

### ASX ANNOUNCEMENT 21/12/2023

# WIDE LITHIUM INTERCEPTS FROM DIAMOND DRILLING AT LEIA

## Highlights

Assays returned from first diamond drill holes at Leia include:

- o <u>99.0m @ 1.2%</u> Li₂O from 207.0m (TARC234D) (est. true width)
  - Within <u>135.0m</u> @ 0.9% Li<sub>2</sub>O from 179.0m
- o <u>69.9m @ 1.2%</u> Li<sub>2</sub>O from 399.0m (TARC245D) (est. true width)
  - Within <u>123.4m</u> @ 0.9% Li<sub>2</sub>O from 350.7m
- o <u>60.3m at 1.4%</u> Li<sub>2</sub>O from 297.8m (TARC161AD) (est. true width)
  - Within <u>111.4m</u> at 0.9% Li2O from 246.6m
- <u>64.4m @ 1.3%</u> Li2O from 225.0m (TARC154AD) (est. true width)
   Within <u>94.0m</u> @ 1.0 % Li₂O from 206.0m
- o <u>44.7m at 1.3%</u> Li<sub>2</sub>O from 406.3m (TARC2644D) (est. true width)
  - Within <u>94.8m</u> at 0.9% Li<sub>2</sub>O from 361.9m
- Leia is the largest of six mineralised pegmatite prospects at Tabba Tabba, WA Leia remains open, is more than 2.2km in strike, outcrops for 1km, has been intercepted 450m+ vertically from surface and is up to 180m wide
- 36 drill holes into Leia are awaiting assay, with the company averaging 8 holes per week
   in late 2023, with continued ramp up planned in early 2024

Australian lithium developer Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") is pleased to announce initial diamond drill results at its Tabba Tabba Lithium Project, near Port Hedland, WA. Among other encouraging results, were five diamond holes that have returned significant lithium intersections over widths of 92m to 135m (see Appendix 1, Tables 1-3; and Figures 3-7).



Figure 1 – Drone image of the progress of exploration and resource drilling at Leia. Drilling is focused on the thick northern end of the Leia Pegmatite. View looks towards the north.

**Wildcat Managing Director Samuel Ekins said:** "Leia's first diamond core assay results are impressive and reinforce our belief that the Tabba Tabba pegmatite system and in particular Leia, has potential to be amongst the tier one lithium projects globally, located on granted mining leases, close to some of WA's biggest lithium operations and infrastructure. Of the six pegmatite prospects we have identified at Tabba Tabba, Leia is the largest and we continue to unlock significant value in drilling."

Tabba Tabba is near some of the world's largest hard-rock lithium mines, 47km from Pilbara Minerals' (ASX: PLS) 414Mt Pilgangoora Project, 87km from Mineral Resources' (ASX: MIN) 259Mt Wodgina Project and is only 80km by road to Port Hedland.

The exciting Leia Pegmatite is one of six significant pegmatite prospects within the 3.2km long field. All the pegmatite prospects at Tabba Tabba remain open and the Company is continuing with an aggressive exploration campaign.

## **Discussion of Exploration Activities**

Wildcat has now completed 174 RC drill holes, 24 diamond tails and four full length diamond drill holes for 42,838m since drilling commenced at Tabba Tabba in July 2023.

Drilling remains focussed on the giant Leia Pegmatite but will also progress to exploration drilling of the other lithium bearing pegmatite prospects at Tabba Tabba (e.g. Chewy, Boba, The Hutt, Han and others) once additional drilling capacity is achieved. One RC rig has been drilling pre-collars, operating on a single shift, and two diamond rigs have been drilling on double shift. Drilling has ceased for a short break over Christmas and New Year but will restart in early 2024, with additional rigs used as required.

## Mineralogy

Fourier-transform infra-red (FTIR) analysis confirmed spodumene as the dominant lithium mineral at Leia (see ASX announcement 23 October 2023). Quantitative x-ray diffraction (XRD) analysis is underway, and Wildcat looks forward to reporting on the results in the first quarter of 2024. Ongoing work to understand the mineralogy and geochemical characteristics of the pegmatites is continuing.

## Leia Pegmatite and Central Cluster

Leia Pegmatite extends for more than 2.2km laterally along strike, 450m vertically from surface, and is up to 180m in true width.

Significant intercepts received since WC8's announcement on 29 November 2023 are shown in Appendix 1, Table 2. The best intercepts include:

- 135m @ 0.9% Li<sub>2</sub>O from 179m (TARC234D) including 99m @ 1.2% Li<sub>2</sub>O from 207m;
- 123.4m @ 0.9% Li<sub>2</sub>O from 350.7m (TARC245D), including 69.9m @ 1.2% Li<sub>2</sub>O from 399m;
- 111.4m at 0.9% Li<sub>2</sub>O from 246.6m (TARC161AD), including 60.3m at 1.4% Li<sub>2</sub>O from 297.8m;
- 94m @ 1% Li<sub>2</sub>O from 206m (TARC154AD), including 64.4m @ 1.3% Li<sub>2</sub>O from 225m; and
- 94.8m at 0.9% Li<sub>2</sub>O from 361.9m (TARC2644D), including 44.7m at 1.3% Li<sub>2</sub>O from 406.3m.

Cross sections are located on Figure 2. Cross Section 1 through the northern part of the Leia orebody and TARC264D is presented in Figure 6. Cross Section 2 through TARC245D is approximately 160m south of Section 1 and is presented in Figure 5. Cross Section 3 through TARC161AD and TADD008 is approximately 220m south of section 2 and is presented in Figure 4. Cross section 4 through TARC154AD is approximately 160m south of section 3 and is presented in Figure 3.

The sections are presented to demonstrate the thick width and continuity of the Leia lithium deposit along a 500m section of strike where assays have recently been received.

In most drilling to date, nearly all of the pegmatite is mineralised at grades which are considered economically significant. However, in a few instances e.g. TARC247 (figure 5) the interval of lithium mineralisation within the pegmatite interval is significantly less than neighbouring drill holes. The

geological team believe this could be due to localised stoping by a later stage of pegmatite intrusions however further work is required to evaluate the few localities where this occurs. Such instances will be investigated further after follow-up and infill drilling is completed.

The diamond results include the **highest-grade** single sample lithium assays intersected to date, with **4.97% Li<sub>2</sub>O** being achieved in TARC245D from 369-369.4m and the adjacent sample assaying **4.63% Li<sub>2</sub>O** at 369.4-370.2m. These zones correlate with geological logging of intervals of abundant coarse spodumene.

An isometric view of the evolving geological model for the central pegmatite cluster is shown on Figure 7. Only the Leia Pegmatite is presented in this view (the models for the adjacent mineralsed pegmatites are not shown for illustrative clarity).

The stacked Chewy pegmatite system is located to the east of, and in the hangingwall to the Leia system, it is more than 1km in strike and comprises multiple lithium mineralised pegmatites up to 42m wide. The Boba pegmatite is located to the southwest of, and in the footwall of Leia. Whilst several holes have partially intersected the Boba pegmatite, drilling is limited and further exploration is planned in for the Boba pegmatite and other targets in 2024.

## Next Steps

- Commence drilling ramp up in January
- Continue to explore for the limits of Leia
- Drill Tabba Tabba's numerous high-priority pegmatites that remain under-explored / undrilled
- Commence infill drilling at Leia
- Progress permitting and evaluation studies for Tabba Tabba.

This announcement has been authorised by the Board of Directors of the Company.

## FOR FURTHER INFORMATION, PLEASE CONTACT:

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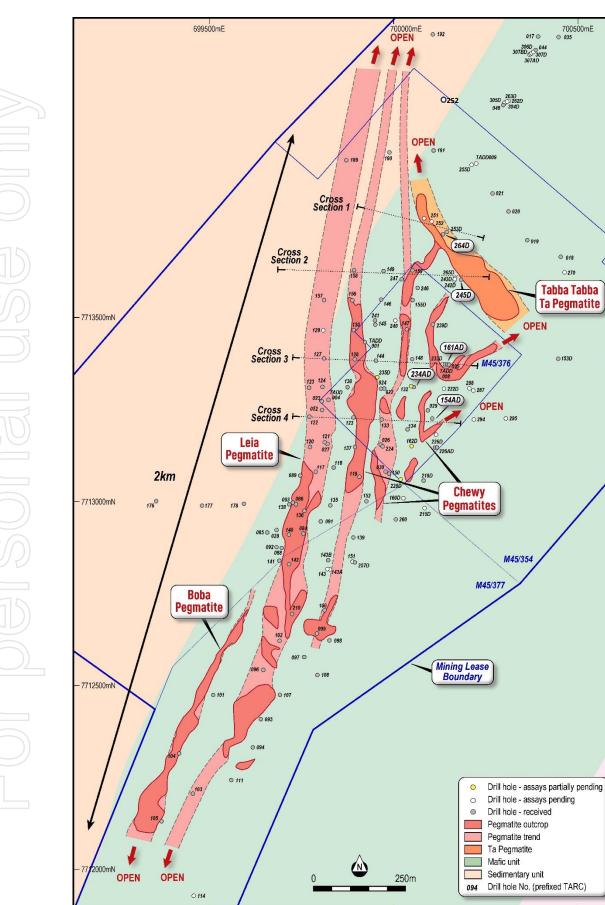


Figure 2 – The Leia pegmatite at Tabba Tabba has been intersected by drilling over a 2.2km strike length. Section Location 1-4 are shown.

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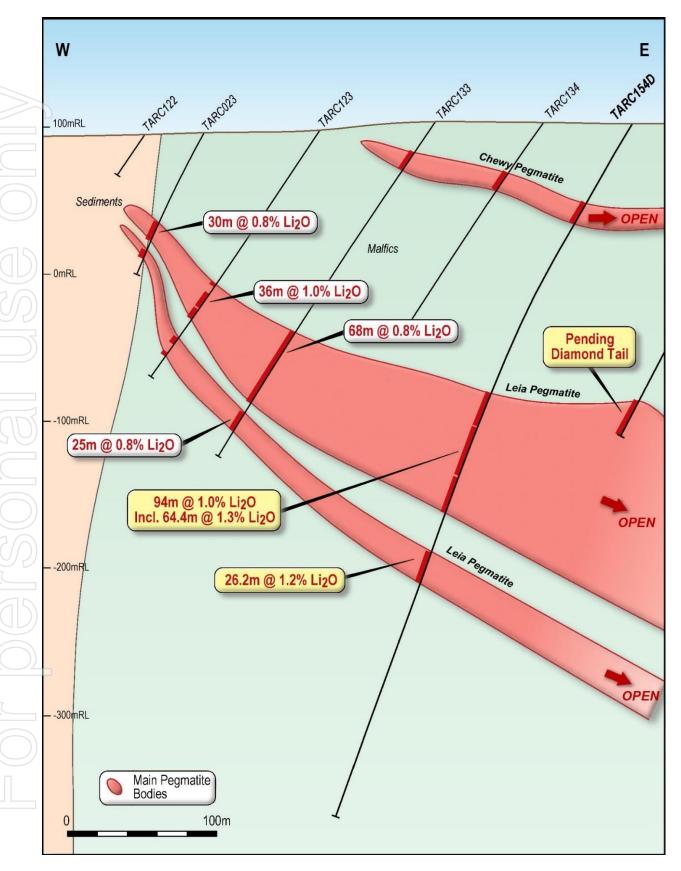


Figure 3 – Cross Section 4 through Leia showing TARC154D which returned 94m @ 1% Li2O from 206m, including 64.4m @ 1.3% Li2O from 225m.

