

KordaMentha

GPO Box 2985
Melbourne VIC 3001
Rialto South Tower
Level 31, 525 Collins Street
Melbourne VIC 3000

+61 3 8623 3333
info@kordamentha.com

20 December 2023

ASX Announcement

LiveTiles Limited (Receivers and Managers Appointed)
ACN 066 139 991 (ASX: LVT) ('the Company')

Deferral of Financial Reporting Obligations

The Receivers and Managers hereby give notice that they intend to rely on relief under ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 ('the Instrument') which provides for the deferral of financial reporting obligation for a minimum period of 6 months from the day of appointment of the Receivers and Managers and up to a maximum of 24 months if the external administration continues for longer than 6 months.

Under the Instrument, all financial reporting obligations of the Company are deferred until the earlier of:

1. 24 months from the date of the appointment of the Receivers and Managers; or
2. The day on which the Company exits external administration ('the Deferral Period')

Under the Instrument, all financial reporting obligation of the Company are deferred until at least 7 June 2024.

Subject to the conditions set out within paragraph 8 of the Instrument, during the Deferral Period, the Company does not have to comply with the following obligations set out under the Instrument and Part 2M.3 of the Corporations Act 2001 (Cth) (Act) in relation to a financial year or half-year of the Company:

- Report to members of the Company under section 314 of the Act within the time required by section 315 of the Act;
- Send reports to a member in accordance with a request under subsection 316(1) of the Act within the time required by subsection 316(2) of the Act;
- Send reports to a member in accordance with a request under subsection 316A(1) of the Act within the time required by subsection 316A(3) of the Act;
- Lodge reports with ASIC under subsection 319(1) of the Act within the time required by subsection 319(3) of the Act; and
- Lodge half-year reports with ASIC under subsection 320(1) of the Act within the time required by that subsection.

Accordingly, the Company is not required to report to members or lodge with ASIC audited financial reports for relevant financial reporting periods (including the audited half-yearly financial reports for the period ending 31 December 2023) until the end of the Deferral Period.

The Receivers and Managers note that all outstanding financial reports deferred during the Deferral Period will need to be lodged with ASIC and released to the ASX as a condition of the reinstatement to quotation of the Company on the ASX.

The Company continues to be suspended from trading until further notice.

Contact details:

Receivers and Managers

Rialto South Tower
Level 31, 525 Collins Street
Melbourne VIC 3000
Australia

Tel: +61 3 8623 3333

Email: LiveTiles@kordamentha.com

For personal use only