



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Friday December 29, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TOYAG	SERVICE RIGHTS	24,545,448	27/12/2023
TOYAJ	SHARE APPRECIATION RIGHTS	14,545,454	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issued following shareholder approval at the 2023 AGM as payment for Director services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

TOYAG : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

27/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Material terms of the Service Rights can be found in <https://announcements.asx.com.au/asxpdf/20231117/pdf/05xghcztqdlvy2.pdf>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See Notice of 2023 AGM and Explanatory Notes



Issue details

Number of +securities

24,545,448

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in lieu of directors fees

Purpose of the issue

To pay for services rendered

Additional Details

Additional +securities in an existing class

ASX +security code and description

TOYAJ : SHARE APPRECIATION RIGHTS

Date the +securities the subject of this notification were issued

27/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Material terms of the Share Appreciation Rights can be found in <https://announcements.asx.com.au/asxpdf/20231117/pdf/05xghcztdlv2.pdf>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See Notice of 2023 AGM and Explanatory Notes



Issue details

Number of +securities

14,545,454

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part of the remuneration for participants under the Company's Equity Incentive Plan

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	982,463,505

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	25,045,448
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	1,696,717
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	1,726,173
TOYAJ : SHARE APPRECIATION RIGHTS	14,675,454
TOYAK : WARRANTS	1
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/12/2023