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Infini
resources

Corporate Presentation

January 2024 | ASX I88 | ABN 77 656 098 583

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COMPLIANCE STATEMENT

The exploration results for the Company's Projects referred to in this announcement were first reported in accordance with ASX Listing Rule 5.7 in the Company's prospectus dated 30 November 2023, which was announced on the ASX market announcements platform on 10 January 2024 and is available to view on www.infiniresources.com.au and www.asx.com.au. Infini Resources is not aware of any new information or data that materially affects the information included in the prospectus. The mineral resource estimate for the Des Herbiers referred to in this announcement was first reported in accordance with ASX Listing Rule 5.8 in the Company's prospectus dated 30 November 2023, which was announced on the ASX market announcements platform on 10 January 2024. Infini Resources is not aware of any new information or data that materially affects the information included in the Prospectus and all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed.

JORC CODE

It is a requirement of the ASX Listing Rules that the reporting of exploration results, ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves ("JORC Code"). Investors outside Australia should note that while reporting in this document complies with the JORC Code, they may not comply with the relevant guidelines in other countries. Information contained in this document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws.

ACCEPTANCE

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AUTHORISATION

This document has been authorised for release by the Company's Board of Directors.

Board & Management



Charles Armstrong

Chief Executive Officer

Mr. Armstrong is a professional geologist with over 8 years' experience across a range of commodities including Lithium, Nickel, Gold, Iron Ore, Mineral Sands and Zinc. He has held Exploration Geologist roles across numerous publicly listed Australian companies including BHP Billiton and Northern Star Resources. Mr. Armstrong led the exploration programs for Firefly Resources before the company was taken over by ASX: SPR and led the discovery of the Ydby West gold deposits for ASX: SRN.

Mr. Armstrong holds a Bachelor of Science (Geology) from the University of Western Australia. He is a member of the Australasian Institute of Mining and Metallurgy (AusIMM) and Society of Economic Geologists (SEG).



Robert Martin

Non-Executive Chairman

Mr Martin is a successful businessman and accomplished company director with over 25 years' experience across a broad range of sectors including mining and mining services, manufacturing and capital markets. Mr Martin has a profound insight into corporate strategy, capital operation, management integration and business structures and efficiencies. Recently Mr Martin owned and operated a large and highly successful mining services business with offices in multiple jurisdictions globally.

Mr Martin currently holds the positions of Non-Executive Chairman of Pioneer Lithium Ltd (ASX:PLN), Non-Executive Chairman of Equinox Resources Ltd (ASX:EQN), Non-Executive Chairman of Critical Resources Limited (ASX:CRR), Non-Executive Chairman for Battery Age Minerals Ltd (ASX:BM8) and as Non-Executive, Non-Executive Director of Parkd Ltd (ASX:PKD) and Director of Volt Carbon Technologies (TSX-V:VCT).



David Pevcic

Executive Director

Dr. David Pevcic is an investor and businessman, with a principal focus on the resources and technology sectors. Mr Pevcic is the Non-Executive Chairman of Nanoveu Limited (ASX:NVU), Non-Executive Director of Battery Age Minerals Limited (ASX:BM8), and the founding director of several privately owned mineral exploration companies.

David holds a Bachelor of Science, Bachelor of Medicine and Bachelor of Surgery from the University of Western Australia and is a Member of the Australian Institute of Company Directors.



Clinton Booth

Non-Executive Director

Mr Booth has over 20 years of experience in the mining and energy sectors, including experience in lithium exploration, development and operations across hard rock and brine deposits. Prior to this position Mr Booth held senior positions at Fortescue Future Industries, Galaxy Resources (now Alkem) and Sundance Resources. At Galaxy Resources Mr Booth played a key role in identifying and delivering significantly improved financial returns for the feasibility study of the James Bay hard rock project in Canada, advancing the Sal de Vida brine project in Argentina from feasibility into construction, and significantly reducing operating expenditure and improving production at the hard rock mine in Western Australia.

Mr Booth holds a Bachelor of Commerce from Curtin University and an MBA from the Curtin Graduate School of Business.



Harry Spindler

Company Secretary

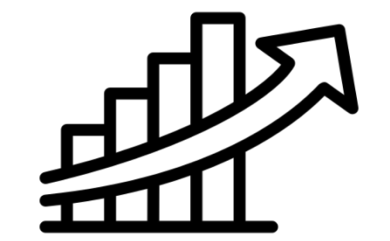
Mr. Spindler is an experienced corporate professional with a broad range of corporate governance and capital markets experience, having held various company secretary positions and been involved with several public company listings, merger and acquisition transactions and capital raisings for ASX-listed companies across a diverse range of industries over the past 22 years. Harry is a member of the institute of Chartered Accountants Australia and New Zealand and a member of the Financial Services Institute of Australia.

Harry is currently the Company Secretary of Equinox Resources Ltd (ASX: EQN), Critical Resources Ltd (ASX: CRR), Pioneer Lithium Ltd (ASX: PLN) and Battery Age Minerals Ltd (ASX:BM8).

Value Focused Uranium and Lithium Explorer

- Diversified energy metals explorer comprising 8 projects in Uranium & Lithium growth markets
- Brownfield and greenfield asset mix located in Tier-1 mining jurisdictions
- Exceptional micro- and macroeconomic tailwinds underpinning key commodities

8 Projects in Uranium and Lithium Growth Markets



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100%	Portland Creek (U) – Newfoundland, Canada
50%₁	Tinco (U & Nb) – Saskatchewan, Canada
100%	Des Herbiers Uranium Deposit (U) – Quebec, Canada
100%	Yeelirrie North (U) – Western Australia
100%	Paterson Lake (Li) – Ontario, Canada
50%₂	Valor (Li) – Quebec, Canada
100%	Pegasus (Li) – Western Australia
100%	Parna (Li) – Western Australia

1 Tinco North (MC15793) is 50% owned by Infini with the option to purchase the remaining 50%, Tinco South (MC17688) is 100% owned by Infini

2 Current percentage of project ownership with the option to purchase the remaining 50%

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Uranium Portfolio & Market

Portland Creek (U) - Newfoundland, Canada

Total of 3 mining claims
108 km² Search Space

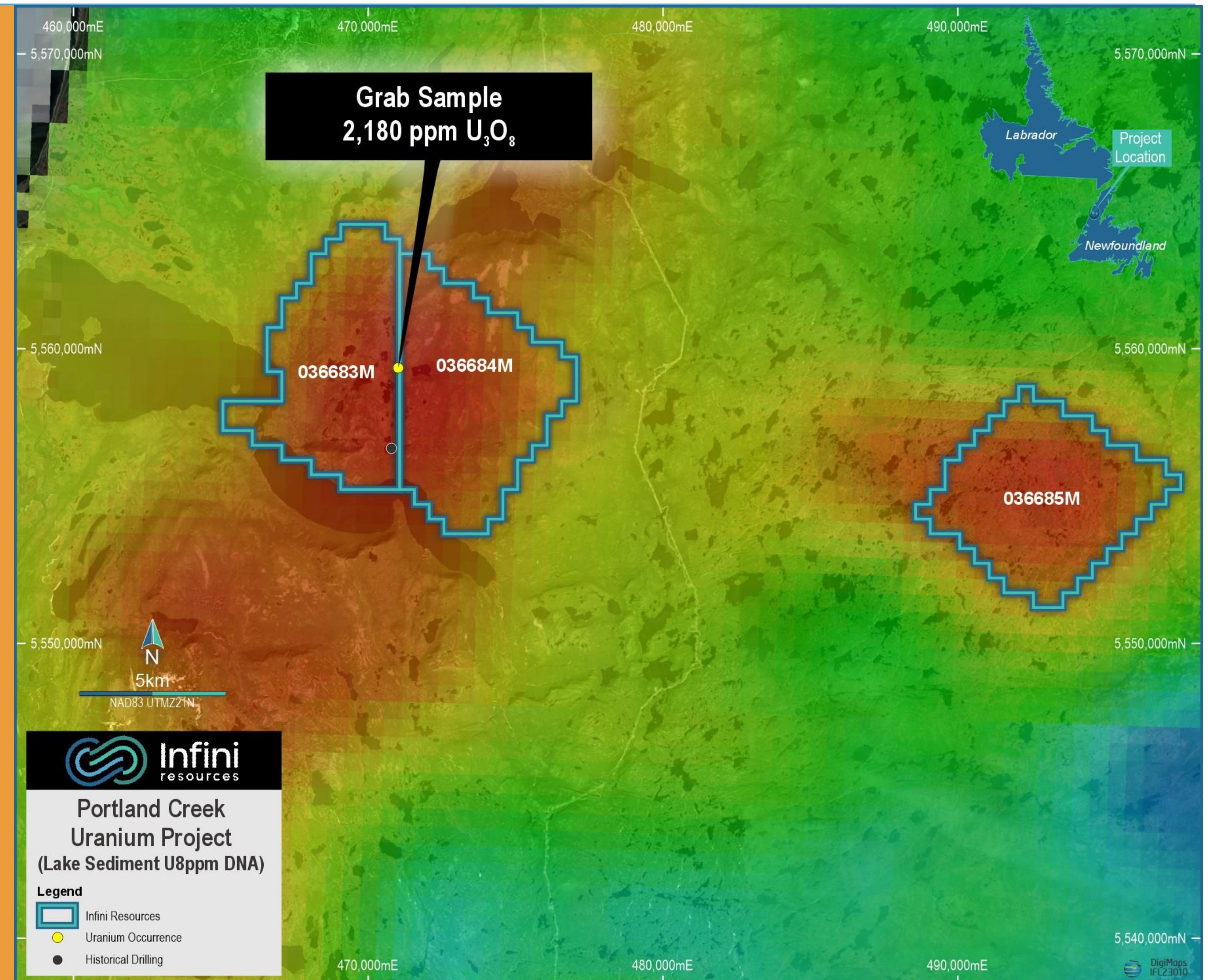
Radioactive granite with grab samples up to **2,180ppm U₃O₈**

