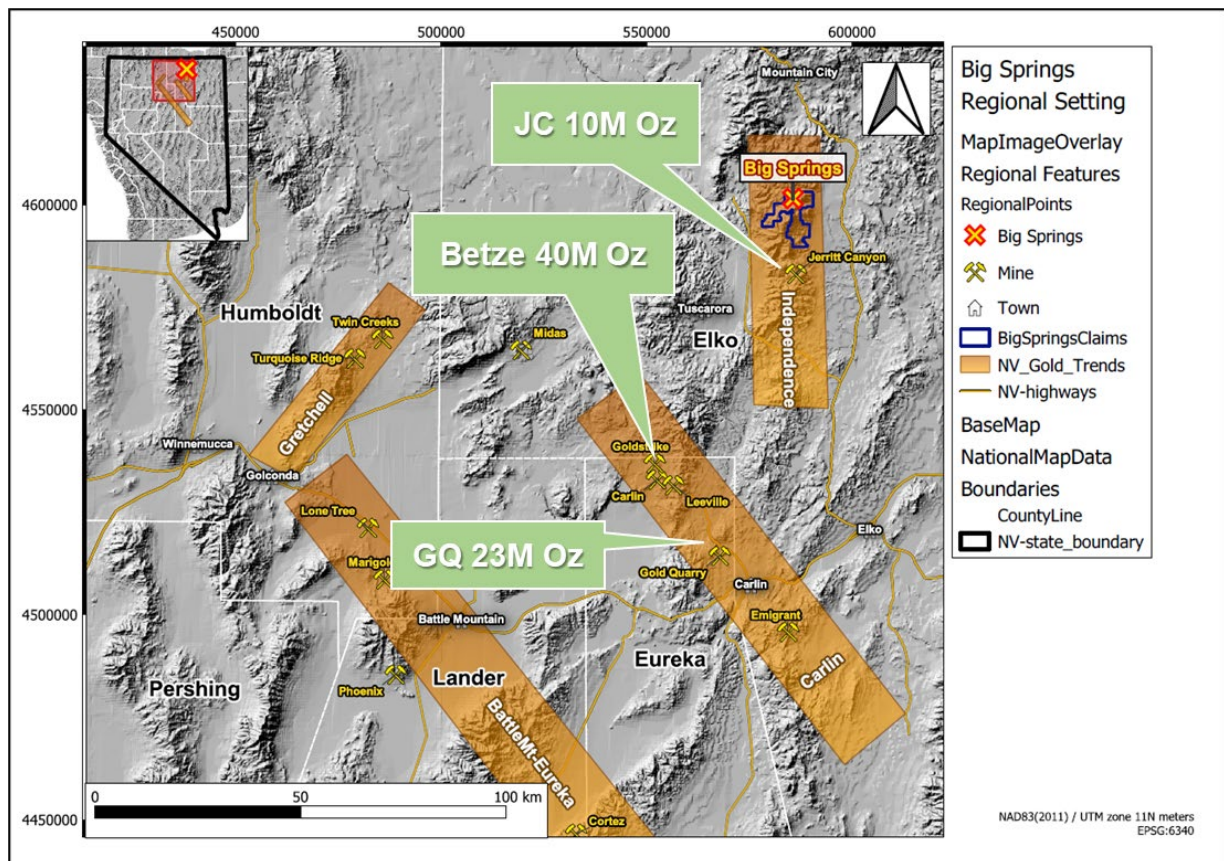


Figure 7: The location of the Big Springs Project in NE Nevada. JC = Jerritt Canyon. Betze = Betze Post deposit, the largest gold deposit in the Carlin trend, ~40Moz Au. GQ = the Gold Quarry deposit.

Permitting and drill planning

Activity at Big Springs is focused on the permitting of an expanded exploration footprint beyond the granted Mining Lease that contains the existing Mineral Resource. The application process requires submission of a proposed Plan of Operation (PoO) with the U.S. Forest Service (USFS) for all proposed future drilling activities within the area covered by the PoO. This document undergoes a review called NEPA (National Environmental Policy Act) by affected sub-groups within the USFS (biology, fisheries, archaeology) and other agencies.

