



## Announcement Summary

**Entity name**

ATLAS PEARLS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 22, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATP	ORDINARY FULLY PAID	533,669	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ATLAS PEARLS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

32009220053

**1.3 ASX issuer code**

ATP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/12/2023

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ATPAV : OPTION EXPIRING 30-SEP-2024 EX \$0.065

**TO (Existing Class)**

**ASX +security code and description**

ATP : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

273,820

**The first date the options were exercised or other +convertible securities were converted**

22/12/2023

**The last date the options were exercised or other +convertible securities were converted**

22/12/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

22/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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## Issue details

**Number of +securities to be quoted**

273,820

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of 273,820 \$0.065 30 September 2024 options into 273,820 fully ordinary shares.
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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ATPAW : OPTION EXPIRING 30-SEP-2024 EX \$0.07

**TO (Existing Class)****ASX +security code and description**

ATP : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

259,849

**The first date the options were exercised or other +convertible securities were converted**

22/12/2023

**The last date the options were exercised or other +convertible securities were converted**

22/12/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 No

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**Issue date**

22/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

259,849

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of 259,849 \$0.07 30 September 2024 options into 259,849 fully ordinary shares.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATP : ORDINARY FULLY PAID	428,845,495

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATPAC : OPTION EXPIRING 30-SEP-2026 EX \$0.097	2,000,000
ATPAB : OPTION EXPIRING 30-SEP-2026 EX \$0.091	1,200,000
ATPAA : OPTION EXPIRING 30-SEP-2026 EX \$0.085	800,000
ATPAV : OPTION EXPIRING 30-SEP-2024 EX \$0.065	2,778,708
ATPAW : OPTION EXPIRING 30-SEP-2024 EX \$0.07	4,318,951
ATPAX : OPTION EXPIRING 30-SEP-2024 EX \$0.075	8,322,869