Defined by two large and underexplored lake sediment geochemical anomalies

Located in the pro-uranium state of Newfoundland and Labrador

No modern exploration has been undertaken

One historical hole located 4km south of the high-grade grab samples



Tinco (U & Nb) - Saskatchewan, Canada

Total of 2 mining claims

76 km² Search Space

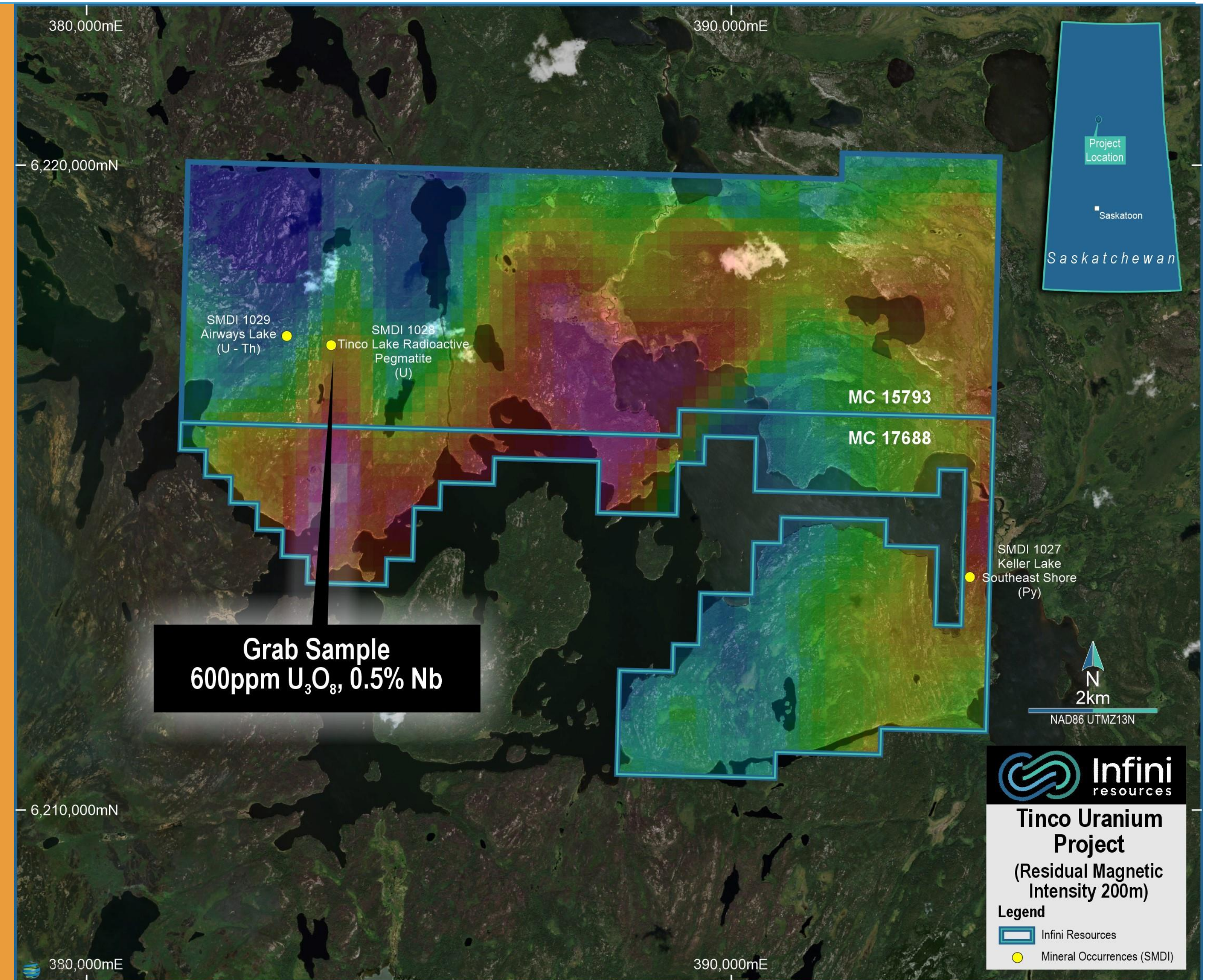
Radioactive pegmatites with grab samples up to **600ppm U₃O₈**

Two historical prospects within a structurally controlled radioactive corridor

Highly anomalous coincident assay result of **0.5% Nb₁**

Located in the pro-uranium state of Saskatchewan

Never been drill tested



Des Herbiere Uranium Deposit (U) - Quebec, Canada

**JORC 2012 Inferred Mineral Resource
162 Mt @ 123ppm U₃O₈ (43.95mlb)**

>50,000m drilling conducted between 2007-2009₁

17 high priority targets remain untested

Highest grade drill intercepts include:

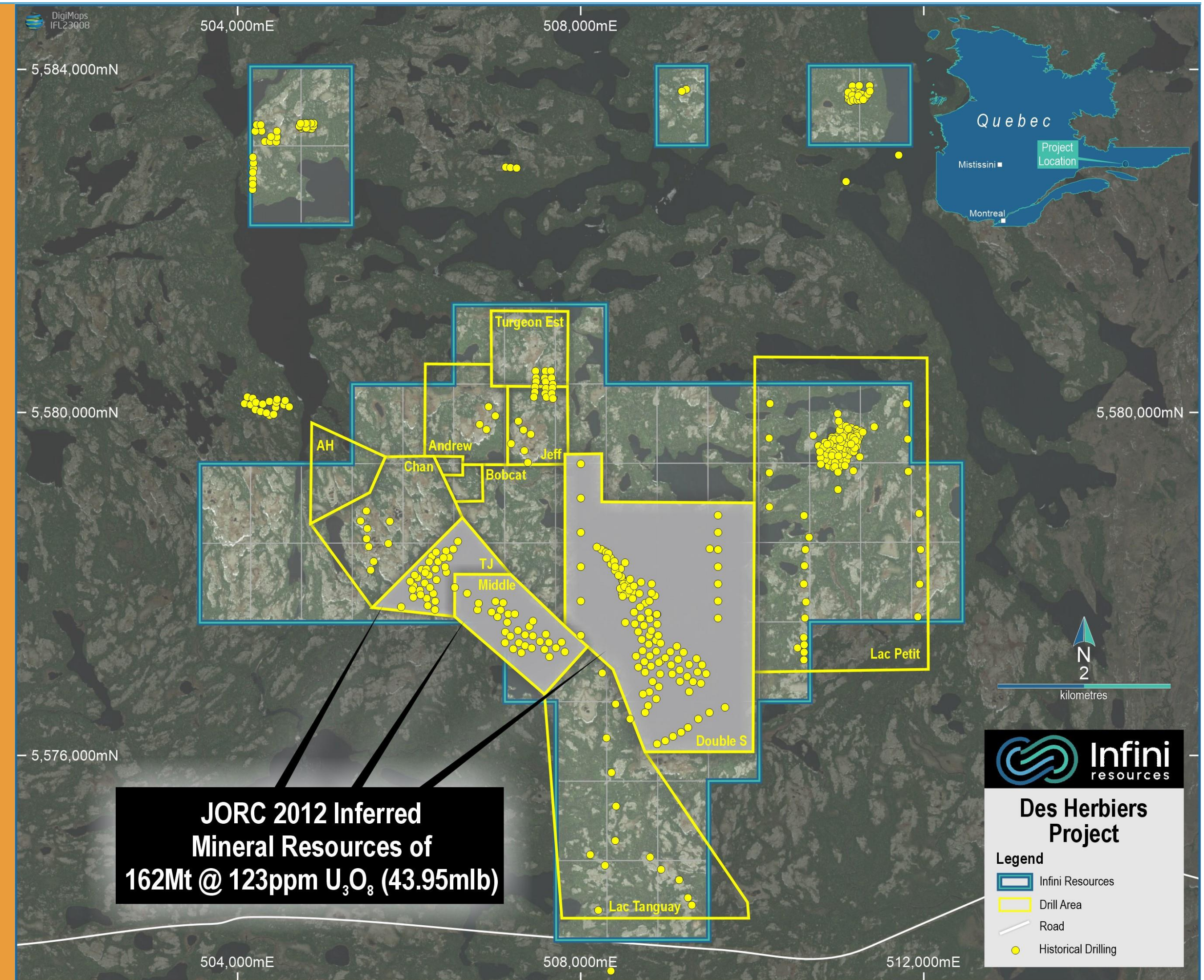
GR-09-07: 5.4m @ 2,131ppm U₃O₈

LTA-07-04: 16.5m @ 1,329ppm U₃O₈

MZ-08-32: 9m @ 795ppm U₃O₈

SS-07-23: 159.8m @ 224ppm U₃O₈

Significant scope for value creation if Quebec uranium sentiment changes in the future



