



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 14, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	2,334,620	13/12/2023
HPC	ORDINARY FULLY PAID	15,166,671	14/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HPCAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HPC : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,334,620

And the date the escrow restrictions have ceased or will cease

13/12/2023

Issue date

13/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,334,620

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being released from escrow restrictions and therefore no consideration is required to be provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HPCAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HPC : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

15,166,671

And the date the escrow restrictions have ceased or will cease

14/12/2023

Issue date

14/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

15,166,671

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being released from escrow restrictions and therefore no consideration is required to be provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	265,141,804

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07	46,612,138
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX \$0.58	568,400
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX \$0.73	568,400
HPCAY : OPTION EXPIRING 31-AUG-2024 EX \$0.25	666,666
HPCAZ : OPTION EXPIRING 31-AUG-2024 EX \$0.29	580,000
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX \$0.29	759,600
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX \$0.44	568,400
HPCAW : OPTION EXPIRING 31-AUG-2024 EX \$0.20	1,206,667
HPCAX : OPTION EXPIRING 31-AUG-2024 EX \$0.23	666,667
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045	14,737,976
HPCAD : OPTION EX 31-AUG-2024 EX \$0.20 (ESCROW 9-DEC-23)	1,600,000
HPCAE : OPTION EX 31-AUG-2024 EX \$0.29 (ESCROW 9-DEC-23)	300,000
HPCAF : OPTION EX 01-DEC-2024 EX \$0.51 (ESCROW 9-DEC-23)	1,500,000



HPCAG : OPTION EX 01-DEC-2024 EX \$0.65 (ESCROW 9-DEC-23)	1,500,000
HPCAK : OPTION EX 02-MAY-2029 EX \$0.45 (ESCROW 13-DEC-23)	713,497
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,060,332
HPCAH : OPTION EX 01-DEC-2026 EX \$0.29 (ESCROW 09-DEC-23)	2,000,000
HPCAI : OPTION EX 13-JAN-2029 EX \$0.45 (ESCROW 13-DEC-23)	2,594,951
HPCAJ : OPTION EX 30-APR-2029 EX \$0.45 (ESCROW 13-DEC-23)	179,375
HPCAC : ORDINARY FULLY PAID RESTRICTED	0
HPCAR : WARRANTS EX \$0.29	14,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142
HPCAS : PERFORMANCE RIGHTS	2,358,134