



Announcement Summary

**Entity name**

ROCKETDNA LTD.

**Date of this announcement**

Friday December 08, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 7 December 2025 @ \$0.018	10,000,000	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

17618678701

**1.3 ASX issuer code**

RKT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/12/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

These Options are the final securities to be issued under the Appendix 3B lodged on 4 December 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options Expiring 7 December 2025 @ \$0.018

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02749285-6A1184559>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01800000

**Expiry date**

7/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares (ASX:RKT)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02749285-6A1184559>

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These Options were included in the Appendix 3B lodged on 4 December.

Issue details

**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities were issued to the Lead Manager and or its nominees pursuant to the Lead Manager mandate.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02749285-6A1184559>

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	533,892,624

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAL : CLASS C PERFORMANCE SHARES	10,000,000
RKTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125	955,480
RKTAJ : CLASS A PERFORMANCE SHARES	20,000,000
RKTAK : CLASS B PERFORMANCE SHARES	15,000,000
RKTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	15,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	6,500,000
RKTAF : OPTION EXPIRING 24-JUN-2024 EX \$0.1125	953,544
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000
New class - code to be confirmed : Options Expiring 7 December 2025 @ \$0.018	10,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10M Options. see Appendix 3B of 4 December 2023.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A