Yeelirrie North (U) - Western Australia

E 53/2188 - 220 km² Search Space

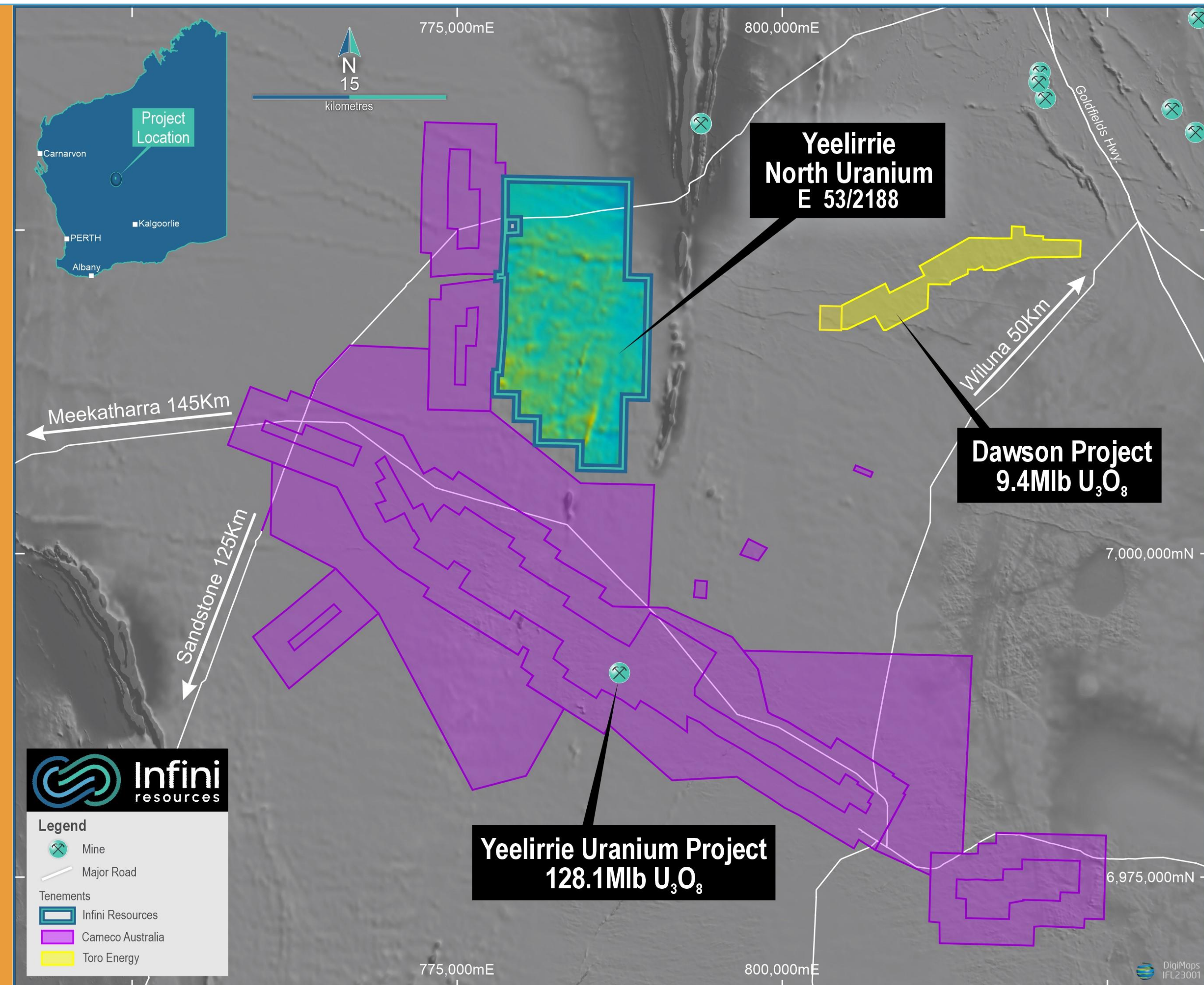
Located adjacent to Cameco's state approved Yeelirrie Uranium Project¹, with a resource of 128.1Mlb @ 1500ppm U₃O₈

Prospective for paleochannel hosted uranium deposits

- Favourable structural geology
- Presence of NNE and NW striking faults
- Radiometrics indicate potential uranium zones¹

Focused exploration strategy

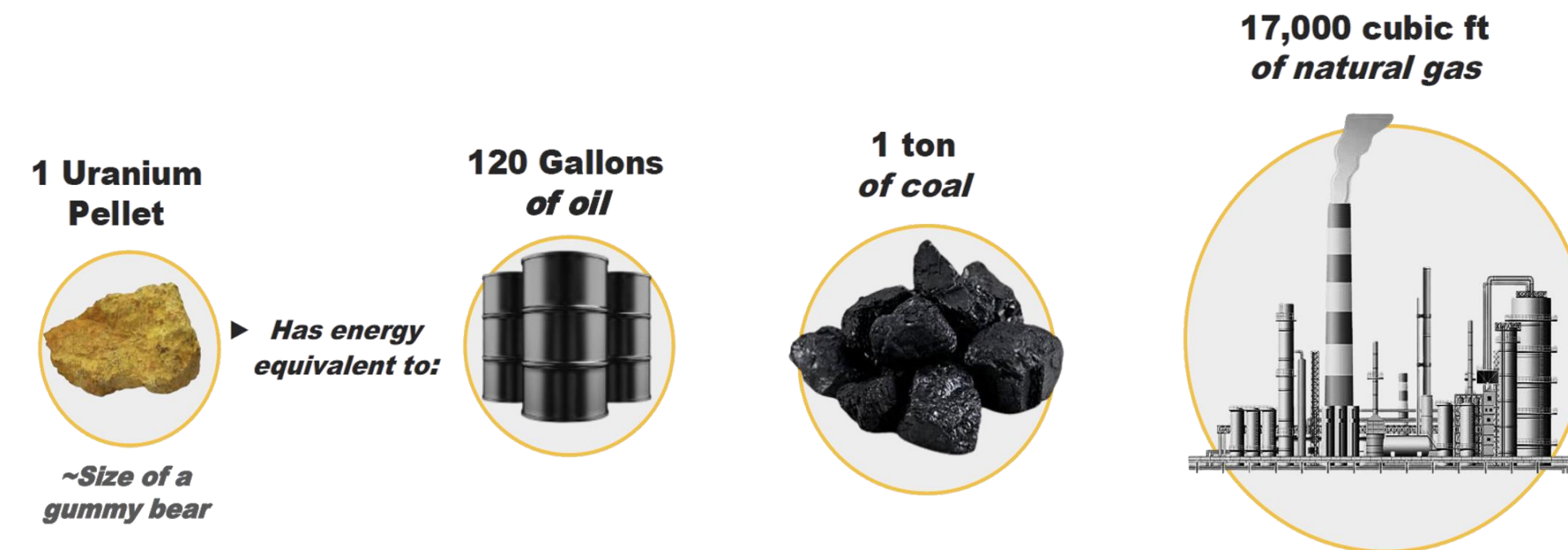
- Desktop review of existing radiometric data sets
- Regional gravity survey to identify potential undercover paleochannel targets
- Exploration work to retain low-cost option on any future uranium development policy changes in Western Australia



