



Announcement Summary

**Entity name**

AMA GROUP LIMITED

**Date of this announcement**

Wednesday December 20, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMAAK	PERFORMANCE RIGHTS	23,649,896	20/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMA GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

113883560

**1.3 ASX issuer code**

AMA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/12/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

AMAAK : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

20/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mathew Cooper	Mathew Cooper	4,343,750
Geoff Trumbull	Geoff Trumbull	3,281,250

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to pages 23 to 24 of AMA Group Limited's 2022 Notice of Annual General Meeting which is available at: <https://amagroupltd.com/investor-centre/asx-announcements> for a summary of the terms of the AMA Performance Rights Plan.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Performance Right is a right to receive one fully paid ordinary share in AMA Group Limited (ASX: AMA) or an equivalent cash payment, subject to the achievement of vesting conditions.

Issue details

**Number of +securities**

23,649,896

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMA : ORDINARY FULLY PAID	1,806,403,551

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMAAA : PERFORMANCE SHARES	674,266
AMAAK : PERFORMANCE RIGHTS	36,566,132



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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