

Notice under ASX Listing Rule 3.10A

Adelaide, Australia, 20 December 2023: Australian hi-tech company Micro-X Ltd (ASX:MX1) (**Micro-X** or the **Company**) advises that, in accordance with ASX Listing Rule 3.10A, the following securities will be released from voluntary escrow.

Number of securities	Type of security	Escrow release date
50,709,000	Ordinary fully paid shares	29 December 2023

The release of the shares from escrow does not change the issued capital of the Company.

A summary of securities currently on issue is outlined in the table below:

Number of securities	Security details
518,064,117	MX1: Ordinary fully paid shares
27,462,589	MX1AG: Performance rights
650	MX1AE: Convertible notes

This ASX announcement is authorised by Kingsley Hall, Company Secretary of Micro-X.

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About Micro-X

Micro-X Limited (the **Company**) is an ASX listed hi-tech company developing and commercialising a range of innovative products for global health and security markets, based on proprietary cold cathode, carbon nanotube (CNT) emitter technology. The electronic control of emitters with this technology enables x-ray products with significant reduction in size, weight and power requirements, enabling greater mobility and ease of use in existing x-ray markets and a range of new and unique security and defence applications. Micro-X has a fully vertically integrated design and production facility in Adelaide, Australia. A growing technical and commercial team based in Seattle is rapidly expanding Micro-X's US business.

Micro-X's product portfolio is built in four, high margin, product lines in health and security. The first commercial mobile digital radiology products are currently sold for diagnostic imaging in global healthcare, military and veterinary applications. An X-ray Camera for security imaging of Improvised Explosive Devices is in advanced development. The US Department of Homeland Security has selected Micro-X to design a next-generation Airport Checkpoint Portal with self-service x-ray. A miniature brain CT imager for pre-hospital stroke diagnosis in ambulances, is being developed with funding from the Australian Government's Medical Research Future Fund.

For more information visit: www.micro-x.com

CONTACTS

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