



## Announcement Summary

**Entity name**

VINYL GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 28, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VNLAD	OPTION EXPIRING 16-NOV-2023 RESTRICTED	20,000,000	Expiry of option or other convertible security without exercise or conversion	28/12/2023
VNLAE	OPTION EXPIRING 16-NOV-2023 RESTRICTED	1,000,000	Expiry of option or other convertible security without exercise or conversion	28/12/2023
VNLAH	OPTION EXPIRING 30-NOV-2026 EX \$0.154	1,985,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

VINYL GROUP LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

15106513580

**1.3 ASX issuer code**

VNL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/12/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

VNLAD : OPTION EXPIRING 16-NOV-2023 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

20,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

28/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

VNLAE : OPTION EXPIRING 16-NOV-2023 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

28/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

VNLAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,985,000

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**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

28/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VNL : ORDINARY FULLY PAID	514,514,584

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VNLAD : OPTION EXPIRING 16-NOV-2023 RESTRICTED	0
VNLAE : OPTION EXPIRING 16-NOV-2023 RESTRICTED	0
VNLAF : WARRANTS	8,147,223
VNLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,801,923
VNLAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154	90,000
VNLAI : CONVERTIBLE NOTES	1

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.