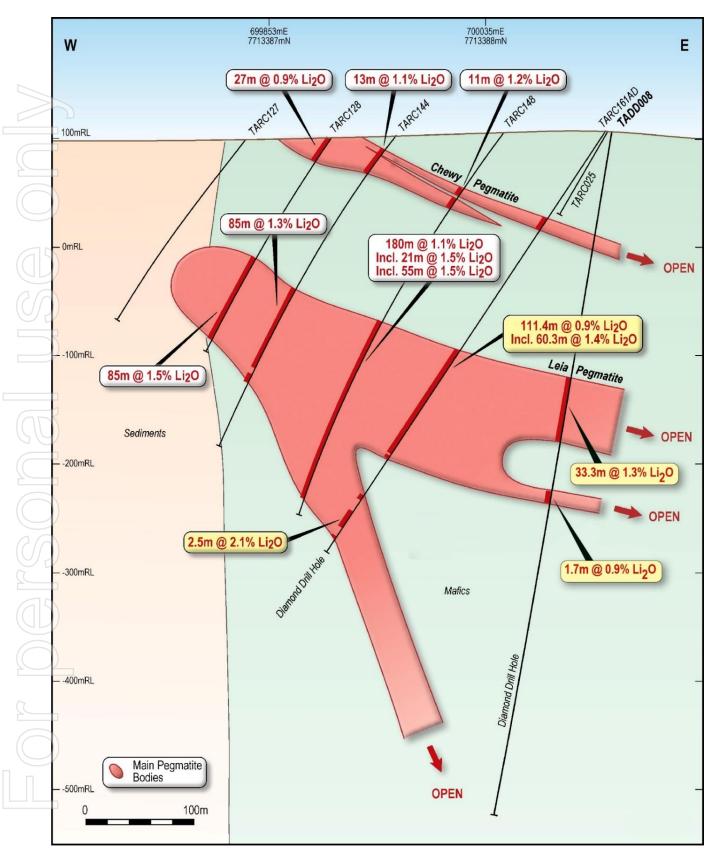


Figure 4 – Section 3, through TARC161AD, which returned 111.6m at 0.9% Li2O 246.6m (est. true width), including 60.3m at 1.4% Li2O from 297.8m and TADD008 which returned 33.3m @ 1.3% Li2O from 228.4m. Both holes are down dip of 180m at 1.1% Li<sub>2</sub>O from 206m (TARC148) and 85m at 1.5% Li<sub>2</sub>O from 133m (TARC128) (est. true width)<sup>1</sup>

<sup>&</sup>lt;sup>1</sup> ASX announcement 6<sup>th</sup> November 2023: <u>https://www.investi.com.au/api/announcements/wc8/da50d2db-3cd.pdf</u>

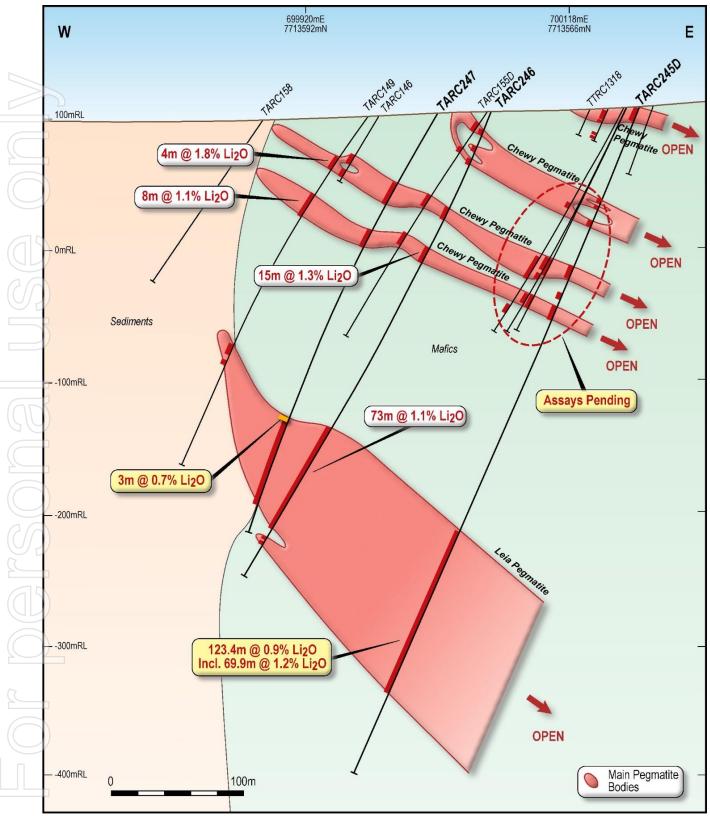


Figure 5 – Cross Section 2 through Leia showing TARC245D which returned 123.4m @ 0.9% Li2O from 350.7m, including 69.9m @ 1.2% Li2O from 399m.

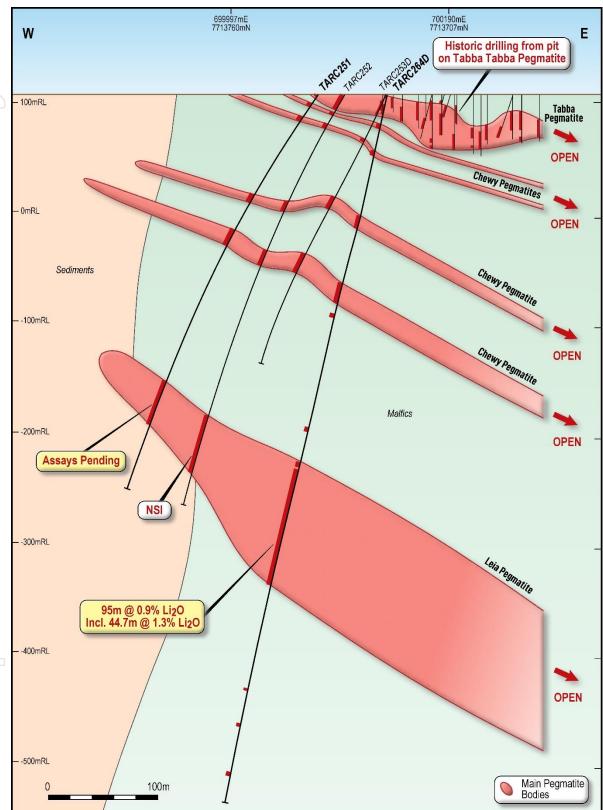


Figure 6 – Section 1, through TARC264D, which returned - 94.8m at 0.9% Li2O from 361.9m, including 44.7m at 1.3% Li2O from 406.3m.

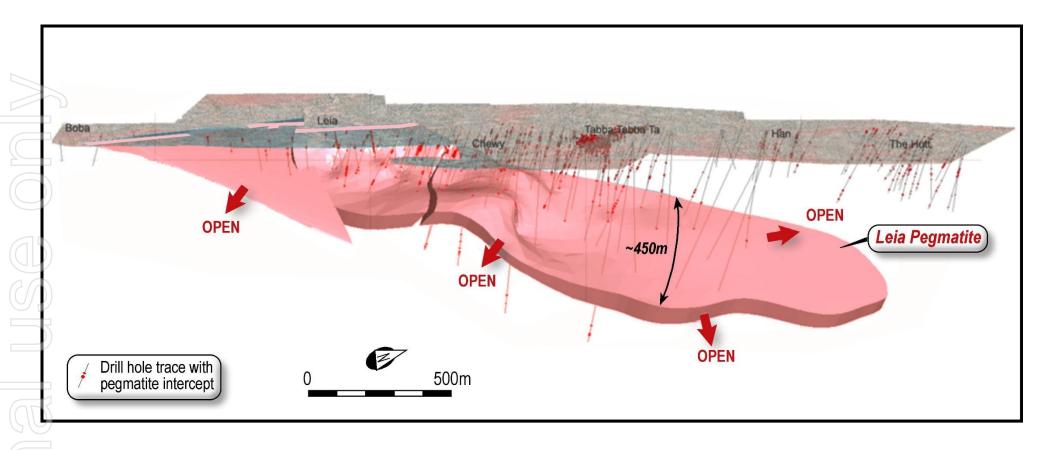


Figure 7 – Isometric view of the evolving geological model for the Leia Pegmatite. Note that the other pegmatite wireframes are not shown for illustrative clarity. View is looking down towards the west.

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## About Tabba Tabba

The Tabba Tabba Lithium-Tantalum Project is an advanced lithium and tantalum exploration project that is located on granted Mining Leases just 80km by road from Port Hedland, Western Australia. It is nearby some of the world's largest hard-rock lithium mines (47km by road from the 414Mt Pilgangoora Project<sup>2</sup> and 87km by road to the 259Mt Wodgina Project<sup>3</sup>) (Figure 8 and 9).

The Tabba Tabba project was one of four significant LCT pegmatite projects in WA, previously owned by Sons of Gwalia. The others were Greenbushes, Pilgangoora and Wodgina which are now Tier-1 hard-rock lithium mines. Tabba Tabba is the last of these assets to be explored for lithium mineralisation.

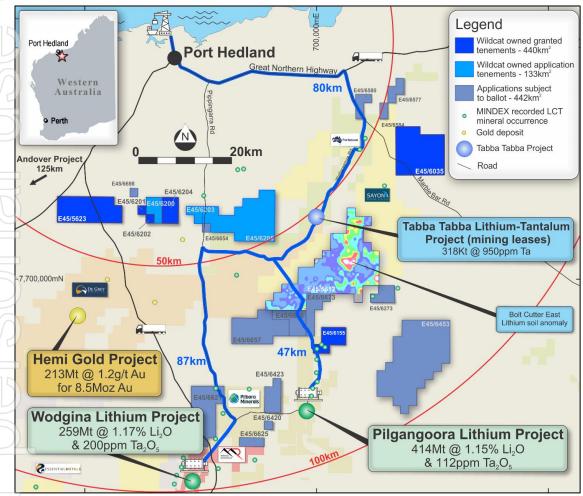


Figure 8 – Location of the Tabba Tabba Project

Wildcat announced that it had entered an exclusive, binding agreement to acquire 100% of the Tabba Tabba Lithium-Tantalum Project on the 17<sup>th</sup> of May, 2023<sup>4</sup>. On the 5<sup>th</sup> October, 2023 the Company provided an update on the progress of the acquisition<sup>5</sup> and on 12<sup>th</sup> October, 2023 Wildcat announced it has successfully completed the acquisition of the Project.