Several in-person meetings between the USFS officer and Warriedar's Nevada-based Exploration Manager have been successfully undertaken over the past year to advance this approval.

During the quarter, permitting for the Big Springs expanded exploration footprint continued to progress with Warriedar receiving confirmation from the USFS that Big Springs has now achieved priority review status for its PoO.

The Company has planned and designed a number of drill programs that can be undertaken utilising the existing permitted mining lease. These drill programs can commence at any time (from 1 September each year) using the existing approvals.

Strategic review and joint venture discussions

Warriedar is undertaking a strategic review of Big Springs and is searching for a suitable Joint Venture partner (or other structure) to progress the Project.

With the acquisition of the Golden Range and Fields Find Projects in February, the Company's 2023 focus is on its Western Australian Projects. The company believes that a strategic partner (or other structure) is the appropriate way forward to realise the inherent upside embedded within the Big Springs Project. Big Springs is an existing million-ounce resource, on a permitted Mining Lease, with a drill program ready to execute; with the right partner.

Corporate

Launch of Investor Hub

On 3 November 2023, Warriedar announced the launch of its new Investor Hub, a dedicated platform for investors to learn more about Warriedar and its latest activities.

In addition to regular ASX announcements, Warriedar will be regularly uploading supplementary content to the hub, including videos accompanying select announcements, corporate presentations, media coverage and interviews.

The Company encourages investors to sign-up to the Investor Hub to stay up to date with the latest news, access additional investor related resources and interact with the Company by posting questions/feedback through the Q&A function.

Visit the Warriedar Investor Hub here: <https://investorhub.warriedarresources.com.au/welcome>

Annual General Meeting

The Company held its annual general meeting of shareholders on 14 November 2023, where all resolutions put to shareholders were approved.

Financial position

During the quarter, the Company completed its A\$5.500 million placement by collecting A\$1.917 million in cash from investors, including A\$0.300 million from participating Directors.

At 31 December 2023, Warriedar held cash of A\$3.220 million and zero debt (excluding usual creditor balances).

Warriedar paid the final instalment on the WA Projects acquisition in November 2023 of \$1.855M to Minjar Gold.

As at 31 December 2023, the Company carries a A\$0.721 million drilling credit with its drilling service provider, who issued the credit for shares during Quarter 1 of financial year 2024.

ASX additional information

ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure during the Quarter was A\$1.493 million. Details of the exploration activity during the Quarter are set out in this report.

ASX Listing Rule 5.3.2: There were no substantive mining production and development activities during the Quarter.

ASX Listing Rule 5.3.5: Payments to related parties of the Company and their associates during the Quarter totalled A\$128,297. The Company advises that this relates to non-executive director's fees and executive directors' salaries.

ASX Listing Rule 5.3.3: Warriedar Resources Limited (ASX: WA8) reports as follows in relation to mining tenements held at the end of the 31 December 2023 quarter and acquired or disposed of during the quarter and their locations.

Mining tenements held by Warriedar Resources Limited as at 31 December 2023:

