

Market Announcement

10 January 2024

MTM Critical Metals Limited (ASX: MTM) – Trading Halt

Description

The securities of MTM Critical Metals Limited ('MTM') will be placed in trading halt at the request of MTM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 12 January 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

10 January 2024

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Request for Trading Halt (MTM and MTMO)

Pursuant to ASX Listing Rule 17.1, MTM Critical Metals Limited (**MTM** or the **Company**) requests the implementation of a trading halt of the Company's securities commencing prior to the commencement of trading on Wednesday 10th January 2024.

MTM provides the following information for the purposes of ASX listing rule 17.1:

- (a) The trading halt is requested pending an announcement regarding a proposed capital raise;
- (b) MTM requests that the trading halt remain in place until the earlier of:
 - (i) MTM making an announcement to the market regarding the assay results and pricing query; or
 - (ii) the commencement of trading on 12 January 2024.
- (c) The Company is not aware of any reason why the trading halt should not be granted.
- (d) The Company is not aware of any other information necessary to inform the market about the trading halt, or that the ASX has asked for.

This announcement has been authorised for release by the Board of Directors.

Please contact me if you require any further information.

Yours sincerely



SIMON ADAMS
Company Secretary
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