



Announcement Summary

**Entity name**

TOYS'R'US ANZ LIMITED

**Date of this announcement**

Friday December 29, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TOYAG	SERVICE RIGHTS	24,545,448	27/12/2023
TOYAJ	SHARE APPRECIATION RIGHTS	14,545,454	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

94063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/12/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issued following shareholder approval at the 2023 AGM as payment for Director services

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

TOYAG : SERVICE RIGHTS

**Date the +securities the subject of this notification were issued**

27/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Material terms of the Service Rights can be found in <https://announcements.asx.com.au/asxpdf/20231117/pdf/05xghcztqdlvy2.pdf>

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See Notice of 2023 AGM and Explanatory Notes

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Issue details

**Number of +securities**

24,545,448

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued in lieu of directors fees

**Purpose of the issue**

To pay for services rendered

**Additional Details**

**Additional +securities in an existing class**

**ASX +security code and description**

TOYAJ : SHARE APPRECIATION RIGHTS

**Date the +securities the subject of this notification were issued**

27/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Material terms of the Share Appreciation Rights can be found in <https://announcements.asx.com.au/asxpdf/20231117/pdf/05xghcztqdlvy2.pdf>

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See Notice of 2023 AGM and Explanatory Notes



Issue details

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**Number of +securities**

14,545,454

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As part of the remuneration for participants under the Company's Equity Incentive Plan

**Purpose of the issue**

Other

**Additional Details**

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	982,463,505

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	25,045,448
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	1,696,717
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	1,726,173
TOYAJ : SHARE APPRECIATION RIGHTS	14,675,454
TOYAK : WARRANTS	1
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

21/12/2023

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