Big Springs Project - Nevada, USA		
Tenement reference	Location	Percentage Held
NDEEP-31, NDEEP-32	Big Springs	100%
TT-108 to TT-157, TT-163, TT-164, TT-185, TT-187, TT-189 to TT-204, TT-220 to TT-267, TT-327 to TT-344	Big Springs	100%
AM1 to AM-8	Big Springs	100%
NDEEP-18, NDEEP-19, NDEEP-35, NDEEP-36, NDEEP-52, NDEEP-53	Dorsey Creek	100%
TT-158 to TT-162, TT-169 to TT-184, TT-186, TT-188, TT-275 to TT-277, TT-290, TT-291, TT-297 to TT-301, TT-305 to TT-311	Dorsey Creek	100%
DOME-1 to DOME-51	Golden Dome	100%
GD-52 to GD-61, GD-63, GD-67 to GD-76, GD-79 to GD-87, GD89 to GD-90, GD-92 to GD-136, GD-139 to GD-154, GD-157, GD-164 to GD-173, GD-176, GD-181, GD-182, GD-185, GD-186, GD-189, GD-190, GD-193, GD-194, GD-197 to GD-199, GD-201, GD-203, GD-205, GD-207, GD-209, GD-211, GD-213, GD-215, GD-217, GD-219, GD-221, GD-223, GD-225, GD-265 to GD-286, GD-297 to GD-318, GD-381 to GD-428	Golden Dome	100%
MP-14, MP-16, MP-18, MP-41, MP-43, MP-45, MP-47, MP-49 to MP-54	Golden Dome	100%
NDEEP-1 to NDEEP-16, NDEEP-44 to NDEEP-53, NDEEP-61 to NDEEP-90	Golden Dome	100%
JAK-14, JAK-16, JAK-18, JAK-20 to JAK-38, JAK-99 to JAK-116, JAK-170, JAK-172, JAK-174, JAK-176, JAK-178 to JAK-186	Jack Creek	100%
BS-500 to BS-550, BS-557 to BS-579	Mac Ridge	100%
MR-500 to MR-524, MR-526, MR-528, MR-530 to MR-537	Mac Ridge	100%
NDEEP-33, NDEEP-34	Mac Ridge	100%
TT-205 to TT-219	Mac Ridge	100%
BSX-1 to BSX-46, BSX-48 to BSX-60, BSX-63 to BSX-67, BSX-70 to BSX-98, BSX-109 to BSX-123, BSX-134 to BSX-148	Jacks Creek	100%
BSX-159 to BSX-174, BSX-178 to BSX-179	Golden Dome North	100%
BSX-186 to BSX-230	Mac Ridge North	100%
BSX-231 to BSX-284	Golden Dome South	100%
JC1-JC32	Jacks Creek	100%

Warriedar Project – Western Australia, Australia		
Tenement reference	Location	Percentage Held
E59/1696	Warriedar	100%
E59/1723	Warriedar	100%
E59/1966	Warriedar	100%
E59/2104	Warriedar	100%
E59/2575	Warriedar	100%
E59/2743	Warriedar	100%
M59/0755	Warriedar	100%

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P59/2070	Warriedar	100%
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Golden Range & Fields Find Projects, Western Australia

Lease	Lease Status	Project	Percentage held
E59/1268-I	Granted	Fields Find	100% non iron ore rights and non dimension stone rights
E59/1996-I	Granted	Fields Find	100% non iron ore rights and non dimension stone rights
E59/1997-I	Granted	Fields Find	100% non iron ore rights and non dimension stone rights
E59/2382	Granted	Fields Find	100% non iron ore rights and non dimension stone rights
E59/2383	Granted	Fields Find	100% non iron ore rights and non dimension stone rights
M59/63	Granted	Fields Find	100% non iron ore rights and non dimension stone rights
E59/1199-I	Granted	Golden Range	100% non iron ore rights
E59/1327-I	Granted	Golden Range	100% non iron ore rights (parts of tenement)
E59/1328-I	Granted	Golden Range	100% non iron ore rights (parts of tenement)
E59/1329-I	Granted	Golden Range	100% non iron ore rights
E59/1333-I	Granted	Golden Range	100% non iron ore rights
E59/1445-I	Granted	Golden Range	100% non iron ore rights (parts of tenement)
E59/1952	Granted	Golden Range	100%
E59/2153	Granted	Golden Range	100%
E59/2262	Granted	Golden Range	100% non iron ore rights
E59/2266	Granted	Golden Range	100% non iron ore rights
E59/2273	Granted	Golden Range	100% non iron ore rights
E59/2480	Granted	Golden Range	100%
E59/2794	Granted (17/4/23)	Golden Range	100%
E59/852	Granted	Golden Range - Northern Granites	80%
E59/888	Granted	Golden Range	100% non iron ore rights
E59/985-I	Granted	Golden Range	100% non iron ore rights
G59/54	Granted	Golden Range	100% non iron ore rights
G59/55	Granted	Golden Range	100% non iron ore rights
G59/56	Granted	Golden Range	100% non iron ore rights
G59/57	Granted	Golden Range	100% non iron ore rights
G59/58	Granted	Golden Range	100% non iron ore rights
G59/59	Granted	Golden Range	100% non iron ore rights
G59/60	Granted	Golden Range	100% non iron ore rights
L59/105	Granted	Golden Range	100%
L59/121	Granted	Golden Range	100%
L59/122	Granted	Golden Range	100%
L59/133	Granted	Golden Range	100%