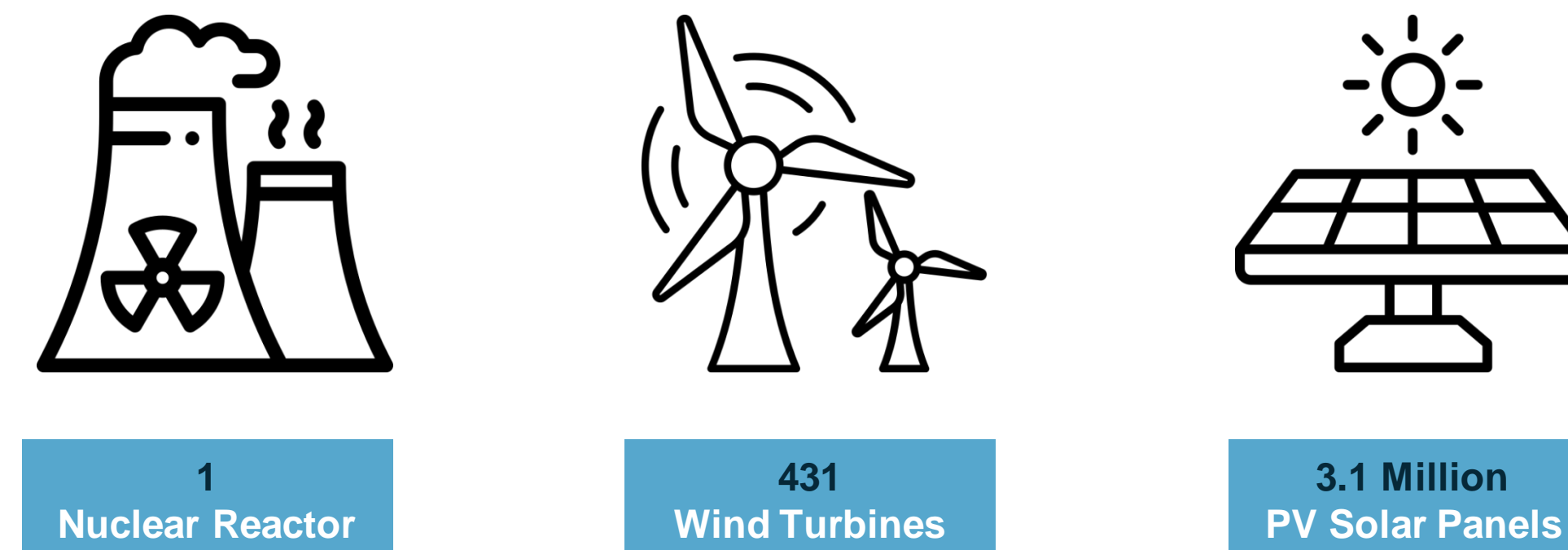
Uranium is a Complimentary Solution to the Renewable Energy Crisis

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Uranium is Extremely Energy Dense



Generating One Gigawatt of Renewable Energy



Major Shift in Western Policy



- US energy department advances \$6bn nuclear plan to stimulate struggling plants on 14th February 2022
- USA allocated \$2bn to develop new reactors (SMR's)
- "International Nuclear Energy Act of 2022" passed in April 2022 to make US global leader in Nuclear Energy



- Nuclear classified as environmentally sustainable under EU Taxonomy on 22nd March 2022
- Nuclear provides 25% of EU's energy
- Recent sanctions on Russian energy provides Nuclear as an immediate sustainable alternative to Russian O&G dependence
- U.K. to put "Nuclear at the heart of green energy strategy" amid rising gas prices

Uranium prices at 16-year highs with current spot price of USD \$82.30/lb₁

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Lithium Portfolio & Markets



Paterson Lake Project (Li) - Ontario, Canada

Total of 106 mineral claims
12 km² Search Space

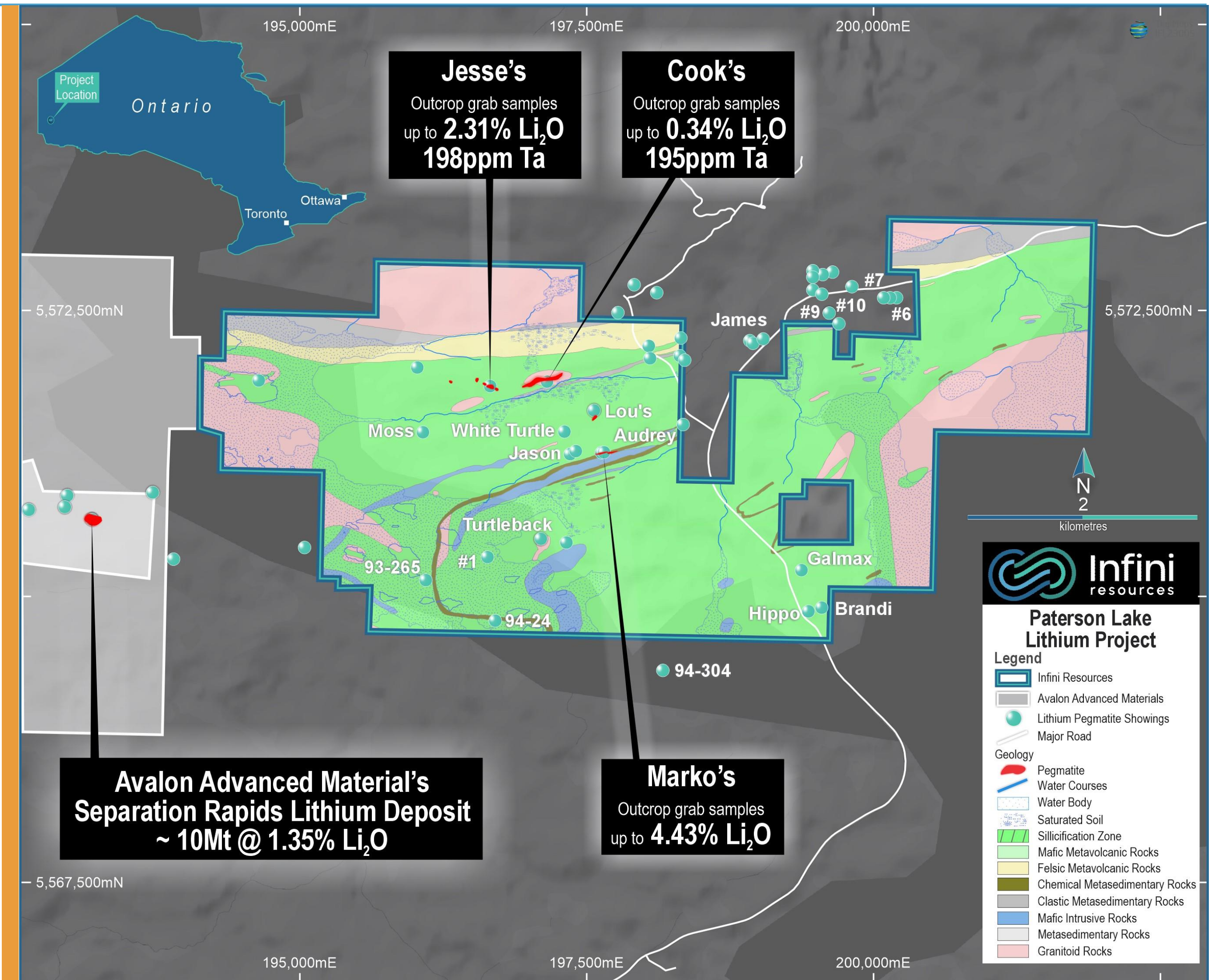
Located directly adjacent to Avalon Advanced Material's Separation Rapids Lithium Deposit with ~10Mt @ 1.35% Li₂O₁

Contains a large distribution of lithium bearing pegmatites

- Petalite is the dominant lithium ore mineral
- High-grade outcrop **grab samples up to 4.43% Li₂O₂**

Focused exploration strategy

- **UAV aeromagnetic/LiDAR survey** covering entire project on a 20m flight spacing
- **Regional MMI soil survey** covering entire project on a 200m x 200m grid pattern
- **Microgravity** over anomalous geochemistry and mineralised pegmatites to define drill targets
- **Diamond drilling** to test lithium mineralisation volumes



Located Directly Adjacent to the Separation Rapids Lithium Deposit

CAD \$63M joint venture executed in 2023 between Antwerp based Sibelco and Avalon Advanced Materials Inc. (TSX: AVL)

The JV aims to establish itself as a leading North American vertically integrated lithium producer in Thunder Bay Ontario¹

AVL plans to build a mid-stream lithium refining facility with feed sourced from its Separation Rapids Lithium Deposit

