

7 December 2023

ASX Announcement

Release of Securities from Escrow

Ronin Resources Ltd (**ASX: RON**) (**Ronin** or the **Company**) advises that in accordance with ASX Listing Rule 3.10A, the below securities will be released from escrow on 16 December 2023.

| | |
|-----------|--|
| 2,626,914 | Ordinary Shares |
| 1,925,000 | Unlisted options exercisable at \$0.30 (30 cents) per option on or before 17 February 2024 |
| 200,000 | Performance Rights |

These securities were placed into escrow as part of the Company's listing on ASX in December 2021.

For more information, please contact:

Justin Mouchacca
Company Secretary
+61 3 8630 3321

-Ends-

This announcement has been approved for release by the Board of RON.

The Company was admitted to the Official List (ASX code: RON) in December 2021 and focused on the assessment and evaluation of its 100% owned Vetás and Hornby Lake lithium project (located in Colombia and Canada, respectively) and continues to seek to identify, assess and potentially acquire other complementary new business opportunities capable of delivering shareholder returns.

ACN 625 330 878

Registered Office:

Level 21, 459 Collins Street
Melbourne VIC 3000

Contact:

Phone: +61 (0)3 8630 3321

Email: admin@roninresources.com.au

Board of Directors:

Joseph van den Elsen
(Executive Chairman)

Matthew Keen
(Non-Executive Director)

Marnus Bothma
(Non-Executive Director)

Company Secretary:

Justin Mouchacca

Securities on Issue:

36,825,010 ordinary shares
3,925,000 unlisted \$0.30c options
200,000 Performance Rights

Share Price –

\$0.20 (5 December 2023)

Market capitalisation –

~\$7.35M (at \$0.20)

Cash at Bank –

\$3.58M (30 September 2023)

About Ronin Resources Limited

Ronin Resources Limited (ASX: RON) is an ASX listed company focused on the evaluation and assessment of the Vetás Project and the Hornby Lake Lithium Project (located in Colombia and Ontario Bay, Canada, respectively). The Company also seeks to evaluate and assess complementary new business opportunities capable of delivering shareholder returns.