<sup>&</sup>lt;sup>2</sup> Pilbara Minerals Ltd ASX announcement 7 August 2023:

https://1pls.irmau.com/site/pdf/3c3567af-c373-4c3c-ba7a-af0bc2034431/Substantial-Increase-in-Mineral-Resource.pdf

<sup>&</sup>lt;sup>3</sup> Mineral Resources Ltd ASX announcement 23 October 2018:

http://clients3.weblink.com.au/pdf/MIN/02037855.pdf

<sup>&</sup>lt;sup>4</sup> ASX announcement 17<sup>th</sup> May 2023: <u>https://www.investi.com.au/api/announcements/wc8/4788276b-630.pdf</u>

<sup>&</sup>lt;sup>5</sup> ASX announcement 5<sup>th</sup> October 2023: <u>https://www.investi.com.au/api/announcements/wc8/79100ff0-b08.pdf</u>



#### Figure 9 – The Tabba Tabba Pegmatite Field comprises six prospects, the largest, so far, is Leia

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Thirty-eight (38) outcropping pegmatite bodies have been mapped within the Mining Leases at Tabba Tabba, however only the pegmatite body hosting the Tabba Tabba Tabba Tantalum deposit had been extensively drilled and most of the samples were not assayed for lithium. The lack of drilling offered significant upside for Wildcat for lithium exploration (Figure 8)

Greenstone

L45/323

Mining Lease boundary

OPEN

1km

The Hutt Pegmatite

M45/375

TabbaTabba Pegmatite

N

Granite

M45/376

Chewy

Pegmatite

Han

Pegmatite

The pegmatite body that contains the high-grade Tabba Tabba tantalum deposit has a Mineral Resource estimate of 318Kt at 950ppm Ta<sub>2</sub>O<sub>5</sub> for 666,200lbs Ta<sub>2</sub>O<sub>5</sub> at a 400ppm Ta<sub>2</sub>O<sub>5</sub> lower cut-off grade<sup>3</sup>. The resource drilling on the Tabba Tabba pegmatite was limited to only 35m depth, and the tantalum mineralisation is open in most directions.

Only four drill holes were completed outside of the Tabba Tabba tantalum deposit, these were drilled in 2013 and three intersected pegmatite that returned **8m at 1.42% Li<sub>2</sub>O from 4m (TDRC02)**, **16m at 0.9% Li<sub>2</sub>O from 10m (TDRC03) and 1m at 2.00% Li<sub>2</sub>O from 40m to EOH (TDRC04)**. This single pegmatite has an outcrop expression that is 300m long<sup>3</sup>.

In May 2023 Wildcat commenced exploration activities with a drone photographic survey to map and validate the pegmatite outcrops on the Tabba Tabba mining tenements<sup>6</sup>. The Company announced that it had identified substantially more pegmatite outcrop through interpretation of the drone data in July 2023<sup>7</sup>.

Also in July 2023, Wildcat commenced an RC drilling program to systematically explore the Tabba Tabba mining tenement package for lithium mineralisation<sup>8</sup>. A major lithium discovery was announced by the Company on the 18<sup>th</sup> September, 2023<sup>9</sup> after assay results confirmed thick intersections of lithium mineralised pegmatites were returned from multiple RC holes in the central and northern pegmatite clusters. Wildcat is continuing with an aggressive and systematic campaign of RC and DD drilling across the Mining Leases and to explore and evaluate this very significant lithium tantalum project.

Leia is emerging as a Tier-1 lithium pegmatite. Some of the best intercepts from Leia announced to date include:

- $_{\odot}$  45m at 1.1% Li\_2O from 24m (TARC150) (est. true width)
- o 180m @ 1.1% Li<sub>2</sub>O from 206m (TARC148) (est. true. width)
- 39m at 1.4% Li<sub>2</sub>O from 271m (TARC147) (est. true width)
- o 73m at 1.1% Li₂O from 266m (TARC246) (est. true. width)
  - including 10m at 2% Li<sub>2</sub>O from 328m
- o 70m at 1.0% Li<sub>2</sub>O from 183m (TARC145) (est. true width)
  - including 47m at 1.5% Li<sub>2</sub>O from 183m
- $\circ$  85m at 1.3% Li\_2O from 167m (TARC144) (est. true width)
  - Including 10m at 2.5% Li<sub>2</sub>O from 175m
- $\circ$  40m at 1.2% Li<sub>2</sub>O from 135m (TARC137) (est. true width)
- $\circ$  52m at 1.3% Li<sub>2</sub>O from 117m (TARC131) (est. true width)
- $\circ$  85m at 1.5% Li<sub>2</sub>O from 133m (TARC128) (est. true width)
  - Including 9m at 3.0% Li<sub>2</sub>O from 199m
- o 35m at 1.0% Li₂O from 127m (TARC123) (est. true width)
- o 38m at 1.1% Li<sub>2</sub>O from 132m (TARC118) (est. true width)

<sup>&</sup>lt;sup>6</sup> ASX announcement 31<sup>st</sup> May 2023: <u>https://www.investi.com.au/api/announcements/wc8/20e4fead-fa5.pdf</u>

<sup>&</sup>lt;sup>7</sup> ASX announcement 5<sup>th</sup> June 2023: <u>https://www.investi.com.au/api/announcements/wc8/f08da5f1-19e.pdf</u>

<sup>&</sup>lt;sup>8</sup> ASX announcement 14<sup>th</sup> July 2023: <u>https://www.investi.com.au/api/announcements/wc8/0d6e63aa-fbc.pdf</u>

<sup>&</sup>lt;sup>9</sup> ASX announcement 18<sup>th</sup> September 2023: <u>https://www.investi.com.au/api/announcements/wc8/bd9e13dc-76f.pdf</u>

#### o 35m @ 1.5% Li2O from 200m (TARC024) (est. true width)

#### Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

#### **Competent Person's Statement**

The information in this announcement that relates to Exploration Results for Tabba Tabba Project is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is a fulltime employee of Wildcat Resources Limited. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

<u>No New Information or Data</u>: This announcement contains references to exploration results, Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all of which have been cross-referenced to previous market announcements by the relevant Companies. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Wildcat.

This document contains exploration results and historic exploration results as originally reported in fuller context in Wildcat Resources Limited ASX Announcements - as published on the Company's website. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Wildcat.

## Appendix 1

**Table 1: Significant intercepts** - Assays reported 0.1% Li<sub>2</sub>O cut-off grade with 10m internal dilution for aggregated intercepts and 0.3% Li<sub>2</sub>O cut-off and 3m of dilution for internal high-grade zones. Widths are rounded to one decimal and grades to two decimals.

| Hole ID    | From (m) | To (m) | Intercept<br>Length (m) | Est. True<br>Width (m) | Grade<br>(Li2O %) | Prospect |
|------------|----------|--------|-------------------------|------------------------|-------------------|----------|
| TADD001    | 5.8      | 38.4   | 32.6                    | 32.6                   | 0.91              | Leia     |
| including: | 6.8      | 18.0   | 11.2                    |                        | 0.95              |          |
| and:       | 22.3     | 37.0   | 14.7                    |                        | 1.18              |          |
| and:       | 156.5    | 230.5  | 74.0                    |                        | 0.83              |          |
| including: | 156.5    | 173.9  | 17.5                    |                        | 2.07              |          |
| and:       | 177.9    | 194.5  | 16.6                    | 16.6                   | 1.18              |          |
| and:       | 199.4    | 200.7  | 1.3                     | 1.3                    | 1.25              |          |
| and:       | 211.2    | 212.0  | 0.8                     | 0.8                    | 0.52              |          |
|            |          |        |                         | •                      | •                 |          |
| TADD004    | 93.0     | 175.4  | 82.4                    | 78                     | 0.60              | Leia     |
| including: | 99.7     | 103.5  | 3.8                     |                        | 1.29              |          |
|            | 108.8    | 109.1  | 0.3                     |                        | 2.82              |          |
|            | 126.7    | 140.2  | 13.5                    |                        | 1.22              |          |
|            | 149.2    | 164.0  | 14.8                    |                        | 1.27              |          |
| and:       | 177.6    | 210.5  | 33.0                    | 32                     | 1.01              |          |
| including: | 177.9    | 202.0  |                         |                        | 1.33              |          |
|            |          |        |                         | •                      | •                 |          |
| TADD008    | 228.4    | 261.7  | 33.3                    | 33.3                   | 1.32              | Leia     |
| and:       | 280.0    | 281.7  | 1.7                     |                        | 0.87              |          |
|            |          |        |                         |                        |                   |          |
| TARC133    | 185.0    | 253.0  | 68.0                    | 68                     | 0.76              | Leia     |
| including: | 193.0    | 246.0  | 53.0                    |                        | 0.94              |          |
| and:       | 270.0    | 295.0  | 25.0                    | 25                     | 0.79              |          |
| including: | 270.0    | 292.0  | 22.0                    |                        | 0.88              |          |
|            |          |        |                         |                        |                   |          |
| TARC154AD  | 206.0    | 300.0  | 94.0                    | 94                     | 1.04              | Leia     |
| including: | 225.0    | 289.4  | 64.4                    |                        | 1.30              |          |
| and:       | 321.8    | 348.0  | 26.2                    | 26.2                   | 1.19              |          |
|            |          |        |                         |                        |                   |          |
| TARC161    | 238.0    | 241.0  | 3.0                     |                        | 0.58              | Leia     |
| including: | 297.0    | 318.0  | 21.0                    |                        | 1.56              |          |
|            |          |        |                         |                        |                   |          |
| TARC161AD  | 246.6    | 358.0  | 111.4                   | 111.4                  | 0.91              | Leia     |
| including: | 279.6    | 293.9  | 14.3                    |                        | 0.90              |          |
|            | 297.8    | 358.0  | 60.3                    |                        | 1.39              |          |
| and:       | 370.2    | 375.1  | 4.9                     | 4.9                    | 0.59              |          |
| and:       | 413.9    | 416.4  | 2.5                     | 2.5                    | 2.14              |          |
| and:       | 424.1    | 426.0  | 1.9                     | 1.9                    | 0.81              | Ī        |