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L59/135	Granted	Golden Range	100%
L59/143	Granted	Golden Range	100% non iron ore rights
L59/44	Granted	Golden Range	100% non iron ore rights
L59/54	Granted	Golden Range	100%
L59/56	Granted	Golden Range	100%
M59/219-I	Granted	Golden Range	100% non iron ore rights
M59/268-I	Granted	Golden Range	100%
M59/279-I	Granted	Golden Range	100%
M59/357-I	Granted	Golden Range - Northern Granites	80%
M59/379-I	Granted	Golden Range	100%
M59/380-I	Granted	Golden Range	100%
M59/406-I	Granted	Golden Range	100% non iron ore rights
M59/420-I	Granted	Golden Range	100% non iron ore rights
M59/421-I	Granted	Golden Range	100% non iron ore rights
M59/431-I	Granted	Golden Range	100% non iron ore rights
M59/457-I	Granted	Golden Range	100% non iron ore rights
M59/458-I	Granted	Golden Range	100% non iron ore rights
M59/460-I	Granted	Golden Range	100%
M59/497-I	Granted	Golden Range	100% non iron ore rights
M59/591-I	Granted	Golden Range	100% non iron ore rights
M59/731-I	Granted	Golden Range	100% non iron ore rights
M59/732-I	Granted	Golden Range	100%
P59/2057-I	Granted	Golden Range	100% non iron ore rights
P59/2247	Granted	Golden Range	100% non iron ore rights
P59/2248	Granted	Golden Range	100%

Mining tenements acquired during 1 October 2023 – 31 December 2023:

None

Mining tenements disposed during 1 October 2023 – 31 December 2023:

