



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Wednesday January 17, 2024

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RESTRICTED STOCK UNITS	75,451,347	13/09/2023
New class - code to be confirmed	PERFORMANCE RIGHTS AWARD	43,392,750	12/01/2024
New class - code to be confirmed	OPTIONS @\$0.067 EXP13/09/28	18,000,000	13/09/2023
New class - code to be confirmed	OPTIONS @\$0.091 EXP13/09/28	12,000,000	13/09/2028

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code

New class - code to be confirmed

+Security description

RESTRICTED STOCK UNITS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

13/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Monil Shah	Monil Shah	9,579,250
Paul Woodard	Paul Woodard	9,974,600
Bradley Glover	Bradley Glover	7,541,514
Kim Drapkin	Kim Drapkin	1,000,000
Jakob Dupont	Jakob Dupont	1,000,000
Jens Eckstein	Jens Eckstein	1,000,000
Lesley Russell	Lesley Russell	1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure A of the 2023 AGM Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>



Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting of Performance Rights and Restricted Stock Units to be awarded under the Amended ESOP is subject to corporate performance goals which are weighted according to the Company's strategic focus for the next financial year.

Issue details

Number of +securities

75,451,347

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS AWARD

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Leslie Chong	Leslie Chong	23,175,000
Paul Hopper	Paul Hopper	3,901,500
Michael Tonroe	Michael Tonroe	4,875,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure A of the 2023 AGM Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting of Performance Rights and Restricted Stock Units to be awarded under the Amended ESOP is subject to corporate performance goals which are weighted according to the Company's strategic focus for the next financial year.

Issue details

Number of +securities

43,392,750

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS @\$0.067 EXP13/09/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06700000	13/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTIONS @\$0.067 EXP13/09/28

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure A of the 2023 AGM Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

18,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS @\$0.091 EXP13/09/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/9/2028

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.09100000	13/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTIONS @\$0.091 EXP13/09/23

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure A of the 2023 AGM Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,000,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	7,169,086,938
IMUOD : OPTION EXPIRING 31-AUG-2024	158,262,521
IMUOE : OPTION EXPIRING 31-AUG-2026	737,823,669

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	804,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	39,263,618
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000



IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000
New class - code to be confirmed : RESTRICTED STOCK UNITS	75,451,347
New class - code to be confirmed : PERFORMANCE RIGHTS AWARD	43,392,750
New class - code to be confirmed : OPTIONS @\$0.067 EXP13/09/28	18,000,000
New class - code to be confirmed : OPTIONS @\$0.091 EXP13/09/28	12,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2023

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