| Hole ID    | From (m) | To (m) | Intercept<br>Length (m) | Est. True<br>Width (m) | Grade<br>(Li2O %) | Prospect |
|------------|----------|--------|-------------------------|------------------------|-------------------|----------|
| TARC210    | 130.0    | 146.0  | 16.0                    | 16.0                   | 1.01              | Leia     |
|            |          | •      |                         |                        |                   |          |
| TARC219D   | 162.8    | 169.0  | 6.2                     | 6.2                    | 1.17              | Leia     |
| and:       | 175.4    | 176.4  | 1.0                     | 1.0                    | 0.59              |          |
| and:       | 199.9    | 225.0  | 25.1                    | 25.1                   | 0.82              |          |
| including: | 201.9    | 225.0  | 23.1                    |                        | 0.87              |          |
| and:       | 246.2    | 272.6  | 26.4                    | 26.4                   | 0.74              |          |
| including: | 249.6    | 269.3  | 19.7                    |                        | 0.93              |          |
| 74 002200  |          | 22.0   |                         |                        | 4.40              |          |
| TARC220D   | 25.0     | 32.0   | 7.0                     | 7.0                    | 1.19              | Leia     |
|            |          |        |                         |                        |                   |          |
| TARC224    | 49.0     | 52.0   | 3.0                     | 3.0                    | 0.56              | Leia     |
| and:       | 298.0    | 304.0  | 6.0                     | 6.0                    | 0.67              |          |
| TARC226AD  | 203.0    | 317.0  | 114.0                   | 114.0                  | 0.64              | Leia     |
| including: | 240.0    | 282.6  | 42.6                    |                        | 0.84              |          |
| and:       | 289.1    | 317.0  | 27.9                    | 27.9                   | 1.22              |          |
|            |          |        |                         |                        |                   |          |
| TARC234D   | 179.0    | 314.0  | 135.0                   | 125.0                  | 0.87              | Leia     |
| including: | 207.0    | 306.0  | 99.0                    |                        | 1.15              |          |
| and:       | 350.0    | 411.0  | 61.0                    | 56.0                   | 0.57              |          |
| including: | 370.0    | 385.2  | 15.2                    |                        | 1.09              |          |
| including: | 388.6    | 406.0  | 17.4                    |                        | 0.92              |          |
|            |          | [      | T                       |                        |                   |          |
| TARC235D   | 19.0     | 20.0   | 1.0                     | 1.0                    | 1.17              | Leia     |
| and:       | 37.0     | 38.0   | 1.0                     | 1.0                    | 0.84              |          |
| and:       | 174.0    | 179.0  | 5.0                     | 5.0                    | 0.67              |          |
| and:       | 192.0    | 204.0  | 12.0                    | 12.0                   | 1.48              |          |
| and:       | 210.0    | 212.0  | 2.0                     | 2.0                    | 0.72              |          |
| TARC240    | 52.0     | 56.0   | 4.0                     | 4.0                    | 1.13              | Leia     |
| and:       | 98.0     | 109.0  | 11.0                    | 11.0                   | 0.55              |          |
| and:       | 100.0    | 108.0  | 8.0                     | 8.0                    | 0.69              |          |
| and:       | 188.0    | 190.0  | 2.0                     | 2.0                    | 0.77              | 1        |
| and:       | 246.0    | 327.0  | 81.0                    | 81.0                   | 0.54              | 1        |
| including: | 266.0    | 274.0  | 8.0                     |                        | 1.63              |          |
| and:       | 279.0    | 294.0  | 15.0                    | 15.0                   | 1.09              |          |
| and:       | 300.0    | 313.0  | 13.0                    | 13.0                   | 0.71              |          |
|            |          |        | I                       |                        |                   |          |
| TARC241    | 18.0     | 37.0   | 19.0                    | 19.0                   | 0.99              | Leia     |
| including: | 20.0     | 31.0   | 11.0                    |                        | 1.62              |          |

| Hole ID    | From (m) | To (m) | Intercept<br>Length (m) | Est. True<br>Width (m) | Grade<br>(Li2O %) | Prospect |
|------------|----------|--------|-------------------------|------------------------|-------------------|----------|
| and:       | 62.0     | 64.0   | 2.0                     | 2.0                    | 0.72              |          |
| and:       | 70.0     | 74.0   | 4.0                     | 4.0                    | 0.73              |          |
| and:       | 192.0    | 237.0  | 45.0                    | 45.0                   | 1.13              |          |
| including: | 198.0    | 237.0  | 39.0                    | 39.0                   | 1.28              |          |
|            |          |        |                         |                        |                   |          |
| TARC245D   | 350.7    | 474.0  | 123.4                   | 123.4                  | 0.95              | Leia     |
| including: | 357.0    | 359.5  | 2.5                     |                        | 0.75              |          |
|            | 363.5    | 373.9  | 10.4                    |                        | 1.96              |          |
|            | 383.8    | 384.7  | 0.9                     |                        | 3.42              |          |
|            | 390.4    | 393.0  | 2.6                     |                        | 1.19              |          |
|            | 399.0    | 468.9  | 69.9                    |                        | 1.20              |          |
| /          | 472.7    | 473.1  | 0.4                     |                        | 1.43              |          |
|            |          |        |                         |                        |                   |          |
| TARC247    | 59.0     | 81.0   | 22.0                    | 22.0                   | 0.52              | Leia     |
| including: | 60.0     | 75.0   | 15.0                    |                        | 0.70              |          |
| and:       | 256.0    | 259.0  | 3.0                     | 3.0                    | 0.66              |          |
|            |          |        |                         |                        |                   |          |
| TARC264D   | 339.7    | 351.0  | 11.3                    | 11.3                   | 0.55              | Leia     |
| including: | 339.7    | 347.7  | 8.0                     |                        | 0.72              |          |
| and:       | 361.9    | 456.7  | 94.8                    | 94.8                   | 0.86              |          |
| including: | 361.9    | 362.4  | 0.5                     |                        | 1.48              |          |
|            | 371.4    | 378.2  | 6.8                     |                        | 1.35              |          |
|            | 381.8    | 391.4  | 9.6                     |                        | 1.11              |          |
|            | 406.3    | 451.0  | 44.7                    |                        | 1.28              |          |

#### Table 2: Drill hole collar table

| Hole ID | Hole<br>Type | MGA<br>Easting<br>(m) | MGA<br>Northing<br>(m) | RL<br>(mASL) | Total<br>Depth<br>(m) | Azimuth | Dip | Assay<br>Status | Prospect | Comments |
|---------|--------------|-----------------------|------------------------|--------------|-----------------------|---------|-----|-----------------|----------|----------|
| TADD001 | DD           | 699,923               | 7,713,434              | 100          | 300                   | 268     | -63 | Received        | Leia     | Complete |
| TADD004 | DD           | 699,822               | 7,713,277              | 96           | 219                   | 268     | -80 | Received        | Leia     | Complete |
| TADD008 | DD           | 700,147               | 7,713,373              | 104          | 640                   | 272     | -81 | Received        | Leia     | Complete |
| TADD009 | DD           | 700,224               | 7,713,919              | 107          | 640                   | 262     | -75 | Pending         | Leia     | Complete |
| TARC001 | RC           | 700,746               | 7,714,624              | 106          | 222                   | 233     | -54 | Received        | The Hutt | Complete |
| TARC002 | RC           | 700,554               | 7,714,519              | 113          | 198                   | 231     | -56 | Received        | The Hutt | Complete |
| TARC003 | RC           | 700,604               | 7,714,563              | 117          | 150                   | 224     | -55 | NSI             | The Hutt | Complete |
| TARC004 | RC           | 700,649               | 7,714,603              | 110          | 168                   | 226     | -56 | NSI             | The Hutt | Complete |
| TARC005 | RC           | 700,726               | 7,714,658              | 110          | 228                   | 232     | -55 | Received        | The Hutt | Complete |
| TARC006 | RC           | 700,783               | 7,714,590              | 105          | 216                   | 225     | -56 | Received        | The Hutt | Complete |
| TARC007 | RC           | 700,815               | 7,714,562              | 105          | 150                   | 229     | -55 | Received        | The Hutt | Complete |
| TARC008 | RC           | 700,878               | 7,714,514              | 105          | 150                   | 233     | -54 | Received        | The Hutt | Complete |

|           | Hole ID  | Hole<br>Type | MGA<br>Easting<br>(m) | MGA<br>Northing<br>(m) | RL<br>(mASL) | Total<br>Depth<br>(m) | Azimuth | Dip | Assay<br>Status | Prospect | Comments        |
|-----------|----------|--------------|-----------------------|------------------------|--------------|-----------------------|---------|-----|-----------------|----------|-----------------|
|           | TARC009  | RC           | 700,766               | 7,714,428              | 107          | 240                   | 196     | -55 | Received        | The Hutt | Complete        |
| $\geq$    | TARC010  | RC           | 700,641               | 7,714,472              | 109          | 162                   | 223     | -55 | Received        | The Hutt | Complete        |
|           | TARC011  | RC           | 700,539               | 7,714,621              | 113          | 168                   | 224     | -56 | Received        | The Hutt | Complete        |
|           | TARC012  | RC           | 700,480               | 7,714,676              | 114          | 174                   | 225     | -54 | NSI             | The Hutt | Complete        |
|           | TARC013  | RC           | 700,669               | 7,714,723              | 109          | 192                   | 222     | -55 | Received        | The Hutt | Complete        |
|           | TARC014  | RC           | 700,835               | 7,714,753              | 104          | 288                   | 227     | -56 | Received        | The Hutt | Complete        |
|           | TARC015  | RC           | 700,902               | 7,714,697              | 104          | 156                   | 224     | -55 | Received        | The Hutt | Complete        |
|           | TARC017  | RC           | 700,392               | 7,714,261              | 113          | 156                   | 269     | -56 | Received        | Han      | Complete        |
| 15        | TARC018  | RC           | 700,453               | 7,713,663              | 102          | 150                   | 236     | -60 | NSI             | Tabba    | Complete        |
| 2         | TARC019D | RCDD         | 700,363               | 7,713,709              | 111          | 174                   | 227     | -61 | NSI             | Leia     | Pending DD Tail |
| 6         | TARC020D | RCDD         | 700,311               | 7,713,788              | 115          | 635                   | 227     | -61 | Received        | Leia     | Pending DD Tail |
| 12        | TARC021  | RC           | 700,266               | 7,713,837              | 109          | 168                   | 235     | -60 | NSI             | Tabba    | Complete        |
| 1         | TARC022  | RC           | 699,972               | 7,713,305              | 100          | 150                   | 81      | -60 | Received        | Chewy    | Complete        |
|           | TARC023  | RC           | 699,803               | 7,713,271              | 96           | 276                   | 70      | -59 | Received        | Chewy    | Complete        |
|           | TARC024  | RC           | 699,967               | 7,713,305              | 100          | 258                   | 254     | -56 | Received        | Chewy    | Complete        |
|           | TARC025  | RC           | 700,146               | 7,713,372              | 104          | 120                   | 240     | -55 | NSI             | Chewy    | Complete        |
| $\square$ | TARC026  | RC           | 699,965               | 7,713,156              | 100          | 115                   | 65      | -60 | Received        | Chewy    | Complete        |
|           | TARC027  | RC           | 699,818               | 7,713,158              | 95           | 180                   | 104     | -59 | Received        | Leia     | Complete        |
|           | TARC028  | RC           | 699,679               | 7,712,922              | 99           | 132                   | 91      | -55 | Received        | Leia     | Complete        |
|           | TARC029  | RC           | 700,091               | 7,713,248              | 103          | 150                   | 274     | -54 | NSI             | Chewy    | Complete        |
|           | TARC030  | RC           | 699,987               | 7,713,074              | 99           | 96                    | 178     | -57 | Received        | Chewy    | Complete        |
| $\geq$    | TARC031  | RC           | 700,508               | 7,714,568              | 112          | 90                    | 170     | -55 | NSI             | The Hutt | Complete        |
| $\bigcap$ | TARC032  | RC           | 700,615               | 7,714,567              | 115          | 52                    | 89      | -60 | NSI             | The Hutt | Complete        |
| L         | TARC033  | RC           | 700,485               | 7,714,465              | 113          | 48                    | 10      | -55 | NSI             | The Hutt | Complete        |
| 10        | TARC034  | RC           | 700,767               | 7,714,435              | 106          | 102                   | 340     | -55 | Received        | The Hutt | Complete        |
|           | TARC035  | RC           | 700,448               | 7,714,260              | 116          | 192                   | 248     | -61 | Received        | Han      | Complete        |
| $\sum$    | TARC036  | RC           | 700,334               | 7,714,376              | 120          | 150                   | 247     | -60 | Received        | Han      | Complete        |
|           | TARC039  | RC           | 700,411               | 7,714,335              | 116          | 204                   | 246     | -60 | Received        | Han      | Complete        |
|           | TARC041  | RC           | 700,408               | 7,714,401              | 114          | 210                   | 238     | -60 | Received        | Han      | Complete        |
|           | TARC044  | RC           | 700,381               | 7,714,222              | 111          | 204                   | 241     | -61 | NSI             | Han      | Complete        |
|           | TARC048  | RC           | 700,296               | 7,714,075              | 110          | 150                   | 67      | -60 | NSI             | Han      | Complete        |
|           | TARC052  | RC           | 699,806               | 7,713,247              | 95           | 108                   | 258     | -59 | Received        | Chewy    | Complete        |
| $\geq$    | TARC055  | RC           | 700,861               | 7,714,593              | 103          | 204                   | 229     | -70 | Received        | The Hutt | Complete        |
|           | TARC059  | RC           | 700,697               | 7,714,698              | 107          | 228                   | 230     | -90 | Received        | The Hutt | Complete        |
|           | TARC060  | RC           | 700,695               | 7,714,696              | 107          | 225                   | 225     | -55 | Received        | The Hutt | Complete        |
|           | TARC064  | RC           | 700,508               | 7,714,639              | 113          | 168                   | 227     | -56 | NSI             | The Hutt | Complete        |
|           | TARC065  | RC           | 700,540               | 7,714,566              | 114          | 150                   | 227     | -55 | NSI             | The Hutt | Complete        |
|           | TARC070  | RC           | 700,967               | 7,714,687              | 104          | 234                   | 232     | -81 | Received        | The Hutt | Complete        |
|           | TARC072  | RC           | 700,921               | 7,714,530              | 103          | 198                   | 236     | -71 | Received        | The Hutt | Complete        |
|           | TARC076  | RC           | 700,927               | 7,714,722              | 105          | 246                   | 223     | -75 | Received        | The Hutt | Complete        |
|           | TARC082  | RC           | 700,829               | 7,714,634              | 103          | 186                   | 227     | -70 | Received        | The Hutt | Complete        |
|           | TARC082  | RC           | 699,754               | 7,712,911              | 103          | 150                   | 92      | -60 | Received        | Leia     | Complete        |

