

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme
ACN/ARSN

AMA Group Limited
50 113 883 560

1. Details of substantial holder (1)

Name

Colinton Capital Partners I (A) Pty Ltd (ACN 620 748 718) as Trustee for Colinton Capital Partners Fund I (A) Trust (**CCP**), Colinton Capital Ptd Limited (ACN 156 276 425) (**Colinton Capital**), Simon Moore (**Simon Moore**) and Sandman 1 Nominees Pty Ltd (ACN 629 763 524) as Trustee for the Sandman 1 Trust (**Sandman**)

ACN/ARSN (if applicable)

See above

The holder became a substantial holder on

01/12/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	103,408,565	103,408,565	5.7% (based on 1,806,403,551 securities on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CCP	Relevant interest under 608(1)(b) & (c) of the Corporations Act 2001 (Cth) (Corporations Act) i.e. CCP has power to exercise a right to vote and to dispose of the securities acquired	43,801,888 fully paid ordinary shares
Colinton Capital Pty Ltd	Relevant interest under 608(1)(a) of the Corporations Act. i.e. Colinton Capital Pty Ltd is the holder of the securities.	33,333,334 fully paid ordinary shares
Simon Moore	Relevant interest under 608(3)(b) of the Corporations Act. i.e. Simon Moore has power to control Colinton Capital and has a relevant interest in the AMA securities it holds.	288,067 fully paid ordinary shares
Sandman 1 Trust	Relevant interest under 608(1)(b) & (c) of the Corporations Act 2001 (Cth) (Corporations Act) i.e. Sandman has power to exercise a right to vote and to dispose of the securities acquired	25,985,276 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CCP	CCP	CCP	43,801,888 fully paid ordinary shares
Colinton Capital Pty Ltd	Colinton Capital	Colinton Capital	33,333,334 fully paid ordinary shares
Simon Moore	Simon Moore	Simon Moore	7,542 fully paid ordinary shares
	Bond Street Custodians Limited	Simon Moore	280,525 fully paid ordinary shares
Sandman 1 Trust	Sandman	Sandman	25,985,276 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Sandman	18 September 2023	\$0.075 per AMA share		3,369,433 fully paid ordinary shares
Sandman	18 September 2023	\$0.075 per AMA share		7,179,633 fully paid ordinary shares
CCP	18 September 2023	\$0.075 per AMA share		3,184,817 fully paid ordinary shares
Simon Moore	2 October 2023	\$0.075 per AMA share		89,056 fully paid ordinary shares
Colinton Capital	2 October 2023	\$0.075 per AMA share		6,666,667 fully paid ordinary shares
CCP	2 October 2023	\$0.075 per AMA share		8,917,480 fully paid ordinary shares
Colinton Capital	1 December 2023	\$0.075 per AMA share		26,666,667 fully paid ordinary shares
CCP	1 December 2023	\$0.075 per AMA share		5,679,659 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CCP	Pursuant to section 12(2)(c) of the Corporations Act, they propose to act in concert with Colinton Capital, Simon Moore and Sandman in relation to the affairs of AMA.
Colinton Capital	Pursuant to section 12(2)(c) of the Corporations Act, they propose to act in concert with CCP, Simon Moore and Sandman in relation to the affairs of AMA.
Simon Moore	Pursuant to section 12(2)(c) of the Corporations Act, they propose to act in concert with Colinton Capital, CCP and Sandman in relation to the affairs of AMA.
Sandman	Pursuant to section 12(2)(c) of the Corporations Act, they propose to act in concert with Colinton Capital, Simon Moore and CCP in relation to the affairs of AMA.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CCP	Suite 2, Level 6, 7 Macquarie Place, Sydney, New South Wales
Colinton Capital	Suite 2, Level 6, 7 Macquarie Place, Sydney, New South Wales
Simon Moore	Suite 2, Level 6, 7 Macquarie Place, Sydney, New South Wales
Sandman	Suite 2, Level 6, 7 Macquarie Place, Sydney, New South Wales

Signature

print name SIMON COLINTON MOORE capacity SELF/DIRECTOR
sign here Simon Moore date 1 / 12 / 23