

26 December 2023

Mr. Damian Dinelli
Senior Adviser, Listings Compliance
Listings Compliance
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: Damian Dinelli <damian.dinelli@asx.com.au>; ListingsCompliancePerth@asx.com.au

Dear Damian

Auric Mining Limited
Response to ASX Price and Volume Query

Auric Mining Limited (ASX: **AWJ**) (the **Company**) refers to your letter dated 22 December 2023 with respect to the ASX price and volume query and responds as follows:

1. The Company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.
2. The Company is aware of a positive research report released by Canary Capital Pty Ltd (**Canary Capital**) on 14 December 2023. The Company can confirm that the report contains no new information or information that has not previously been released to the market. The research follows various ASX announcements released by the Company regarding the results of toll milling and processing of gold ore from the Company's Jeffrey's Find Gold Mine during the period from August 2023 to December 2023, the scoping study on the Munda Project released on 28 June 2023 and various other matters about the Company and our Projects.
3. The Company can confirm that the Canary Capital research report dated 14 December 2023 formed a part of the corporate mandate between the Company and Canary Capital.
4. The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.
5. The Company confirms that the responses contained above are authorised and approved by the Managing Director of the Company in accordance with its Continuous Disclosure Policy.



If you have any questions regarding the above, or if you would like any further information please contact either the Managing Director or me and we will discuss such matters with you.

Yours faithfully

Tamara Barr
Company Secretary
Auric Mining Limited

This announcement has been approved for release by the Managing Director.

For further information please contact:

Tamara Barr
Company Secretary
tbarr@auricmining.com.au



22 December 2023

Reference: ODIN86471

Ms Tamara Barr
Company Secretary
Auric Mining Limited

tbarr@auricmining.com.au

Dear Ms Barr

Auric Mining Limited ('AWJ'): Price and Volume Query

ASX refers to the following:

- A. The change in the price of AWJ's securities from an intra-day low of \$0.075 yesterday, 21 December 2023 to an intra-trade high of \$0.10 today.
- B. The significant increase in the volume of AWJ's securities traded from 21 December 2023 to today.

Request for information

In light of this, ASX asks AWJ to respond separately to each of the following questions and requests for information:

1. Is AWJ aware of any information concerning it that has not been announced to the market, which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is AWJ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in AWJ's securities would suggest to ASX that such information may have ceased to be confidential and therefore AWJ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that AWJ may have for the recent trading in its securities?
4. Please confirm that AWJ is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that AWJ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of AWJ with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3.30 PM AWST Friday, 22 December 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, AWJ's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require AWJ to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in AWJ's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in AWJ's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to AWJ's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that AWJ's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance