



## Announcement Summary

**Entity name**

TRIVARX LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 19, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TRI                | ORDINARY FULLY PAID  | 1,047,633                          | 18/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TRIVARX LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

58008130336

**1.3 ASX issuer code**

TRI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2023

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 18-Dec-2023 09:36                 | New - Proposed issue of securities - TRI | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TRI : ORDINARY FULLY PAID

**Issue date**

18/12/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                            |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | For example, to enter a value of 50% please input as 50.00<br>% |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |

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Issue details

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**Number of +securities to be quoted**

1,047,633

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares are being issued in lieu of cash for accrued outstanding fees.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| TRI : ORDINARY FULLY PAID                 | 338,078,683                                 |
| TRIOC : OPTION EXPIRING 28-FEB-2024       | 26,279,275                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| TRIAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 53,893,100                                  |
| TRIAO : OPTION EXPIRING 08-DEC-2025 EX \$0.22           | 562,500                                     |
| TRIAR : OPTION EXPIRING 15-JUN-2025 EX \$0.08           | 90,099,051                                  |