|        | Hole ID | Hole<br>Type | MGA<br>Easting<br>(m) | MGA<br>Northing<br>(m) | RL<br>(mASL) | Total<br>Depth<br>(m) | Azimuth | Dip | Assay<br>Status | Prospect | Comments |
|--------|---------|--------------|-----------------------|------------------------|--------------|-----------------------|---------|-----|-----------------|----------|----------|
|        | TARC085 | RC           | 699,654               | 7,712,916              | 98           | 228                   | 95      | -60 | Received        | Leia     | Complete |
| $\geq$ | TARC086 | RC           | 699,735               | 7,712,994              | 98           | 162                   | 95      | -59 | Received        | Leia     | Complete |
|        | TARC088 | RC           | 699,693               | 7,712,873              | 101          | 240                   | 91      | -60 | Received        | Leia     | Complete |
|        | TARC089 | RC           | 699,748               | 7,713,075              | 95           | 234                   | 98      | -61 | Received        | Leia     | Complete |
|        | TARC091 | RC           | 699,802               | 7,712,945              | 99           | 174                   | 272     | -55 | Received        | Leia     | Complete |
|        | TARC092 | RC           | 699,686               | 7,712,872              | 100          | 24                    | 279     | -60 | Received        | Leia     | Complete |
|        | TARC093 | RC           | 699,726               | 7,712,995              | 98           | 18                    | 270     | -60 | NSI             | Leia     | Complete |
|        | TARC094 | RC           | 699,617               | 7,712,331              | 103          | 156                   | 310     | -57 | NSI             | Boba     | Complete |
|        | TARC095 | RC           | 699,639               | 7,712,409              | 106          | 150                   | 301     | -55 | NSI             | Boba     | Complete |
|        | TARC096 | RC           | 699,646               | 7,712,540              | 101          | 210                   | 298     | -55 | Received        | Boba     | Complete |
|        | TARC097 | RC           | 699,755               | 7,712,576              | 96           | 198                   | 301     | -55 | NSI             | Boba     | Complete |
|        | TARC098 | RC           | 699,830               | 7,712,624              | 95           | 300                   | 302     | -55 | NSI             | Boba     | Complete |
|        | TARC099 | RC           | 699,790               | 7,712,645              | 94           | 210                   | 297     | -56 | NSI             | Boba     | Complete |
|        | TARC100 | RC           | 699,811               | 7,712,707              | 98           | 234                   | 300     | -55 | Received        | Boba     | Complete |
|        | TARC101 | RC           | 699,509               | 7,712,473              | 98           | 108                   | 302     | -56 | NSI             | Boba     | Complete |
|        | TARC102 | RC           | 699,688               | 7,712,623              | 101          | 180                   | 301     | -56 | Received        | Boba     | Complete |
|        | TARC103 | RC           | 699,452               | 7,712,211              | 100          | 132                   | 2       | -55 | Received        | Boba     | Complete |
|        | TARC104 | RC           | 699,415               | 7,712,314              | 99           | 84                    | 301     | -56 | NSI             | Boba     | Complete |
|        | TARC105 | RC           | 699,378               | 7,712,127              | 100          | 150                   | 273     | -55 | Received        | Boba     | Complete |
|        | TARC107 | RC           | 699,689               | 7,712,473              | 99           | 180                   | 301     | -56 | NSI             | Boba     | Complete |
|        | TARC108 | RC           | 699,794               | 7,712,528              | 95           | 276                   | 307     | -55 | NSI             | Boba     | Complete |
|        | TARC111 | RC           | 699,557               | 7,712,245              | 101          | 120                   | 305     | -55 | Received        | Boba     | Complete |
|        | TARC114 | RC           | 699,456               | 7,711,927              | 102          | 102                   | 302     | -56 | NSI             | Boba     | Complete |
|        | TARC117 | RC           | 699,783               | 7,713,078              | 94           | 102                   | 269     | -57 | Received        | Leia     | Complete |
|        | TARC118 | RC           | 699,838               | 7,713,095              | 98           | 198                   | 266     | -56 | Received        | Leia     | Complete |
|        | TARC119 | RC           | 699,905               | 7,713,070              | 97           | 276                   | 270     | -55 | Received        | Leia     | Complete |
|        | TARC120 | RC           | 699,770               | 7,713,149              | 94           | 150                   | 271     | -56 | NSI             | Leia     | Complete |
|        | TARC121 | RC           | 699,810               | 7,713,162              | 95           | 132                   | 264     | -56 | Received        | Leia     | Complete |
|        | TARC122 | RC           | 699,771               | 7,713,232              | 95           | 36                    | 269     | -56 | NSI             | Leia     | Complete |
|        | TARC123 | RC           | 699,890               | 7,713,228              | 99           | 204                   | 271     | -56 | Received        | Leia     | Complete |
|        | TARC124 | RC           | 699,768               | 7,713,308              | 96           | 156                   | 268     | -57 | NSI             | Leia     | Complete |
|        | TARC125 | RC           | 699,806               | 7,713,311              | 97           | 120                   | 270     | -57 | NSI             | Leia     | Complete |
|        | TARC127 | RC           | 699,813               | 7,713,388              | 99           | 204                   | 266     | -54 | NSI             | Leia     | Complete |
|        | TARC128 | RC           | 699,896               | 7,713,387              | 100          | 228                   | 270     | -55 | Received        | Leia     | Complete |
|        | TARC129 | RC           | 699,809               | 7,713,468              | 98           | 150                   | 270     | -55 | NSI             | Leia     | Complete |
|        | TARC130 | RC           | 699,890               | 7,713,469              | 100          | 288                   | 268     | -55 | Received        | Leia     | Complete |
|        | TARC131 | RC           | 699,875               | 7,713,310              | 99           | 176                   | 273     | -56 | Received        | Leia     | Complete |
|        | TARC132 | RC           | 700,052               | 7,713,312              | 101          | 336                   | 273     | -55 | Received        | Leia     | Complete |
|        | TARC133 | RC           | 699,964               | 7,713,222              | 104          | 330                   | 270     | -55 | NSI             | Leia     | Complete |
|        | TARC134 | RC           | 700,037               | 7,713,196              | 103          | 378                   | 273     | -55 | Received        | Leia     | Complete |
|        | TARC135 | RC           | 699,827               | 7,712,988              | 94           | 216                   | 272     | -55 | Received        | Leia     | Complete |
|        | TARC136 | RC           | 699,756               | 7,712,977              | 98           | 180                   | 271     | -55 | Received        | Leia     | Complete |

