

15 JANUARY 2024

ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED
(ASX:CPV | OTC:CVUEF)**\$1.725 Million At-The-Market Raise**

15 January 2024: Smart building materials company ClearVue Technologies Limited (ASX:CPV OTC:CVUEF) has used its At-Call Funding Facility with Alpha Investment Partners (see announcement 23 October 2023) to raise \$1,725,000 (before costs) by agreeing to a deemed issuance of 3,000,000 CPV fully paid ordinary shares to Alpha Investment Partners at an issue price of \$0.575 per share.

The 3m CPV fully paid ordinary shares will be set-off against the 10m collateral shares held by Alpha Investment Partners.

The issue price of \$0.575 per share represents a 6.77% premium to the ASX 15-trading day VWAP of \$0.538 to 12 January 2024 (inclusive).

An Appendix 3B – Proposed Issue of Securities will immediately follow this release.

ClearVue's CEO, Martin Deil said:

"We have successfully completed the share placement to Alpha Investment Partners through the ATM Subscription Agreement, reinforcing our financial flexibility as we scale our business to bring our unique clear solar glass technology to customers globally. Our commercialisation trajectory is gaining rapid momentum, as highlighted by recent milestones such as the strategic appointments of distributors (MS Glass in Australia, 8G Solutions in the US and H T Glass in Singapore) and a number of commercial pilots including the CFMEU Wellness Centre façade in Melbourne and a solar greenhouse in California. The additional funds will enable us to support these important projects and drive sustained growth in the future."

Authorised by the Board of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:**ClearVue Technologies Ltd**

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ABOUT CLEARVUE TECHNOLOGIES LIMITED

ClearVue Technologies Limited (ASX: CPV) is an Australian technology company that operates in the Building Integrated Photovoltaic (BPIV) sector which involves the integration of solar technology into building surfaces, specifically glass and building façades, to provide renewable energy. ClearVue has developed advanced glass technology that aims to preserve glass transparency to maintain building aesthetics whilst generating electricity.

Solar PV cells are incorporated around the edges of an Insulated Glass Unit (IGU) used in windows and the lamination interlayer between the glass in the IGU incorporates ClearVue's patented proprietary nano and micro particles, as well as its spectrally selective coating on the rear external surface of the IGU.

ClearVue's window technology has application for use in the building and construction and agricultural industries (among others). ClearVue has worked closely with leading experts from the Electron Science Research Institute, Edith Cowan University in Perth, Western Australia to develop the technology.

To learn more please visit: www.clearvuepv.com

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of ClearVue Technologies Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.