(Best drill intercept to date: 565m @ 1.5% Li₂O)²



Marko's Pegmatite

Mineralised strike length of 268m on surface and open to the West

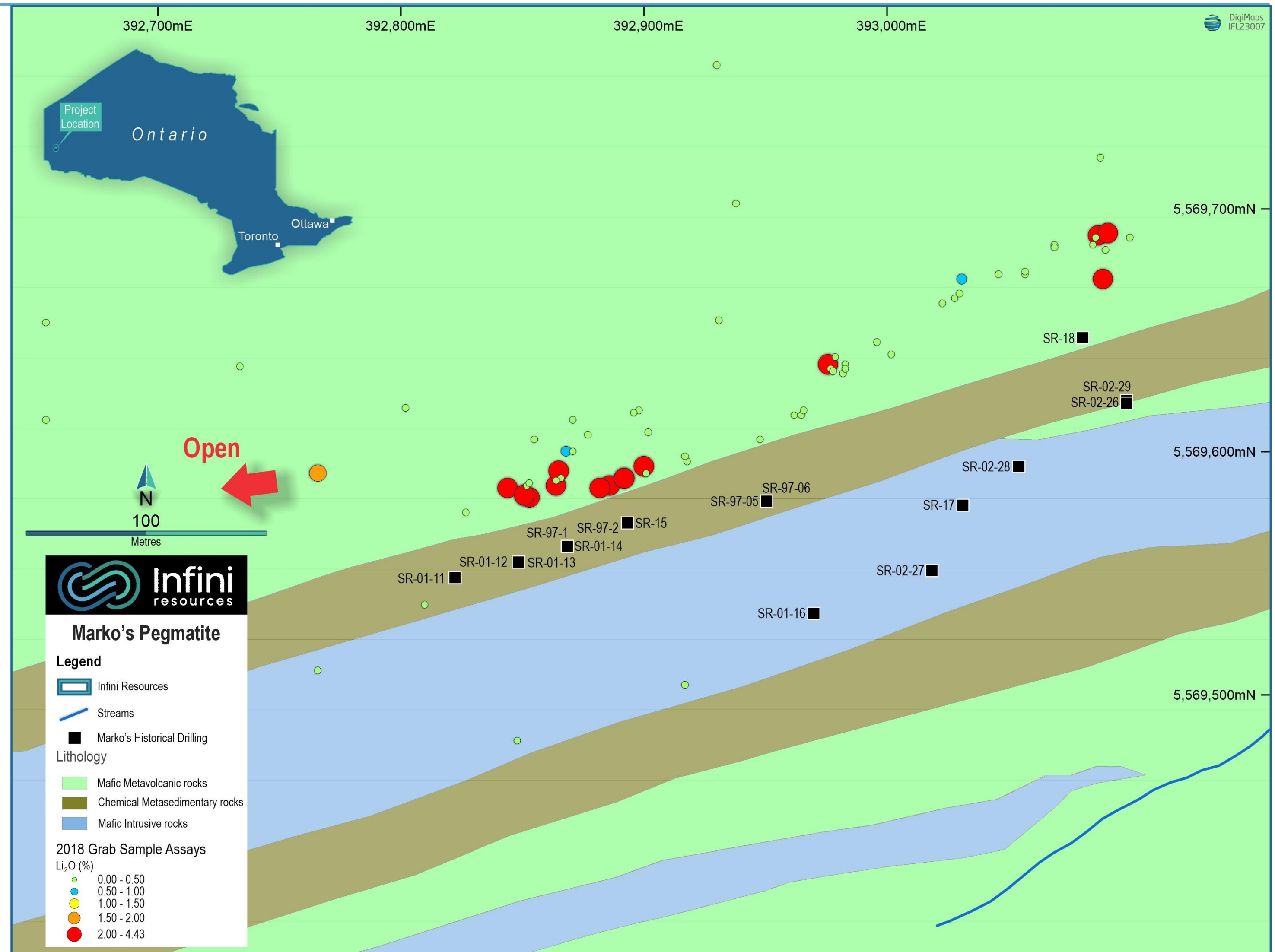
Previous exploration drilling targeted tantalum mineralisation in the 1990's with the true lithium potential not followed up

Numerous grab samples

returning $>2\% \text{Li}_2\text{O}_1$

3.36-4.43% Li_2O for 13 grab samples

559-1398ppm Ta for 5 grab samples



Jesse's Pegmatite

Current combined mineralised strike length of 190m on surface and open to the East & West

Pegmatite cluster includes the North Dyke, North-Central Dykes, Central Dyke and South Dyke

Significant target features include:

- **Pegmatites up to 30m wide in outcrop**
- **Never been drill tested**
- **Deformed and sheared similar in appearance to those of Avalon's Lithium property**
- **Discovered in 2018 by Power Metals geologists**
- **Total extent of mineralisation unknown**



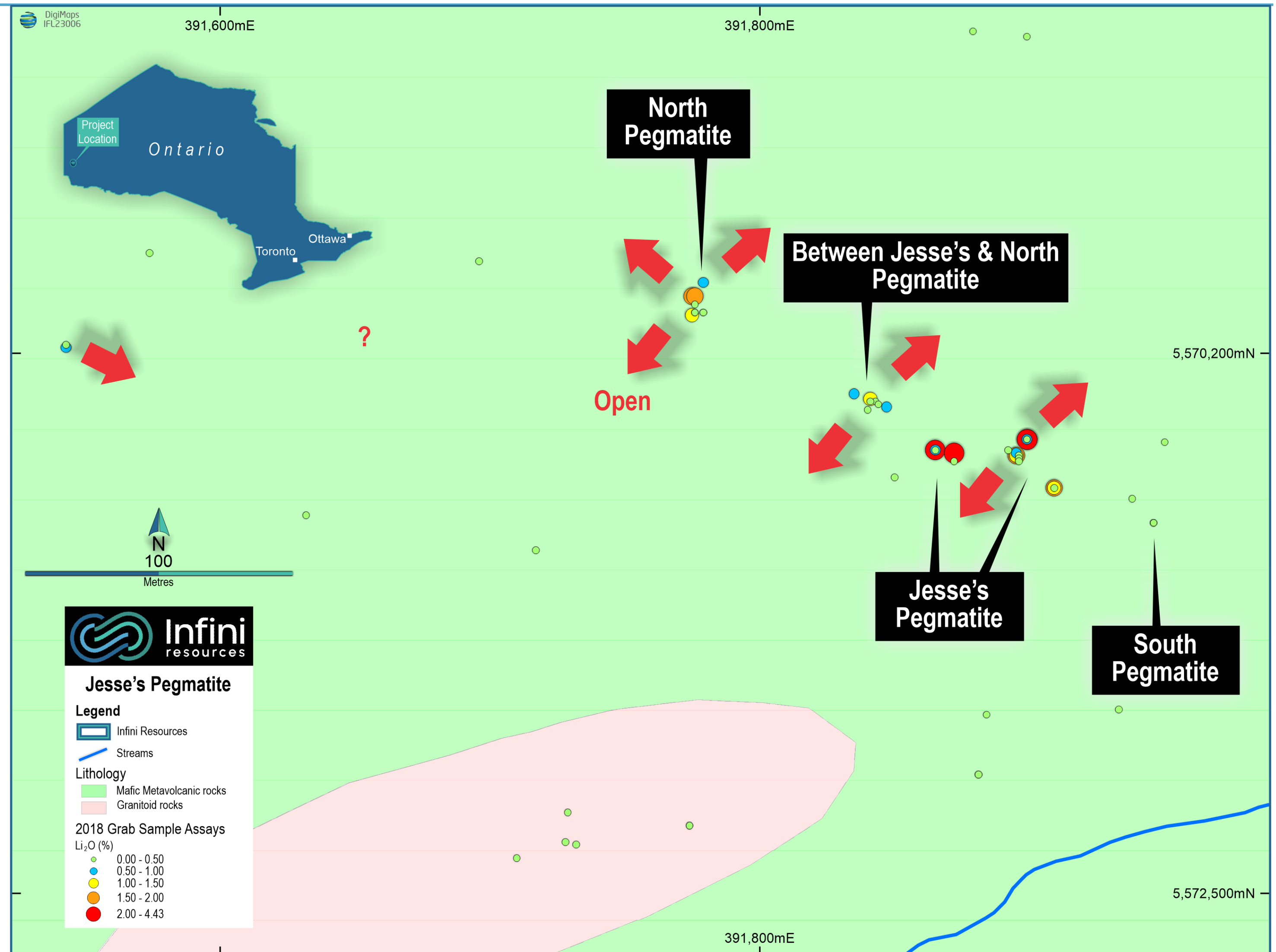
Jesse's Supporting Data

Several high-grade lithium targets outcropping on surface

Significant potential to unlock value through additional surface sampling, geophysics and diamond drilling

4 grab samples returning $>2\%$ Li_2O_1

Easting	Northing	Sample ID	Li_2O (wt %)
391865	5570164	159145	3.26
391899	5570168	159343	2.76
391872	5570163	159021	2.31
391899	5570168	159346	2.21