None

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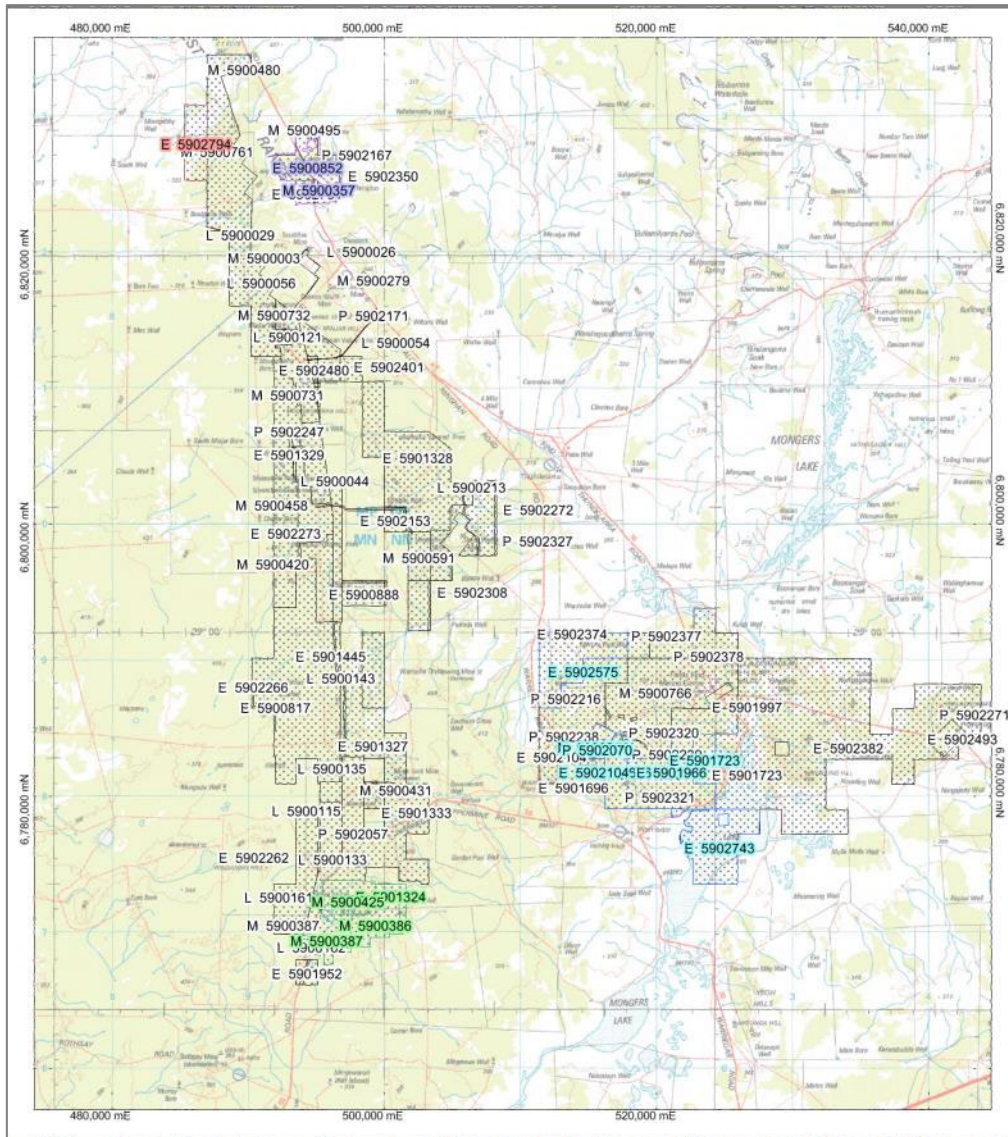


Figure 8: A map of the distribution of the WA tenements, where: CYAN = tenements already held by Warriedar prior to the previous quarter, GREEN = the tenements subject to a deferred settlement, PURPLE = the tenements 80% held, RED = the tenement granted on 17/4/23.

This announcement has been authorised for release by: Amanda Buckingham, Managing Director

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About Warriedar

Warriedar Resources Limited (ASX: WA8) is an advanced gold and copper exploration business with an existing resource base of almost 2 Moz gold (149 koz Measured, 867 koz Indicated and 944 koz Inferred)¹ across Western Australia and Nevada, and a robust pipeline of high-calibre drill targets. Our focus is on rapidly building our resource inventory through modern, innovative exploration.

1. For further Mineral Resource estimate details, refer to ASX releases dated 15 November 2022 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.

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Appendix 1: Mineral Resources

Golden Range Mineral Resources (JORC 2012) - December 2019												
Deposit	Measured			Indicated			Inferred			Total Resources		
	kt	g/t Au	kOz Au	kt	g/t Au	kOz Au	kt	g/t Au	kOz Au	kt	g/t Au	kOz Au
Austin	-	-	-	222	1.3	9.1	212	1.5	10.1	434	1.4	19.2
Baron Rothschild	-	-	-	-	-	-	693	1.4	31.3	693	1.4	31.3
M1	55	1.7	3	131	2.5	10.4	107	4.0	13.7	294	2.9	27.4
Riley	-	-	-	32	3.1	3.2	81	2.4	6.3	113	2.6	9.5
Windinne Well	16	1.9	1	636	3.5	71	322	1.9	19.8	975	2.9	91.7
Bugeye	14	1.5	0.7	658	1.2	24.5	646	1.1	22.8	1319	1.1	48.1
Monaco-Sprite	52	1.4	2.3	1481	1.2	57.7	419	1.1	14.2	1954	1.2	74
Mt Mulgine	15	2.1	1	1421	1.1	48.2	2600	1.0	80.2	4036	1.0	129.8
Mugs Luck-Keronima	68	2.3	5	295	1.6	15	350	1.6	18.5	713	1.7	38.6
Silverstone	62	3.0	6	4008	1.6	202.6	4650	1.8	267.5	8720	1.7	475.9
Grand Total	282	2.2	19.7	8,887	1.5	441	10,080	1.5	484.5	19,249	1.5	945