|        | Hole ID   | Hole<br>Type | MGA<br>Easting<br>(m) | MGA<br>Northing<br>(m) | RL<br>(mASL) | Total<br>Depth<br>(m) | Azimuth | Dip | Assay<br>Status | Prospect | Comments        |
|--------|-----------|--------------|-----------------------|------------------------|--------------|-----------------------|---------|-----|-----------------|----------|-----------------|
|        | TARC137   | RC           | 699,892               | 7,713,148              | 98           | 294                   | 270     | -56 | Received        | Leia     | Complete        |
| $\geq$ | TARC138   | RC           | 699,714               | 7,712,992              | 98           | 120                   | 270     | -56 | Received        | Leia     | Complete        |
|        | TARC139   | RC           | 699,892               | 7,712,903              | 96           | 300                   | 271     | -55 | Received        | Leia     | Complete        |
|        | TARC140   | RC           | 699,714               | 7,712,911              | 102          | 150                   | 270     | -55 | Received        | Leia     | Complete        |
|        | TARC141   | RC           | 699,689               | 7,712,840              | 99           | 120                   | 274     | -60 | Received        | Leia     | Complete        |
| 7      | TARC142   | RC           | 699,717               | 7,712,831              | 97           | 180                   | 271     | -60 | Received        | Leia     | Complete        |
| 1      | TARC143   | RC           | 699,822               | 7,712,818              | 97           | 36                    | 270     | -60 | Received        | Leia     | Abandoned       |
|        | TARC143A  | RC           | 699,823               | 7,712,818              | 97           | 36                    | 268     | -56 | Not Sampled     | Leia     | Abandoned       |
| 5      | TARC143B  | RC           | 699,819               | 7,712,842              | 98           | 216                   | 273     | -55 | Received        | Leia     | Complete        |
| 1      | TARC144   | RC           | 699,951               | 7,713,384              | 102          | 330                   | 255     | -55 | Received        | Leia     | Complete        |
| 2      | TARC145   | RC           | 699,949               | 7,713,481              | 101          | 372                   | 266     | -60 | Received        | Leia     | Complete        |
| E      | TARC146   | RC           | 699,965               | 7,713,548              | 102          | 348                   | 266     | -60 | Received        | Leia     | Complete        |
|        | TARC147   | RC           | 700,034               | 7,713,467              | 106          | 366                   | 267     | -54 | Received        | Leia     | Complete        |
| 1      | TARC148   | RC           | 700,051               | 7,713,386              | 105          | 402                   | 270     | -55 | Received        | Leia     | Complete        |
|        | TARC149   | RC           | 699,971               | 7,713,626              | 101          | 300                   | 270     | -55 | Received        | Leia     | Complete        |
|        | TARC150   | RC           | 699,983               | 7,713,078              | 99           | 348                   | 252     | -60 | Received        | Leia     | Complete        |
|        | TARC151   | RC           | 699,892               | 7,712,839              | 97           | 324                   | 267     | -56 | Received        | Leia     | Complete        |
| 9      | TARC152   | RC           | 699,925               | 7,713,003              | 97           | 324                   | 271     | -55 | Received        | Leia     | Complete        |
|        | TARC153D  | RCDD         | 700,446               | 7,713,385              | 99           | 228                   | 259     | -72 | NSI             | Leia     | Pending DD Tail |
|        | TARC154AD | RCDD         | 700,104               | 7,713,227              | 103          | 516                   | 272     | -60 | Precollar       | Leia     | Complete        |
|        | TARC154D  | RCDD         | 700,104               | 7,713,225              | 103          | 270                   | 273     | -61 | Not Sampled     | Leia     | Abandoned       |
| 2      | TARC155D  | RC           | 700,049               | 7,713,549              | 106          | 384                   | 268     | -55 | Received        | Leia     | Complete        |
| 9      | TARC156   | RC           | 699,889               | 7,713,547              | 99           | 246                   | 266     | -56 | Received        | Leia     | Complete        |
| 7      | TARC157   | RC           | 699,810               | 7,713,546              | 99           | 150                   | 268     | -55 | Received        | Leia     | Complete        |
|        | TARC158   | RC           | 699,893               | 7,713,629              | 100          | 150                   | 270     | -55 | NSI             | Leia     | Complete        |
|        | TARC159   | RC           | 700,051               | 7,713,630              | 103          | 372                   | 269     | -55 | Received        | Leia     | Complete        |
| $\leq$ | TARC160AD | RC           | 700,025               | 7,713,006              | 96           | 156                   | 260     | -52 | Pending         | Leia     | Pending DD Tail |
|        | TARC160D  | RCDD         | 700,082               | 7,712,980              | 95           | 66                    | 274     | -60 | Pending         | Leia     | Abandoned       |
|        | TARC161   | RC           | 700,145               | 7,713,373              | 104          | 318                   | 275     | -55 | Received        | Leia     | Complete        |
|        | TARC161AD | RCDD         | 700,143               | 7,713,372              | 104          | 468                   | 270     | -55 | Received        | Leia     | Complete        |
|        | TARC162D  | RCDD         | 700,049               | 7,713,151              | 100          | 477                   | 271     | -60 | Precollar       | Leia     | Complete        |
|        | TARC176   | RC           | 699,357               | 7,713,001              | 99           | 198                   | 272     | -54 | NSI             | Lando    | Complete        |
| -      | TARC177   | RC           | 699,479               | 7,712,989              | 98           | 180                   | 273     | -55 | NSI             | Lando    | Complete        |
|        | TARC178   | RC           | 699,592               | 7,712,994              | 96           | 198                   | 270     | -55 | NSI             | Lando    | Complete        |
|        | TARC189   | RC           | 699,871               | 7,713,927              | 101          | 180                   | 266     | -55 | NSI             | Lando    | Complete        |
|        | TARC190   | RC           | 699,989               | 7,713,947              | 102          | 198                   | 267     | -55 | NSI             | Lando    | Complete        |
|        | TARC191   | RC           | 700,107               | 7,713,953              | 104          | 300                   | 266     | -55 | NSI             | Lando    | Complete        |
|        | TARC192   | RC           | 700,107               | 7,714,266              | 106          | 198                   | 266     | -55 | NSI             | Lando    | Complete        |
|        | TARC210   | RC           | 699,723               | 7,712,696              | 97           | 348                   | 297     | -55 | Received        | Boba     | Complete        |
|        | TARC215D  | RCDD         | 700,081               | 7,712,980              | 95           | 222                   | 269     | -57 | Pending         | Leia     | Pending DD Tail |
|        | TARC219D  | RCDD         | 700,081               | 7,713,059              | 96           | 366                   | 269     | -58 | Received        | Leia     | Complete        |
|        | TARC220D  | RCDD         | 700,020               | 7,713,060              | 98           | 126                   | 270     | -56 | Pecollar        | Leia     | Pending DD Tail |

| Hole ID   | Hole<br>Type | MGA<br>Easting<br>(m) | MGA<br>Northing<br>(m) | RL<br>(mASL) | Total<br>Depth<br>(m) | Azimuth | Dip | Assay<br>Status | Prospect | Comments        |
|-----------|--------------|-----------------------|------------------------|--------------|-----------------------|---------|-----|-----------------|----------|-----------------|
| TARC224   | RC           | 699,965               | 7,713,156              | 100          | 342                   | 267     | -55 | Received        | Leia     | Complete        |
| TARC226AD | RCDD         | 700,118               | 7,713,149              | 98           | 475                   | 267     | -56 | Received        | Leia     | Complete        |
| TARC226D  | RCDD         | 700,112               | 7,713,148              | 98           | 72                    | 267     | -56 | Not Sampled     | Leia     | Abandoned       |
| TARC230D  | RCDD         | 700,113               | 7,713,179              | 100          | 192                   | 267     | -55 | Pending         | Leia     | Pending DD Tail |
| TARC232D  | RCDD         | 700,135               | 7,713,305              | 99           | 180                   | 271     | -61 | Pending         | Leia     | Pending DD Tail |
| TARC233D  | RCDD         | 700,130               | 7,713,372              | 105          | 222                   | 258     | -62 | Pending         | Leia     | Complete        |
| TARC234D  | RCDD         | 700,049               | 7,713,314              | 102          | 431                   | 282     | -67 | Precollar       | Leia     | Complete        |
| TARC235D  | RCDD         | 699,955               | 7,713,337              | 100          | 312                   | 266     | -55 | Precollar       | Leia     | Complete        |
| TARC239D  | RCDD         | 700,105               | 7,713,481              | 115          | 390                   | 274     | -58 | Pending         | Leia     | Pending DD Tail |
| TARC240   | RC           | 700,005               | 7,713,490              | 104          | 366                   | 269     | -60 | Received        | Leia     | Complete        |
| TARC241   | RC           | 699,949               | 7,713,493              | 102          | 300                   | 276     | -56 | Received        | Leia     | Complete        |
| TARC242D  | RCDD         | 700,165               | 7,713,605              | 105          | 558                   | 237     | -55 | Pending         | Leia     | Complete        |
| TARC243D  | RCDD         | 700,164               | 7,713,602              | 105          | 198                   | 244     | -58 | Pending         | Leia     | Pending DD Tail |
| TARC245D  | RCDD         | 700,181               | 7,713,603              | 105          | 552                   | 267     | -62 | Received        | Leia     | Complete        |
| TARC246   | RC           | 700,064               | 7,713,578              | 105          | 401                   | 272     | -69 | Received        | Leia     | Complete        |
| TARC247   | RC           | 700,022               | 7,713,602              | 102          | 348                   | 268     | -60 | Received        | Leia     | Complete        |
| TARC251   | RC           | 700,083               | 7,713,770              | 106          | 402                   | 270     | -55 | Pending         | Leia     | Complete        |
| TARC252   | RC           | 700,104               | 7,713,761              | 106          | 402                   | 267     | -60 | NSI             | Leia     | Complete        |
| TARC253D  | RCDD         | 700,135               | 7,713,727              | 106          | 270                   | 277     | -66 | Pending         | Leia     | Pending DD Tail |
| TARC255D  | RCDD         | 700,212               | 7,713,914              | 107          | 420                   | 265     | -56 | Pending         | Leia     | Complete        |
| TARC257D  | RCDD         | 699,891               | 7,712,844              | 97           | 372                   | 267     | -72 | Pending         | Leia     | Complete        |
| TARC260   | RC           | 700,006               | 7,712,953              | 94           | 342                   | 247     | -56 | Received        | Leia     | Complete        |
| TARC262D  | RCDD         | 700,309               | 7,714,087              | 110          | 150                   | 264     | -59 | Pending         | Leia     | Pending DD Tail |
| TARC263D  | RCDD         | 700,304               | 7,714,085              | 109          | 150                   | 260     | -68 | Pending         | Leia     | Pending DD Tail |
| TARC264D  | RCDD         | 700,135               | 7,713,727              | 106          | 661                   | 282     | -79 | Received        | Leia     | Complete        |
| TARC265D  | RCDD         | 700,165               | 7,713,604              | 105          | 198                   | 256     | -56 | Pending         | Leia     | Pending DD Tail |
| TARC270D  | RCDD         | 700,463               | 7,713,622              | 101          | 799                   | 264     | -66 | Pending         | Leia     | Pending DD Tail |
| TARC273   | RCDD         | 700,453               | 7,713,548              | 102          | 402                   | 276     | -56 | Pending         | Leia     | Pending DD Tail |
| TARC287   | RC           | 700,215               | 7,713,300              | 98           | 222                   | 271     | -56 | Pending         | Leia     | Pending DD Tail |
| TARC288   | RC           | 700,205               | 7,713,306              | 98           | 234                   | 268     | -67 | Pending         | Leia     | Pending DD Tail |
| TARC294   | RCDD         | 700,216               | 7,713,221              | 96           | 240                   | 269     | -56 | Pending         | Leia     | Pending DD Tail |
| TARC295   | RC           | 700,303               | 7,713,223              | 97           | 282                   | 270     | -56 | Pending         | Leia     | Pending DD Tail |
| TARC301   | RC           | 700,608               | 7,713,386              | 98           | 192                   | 269     | -67 | Pending         | Leia     | Pending DD Tail |
| TARC302   | RC           | 700,776               | 7,713,385              | 102          | 198                   | 271     | -62 | Pending         | Leia     | Pending DD Tail |
| TARC304D  | RCDD         | 700,302               | 7,714,083              | 110          | 660                   | 248     | -65 | Pending         | Leia     | Complete        |
| TARC305D  | RCDD         | 700,299               | 7,714,080              | 110          | 426                   | 253     | -59 | Pending         | Leia     | Complete        |
| TARC306D  | RCDD         | 700,372               | 7,714,215              | 110          | 96                    | 241     | -63 | Pending         | Leia     | Pending DD Tail |
| TARC307AD | RCDD         | 700,375               | 7,714,217              | 111          | 54                    | 246     | -76 | Pending         | Leia     | Abandoned       |
| TARC307BD | RCDD         | 700,374               | 7,714,214              | 111          | 696                   | 229     | -75 | Pending         | Leia     | Complete        |
| TARC307D  | RCDD         | 700,378               | 7,714,218              | 111          | 96                    | 253     | -74 | Pending         | Leia     | Abandoned       |

**Table 3: Intervals logged as pegmatite** (no estimation of mineral abundance) – where the dominant rock type is logged as pegmatite. There may be instances where pegmatite occurs in an interval as the subordinate rock type mixed with host lithology and these zones are not included. Because of this some significant intercepts of mineralised intervals may be marginally wider than the pegmatite dominant intervals listed in the table.

