



Announcement Summary

Entity name

BEONIC LTD

Announcement Type

New announcement

Date of this announcement

Friday December 29, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|------------------------------|--|--|-------------------|
| BEOAC | ORDINARY FULLY PAID EMPLOYEE | 2,500,000 | Cancellation pursuant to an employee share scheme buy-back | 29/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BEONIC LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BEOAC : ORDINARY FULLY PAID EMPLOYEE

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,500,000

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

29/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Employee shares, where an employee has forfeited their shares under the terms & conditions of the plan. No consideration paid.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| BEO : ORDINARY FULLY PAID | 419,688,162 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| BEOAE : OPTION EXPIRING 06-APR-2024 EX \$0.165 | 635,152 |
| BEOAC : ORDINARY FULLY PAID EMPLOYEE | 9,600,000 |
| BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 48,499,379 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.