Valor Project (Li) - Quebec, Canada

Total of 229 mineral claims

124 km² Search Space

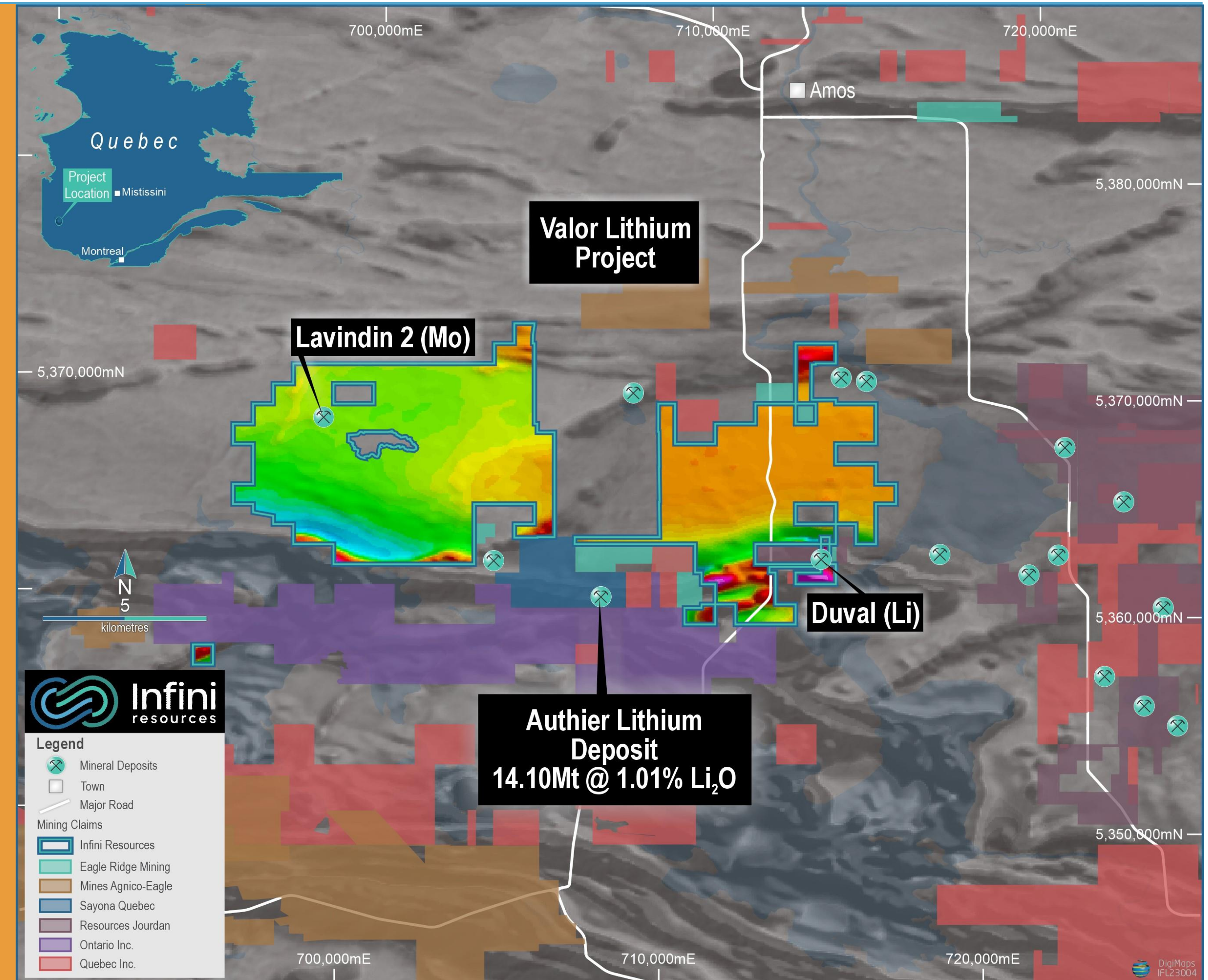
Situated in the Abitibi region of Quebec proximal to Sayona Mining's Authier Lithium Deposit (14.1Mt @ 1.01% Li₂O)₁

Prospective for spodumene and molybdenum bearing pegmatites

- Favourable greenstone lithology in the southern peripheries of the project
- Potential extensions to the lithium bearing Ascot Dyke known as Duval Lithium Property₁
- One of the largest land packages in the prospective Abitibi province

Focused exploration strategy

- **Regional MMI soil survey** covering project on a 400m x 400m grid pattern
- **Microgravity** over any anomalous geochemistry to define drill targets



Pegasus Project (Li) - Western Australia

E 74/715 - 120 km² Search Space

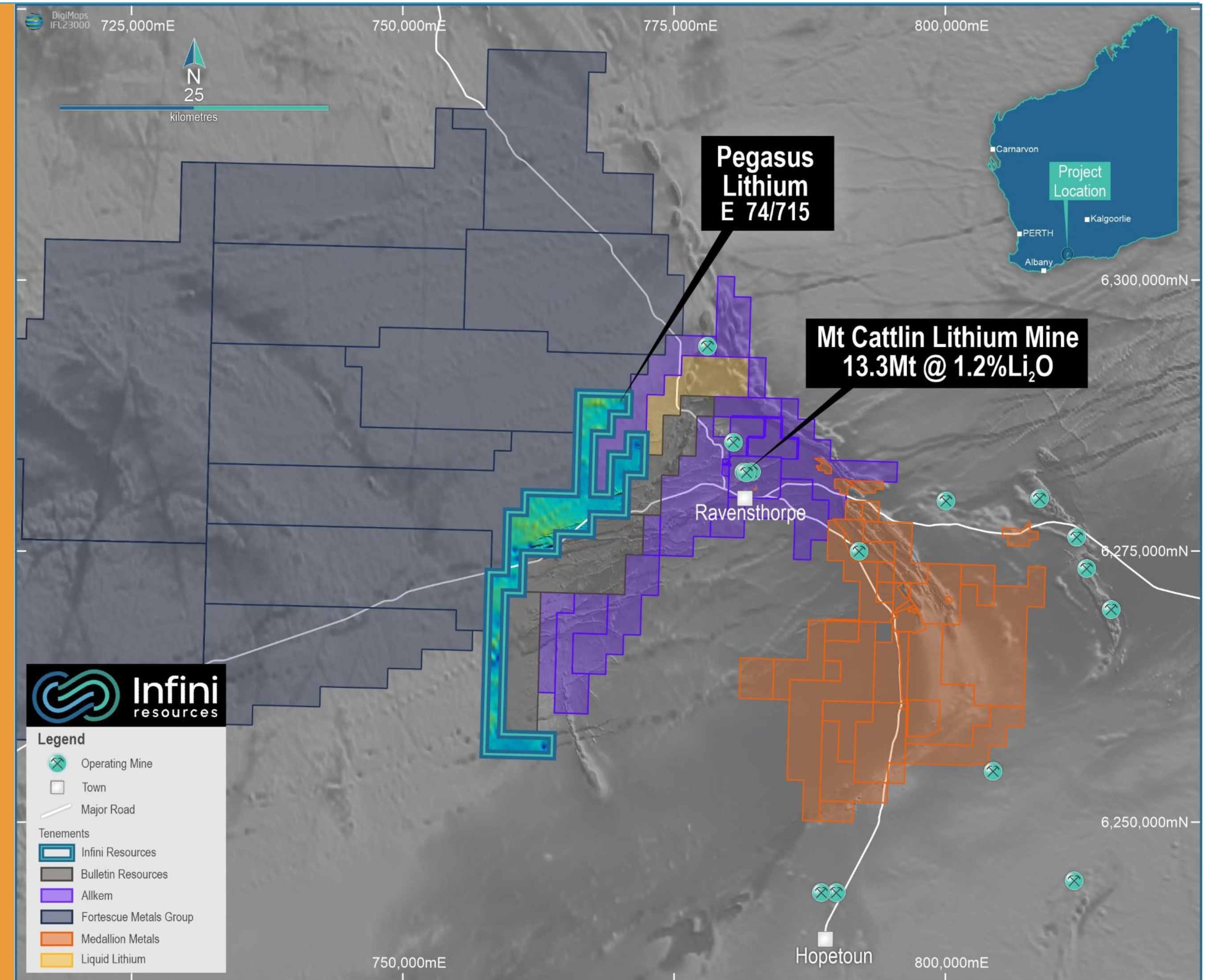
Located adjacent to Bulletin Resources' lithium project that contains several spodumene bearing outcrops grading up to 4.81% Li₂O₁

Prospective for spodumene bearing pegmatites

- Favourable geology with **greenstone extensions** in the Eastern portions of the tenement
- Presence of regional shearing
- Excellent access to existing infrastructure and only 15km from Allkems' operating Mt Cattlin lithium mine

Focused exploration strategy

- **Regional UF soil survey** covering entire project on a 800m x 400m grid spacing
- Field mapping and prospecting to follow up any anomalous geochemistry



