

Management Change

Riversgold Limited (ASX: RGL, Riversgold or the Company) announces that Mr Julian Ford, who has been the Company's CEO since July 2021, will step down from the role effective 26 January 2024. Mr David Lenigas, the Company's Executive Chairman, will become both the Executive Chairman and CEO until further notice, supported by RGL's experienced mining executives Simon Andrew, Ed Mead and Oonagh Malone.

David Lenigas, RGL's Chairman, said; *"Julian has been a very valuable part of the Company's senior management team for over 2 years and asked the Board to leave his post as CEO to pursue new opportunities he is keen to do. He has several important work streams to still to finalise for RGL and will consult to the Company for a few months to close these items out following his formal departure date. The Board thanks him for his massive contribution and wishes him every success in the future."*

This announcement has been authorised for release by the Board.

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About Riversgold

Riversgold Ltd is an ASX-listed exploration company with a lithium-focused strategy in the world-renowned Pilbara and Yilgarn cratons in Western Australia. In 2022, the Company acquired a suite of four lithium-prospective exploration tenement applications covering 164km² in the Pilbara region. The key Tambourah Project is underexplored and has the potential to host a major lithium- system much like the nearby Pilgangoora and Wodgina deposits. Recently, RGL acquired prospective tenements in the Karratha area in the vicinity of the Andover lithium discoveries.