



## Announcement Summary

**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 14, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	2,334,620	13/12/2023
HPC	ORDINARY FULLY PAID	15,166,671	14/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

620385677

**1.3 ASX issuer code**

HPC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/12/2023

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HPCAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HPC : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,334,620

**And the date the escrow restrictions have ceased or will cease**

13/12/2023

**Issue date**

13/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

2,334,620

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are being released from escrow restrictions and therefore no consideration is required to be provided.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HPCAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HPC : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

15,166,671

**And the date the escrow restrictions have ceased or will cease**

14/12/2023

**Issue date**

14/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

15,166,671

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are being released from escrow restrictions and therefore no consideration is required to be provided.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	265,141,804

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07	46,612,138
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX \$0.58	568,400
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX \$0.73	568,400
HPCAY : OPTION EXPIRING 31-AUG-2024 EX \$0.25	666,666
HPCAZ : OPTION EXPIRING 31-AUG-2024 EX \$0.29	580,000
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX \$0.29	759,600
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX \$0.44	568,400
HPCAW : OPTION EXPIRING 31-AUG-2024 EX \$0.20	1,206,667
HPCAX : OPTION EXPIRING 31-AUG-2024 EX \$0.23	666,667
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045	14,737,976
HPCAD : OPTION EX 31-AUG-2024 EX \$0.20 (ESCROW 9-DEC-23)	1,600,000
HPCAE : OPTION EX 31-AUG-2024 EX \$0.29 (ESCROW 9-DEC-23)	300,000
HPCAF : OPTION EX 01-DEC-2024 EX \$0.51 (ESCROW 9-DEC-23)	1,500,000





HPCAG : OPTION EX 01-DEC-2024 EX \$0.65 (ESCROW 9-DEC-23)	1,500,000
HPCAK : OPTION EX 02-MAY-2029 EX \$0.45 (ESCROW 13-DEC-23)	713,497
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,060,332
HPCAH : OPTION EX 01-DEC-2026 EX \$0.29 (ESCROW 09-DEC-23)	2,000,000
HPCAI : OPTION EX 13-JAN-2029 EX \$0.45 (ESCROW 13-DEC-23)	2,594,951
HPCAJ : OPTION EX 30-APR-2029 EX \$0.45 (ESCROW 13-DEC-23)	179,375
HPCAC : ORDINARY FULLY PAID RESTRICTED	0
HPCAR : WARRANTS EX \$0.29	14,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142
HPCAS : PERFORMANCE RIGHTS	2,358,134

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