Parna Project (Li) - Western Australia

E 63/2183 and E 63/2184

144 km² Combined Search Space

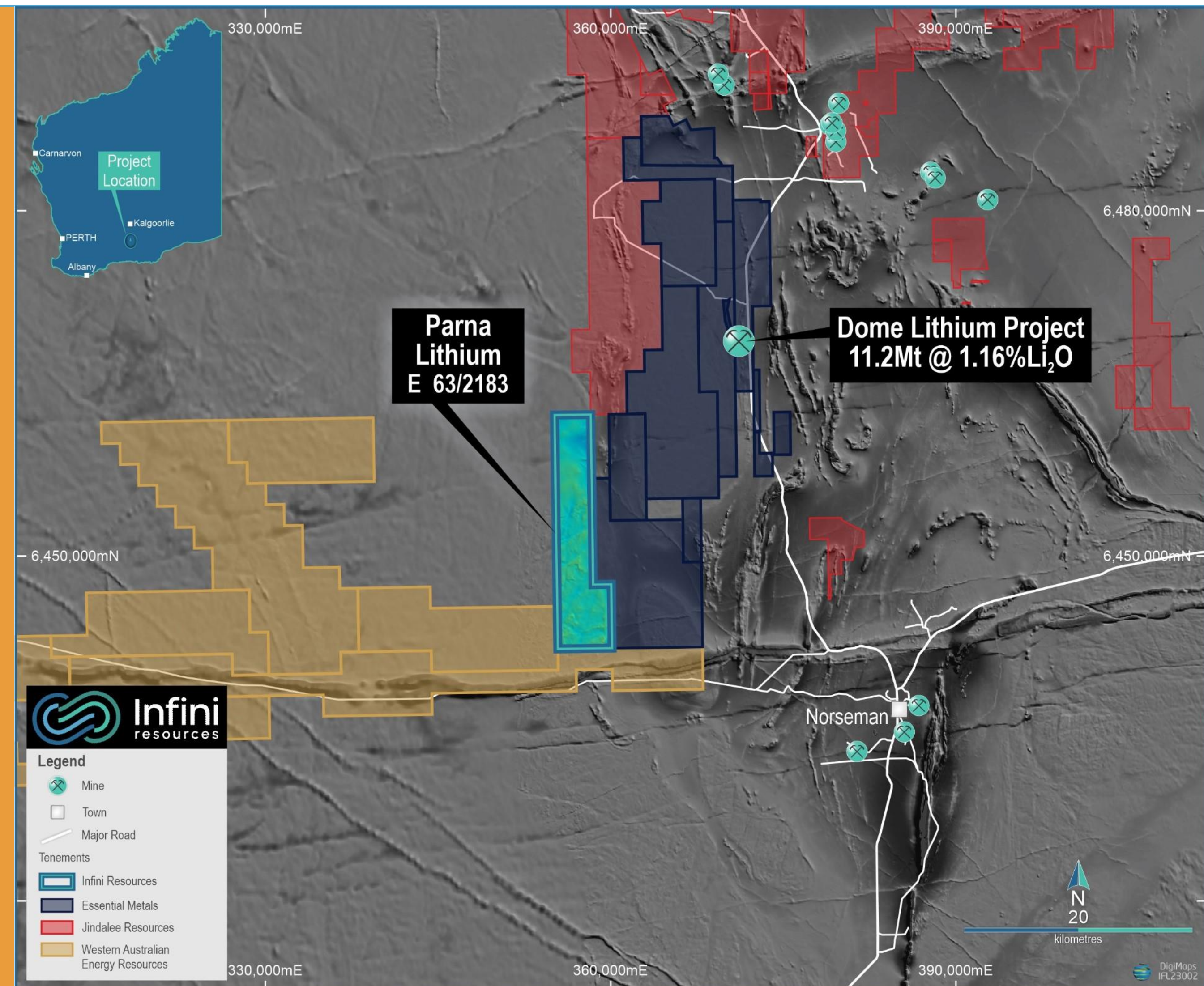
Main tenement located within 35 km of Essential Metals' Dome Lithium Project with 11.2Mt @ 1.16% Li₂O₁

Targeting lithium and precious metals mineralisation

- Historically underexplored
- Never tested for LCT pathfinders

Focused exploration strategy

- **Regional UF soil survey** covering entire project on a 800m x 400m grid spacing
- Field mapping and prospecting to follow up any anomalous geochemistry



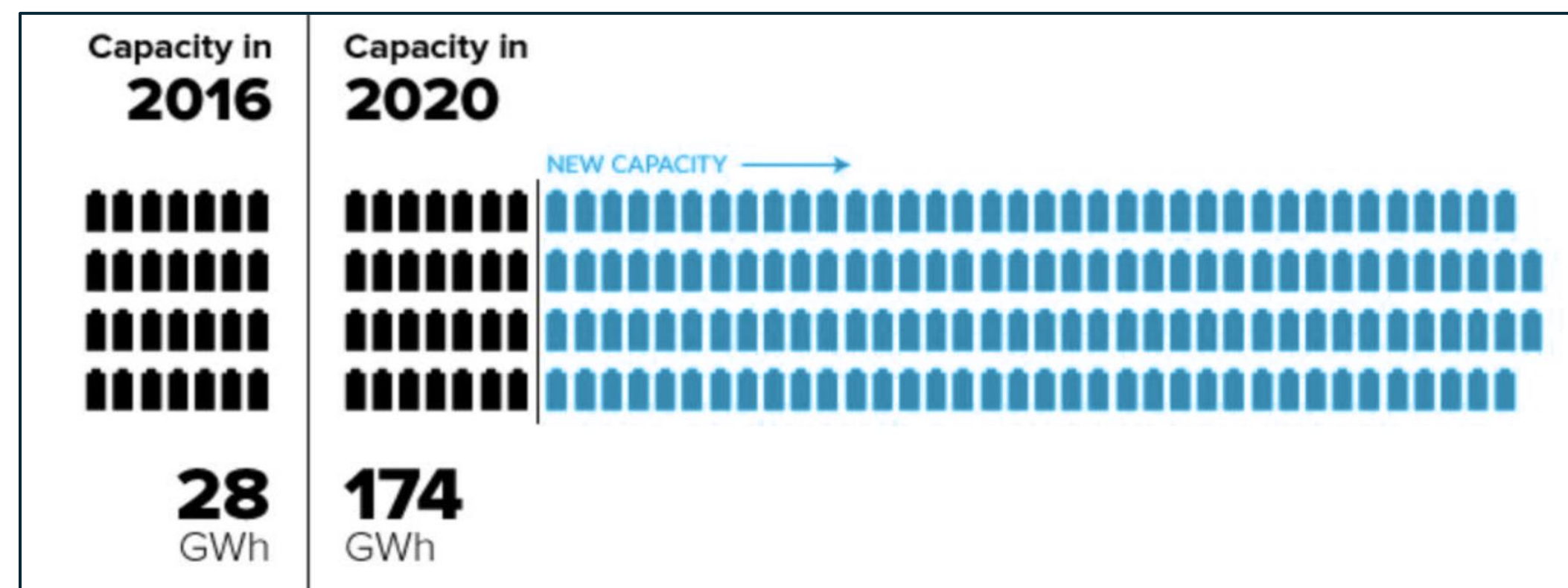
Lithium is an Unprecedented Growth Opportunity

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Lithium Demand Continues to Drive Forward

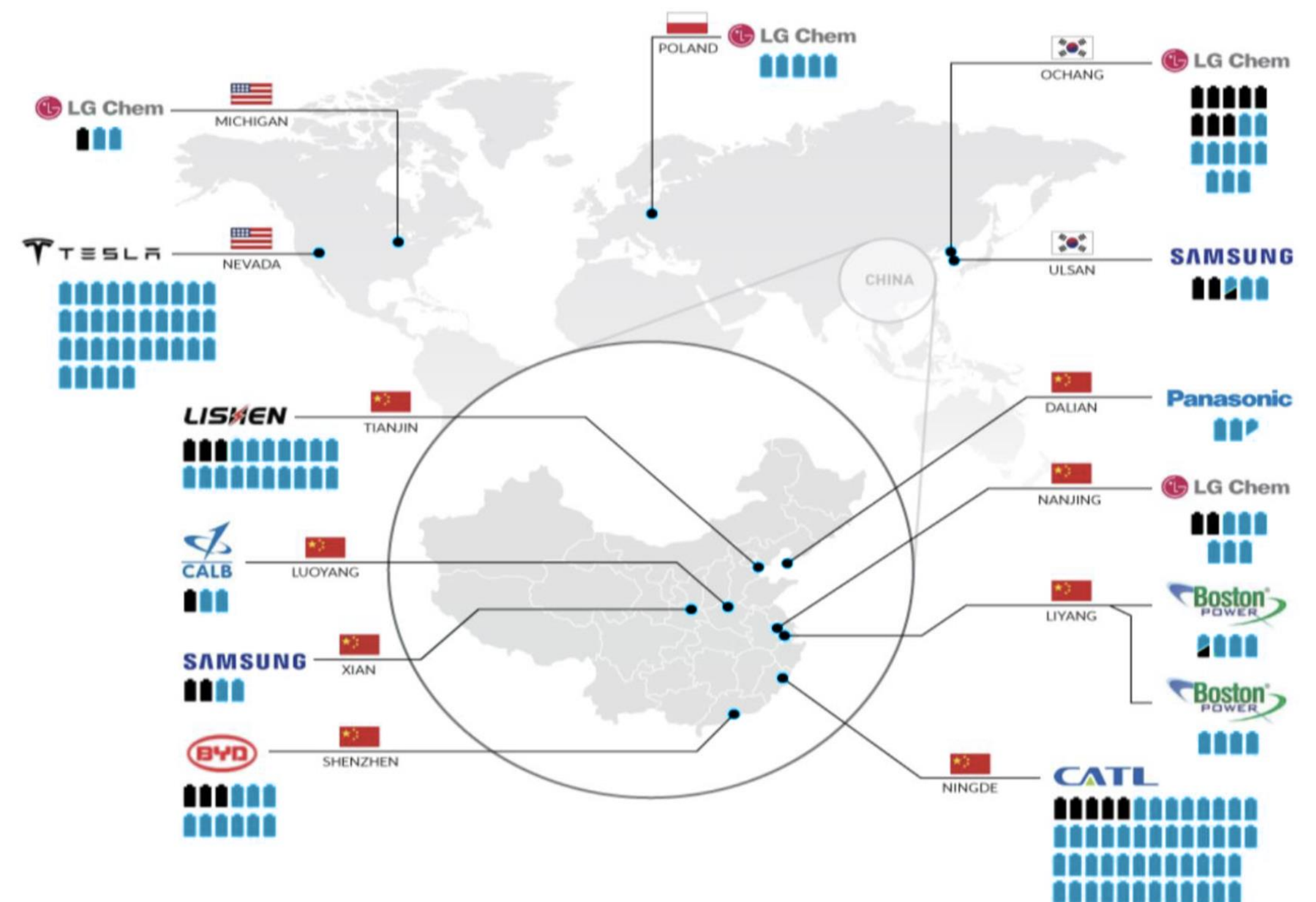
- Biden administration aiming for **50% EV sales** by 2030
- Canada aiming for **100% EV sales** by 2035
- Global policy shift towards renewable energy sources, **which heavily rely on Lithium**

