

14 December 2023

OTR Group Acquisition Update

Viva Energy Group Limited (**Viva Energy**) welcomes today's announcement by the Australian Competition and Consumer Commission (**ACCC**) that it will not oppose Viva Energy's proposed acquisition of OTR Group.

The ACCC made that determination after accepting a court-enforceable undertaking from Viva Energy to divest 25 company-operated sites in South Australia (24 in Adelaide, 1 in Ceduna) to a purchaser approved by the ACCC. The ACCC has approved Chevron Australia Downstream as an acceptable purchaser of those sites. In exchange for the 25 divestiture sites, Viva Energy will receive 13 Chevron sites located in Queensland, New South Wales and Western Australia. Further information regarding the divestiture undertaking is available on the [ACCC's public register](#).

Viva Energy expects to complete the acquisition of OTR Group in the first half of 2024, subject to Foreign Investment Review Board (FIRB) approval.

Authorised for release by: the Disclosure Committee of Viva Energy Group Limited

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About Viva Energy

Viva Energy (ASX: VEA) is a leading convenience retailer, commercial services and energy infrastructure business, with a history spanning more than 120 years in Australia. The Group operates a convenience and fuel network of more than 700 stores across Australia, and exclusively supplies Shell fuels and lubricants to a total network of more than 1,300 service stations.

Viva Energy owns and operates the strategically located Geelong Refinery in Victoria, and operates bulk fuels, aviation, bitumen, marine, chemicals, polymers and lubricants businesses supported by more than 20 terminals and 60 airports and airfields across the country.

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