



ASX RELEASE

22 January 2024

Completion of non-renounceable pro-rata entitlement offer

Carbonxt Group Limited (ASX:CG1) (the **Company** or **Carbonxt**) refers to its ASX release on 4 December 2023 announcing the non-renounceable pro-rata entitlement offer to existing shareholders (**Offer**). The Offer provided eligible shareholders the opportunity to apply for one fully paid ordinary share (**New Share**) for every 9 existing fully paid ordinary shares (**Shares**), at an offer price of \$0.06 per New Share (**Offer Price**) (together, the **Entitlement**).

Carbonxt is pleased to announce that it has completed the Offer. A total of 30,589,440 New Shares will be issued to shareholders, raising \$1.84m before costs.

Holdings statements for New Shares are expected to be despatched on 25 January 2024.

This announcement has been authorised for release to ASX by the Board of Directors of Carbonxt Group Limited.

ENDS

For Investor Enquiries

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About Carbonxt

Carbonxt (ASX:CG1) is a cleantech company that develops, and markets specialised Activated Carbon products, focused on the capture of contaminants in industrial processes that emit substantial amounts of harmful pollutants. The Company produces and manufactures Powdered Activated Carbon and Activated Carbon pellets for use in industrial air purification, wastewater treatment and other liquid and gas phase markets.