Share of Annual Electricity Generation From Renewables, 2035P



China Leading the Charge

“China is set to extend its dominance of cathode production by 2030, increasing its share of production to 87% in 2030” – Benchmark Minerals



A Race to Develop a Secure Western Supply Chain

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Importance of North American Lithium

“The Biden administration has also moved forward with consumer financial incentives for automakers that source critical minerals in North America.”

Canada and the United Kingdom Sign Critical Minerals Supply Chain Dialogue to Strengthen Collaboration

by PRNewswire
March 6, 2023 11:14 AM | 5 min read

Lithium Chemicals Production

China is the most dominant player in Lithium along with being a dominant player in Lithium Mining.

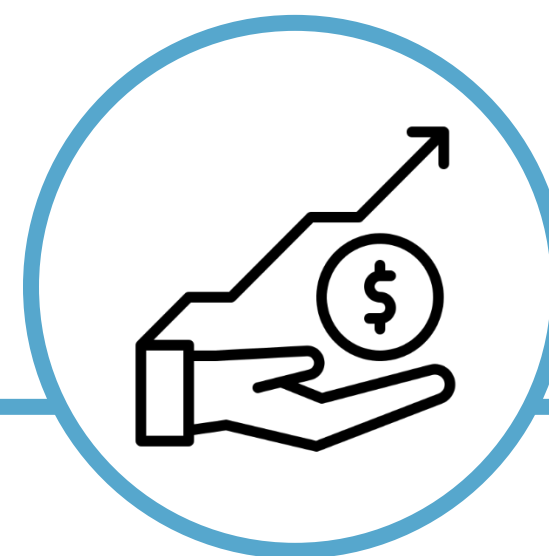
Making integrated North American Lithium upstream & downstream projects critical.



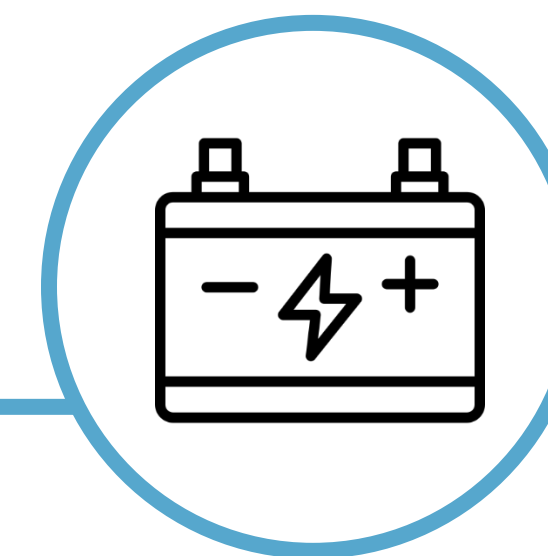
Lithium is on Europe & North America’s Critical Minerals List



USA & Canada Alliance to secure lithium from Canadian Projects



DOE to invest \$3B and EU to invest €6B to develop the battery production supply chain



European Battery Alliance seeking to create its own supply chain

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Company Structure Shareholders Contacts

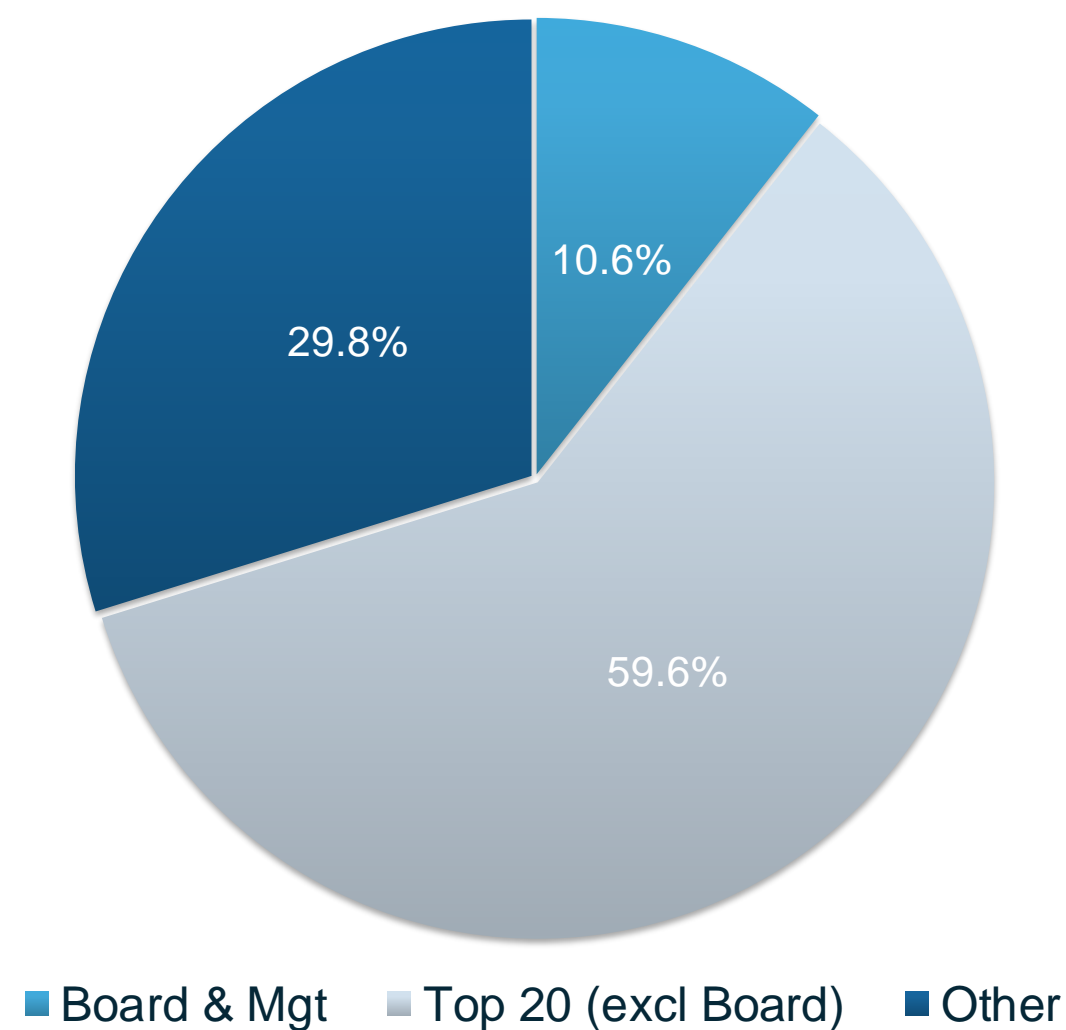
Corporate Structure

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Capital Structure

IPO Offer Price per share (\$5.3m)	\$0.20
Existing Securities on issue	61,065,002
Market Capitalisation (undiluted)	\$12.2m
Options (\$0.25 strike, exp Jan 27)	5,000,000
CEO Performance Rights	1,360,000

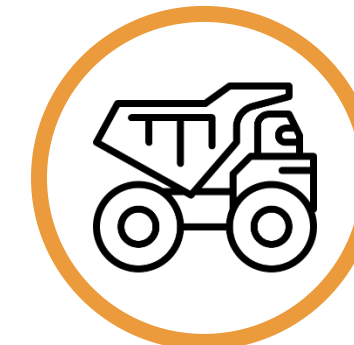
Shareholder Breakdown



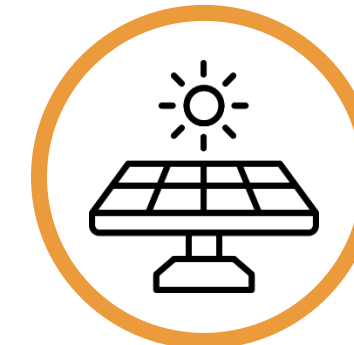
Investment Highlights



Diversified metals explorer with 8 Projects in Tier 1 Jurisdictions



Exploration opportunities underpinned by highly prospective geology



Positioned in green energy sectors, with strong growth projects & policy tailwinds

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