



Announcement Summary

Entity name

ROCKETDNA LTD.

Date of this announcement

Friday December 08, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 7 December 2025 @ \$0.018	10,000,000	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17618678701

1.3 ASX issuer code

RKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2023

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

These Options are the final securities to be issued under the Appendix 3B lodged on 4 December 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

For personal use only



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 7 December 2025 @ \$0.018

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02749285-6A1184559>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01800000

Expiry date

7/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (ASX:RKT)

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02749285-6A1184559>

For personal use only



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These Options were included in the Appendix 3B lodged on 4 December.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities were issued to the Lead Manager and or its nominees pursuant to the Lead Manager mandate.

Purpose of the issue

To pay for services rendered

Additional Details

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02749285-6A1184559>

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	533,892,624

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAL : CLASS C PERFORMANCE SHARES	10,000,000
RKTAE : OPTION EXPIRING 17-APR-2024 EX \$0.1125	955,480
RKTAJ : CLASS A PERFORMANCE SHARES	20,000,000
RKTAK : CLASS B PERFORMANCE SHARES	15,000,000
RKTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	15,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	6,500,000
RKTAF : OPTION EXPIRING 24-JUN-2024 EX \$0.1125	953,544
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000
New class - code to be confirmed : Options Expiring 7 December 2025 @ \$0.018	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10M Options. see Appendix 3B of 4 December 2023.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

For personal use only