| Hole  | e ID | From (m) | To (m) | Thickness (m) | Rock type | Assay Status |
|-------|------|----------|--------|---------------|-----------|--------------|
| TARC1 | 60AD | 154      | 156    | 2             | Pegmatite | Pending      |
| TARC2 | 239D | 42       | 44     | 2             | Pegmatite | Pending      |
|       |      | 101      | 113    | 12            | Pegmatite | Pending      |
|       |      | 145      | 149    | 4             | Pegmatite | Pending      |
| TARC  | 294  | 235      | 240    | 5             | Pegmatite | Pending      |
| TARCE | 304D | 188.8    | 189.2  | 0.4           | Pegmatite | Pending      |
| TARC  | 287  | 55       | 57     | 2             | Pegmatite | Pending      |
| Ð     |      | 104      | 117    | 13            | Pegmatite | Pending      |
| TARC  | 288  | 45       | 46     | 1             | Pegmatite | Pending      |
|       |      | 95       | 105    | 10            | Pegmatite | Pending      |
|       |      | 197      | 200    | 3             | Pegmatite | Pending      |
|       |      | 215      | 226    | 11            | Pegmatite | Pending      |
| D.C.  |      | 228      | 234    | 6             | Pegmatite | Pending      |
| TARC  | 294  | 64       | 66     | 2             | Pegmatite | Pending      |
|       |      | 77       | 86     | 9             | Pegmatite | Pending      |
|       |      | 213      | 235    | 22            | Pegmatite | Pending      |
| TARC  | 304D | 287.8    | 294.7  | 6.9           | Pegmatite | Pending      |
| 1     |      | 394      | 403.8  | 9.8           | Pegmatite | Pending      |
| (     |      | 421.3    | 462.8  | 41.5          | Pegmatite | Pending      |
| T7    |      | 465.1    | 465.7  | 0.6           | Pegmatite | Pending      |
|       |      | 556      | 561.6  | 5.6           | Pegmatite | Pending      |
| TARC  | 305D | 190.8    | 191.6  | 0.8           | Pegmatite | Pending      |
|       |      | 268.3    | 273.9  | 5.6           | Pegmatite | Pending      |
|       |      | 280.4    | 302.5  | 22.1          | Pegmatite | Pending      |
|       |      | 54       | 56     | 2             | Pegmatite | Pending      |
| TARC  | 306D | 66       | 67     | 1             | Pegmatite | Pending      |
| TARC3 | 07AD | 18       | 19     | 1             | Pegmatite | Pending      |
|       |      | 16       | 17     | 1             | Pegmatite | Pending      |
| 1     |      | 56       | 59     | 3             | Pegmatite | Pending      |
|       |      | 69       | 70     | 1             | Pegmatite | Pending      |
|       |      | 15       | 16     | 1             | Pegmatite | Pending      |
|       |      | 19       | 21     | 2             | Pegmatite | Pending      |
|       |      | 57       | 60     | 3             | Pegmatite | Pending      |
|       |      | 65       | 66     | 1             | Pegmatite | Pending      |
|       |      | 72       | 74     | 2             | Pegmatite | Pending      |
| TARC2 | 230D | 16       | 17     | 1             | Pegmatite | Pending      |
|       |      | 48       | 67     | 19            | Pegmatite | Pending      |
|       |      | 12       | 16     | 4             | Pegmatite | Pending      |

| Hole ID   | From (m) | To (m) | Thickness (m) | Rock type | Assay Status |
|-----------|----------|--------|---------------|-----------|--------------|
| TARC233D  | 55       | 58     | 3             | Pegmatite | Pending      |
|           | 91       | 103    | 12            | Pegmatite | Pending      |
| TARC307BD | 329.5    | 329.7  | 0.2           | Pegmatite | Pending      |
| 1         | 413.7    | 419.7  | 6             | Pegmatite | Pending      |
| ]         | 458      | 462.6  | 4.6           | Pegmatite | Pending      |
| 1         | 491.6    | 492.75 | 1.15          | Pegmatite | Pending      |
|           | 505.4    | 505.6  | 0.2           | Pegmatite | Pending      |
| /         | 520      | 521.85 | 1.85          | Pegmatite | Pending      |
|           | 524.3    | 534    | 9.7           | Pegmatite | Pending      |
|           | 558      | 559.6  | 1.6           | Pegmatite | Pending      |
|           | 584.4    | 585.45 | 1.05          | Pegmatite | Pending      |
| )         | 592      | 595.45 | 3.45          | Pegmatite | Pending      |
| 7         | 598.3    | 599.8  | 1.5           | Pegmatite | Pending      |
| )         | 626.25   | 626.6  | 0.35          | Pegmatite | Pending      |

Cautionary note: In relation to the disclosure of visual observations of rock type, the Company cautions that visual estimates of pegmatite should never be considered a proxy for lithium mineralisation or a substitute for laboratory analysis. Laboratory assay results are required to determine the widths, mineralogy, and grade of lithium within the visible intercepts of pegmatite reported. The status of assays for each hole are listed in Table 3.

## Appendix 2

## JORC Code, 2012 Edition – Table 1

## Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

| Criteria                 | Criteria   | Commentary   |
|--------------------------|--|--|
| Sampling<br>techniques   | <ul> <li>Nature and quality of sampling (e.g. cut channels, random chips, or specific specialized industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</li> <li>Include reference to measures taken to ensure sample representivity and' the appropriate calibration of any measurement tools or systems used.</li> <li>Aspects of the determination of mineralisation that are Material to the Public Report.</li> <li>In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information.</li> </ul> | <ul> <li>Reverse circulation and diamond drilling completed by TopDrill Drilling.</li> <li>All RC drilling samples were collected as 1m composites, a 3-4kg sub-sample was collected for every 1m interval using a static cone splitter with the sub-sample placed into calico sample bags and the bulk reject placed in rows on the ground.</li> <li>Diamond core samples were collected in plastic core trays, sequence checked, metre marked and oriented using the base of core orientation line. It was then cut longitudinally down the core axis (parallel to the orientation line where possible) and half the core sampled into calico bags using a minimum interval of 30cm and a maximum interval of 1m.</li> <li>Pegmatite intervals were assessed visually for LCT mineralisation by the rig geologist assisted by tools such as ultraviolet light and LIBS analyser.</li> <li>All samples with pegmatite and adjacent wall rock samples were sent to ALS laboratories in Perth for chemical analysis.</li> <li>The entire 3kg sub-sample was pulverised in a chrome steel bowl which was split and an aliquot obtained for a 50gm charge assay.</li> <li>LCT mineralisation was assessed using the MS91-PKG package which uses sodium peroxide fusion followed by dissolution and analysis with ICP-AES and ICP-MS.</li> <li>Additional multielement analyses (48-element suite) using 4-Acid digest ICP-MS were requested at the rig geologist's discretion but have not yet been evaluated and are not reported in this announcement.</li> </ul> |
| Drilling<br>techniques   | • Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).  | <ul> <li>Reverse circulation and diamond drilling with orientation surveys taken every 30m to<br/>60m and an end of hole orientation using a Reflex gyro tool.</li> </ul>  |
| Drill sample<br>recovery | <ul> <li>Method of recording and assessing core and chip sample recoveries and results assessed.</li> <li>Measures taken to maximise sample recovery and ensure representative nature of the samples.</li> </ul>   | <ul> <li>Sample recovery (poor/good) and moisture content (dry/wet) was recorded by the rig geologist in metre intervals.</li> <li>The static cone splitter was regularly checked by the rig geologist as part of QA/QC procedures.</li> </ul>   |
| $\sum_{n=1}^{\infty}$    |  | <ul> <li>Sub-sample weights were measured and recorded by the laboratory.</li> <li>No analysis of sample recovery versus grade has been made at this time.</li> </ul>  |

|   | •       | Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.   |         |   |
|---|---------|--|---------|---|
| Logging   | •       | <ul> <li>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</li> <li>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</li> <li>The total length and percentage of the relevant intersections logged.</li> </ul>   | • • • • | All RC samples were qualitatively logged by the rig geologist.<br>The rock types were recorded as pegmatite, basalt, and dolerite/gabbro.<br>Pegmatite intervals were assessed visually for lithium mineralisation by the rig<br>geologist assisted by tools such as ultraviolet light and LIBS analyser.<br>All chip trays were photographed in natural light and ultraviolet light and compiled<br>using Sequent Ltd's Imago solution.<br>All diamond core was qualitatively logged by a site geologist and the core trays<br>photographed  |
| Sub-sampling<br>techniques<br>and sample<br>preparation | • • • • | If core, whether cut or sawn and whether quarter, half or all core taken.<br>If non-core, whether riffled, tube sampled, rotary split, etc and whether<br>sampled wet or dry.<br>For all sample types, the nature, quality and appropriateness of the sample<br>preparation technique.<br>Quality control procedures adopted for all sub-sampling stages to maximise<br>representivity of samples.<br>Measures taken to ensure that the sampling is representative of the in-situ<br>material collected, including for instance results for field duplicate/second-half<br>sampling.<br>Whether sample sizes are appropriate to the grain size of the material being<br>sampled. | • • • • | 3kg to 4kg sub-samples of RC chips were collected from the rig-mounted static cone<br>splitter into uniquely numbered calico bags for each 1m interval.<br>Diamond core is drilled with HQ or NQ diameter and is cut longitudinally down the<br>core axis (along the orientation line where possible) with an Almonte core saw and<br>half core samples between 30cm and 1m in length are sampled and collected in<br>numbered calico bags. Duplicates, blanks and standards inserted at the same rate as<br>for the RC samples.<br>Sample sizes are appropriate to the crystal size of the material being sampled.<br>Sub-sample preparation was by ALS laboratories using industry standard and<br>appropriate preparation techniques for the assay methods in use.<br>Internal laboratory standards were used, and certified OREAS standards and certified<br>blank material were inserted into the sample stream at regular intervals by the rig<br>geologist.<br>Duplicates were obtained from piles of cuttings placed in rows on the ground using an<br>aluminium scoop at the site geologist's discretion in zones containing visual<br>indications of mineralised pegmatite. |
| Quality of<br>assay data<br>and laboratory<br>tests     | •       | The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc. Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established.   | • • •   | The RC and diamond core cuttings were analysed with MS91-PKG at ALS using<br>sodium peroxide fusion ICP-AES for a LCT suite, fire assay for gold, and 4-acid<br>digest ICP-AES and ICP-MS for multi-element analysis.<br>Appropriate OREAS standards were inserted at regular intervals.<br>Blanks were inserted at regular intervals during sampling.<br>Certified reference material standards of varying lithium grades have been used at a<br>rate not less than 1 per 25 samples.  |
| Verification of sampling and assaying                   | •       | The verification of significant intersections by either independent or alternative company personnel.<br>The use of twinned holes.   | •       | No independent verification of significant intersections has been made. Significant intersections were checked by the Exploration Manager and the Managing Director. No twinned holes have been drilled at this time.   |