Note: Appropriate rounding applied

The information in this report that relates to estimation, depletion and reporting of the Golden Range and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Big Springs Mineral Resources (JORC 2012) - November 2022												
Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
North Sammy	345	6.6	73.4	698	3.1	70.6	508	2.4	39.1	1,552	3.7	183.1
North Sammy Contact				439	2.2	30.9	977	1.4	45	1,416	1.7	75.8
South Sammy	513	3.4	55.5	4,112	2.0	260.7	1,376	1.5	64.9	6,001	2.0	381.2
Beadles Creek				753	2.6	63.9	2,694	1.9	164.5	3,448	2.1	228.4
Mac Ridge							1,887	1.3	81.1	1,887	1.3	81.1
Dorsey Creek							325	1.8	18.3	325	1.8	18.3
Briens Fault							864	1.7	46.2	864	1.7	46.2
Sub-Totals	858	4.7	128.9	6,002	2.2	426.1	8,631	1.7	459.1	15,491	2.0	1,014.1

Note: Appropriate rounding applied

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Anova Metals Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

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Competent Person Statement

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Warriedar Resources Limited

ABN

20 147 678 779

Quarter ended ("current quarter")

31 December 2023

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	59	140
1.2 Payments for		
(a) exploration & evaluation	(1,493)	(4,211)
(b) development		
(c) production		
(d) corporate staff costs	(206)	(436)
(e) administration and other corporate costs	(312)	(667)
1.3 Dividends received		
1.4 Interest received	15	31
1.5 Interest and other costs of finance paid	(6)	(15)
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Net GST (paid)/received	(119)	(43)
1.9 Net cash from / (used in) operating activities	(2,062)	(5,201)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) tenements	(1,855)	(1,855)
(c) property, plant and equipment	-	(102)
(d) exploration & evaluation		
(e) investments		
(f) other non-current assets		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment	408	408
	(d) investments	-	
	(e) assets held for sale	26	208
2.3	Cash flows from loans to other entities		
2.4	Net GST (paid)/received	(142)	(130)
2.5	Other	-	
2.6	Net cash from / (used in) investing activities	(1,563)	(1,471)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,917	4,825
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(326)	(563)
3.5	Proceeds from borrowings		
3.6	Principal payments for leased premises	(12)	(44)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Net GST (paid)/refunded	-	(17)
3.10	Net cash from / (used in) financing activities	1,579	4,201
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	5,272	5,701
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,062)	(5,201)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,563)	(1,471)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,579	4,201

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	(6)	(10)
4.6	Cash and cash equivalents at end of period	3,220	3,220

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	3,100	5,217
5.2	Call deposits	120	55
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,220	5,272

6. Payments to related parties of the entity and their associates		Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 (Note 2)	128
6.2	Aggregate amount of payments to related parties and their associates included in item 2	

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Note 2 – Payments are for services rendered by executive and non-executive members of the Board under their servicing contracts.

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Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(2,062)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(2,062)
8.4 Cash and cash equivalents at quarter end (item 4.6)	3,220
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	3,220
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.562
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: No. The past quarter contained significant exploration expenditure. The Company does not expect the coming quarters to be as intense.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: Yes. The Company is reviewing capital raising opportunities.	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Yes. The Company has avenues for raising capital and to meet its objectives.	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: **25 January 2024**

Authorised by: **By the Board**
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.