|   | <ul> <li>Documentation of primary data, data entry procedures, data verification, data<br/>storage (physical and electronic) protocols.</li> </ul>   | <ul> <li>Industry standard procedures guiding data collection, collation, verification, and<br/>storage were followed.</li> </ul>   |
|---|--|---|
|   | Discuss any adjustment to assay data.  | <ul> <li>No adjustment has been made to assay data as reported by the laboratory other than<br/>calculation of Li<sub>2</sub>O% from Li ppm using a 2.153 conversion factor.</li> </ul>   |
| Location of<br>data points  | <ul> <li>Accuracy and quality of surveys used to locate drill holes (collar and downhole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</li> <li>Specification of the grid system used.</li> <li>Quality and adequacy of topographic control.</li> </ul>   | <ul> <li>Location of drill holes were recorded by tablet GPS. Locational accuracy is +-1m in the XY and +-5m in the Z orientation.</li> <li>The first 87 RC holes drilled YTD have been had collars surveyed using a DGPS. Remaining holes will be surveyed using DGPS on a campaign basis.</li> <li>All current data is in MGA94 (Zone 51).</li> </ul>   |
|   |  | <ul> <li>Topological control is via GPS and DEM calculated from a drone photographic survey. The DEM is accurate to approximately 1m.</li> </ul>  |
| Data spacing<br>and<br>distribution                                 | <ul> <li>Data spacing for reporting of Exploration Results.</li> <li>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</li> <li>Whether sample compositing has been applied.</li> </ul>                                 | <ul> <li>Drill holes are spaced at 40m to 160m intervals.</li> <li>There is abundant pegmatite outcrop and the drilling is spaced to determine continuity along strike and down dip. Infill drilling will also aim to close-off mineralisation along strike. At this stage there is insufficient data at a sufficient spacing to determine a Mineral Resource estimate.</li> <li>No sample compositing has been applied.</li> </ul>   |
| Orientation of<br>data in<br>relation to<br>geological<br>structure | <ul> <li>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</li> <li>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</li> </ul> | <ul> <li>No fabric orientation data has been obtained from the RC holes, although some holes<br/>have been logged with DH optical televiewer (OTV) and some structural data may be<br/>determined from this. Where OTV has been used on holes drilling from the northeast<br/>into Leia, the pegmatite has been intercepted at a perpendicular orientation to the<br/>hole axis, making the intercepts close to true width. These are also estimated against<br/>the geological model.</li> </ul> |
| ,0  |  | • All diamond holes are oriented with a base of hole orientation line and any relevant structures and fabrics are recorded qualitatively by the site geologist and recorded in the database. All diamond holes have intercepted the pegmatite at close to perpendicular to the core axis, making the intervals close to true width.   |
|   |  | <ul> <li>True width has been estimated from a 3D geological model built using Leapfrog software.</li> <li>True width has not been estimated for holes which have potentially drilled down-dip of pegmatite bodies as the geometry of the pegmatite intersections cannot currently be determined. These holes include TARC028, TARC085, and TARC088 in previous announcements.</li> </ul>  |
| Sample<br>security  | The measures taken to ensure sample security.  | • All samples were packaged into bulka bags and strapped securely to pallets on site and delivered by TopDrill to freight depots in Port Hedland. The samples were transported from Port Hedland to Perth ALS laboratories via Toll or Centurian freight contractors.   |

| Audits or reviews | • The results of any audits or reviews of sampling techniques and data. | No audit has been completed. |
|-------------------|---|------------------------------|
|-------------------|---|------------------------------|

### Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

| Criteria  | JORC Code explanation   | Commentary   |
|---|---|--|
| Mineral<br>tenement and<br>land tenure<br>status<br>Exploration | <ul> <li>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</li> <li>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</li> <li>Acknowledgment and appraisal of exploration by other parties.</li> </ul>   | <ul> <li>Global Advanced Metals Ltd (GAM) owns 100% of the Tabba Tabba Project Mining Leases (M45/354; M45/375; M45/376 and M45/377)</li> <li>A binding agreement is in place between Wildcat and GAM for Wildcat to acquire the Tabba Tabba Project as announced on 17<sup>th</sup> May 2023: <u>https://www.investi.com.au/api/announcements/wc8/4788276b-630.pdf</u></li> <li>No known impediments.</li> <li>Goldrim Mining Ltd and Pancontinental Mining Ltd ("PanCon") completed 24 OHP, 59</li> </ul>  |
| done by other parties   |   | <ul> <li>RC and 3 DD holes between 1984 and 1991.</li> <li>GAM drilling of 29 RC holes in 2013.</li> <li>Pilbara Minerals Ltd (PLS) completed 5 diamond holes in November 2013.</li> </ul>   |
| Geology   | Deposit type, geological setting and style of mineralisation.   | • The Tabba Tabba pegmatites are part of the later stages of intrusion of Archaean granitic batholiths into Archaean metagabbros and metavolcanics. Tantalum mineralisation occurs in zoned pegmatites that intruded a sheared Archaean metagabbro. The pegmatite contains in outcrop a symmetrically disposed outer cleavlandite zone, mica zone and a megacrystic K feldspar zone with a centrally disposed quartz zone associated with an albitic replacement unit. The zones generally dip in sympathy with pegmatite margins. (Sourced from PanCon historical reports).   |
| Drill hole<br>information                                       | <ul> <li>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: <ul> <li>easting and northing of the drill hole collar</li> <li>elevation or RL (Reduced Level - elevation above sea level in metres) of the drill hole collar</li> <li>dip and azimuth of the hole</li> <li>down hole length and interception depth</li> <li>hole length.</li> </ul> </li> <li>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</li> </ul> | <ul> <li>Drillhole collar location information is provided in Appendix 1. True width estimations are provided for all holes.</li> <li>164 RC drill holes, eight diamond tails and four diamond drill holes have been drilled by Wildcat Resources and assays have been returned for 129 holes. These are from an area in the north of the tenement package focussed on two outcropping pegmatites (Hut and Han), an area in the centre of the tenement package focussing on two outcropping pegmatites (Leia and Chewy), the south at the Boba Pegmatite, and four holes down dip from the Tabba Tabba tantalum resource pegmatite. There are over 50 outcropping pegmatite bodies mapped over the tenement package and the drilling returned to date represents only a small area of the prospective pegmatite system that outcrops over 3.2km of strike. Note also that much of the area to the west is under alluvial cover.</li> </ul> |

|   | JORC Code explanation   | Commentary   |
|---|---|--|
| Data<br>aggregation<br>methods  | and longer lengths of low-grade results, the procedure used for such<br>aggregation should be stated and some typical examples of such<br>aggregations should be shown in detail.   | • No top cut off has been used. All samples represent 1m composites obtained from the RC drill rig, so no weighted averaging technique has been used to report significant intervals. Aggregated pegmatite intercepts calculated at a 0.1% Li <sub>2</sub> O cutoff grade with a maximum of 10m consecutive internal dilution and reporting overall intercepts with an average grade >0.5%. All smaller significant intercepts and the high-grade intervals included within broader aggregated intercepts have been separately reported and calculated using 0.3% Li <sub>2</sub> O cut off and a maximum of 3m of internal dilution. All pegmatite intercepts listed in Appendix 1, Table 3 are calculated from dominant rock type from database logged geology table as a composite allowing for 2m internal dilution of "other rock". But note the following point: |
|   |   | • Minor discrepancies between pegmatite thickness and mineralised intercepts may arise due to subjective interpretation of mixed intervals of pegmatite and host rock, i.e. in RC drilling where rock 1 is logged as mafic and estimated to constitute 60% of the logged interval and rock 2 is logged as pegmatite and constitute 40%. This may mean that the true boundary of the pegmatite may be wider than logged as rock type 1.   |
| D   |   | <ul><li>All aggregated intercepts have included separately reported significant intercepts.</li><li>No metal equivalents have been used.</li></ul>   |
| Relationship<br>between<br>mineralization<br>widths and<br>intercept<br>lengths | <ul> <li>Results.</li> <li>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</li> </ul>   | <ul> <li>Most pegmatite intervals intercepted have returned assay results &gt;0.3% Li<sub>2</sub>O, some are mineralised in totality, others are partially mineralised with localised zones of lithium mineralisation below 0.3%Li<sub>2</sub>O. This is expected in fractionated, zoned pegmatite systems.</li> <li>All holes in this announcement have intercepted the pegmatites at a favourable angle.</li> </ul>  |
| Diagrams •  | <ul> <li>Appropriate maps and sections (with scales) and tabulations of intercepts<br/>should be included for any significant discovery being reported These should<br/>include, but not be limited to a plan view of drill hole collar locations and<br/>appropriate sectional views.</li> </ul> | See this announcement for appropriate maps and sections.   |
| Balanced reporting  | <ul> <li>Where comprehensive reporting of all Exploration Results is not practicable,<br/>representative reporting of both low and high grades and/or widths should be<br/>practiced to avoid misleading reporting of Exploration Results.</li> </ul>   | • All significant intercepts greater than 0.3% Li <sub>2</sub> O have been reported in a separate table. All other intercepts or insignificant intercepts are reported in the collar table. To further provide a representative example of low and high grades a section has been provided on Figures 3, 4 and 5 to show the gross interval, internal high-grade intervals and areas less than 0.3% Li <sub>2</sub> O are shown as blank.  |
| Other<br>substantive  | <ul> <li>Other exploration data, if meaningful and material, should be reported<br/>including (but not limited to): geological observations; geophysical survey</li> </ul>  | <ul> <li>The dominant lithium mineral species appears to be spodumene based on geological<br/>observations, observations of salmon orange fluorescence under ultraviolet light, and</li> </ul>   |

| Criteria            | JORC Code explanation   | Commentary   |
|---------------------|---|--|
| exploration<br>data | results; geochemical survey results; bulk samples - size and method of<br>treatment; metallurgical test results; bulk density, groundwater, geotechnical<br>and rock characteristics; potential deleterious or contaminating substances.  | Fourier Transform Infra-Red (FTIR) analysis of one RC hole to date (the technique will be run on all holes once compared with the pending XRD to confirm robustness of the method). The FTIR technique uses reflected light spectra collected across the near (NIR), mid (MIR) and far (FIR) infra-red spectral ranges. When the sample is illuminated with infrared radiation, it absorbs certain frequencies of light that are characteristic of its chemical composition and crystal structure. ALS's FTIR-MIN method compares the absorption spectra with a library of known mineral spectra to identify the minerals present in the sample. Collected spectral data are fed into a mineral quantification model that uses a diverse range of thousands of real-world geological samples for which FTIR and quantitative XRD mineralogy data are available. A machine learning algorithm is used to associate the quantitative grams of homogenous, pulverised sample can be used to identify minerals based on their infrared absorption spectra. Further mineralogical work is in progress including quantitative XRD and thin sections. |
| Further work        | <ul> <li>The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).</li> <li>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</li> </ul> | <ul> <li>An ongoing campaign of drilling with a minimum of two diamond rigs and a RC drill rig<br/>to confirm the nature, orientation and extent of lithium mineralisation throughout the<br/>Tabba Tabba pegmatite field. An optical televiewer tool may be further trialled to<br/>obtain coherent data from drilled RC holes.</li> </ul>  |